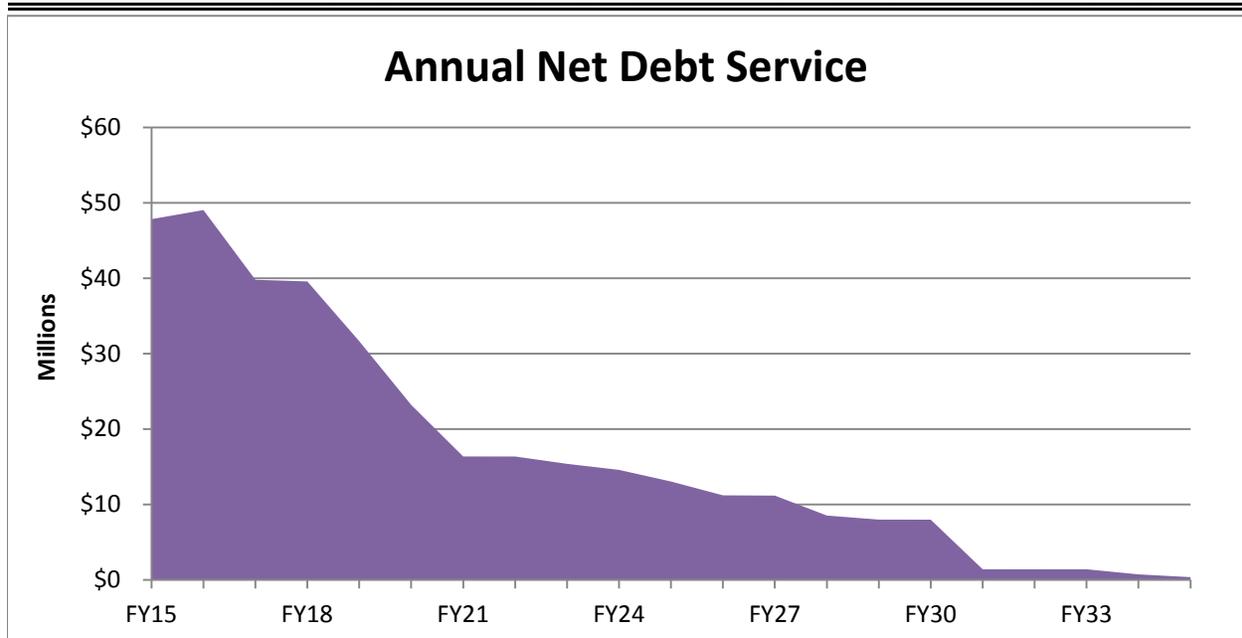


**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**CUMULATIVE DEBT SERVICE TOTALS**

<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
FY15	\$37,724,188.35	\$20,889,124.76	\$10,787,151.00	\$47,826,162.11
FY16	40,278,258.76	17,320,139.43	8,564,351.00	49,034,047.19
FY17	32,163,333.55	16,252,904.02	8,627,281.00	39,788,956.57
FY18	32,826,536.31	15,437,553.62	8,692,941.70	39,571,148.22
FY19	31,691,890.04	8,561,915.68	8,609,295.51	31,644,510.22
FY20	24,221,577.03	7,532,286.25	8,553,604.46	23,200,258.82
FY21	17,847,632.66	6,709,200.76	8,190,656.82	16,366,176.60
FY22	18,492,775.29	5,978,306.67	8,108,797.01	16,362,284.95
FY23	18,194,661.22	5,218,790.88	8,025,425.43	15,388,026.67
FY24	18,072,362.75	4,447,292.63	7,931,122.29	14,588,533.09
FY25	15,164,998.42	3,719,945.03	5,835,482.85	13,049,460.60
FY26	13,872,652.04	3,069,480.51	5,727,390.79	11,214,741.76
FY27	14,365,290.76	2,427,568.04	5,616,351.47	11,176,507.33
FY28	12,258,694.75	1,634,292.22	5,357,020.16	8,535,966.81
FY29	7,982,949.62	863,049.85	847,328.30	7,998,671.17
FY30	8,243,444.49	425,926.23	683,288.23	7,986,082.49
FY31	1,229,969.35	180,131.37	-	1,410,100.72
FY32	1,277,565.81	131,659.91	-	1,409,225.72
FY33	1,331,277.18	80,511.04	-	1,411,788.22
FY34	696,148.48	39,002.24	-	735,150.72
FY35	359,651.03	7,924.33	-	367,575.36
<b>TOTALS:</b>	<b>\$348,295,857.89</b>	<b>\$120,927,005.47</b>	<b>\$110,157,488.03</b>	<b>\$359,065,375.34</b>



**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**FY15 Debt Service Paid by the Office of Management & Budget**

Issue	Gross Debt Service	External Source of		Budgeted Amount
		Debt Service	Net Debt Service	
1992A	\$6,860,000.00	\$0.00	\$6,860,000.00	\$6,860,000.00
2000B	5,330,000.00	-	5,330,000.00	5,330,000.00
2007A	4,480,578.76	4,390,967.18	89,611.58	89,700.00
2011A Note	1,085,000.00	-	1,085,000.00	1,085,000.00
2011 Lease	728,077.28	-	728,077.28	728,100.00
2013A Note	1,545,000.00	1,500,000.00	45,000.00	45,000.00
<b>SUBTOTAL:</b>	<b>\$20,028,656.04</b>	<b>\$5,890,967.18</b>	<b>\$14,137,688.86</b>	<b>\$14,137,800.00</b>

**FY15 Debt Service Paid by the Revenue Commission**

Issue	Gross Debt Service	External Source of		Budgeted Amount
		Debt Service	Net Debt Service	
2006A	\$2,455,003.76	\$0.00	\$2,455,003.76	\$2,455,100.00
2009A	778,841.25	-	778,841.25	778,900.00
2009B	3,791,500.00	-	3,791,500.00	3,791,500.00
2009C	1,762,512.50	-	1,762,512.50	1,762,600.00
2009D	1,317,500.00	-	1,317,500.00	1,317,500.00
2009E	5,175,500.00	-	5,175,500.00	5,175,500.00
2009F	3,245,352.50	2,108,716.05	1,136,636.45	1,136,700.00
2010A	4,348,400.00	-	4,348,400.00	4,348,400.00
2010B Note	422,400.00	-	422,400.00	422,400.00
2010C	733,199.33	237,467.78	495,731.55	495,800.00
2010D	3,828,187.50	2,100,000.00	1,728,187.50	1,728,200.00
2010E	677,318.76	-	677,318.76	677,400.00
2013A	672,518.76	-	672,518.76	672,600.00
2013B	1,691,040.56	-	1,691,040.56	1,691,100.00
2013C	268,847.50	-	268,847.50	268,900.00
2013D	3,325,200.00	-	3,325,200.00	3,325,200.00
2014A Note	412,633.36	-	412,633.36	412,700.00
2014B Note	1,022,483.48	-	1,022,483.48	1,022,500.00
2014C Note	1,340,892.27	-	1,340,892.27	1,340,900.00
2014D Note	911,194.44	450,000.00	461,194.44	461,200.00
2014E	404,131.10	-	404,131.10	404,200.00
<b>SUBTOTAL:</b>	<b>\$38,584,657.07</b>	<b>\$4,896,183.82</b>	<b>\$33,688,473.25</b>	<b>\$33,689,300.00</b>
<b>FY15 TOTAL:</b>	<b>\$58,613,313.11</b>	<b>\$10,787,151.00</b>	<b>\$47,826,162.11</b>	<b>\$47,827,100.00</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 1992A**

<b>Purpose:</b>	This is a refinancing of original 1988 and 1989 issues by the Jefferson County, Kentucky Capital Projects Corporation for various county improvements, including the renovation and conversion of the former Baptist Hospital for office space usage, the Community Corrections Center, the Central Governmental Complex, and the East County Road Maintenance and Repair Facility.
<b>Authorizing Ordinance:</b>	No. 19, Series 2002 & Resolution No. 50, Series 2002
<b>Date of Issuance:</b>	1/26/1993
<b>Principal Issued:</b>	\$41,764,084
<b>Fiscal Term of Bond:</b>	25 years
<b>Interest Cost:</b>	6.61%
<b>Winning Bidder:</b>	Kemper Securities, Inc.
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	N/A
<b>Moody's</b>	A1
<b>S&amp;P</b>	A
<b>Bond Counsel:</b>	Wyatt, Tarrant & Combs, LLP
<b>Financial Advisor:</b>	First American Municipals, Inc.
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Office of Management & Budget

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>1992A</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	1,573,341.00	5,286,659.00	-	6,860,000.00
6/30/2016	1,481,041.20	5,508,958.80	-	6,990,000.00
6/30/2017	1,385,589.00	5,619,411.00	-	7,005,000.00
6/30/2018	1,313,713.60	5,801,286.40	-	7,115,000.00
<b>TOTALS:</b>	<b>\$5,753,684.80</b>	<b>\$22,216,315.20</b>	<b>-</b>	<b>\$27,970,000.00</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>	<b>2000B</b>
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<b>Purpose:</b>	This is a refinancing of certain lease obligations dated 2/1/87 and 3/1/87 by the Jefferson County, Kentucky Capital Projects Corporation to support the Louisville Gardens parking garage and various road improvements.
<b>Authorizing Ordinance:</b>	No. 2, Series 2000
<b>Date of Issuance:</b>	2/10/2000
<b>Principal Issued:</b>	\$50,095,767
<b>Fiscal Term of Bond:</b>	14 years
<b>True Interest Cost:</b>	5.68%
<b>Winning Bidder:</b>	Lehman Brothers
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	N/A
<b>Moody's</b>	Aaa
<b>S&amp;P</b>	AAA
<b>Bond Counsel:</b>	Wyatt, Tarrant & Combs, LLP
<b>Financial Advisor:</b>	Morgan Keegan & Company, Inc.
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Office of Management & Budget

LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015

<b>Bond Series:</b>		<b>2000B</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	2,259,866.70	3,070,133.30	-	5,330,000.00
<b>TOTALS:</b>	<b>\$2,259,866.70</b>	<b>\$3,070,133.30</b>	<b>-</b>	<b>\$5,330,000.00</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2007A**

<b>Purpose:</b>	This is a refinancing of an original 1997 issue by Jefferson County to build the Judicial Center in conjunction with the Administrative Office of the Courts (AOC).
<b>Authorizing Ordinance:</b>	No. 18, Series 2007
<b>Date of Issuance:</b>	3/22/2007
<b>Principal Issued:</b>	\$58,855,000
<b>Fiscal Term of Bond:</b>	20 years
<b>True Interest Cost:</b>	4.37%
<b>Winning Bidder:</b>	Prager, Sealy & Co., LLC
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AA
<b>Moody's</b>	Aa3
<b>S&amp;P</b>	N/A
<b>Bond Counsel:</b>	Stoll Keenon Ogden PLLC
<b>Financial Advisor:</b>	Ross, Sinclair & Associates, LLC; J.J.B. Hilliard, W.L. Lyons, LLC
<b>External Sources of Debt Service:</b>	Administrative Office of the Courts
<b>Notes on External Sources of Debt Service:</b>	The AOC directly provides 98% of the annual debt service requirements.
<b>Debt Service is Paid By:</b>	Office of Management & Budget

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>2007A</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	2,570,000.00	1,910,578.76	4,390,967.18	89,611.58
6/30/2016	2,675,000.00	1,807,778.76	4,393,123.18	89,655.58
6/30/2017	2,780,000.00	1,700,778.76	4,391,163.18	89,615.58
6/30/2018	2,890,000.00	1,589,578.76	4,389,987.18	89,591.58
6/30/2019	2,850,000.00	1,473,978.76	4,237,499.18	86,479.58
6/30/2020	2,965,000.00	1,359,978.76	4,238,479.18	86,499.58
6/30/2021	3,080,000.00	1,241,378.76	4,234,951.18	86,427.58
6/30/2022	3,210,000.00	1,112,018.76	4,235,578.38	86,440.38
6/30/2023	3,350,000.00	975,593.76	4,239,081.88	86,511.88
6/30/2024	3,490,000.00	833,218.76	4,236,754.38	86,464.38
6/30/2025	3,645,000.00	680,531.26	4,239,020.62	86,510.64
6/30/2026	3,800,000.00	521,062.50	4,234,641.26	86,421.24
6/30/2027	3,970,000.00	354,812.50	4,238,316.26	86,496.24
6/30/2028	4,140,000.00	181,125.00	4,234,702.50	86,422.50
<b>TOTALS:</b>	<b>\$45,415,000.00</b>	<b>\$15,742,413.86</b>	<b>59,934,265.54</b>	<b>\$1,223,148.32</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Note Series:</b>	<b>2011A</b>
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<b>Purpose:</b>	This promissory note between Louisville/Jefferson County Metro Government and the Louisville Water Company was initiated to assist in fulfilling a judgment in the Michael Hasken, et al. v. City of Louisville et al. lawsuit related to disputed wage calculations for firefighters.
<b>Authorizing Ordinance:</b>	No. 20, Series 2011
<b>Date of Issuance:</b>	2/11/2011
<b>Principal Issued:</b>	\$10,000,000
<b>Fiscal Term of Note:</b>	5 years
<b>Interest Cost:</b>	2.00%
<b>Winning Bidder:</b>	Negotiated with the Louisville Water Company
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	N/A
<b>Moody's</b>	N/A
<b>S&amp;P</b>	N/A
<b>Bond Counsel:</b>	N/A
<b>Financial Advisor:</b>	N/A
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Office of Management & Budget

LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015

**Note Series: 2011A**

<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	912,600.00	172,400.00	-	1,085,000.00
6/30/2016	7,705,000.00	138,700.00	-	7,843,700.00
<b>TOTALS:</b>	<b>\$8,617,600.00</b>	<b>\$311,100.00</b>	<b>-</b>	<b>\$8,928,700.00</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Lease Series: 2011 Tax-Exempt Municipal Lease**

<b>Purpose:</b>	This issue is a tax-exempt municipal lease for the financing and ultimate purchase of heavy equipment vehicles, primarily in the area of Solid Waste Management Services. Upon conclusion of the lease, the associated equipment may be purchased for \$1.00.
<b>Authorizing Ordinance:</b>	No. 84, Series 2011 & Resolution No. 180, Series 2011
<b>Date of Issuance:</b>	12/19/2011
<b>Principal Issued:</b>	\$3,500,000
<b>Fiscal Term of Lease:</b>	6 years
<b>Interest Cost:</b>	1.51%
<b>Winning Bidder:</b>	Banc of America Capital Public Capital Corp.
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	N/A
<b>Moody's</b>	N/A
<b>S&amp;P</b>	N/A
<b>Bond Counsel:</b>	N/A
<b>Financial Advisor:</b>	N/A
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Office of Management & Budget

LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015

<b>Lease Series: 2011 Tax-Exempt Municipal Lease</b>				
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	705,134.79	22,942.49	-	728,077.28
6/30/2016	715,842.77	12,234.51	-	728,077.28
6/30/2017	361,987.60	2,051.04	-	364,038.64
<b>TOTALS:</b>	<b>\$1,782,965.16</b>	<b>\$37,228.04</b>	<b>-</b>	<b>\$1,820,193.20</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Note Series: 2013A**

<b>Purpose:</b>	This issue provides \$1.5 million to an escrow account required by the Development Agreement between the former City of Louisville and Louisville Galleria LLC (Developer). The escrow account is for the benefit of the Developer to be used to address shortfalls in annual payments of tourism tax credits received by the Developer from the Commonwealth of Kentucky related to the Fourth Street Live! project.
<b>Authorizing Ordinance:</b>	No. 151, Series 2001 & Resolution No. 139, Series 2001
<b>Date of Issuance:</b>	9/12/2013
<b>Principal Issued:</b>	\$1,500,000
<b>Fiscal Term of Note:</b>	1 year
<b>Interest Cost:</b>	2.12%
<b>Winning Bidder:</b>	Negotiated with BB&T Governmental Finance
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	N/A
<b>Moody's</b>	N/A
<b>S&amp;P</b>	N/A
<b>Bond Counsel:</b>	Wyatt, Tarrant & Combs, LLP
<b>Financial Advisor:</b>	N/A
<b>External Sources of Debt Service:</b>	Appropriation within the operating budget of the Office of Management & Budget
<b>Notes on External Sources of Debt Service:</b>	The Second Amendment to Escrow Deposit Agreement between the City and the Developer requires replenishment of the escrow prior to the maturity date of the note. The replenishment requirement is estimated annually and appropriated within the operating budget.
<b>Debt Service is Paid By:</b>	Office of Management & Budget

LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015

<b>Note Series:</b>		<b>2013A</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	\$1,500,000.00	\$45,000.00	1,500,000.00	\$45,000.00
<b>TOTALS:</b>	<b>\$1,500,000.00</b>	<b>\$45,000.00</b>	<b>1,500,000.00</b>	<b>\$45,000.00</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>	<b>2006A</b>
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<b>Purpose:</b>	This bond was issued to fund various capital improvement projects primarily identified in Ordinance No. 112, Series 2006 (FY07 Capital Budget) as part of the Blueprint for Our Future program.
<b>Authorizing Ordinance:</b>	No. 177, Series 2006
<b>Date of Issuance:</b>	10/31/2006
<b>Principal Issued:</b>	\$33,255,000
<b>Fiscal Term of Bond:</b>	21 years
<b>True Interest Cost:</b>	4.20%
<b>Winning Bidder:</b>	LaSalle Financial Services, Inc.
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AA+
<b>Moody's</b>	Aa2
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Frost Brown Todd LLC
<b>Financial Advisor:</b>	Public Financial Management, Inc.
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>2006A</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	1,455,000.00	1,000,003.76	-	2,455,003.76
6/30/2016	1,515,000.00	940,603.76	-	2,455,603.76
6/30/2017	1,575,000.00	878,803.76	-	2,453,803.76
6/30/2018	1,640,000.00	814,503.76	-	2,454,503.76
6/30/2019	1,705,000.00	747,603.76	-	2,452,603.76
6/30/2020	1,780,000.00	673,453.76	-	2,453,453.76
6/30/2021	1,865,000.00	591,441.26	-	2,456,441.26
6/30/2022	1,945,000.00	509,363.13	-	2,454,363.13
6/30/2023	2,030,000.00	426,617.50	-	2,456,617.50
6/30/2024	2,115,000.00	339,043.75	-	2,454,043.75
6/30/2025	2,210,000.00	247,137.50	-	2,457,137.50
6/30/2026	2,305,000.00	151,193.75	-	2,456,193.75
6/30/2027	2,405,000.00	51,106.25	-	2,456,106.25
<b>TOTALS:</b>	<b>\$24,545,000.00</b>	<b>\$7,370,875.70</b>	<b>-</b>	<b>\$31,915,875.70</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2009A**

<b>Purpose:</b>	This is a refinancing of an original 1998 issue by the City of Louisville associated with the development of Aegon Park.
<b>Authorizing Ordinance:</b>	No. 58, Series 2009
<b>Date of Issuance:</b>	5/19/2009
<b>Principal Issued:</b>	\$8,150,000
<b>Fiscal Term of Bond:</b>	14 years
<b>Net Interest Cost:</b>	3.24%
<b>Winning Bidder:</b>	Robert W. Baird & Co., Inc.
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AA+
<b>Moody's</b>	N/A
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Wyatt, Tarrant & Combs, LLP
<b>Financial Advisor:</b>	J.J.B. Hilliard, W.L. Lyons, LLC
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>2009A</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	585,000.00	193,841.25	-	778,841.25
6/30/2016	615,000.00	178,035.00	-	793,035.00
6/30/2017	630,000.00	159,360.00	-	789,360.00
6/30/2018	645,000.00	140,235.00	-	785,235.00
6/30/2019	660,000.00	120,660.00	-	780,660.00
6/30/2020	680,000.00	99,880.00	-	779,880.00
6/30/2021	710,000.00	74,800.00	-	784,800.00
6/30/2022	740,000.00	45,800.00	-	785,800.00
6/30/2023	775,000.00	15,500.00	-	790,500.00
<b>TOTALS:</b>	<b>\$6,040,000.00</b>	<b>\$1,028,111.25</b>	<b>-</b>	<b>\$7,068,111.25</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2009B**

<b>Purpose:</b>	This is a refinancing of an original 1998 issue by the City of Louisville and an original 1998 issue by Jefferson County associated with Louisville International Airport expansion.
<b>Authorizing Ordinance:</b>	No. 58, Series 2009
<b>Date of Issuance:</b>	5/19/2009
<b>Principal Issued:</b>	\$33,285,000
<b>Fiscal Term of Bond:</b>	10 years
<b>Net Interest Cost:</b>	2.55%
<b>Winning Bidder:</b>	BMO Capital Markets
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AA+
<b>Moody's</b>	N/A
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Wyatt, Tarrant & Combs, LLP
<b>Financial Advisor:</b>	J.J.B. Hilliard, W.L. Lyons, LLC
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>2009B</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	3,330,000.00	461,500.00	-	3,791,500.00
6/30/2016	3,410,000.00	372,987.50	-	3,782,987.50
6/30/2017	3,515,000.00	273,375.00	-	3,788,375.00
6/30/2018	3,620,000.00	166,350.00	-	3,786,350.00
6/30/2019	3,735,000.00	56,025.00	-	3,791,025.00
<b>TOTALS:</b>	<b>\$17,610,000.00</b>	<b>\$1,330,237.50</b>	<b>-</b>	<b>\$18,940,237.50</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2009C Taxable**

<b>Purpose:</b>	This is a refinancing of an original 1998 issue by the City of Louisville associated with the development of Slugger Field.
<b>Authorizing Ordinance:</b>	No. 58, Series 2009
<b>Date of Issuance:</b>	5/19/2009
<b>Principal Issued:</b>	\$14,740,000
<b>Fiscal Term of Bond:</b>	10 years
<b>Net Interest Cost:</b>	3.55%
<b>Winning Bidder:</b>	BMO Capital Markets
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AA+
<b>Moody's</b>	N/A
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Wyatt, Tarrant & Combs, LLP
<b>Financial Advisor:</b>	J.J.B. Hilliard, W.L. Lyons, LLC
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015

<b>Bond Series:</b>		<b>2009C Taxable</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	1,485,000.00	277,512.50	-	1,762,512.50
6/30/2016	1,535,000.00	224,662.50	-	1,759,662.50
6/30/2017	1,590,000.00	166,000.00	-	1,756,000.00
6/30/2018	1,645,000.00	101,300.00	-	1,746,300.00
6/30/2019	1,710,000.00	34,200.00	-	1,744,200.00
<b>TOTALS:</b>	<b>\$7,965,000.00</b>	<b>\$803,675.00</b>	<b>-</b>	<b>\$8,768,675.00</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2009D AMT**

<b>Purpose:</b>	This is a refinancing of an original 1999 issue by Jefferson County associated with the development of the Riverport complex.
<b>Authorizing Ordinance:</b>	No. 58, Series 2009
<b>Date of Issuance:</b>	5/19/2009
<b>Principal Issued:</b>	\$7,700,000
<b>Fiscal Term of Bond:</b>	7 years
<b>Net Interest Cost:</b>	3.68%
<b>Winning Bidder:</b>	Hutchinson, Shockey, Erley & Co.
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AA+
<b>Moody's</b>	N/A
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Wyatt, Tarrant & Combs, LLP
<b>Financial Advisor:</b>	J.J.B. Hilliard, W.L. Lyons, LLC
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015

<b>Bond Series:</b>		<b>2009D AMT</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	1,195,000.00	122,500.00	-	1,317,500.00
6/30/2016	1,255,000.00	62,750.00	-	1,317,750.00
<b>TOTALS:</b>	<b>\$2,450,000.00</b>	<b>\$185,250.00</b>	-	<b>\$2,635,250.00</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2009E**

<b>Purpose:</b>	This is a refinancing of an original 2008 Bond Anticipation Note issued by Louisville/Jefferson County Metro Government primarily associated with projects identified in Ordinance No. 126, Series 2007 (FY08 Capital Budget) and \$17 million in System Development Charge Fund improvements related to roadways in eastern and southeastern Jefferson County (Ordinance No. 66, Series 2006).
<b>Authorizing Ordinance:</b>	No. 168, Series 2009
<b>Date of Issuance:</b>	11/18/2009
<b>Principal Issued:</b>	\$41,275,000
<b>Fiscal Term of Bond:</b>	11 years
<b>True Interest Cost:</b>	2.58%
<b>Winning Bidder:</b>	Stone and Youngberg LLC
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AA+
<b>Moody's</b>	Aa2
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Wyatt, Tarrant & Combs, LLP; Stites & Harbison PLLC
<b>Financial Advisor:</b>	Morgan Keegan & Company, Inc.; Public Financial Management, Inc.
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>2009E</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	4,065,000.00	1,110,500.00	-	5,175,500.00
6/30/2016	4,255,000.00	922,825.00	-	5,177,825.00
6/30/2017	4,450,000.00	727,450.00	-	5,177,450.00
6/30/2018	4,630,000.00	545,850.00	-	5,175,850.00
6/30/2019	4,845,000.00	332,125.00	-	5,177,125.00
6/30/2020	4,220,000.00	105,500.00	-	4,325,500.00
<b>TOTALS:</b>	<b>\$26,465,000.00</b>	<b>\$3,744,250.00</b>	<b>-</b>	<b>\$30,209,250.00</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2009F Taxable**

<b>Purpose:</b>	This bond was issued by Metro to fund capital projects identified in Ordinance No. 111, Series 2008 (FY09 Capital Budget), Ordinance No. 90, Series, 2009 (FY10 Capital Budget), and Ordinance No. 168, Series 2009 subsequent to the adoption of Ordinance No. 162, Series 2009 which designated Metro's Recovery Zone.
<b>Authorizing Ordinance:</b>	No. 168, Series 2009
<b>Date of Issuance:</b>	11/18/2009
<b>Principal Issued:</b>	\$63,250,000
<b>Fiscal Term of Bond:</b>	21 years
<b>True Interest Cost:</b>	5.30%
<b>Winning Bidder:</b>	BMO Capital Markets GKST, Inc.
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AA+
<b>Moody's</b>	Aa2
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Wyatt, Tarrant & Combs, LLP; Stites & Harbison PLLC
<b>Financial Advisor:</b>	Morgan Keegan & Company, Inc.; Public Financial Management, Inc.
<b>External Sources of Debt Service:</b>	U.S. Treasury and Metro's System Development Charge Fund.
<b>Notes on External Sources of Debt Service:</b>	The Build America Bond (BAB) program and the Recovery Zone Economic Development Bond (RZEDB) authorized under the American Recovery and Reinvestment Act of 2009 (ARRA) provide the majority of debt service recovery. Additionally, the System Development Charge Fund authorized by Ordinance No. 66, Series 2006 provides a portion of the debt service recovery (estimated annually, but for planning purposes assumed to be \$937,956 in FY15 and then \$600,000/year thereafter based on an FY14 estimate).
<b>Debt Service is Paid By:</b>	Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>2009F Taxable</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	-	3,245,352.50	2,108,716.05	1,136,636.45
6/30/2016	-	3,245,352.50	1,770,760.05	1,474,592.45
6/30/2017	-	3,245,352.50	1,770,760.05	1,474,592.45
6/30/2018	-	3,245,352.50	1,770,760.05	1,474,592.45
6/30/2019	-	3,245,352.50	1,770,760.05	1,474,592.45
6/30/2020	865,000.00	3,226,322.50	1,764,579.10	2,326,743.40
6/30/2021	5,435,000.00	3,083,646.25	1,718,237.87	6,800,408.38
6/30/2022	5,605,000.00	2,829,683.75	1,635,750.85	6,798,932.90
6/30/2023	5,775,000.00	2,562,211.25	1,548,875.78	6,788,335.47
6/30/2024	5,960,000.00	2,279,035.00	1,456,900.13	6,782,134.87
6/30/2025	6,155,000.00	1,977,601.25	1,358,994.45	6,773,606.80
6/30/2026	6,365,000.00	1,658,288.75	1,255,281.75	6,768,007.00
6/30/2027	6,550,000.00	1,320,815.00	1,140,567.43	6,730,247.57
6/30/2028	6,635,000.00	966,436.25	1,003,583.78	6,597,852.47
6/30/2029	6,845,000.00	592,261.25	847,328.30	6,589,932.95
6/30/2030	7,060,000.00	199,445.00	683,288.23	6,576,156.77
<b>TOTALS:</b>	<b>\$63,250,000.00</b>	<b>\$36,922,508.75</b>	<b>\$23,605,143.91</b>	<b>\$76,567,364.84</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2010A**

<b>Purpose:</b>	Partial funding of a settlement related to disputed wage calculations for firefighters encompassed in the Michael J. Kurtsinger, et al v. the City of Louisville court case.
<b>Authorizing Ordinance:</b>	No. 98, Series 2010
<b>Date of Issuance:</b>	6/22/2010
<b>Principal Issued:</b>	\$33,105,000
<b>Fiscal Term of Bond:</b>	10 years
<b>True Interest Cost:</b>	2.31%
<b>Winning Bidder:</b>	Barclays Capital Inc.
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AAA
<b>Moody's</b>	Aa1
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Stites & Harbison
<b>Financial Advisor:</b>	Public Financial Management, Inc.
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015

<b>Bond Series:</b>		<b>2010A</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	3,490,000.00	858,400.00	-	4,348,400.00
6/30/2016	3,635,000.00	715,900.00	-	4,350,900.00
6/30/2017	3,785,000.00	567,500.00	-	4,352,500.00
6/30/2018	3,935,000.00	413,100.00	-	4,348,100.00
6/30/2019	4,095,000.00	252,500.00	-	4,347,500.00
6/30/2020	4,265,000.00	85,300.00	-	4,350,300.00
<b>TOTALS:</b>	<b>\$23,205,000.00</b>	<b>\$2,892,700.00</b>	<b>-</b>	<b>\$26,097,700.00</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Note Series:</b>	<b>2010B</b>
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<b>Purpose:</b>	This note was issued by Metro as a supplement to the 2010C Qualified Energy Conservation Bond, which undertook energy conservation measures in 24 Metro-owned buildings with an anticipated 20% consumption reduction.
<b>Authorizing Ordinance:</b>	No. 157, Series 2010
<b>Date of Issuance:</b>	9/28/2010
<b>Principal Issued:</b>	\$1,985,000
<b>Fiscal Term of Note:</b>	6 years
<b>True Interest Cost:</b>	1.08%
<b>Winning Bidder:</b>	Hutchinson, Shockey, Erley & Co.
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AAA
<b>Moody's</b>	Aa1
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Wyatt, Tarrant & Combs, LLP; Stites & Harbison PLLC
<b>Financial Advisor:</b>	Morgan Keegan & Company, Inc.; Public Financial Management, Inc.
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Note Series:</b>		<b>2010B</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	410,000.00	12,400.00	-	422,400.00
6/30/2016	415,000.00	4,150.00	-	419,150.00
<b>TOTALS:</b>	<b>\$825,000.00</b>	<b>\$16,550.00</b>	-	<b>\$841,550.00</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2010C Taxable**

**Purpose:** This bond was issued as a Qualified Energy Conservation Bond (QECB) under the American Recovery and Reinvestment Act of 2009 (ARRA) to implement energy conservation measures in 24 Metro-owned buildings with an anticipated 20% consumption reduction.

**Authorizing Ordinance:** No. 157, Series 2010

**Date of Issuance:** 9/28/2010

**Principal Issued:** \$7,400,000

**Fiscal Term of Bond:** 17 years

**True Interest Cost:** 4.75%

**Winning Bidder:** Morgan Keegan & Company, Inc.

**Ratings at Time of Issuance:**

**Fitch** AAA

**Moody's** Aa1

**S&P** AA+

**Bond Counsel:** Wyatt, Tarrant & Combs, LLP;  
Stites & Harbison PLLC

**Financial Advisor:** Morgan Keegan & Company, Inc.;  
Public Financial Management, Inc.

**External Sources of Debt Service:** U.S. Treasury and interest earned on sinking fund payments.

**Notes on External Sources of Debt Service:** The interest earned on sinking fund payments was assumed to be 1.50% at the time of debt issuance. The terminal principal payment on 8/1/27 will be \$7,400,000.

**Debt Service is Paid By:** Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2010C Taxable**

<b>Period Ending</b>	<b>Principal (Sinking Fund Pmts)</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2016	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2017	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2018	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2019	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2020	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2021	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2022	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2023	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2024	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2025	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2026	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2027	385,399.33	347,800.00	237,467.78	495,731.55
6/30/2028	385,250.00	173,900.00	118,733.89	440,416.11
<b>TOTALS:</b>	<b>\$5,395,441.29</b>	<b>\$4,695,300.00</b>	<b>3,205,814.98</b>	<b>\$6,884,926.31</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2010D**

**Purpose:** This is a refinancing of original 2001 and 2002 issues by the City of Louisville associated with the development of Fourth Street Live! and the Marriott Hotel, respectively.

**Authorizing Ordinance:** No. 204, Series 2010

**Date of Issuance:** 11/16/2010

**Principal Issued:** \$34,805,000

**Fiscal Term of Bond:** 14 years

**True Interest Cost:** 2.90%

**Winning Bidder:** Morgan Stanley and Co. Incorporated

**Ratings at Time of Issuance:**

**Fitch** AAA

**Moody's** Aa1

**S&P** AA+

**Bond Counsel:** Wyatt, Tarrant & Combs, LLP

**Financial Advisor:** J.J.B. Hilliard, W.L. Lyons, LLC

**External Sources of Debt Service:** Commonwealth of Kentucky

**Notes on External Sources of Debt Service:** The Commonwealth of Kentucky provides reimbursement to Louisville Metro based on debt service (up to an aggregate total of \$22 million plus the costs associated with financing) payments in accord with the Marriott Louisville Downtown Tax Increment Financing District Grant Agreement. As of FY13, Louisville Metro had received \$14,437,736.40 from the Commonwealth. The FY15 estimate is \$2,100,000 and that total was then grown by 3.0% per year until the maximum reimbursement was reached (a cumulative maximum average of \$2,000,000/year). The totals are estimates as they are based on sales and income tax growth within the defined zone.

**Debt Service is Paid By:** Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>2010D</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	2,875,000.00	953,187.50	2,100,000.00	1,728,187.50
6/30/2016	2,960,000.00	865,662.50	2,163,000.00	1,662,662.50
6/30/2017	3,055,000.00	775,437.50	2,227,890.00	1,602,547.50
6/30/2018	3,150,000.00	682,362.50	2,294,726.70	1,537,635.80
6/30/2019	3,235,000.00	586,587.50	2,363,568.50	1,458,019.00
6/30/2020	3,335,000.00	488,037.50	2,313,078.40	1,509,959.10
6/30/2021	3,440,000.00	386,412.50	2,000,000.00	1,826,412.50
6/30/2022	3,545,000.00	277,206.25	2,000,000.00	1,822,206.25
6/30/2023	2,690,000.00	165,800.00	2,000,000.00	855,800.00
6/30/2024	2,800,000.00	56,000.00	2,000,000.00	856,000.00
<b>TOTALS:</b>	<b>\$31,085,000.00</b>	<b>\$5,236,693.75</b>	<b>21,462,263.60</b>	<b>\$14,859,430.15</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2010E Taxable**

<b>Purpose:</b>	This is a refinancing of an original 2002 issue by the City of Louisville associated with the development of the Marriott Hotel.
<b>Authorizing Ordinance:</b>	No. 204, Series 2010
<b>Date of Issuance:</b>	11/16/2010
<b>Principal Issued:</b>	\$6,495,000
<b>Fiscal Term of Bond:</b>	14 years
<b>True Interest Cost:</b>	3.49%
<b>Winning Bidder:</b>	Sterne, Agee & Leach, Inc.
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AAA
<b>Moody's</b>	Aa1
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Wyatt, Tarrant & Combs, LLP
<b>Financial Advisor:</b>	J.J.B. Hilliard, W.L. Lyons, LLC
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>2010E Taxable</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	500,000.00	177,318.76	-	677,318.76
6/30/2016	515,000.00	166,525.01	-	681,525.01
6/30/2017	525,000.00	154,496.88	-	679,496.88
6/30/2018	540,000.00	140,162.50	-	680,162.50
6/30/2019	555,000.00	123,737.50	-	678,737.50
6/30/2020	575,000.00	105,350.00	-	680,350.00
6/30/2021	595,000.00	84,875.00	-	679,875.00
6/30/2022	615,000.00	62,931.25	-	677,931.25
6/30/2023	640,000.00	39,000.00	-	679,000.00
6/30/2024	665,000.00	13,300.00	-	678,300.00
<b>TOTALS:</b>	<b>\$5,725,000.00</b>	<b>\$1,067,696.90</b>	<b>-</b>	<b>\$6,792,696.90</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2013A**

<b>Purpose:</b>	This bond was issued to construct a 40,000 square foot, state-of-the-art, energy efficient Southwest Regional Library (Ordinance No. 119, Series 2012, Project #91) and to partially fund a South Fourth Street Streetscape project (Ordinance No. 107, Series 2013, Project #106).
<b>Authorizing Ordinance:</b>	No. 78, Series 2013
<b>Date of Issuance:</b>	6/13/2013
<b>Principal Issued:</b>	\$10,250,000
<b>Fiscal Term of Bond:</b>	20 years
<b>True Interest Cost:</b>	3.01%
<b>Winning Bidder:</b>	Robert W. Baird & Co., Inc.
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AAA
<b>Moody's</b>	Aa1
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Rubin & Hays
<b>Financial Advisor:</b>	J.J.B. Hilliard, W.L. Lyons, LLC
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>2013A</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	\$415,000.00	\$257,518.76	-	\$672,518.76
6/30/2016	425,000.00	249,118.76	-	674,118.76
6/30/2017	435,000.00	240,518.76	-	675,518.76
6/30/2018	440,000.00	231,768.76	-	671,768.76
6/30/2019	450,000.00	222,868.76	-	672,868.76
6/30/2020	460,000.00	213,768.76	-	673,768.76
6/30/2021	470,000.00	204,468.76	-	674,468.76
6/30/2022	480,000.00	193,768.76	-	673,768.76
6/30/2023	495,000.00	181,581.26	-	676,581.26
6/30/2024	505,000.00	169,396.88	-	674,396.88
6/30/2025	515,000.00	156,962.50	-	671,962.50
6/30/2026	530,000.00	143,237.50	-	673,237.50
6/30/2027	545,000.00	127,775.00	-	672,775.00
6/30/2028	565,000.00	111,125.00	-	676,125.00
6/30/2029	580,000.00	93,587.50	-	673,587.50
6/30/2030	600,000.00	74,775.00	-	674,775.00
6/30/2031	620,000.00	54,950.00	-	674,950.00
6/30/2032	640,000.00	34,075.00	-	674,075.00
6/30/2033	665,000.00	11,637.50	-	676,637.50
<b>TOTALS:</b>	<b>\$9,835,000.00</b>	<b>\$2,972,903.22</b>	<b>-</b>	<b>\$12,807,903.22</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2013B**

<b>Purpose:</b>	This is a refinancing of the 2004A series which was issued to fund various capital improvement projects as part of the Foundation for Our Future program. Note: These totals include unrefunded portions of the original 2004A bond for FY15 combined with the projected refunding portion.
<b>Authorizing Ordinance:</b>	No. 78, Series 2013
<b>Date of Issuance:</b>	6/13/2013
<b>Principal Issued:</b>	\$15,621,584 (Inclusive of unrefunded portion)
<b>Fiscal Term of Bond:</b>	12 years
<b>True Interest Cost:</b>	1.97%
<b>Winning Bidder:</b>	BMO Capital Markets
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AAA
<b>Moody's</b>	Aa1
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Rubin & Hays
<b>Financial Advisor:</b>	J.J.B. Hilliard, W.L. Lyons, LLC
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>2013B</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	\$1,112,129.00	\$578,911.56	-	\$1,691,040.56
6/30/2016	26,574.00	550,930.32	-	577,504.32
6/30/2017	1,164,740.00	541,995.47	-	1,706,735.47
6/30/2018	1,313,072.00	513,563.84	-	1,826,635.84
6/30/2019	1,358,385.00	466,700.06	-	1,825,085.06
6/30/2020	1,417,656.00	411,179.24	-	1,828,835.24
6/30/2021	1,480,651.00	345,809.84	-	1,826,460.84
6/30/2022	1,562,222.00	269,738.01	-	1,831,960.01
6/30/2023	1,629,786.00	194,012.28	-	1,823,798.28
6/30/2024	1,707,385.00	118,925.94	-	1,826,310.94
6/30/2025	1,789,106.00	40,254.89	-	1,829,360.89
<b>TOTALS:</b>	<b>\$14,561,706.00</b>	<b>\$4,032,021.45</b>	<b>-</b>	<b>\$18,593,727.45</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2013C Taxable**

**Purpose:** This is a refinancing of the 2000A Series which funded certain lease obligations dated 10/15/86 and 8/15/89 by Jefferson County to support the Riverport Development.

**Authorizing Ordinance:** No. 78, Series 2013

**Date of Issuance:** 6/13/2013

**Principal Issued:** \$710,000

**Fiscal Term of Bond:** 3 years

**True Interest Cost:** 0.93%

**Winning Bidder:** PNC Capital Markets

**Ratings at Time of Issuance:**

**Fitch** AAA

**Moody's** Aa1

**S&P** AA+

**Bond Counsel:** Rubin & Hays

**Financial Advisor:** J.J.B. Hilliard, W.L. Lyons, LLC

**External Sources of Debt Service:** None

**Notes on External Sources of Debt Service:** N/A

**Debt Service is Paid By:** Revenue Commission

LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015

<b>Bond Series:</b>		<b>2013C Taxable</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	\$265,000.00	\$3,847.50	-	\$268,847.50
6/30/2016	250,000.00	2,125.00	-	252,125.00
<b>TOTALS:</b>	<b>\$515,000.00</b>	<b>\$5,972.50</b>	<b>-</b>	<b>\$520,972.50</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2013D**

<b>Purpose:</b>	This is a refinancing of the 2002A Series which was itself a refinancing of certain lease obligations dated 4/1/95 and 4/1/96 by the Jefferson County, Kentucky Capital Projects Corporation to support various park improvements.
<b>Authorizing Ordinance:</b>	No. 78, Series 2013
<b>Date of Issuance:</b>	6/13/2013
<b>Principal Issued:</b>	\$8,670,000
<b>Fiscal Term of Bond:</b>	7 years
<b>True Interest Cost:</b>	1.12%
<b>Winning Bidder:</b>	J.P. Morgan Securities LLC
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	AAA
<b>Moody's</b>	Aa1
<b>S&amp;P</b>	AA+
<b>Bond Counsel:</b>	Rubin & Hays
<b>Financial Advisor:</b>	J.J.B. Hilliard, W.L. Lyons, LLC
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015

<b>Bond Series:</b>		<b>2013D</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	\$3,055,000.00	\$270,200.00	-	\$3,325,200.00
6/30/2016	685,000.00	148,000.00	-	833,000.00
6/30/2017	590,000.00	113,750.00	-	703,750.00
6/30/2018	625,000.00	84,250.00	-	709,250.00
6/30/2019	650,000.00	53,000.00	-	703,000.00
6/30/2020	675,000.00	27,000.00	-	702,000.00
<b>TOTALS:</b>	<b>\$6,280,000.00</b>	<b>\$696,200.00</b>	<b>-</b>	<b>\$6,976,200.00</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Note Series: 2014A**

<b>Purpose:</b>	This issue is a general obligation note for the first \$2,000,000 drawdown associated with vehicle replacement funding for Police, EMS, and general fleet vehicles authorized by Ordinance No. 107, Series 2013. A second drawdown of \$4,961,900 is the companion general obligation note (2014B Series) that satisfies the authorized funding.
<b>Authorizing Ordinance:</b>	No. 232, Series 2013
<b>Date of Issuance:</b>	1/9/2014
<b>Principal Issued:</b>	\$2,000,000
<b>Fiscal Term of Note:</b>	5 years
<b>Interest Cost:</b>	1.27%
<b>Winning Bidder:</b>	JP Morgan Chase Bank
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	N/A
<b>Moody's</b>	N/A
<b>S&amp;P</b>	N/A
<b>Bond Counsel:</b>	Rubin & Hays
<b>Financial Advisor:</b>	N/A
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Note Series:</b>		<b>2014A</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	\$391,073.38	\$21,559.98	-	\$412,633.36
6/30/2016	396,043.19	16,590.17	-	412,633.36
6/30/2017	401,076.16	11,557.20	-	412,633.36
6/30/2018	406,173.09	6,460.27	-	412,633.36
6/30/2019	205,018.10	1,298.58	-	206,316.68
<b>TOTALS:</b>	<b>\$1,799,383.92</b>	<b>\$57,466.20</b>	<b>-</b>	<b>\$1,856,850.12</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Note Series: 2014B**

<b>Purpose:</b>	This issue is a general obligation note for the second \$4,961,900 drawdown associated with vehicle replacement funding for Police, EMS, and general fleet vehicles authorized by Ordinance No. 107, Series 2013. A first drawdown of \$2,000,000 is the companion general obligation note (2014A Series) that satisfies the authorized funding.
<b>Authorizing Ordinance:</b>	No. 232, Series 2013
<b>Date of Issuance:</b>	3/3/2014
<b>Principal Issued:</b>	\$4,961,900
<b>Fiscal Term of Note:</b>	5 years
<b>Interest Cost:</b>	1.30%
<b>Winning Bidder:</b>	JP Morgan Chase Bank
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	N/A
<b>Moody's</b>	N/A
<b>S&amp;P</b>	N/A
<b>Bond Counsel:</b>	Rubin & Hays
<b>Financial Advisor:</b>	N/A
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Note Series:</b>		<b>2014B</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	\$967,832.34	\$54,651.14	-	\$1,022,483.48
6/30/2016	980,423.88	42,059.60	-	1,022,483.48
6/30/2017	993,179.23	29,304.25	-	1,022,483.48
6/30/2018	1,006,100.54	16,382.94	-	1,022,483.48
6/30/2019	507,948.20	3,293.54	-	511,241.74
<b>TOTALS:</b>	<b>\$4,455,484.19</b>	<b>\$145,691.47</b>	<b>-</b>	<b>\$4,601,175.66</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Note Series: 2014C**

<b>Purpose:</b>	This proposed \$12,700,000 issue is a tax-exempt general obligation note associated with \$10,000,000 of vehicle replacement funding for Police, Fire, EMS, and general fleet vehicles as part of the FY15 capital budget. It also includes \$2,700,000 for the purchase of Self Contained Breathing Apparatuses (SCBA) and related equipment for Louisville Fire.
<b>Authorizing Ordinance:</b>	TBD
<b>Date of Issuance:</b>	TBD
<b>Principal Issued:</b>	\$12,700,000
<b>Fiscal Term of Note:</b>	6 years
<b>True Interest Cost:</b>	TBD
<b>Winning Bidder:</b>	TBD
<b>Ratings at Time of Issuance:</b>	
<b>Fitch</b>	N/A
<b>Moody's</b>	N/A
<b>S&amp;P</b>	N/A
<b>Bond Counsel:</b>	Rubin & Hays
<b>Financial Advisor:</b>	J.J.B. Hilliard, W.L. Lyons, LLC
<b>External Sources of Debt Service:</b>	None
<b>Notes on External Sources of Debt Service:</b>	N/A
<b>Debt Service is Paid By:</b>	Revenue Commission

LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015

<b>Note Series:</b>		<b>2014C</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	\$1,213,892.27	\$127,000.00	-	\$1,340,892.27
6/30/2016	2,464,322.70	217,461.84	-	2,681,784.54
6/30/2017	2,513,855.59	167,928.95	-	2,681,784.54
6/30/2018	2,564,384.09	117,400.45		2,681,784.54
6/30/2019	2,615,928.22	65,856.32		2,681,784.54
6/30/2020	1,327,617.13	13,275.14		1,340,892.27
<b>TOTALS:</b>	<b>\$12,700,000.00</b>	<b>\$708,922.70</b>	<b>-</b>	<b>\$13,408,922.70</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Note Series: 2014D**

**Purpose:** This proposed \$8,630,200 issue is a tax-exempt general obligation note associated with various capital projects as part of the FY15 capital budget. The projects primarily address deferred maintenance for Metro properties and equipment.

**Authorizing Ordinance:** TBD

**Date of Issuance:** TBD

**Principal Issued:** \$8,630,200

**Fiscal Term of Note:** 6 years

**True Interest Cost:** TBD

**Winning Bidder:** TBD

**Ratings at Time of Issuance:**

**Fitch** N/A

**Moody's** N/A

**S&P** N/A

**Bond Counsel:** Rubin & Hays

**Financial Advisor:** J.J.B. Hilliard, W.L. Lyons, LLC

**External Sources of Debt Service:** None

**Notes on External Sources of Debt Service:** The Commonwealth of Kentucky provides a debt service grant for the reimbursement of debt associated with public libraries. Included in this note is \$400,000 for the design of a new regional library in south central Louisville. It is anticipated that a construction bond will be issued in FY16 for this library with the debt service grant continuing under that bond. Additionally, a request for \$50,000 in debt service support from the Downtown Development Corporation has been included per Ordinance No. 102, Series 2014 relating to the Slugger Field Renovation project.

**Debt Service is Paid By:** Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Note Series:</b>		<b>2014D</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	\$824,892.44	\$86,302.00	450,000.00	\$461,194.44
6/30/2016	1,674,614.14	147,774.74	-	\$1,822,388.87
6/30/2017	1,708,273.88	114,114.99	-	1,822,388.87
6/30/2018	1,742,610.19	79,778.69		1,822,388.87
6/30/2019	1,777,636.65	44,752.22		1,822,388.87
6/30/2020	902,172.71	9,021.73		\$911,194.44
<b>TOTALS:</b>	<b>\$8,630,200.00</b>	<b>\$481,744.37</b>	<b>450,000.00</b>	<b>\$8,661,944.37</b>

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

**Bond Series: 2014E**

**Purpose:** This proposed \$11,055,200 issue is a tax-exempt general obligation bond associated with various capital projects as part of the FY15 capital budget. The projects primarily relate to Metro park and facility improvements.

**Authorizing Ordinance:** TBD

**Date of Issuance:** TBD

**Principal Issued:** \$11,055,200

**Fiscal Term of Bond:** 21 years

**True Interest Cost:** TBD

**Winning Bidder:** TBD

**Ratings at Time of Issuance:**

**Fitch** TBD

**Moody's** TBD

**S&P** TBD

**Bond Counsel:** Rubin & Hays

**Financial Advisor:** J.J.B. Hilliard, W.L. Lyons, LLC

**External Sources of Debt Service:** None

**Notes on External Sources of Debt Service:** N/A

**Debt Service is Paid By:** Revenue Commission

**LOUISVILLE METRO  
DEBT SERVICE  
FISCAL YEAR 2014-2015**

<b>Bond Series:</b>		<b>2014E</b>		
<b>Period Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>External Source of Debt Service</b>	<b>Annual Net Debt Service</b>
6/30/2015	\$183,027.10	\$221,104.00	-	\$404,131.10
6/30/2016	303,997.56	431,153.16	-	735,150.72
6/30/2017	319,232.76	415,917.96	-	735,150.72
6/30/2018	335,083.47	400,067.25	-	735,150.72
6/30/2019	351,574.55	383,576.17	-	735,150.72
6/30/2020	368,731.86	366,418.86	-	735,150.72
6/30/2021	386,582.33	348,568.39	-	735,150.72
6/30/2022	405,153.96	329,996.76	-	735,150.72
6/30/2023	424,475.89	310,674.83	-	735,150.72
6/30/2024	444,578.42	290,572.30	-	735,150.72
6/30/2025	465,493.09	269,657.63	-	735,150.72
6/30/2026	487,252.71	247,898.01	-	735,150.72
6/30/2027	509,891.43	225,259.29	-	735,150.72
6/30/2028	533,444.75	201,705.97	-	735,150.72
6/30/2029	557,949.62	177,201.10	-	735,150.72
6/30/2030	583,444.49	151,706.23	-	735,150.72
6/30/2031	609,969.35	125,181.37	-	735,150.72
6/30/2032	637,565.81	97,584.91	-	735,150.72
6/30/2033	666,277.18	68,873.54	-	735,150.72
6/30/2034	696,148.48	39,002.24	-	735,150.72
6/30/2035	359,651.03	7,924.33	-	367,575.36
<b>TOTALS:</b>	<b>\$9,629,525.83</b>	<b>\$5,110,044.31</b>	<b>-</b>	<b>\$14,739,570.14</b>