

Louisville CARES Application

V.10.18

Submission Date:

General Project Information

Project Name:

Borrower Legal Entity Name:

Project Address:

Metro Council District Number: Census Tract(s)

Tax ID Number:

Contact Person and Title:

Contact Mailing Address:

Contact Phone Number: Contact Email:

Total Project Costs: Louisville CARES Loan Request:

Brief Description of Project:

Populations to be served

Yes No

Yes No

Elderly
Single Parent
Family
Common Laundry
Severe Mental Illness

Homeless
Victims of Domestic Violence
Physically Disabled
Veterans
Recovering drug addicts or alcoholics

Financial Design

Sources:	Amount \$\$	Rate %	Term	Annual Payment
Louisville Cares				\$
				\$
				\$
				\$
				\$
				\$

Total Development Costs \$

1. If you are not proposing repayment of the CARES funds through an amortized loan, please explain why.

2. Please explain the status of all sources of funding.

3. Describe the source of the proposed collateral?

4. Please explain the status of site control and any zoning variations/changes necessary.

5. Attach as Attachment #1 a copy of the Louisville CARES pro forma.

Project Design

Total Number of Units: Number of CARES Units: Number of Buildings:

Is this project the adaptive re-use of an existing building that was not previously a residential building? Yes No

Does this project involve the rehabilitation of residential properties that have been uninhabitable for more than 12 months? Yes No

# of Units By Bedroom Type		# of Market Vs. Affordable		Target Area Median Income		# of Units with Restrictions	
<input type="text"/>	Studio	<input type="text"/>	# of Market units	<input type="checkbox"/>	30%	<input type="text"/>	30%
<input type="text"/>	1 Bedroom	<input type="text"/>	# of Affordable units	<input type="checkbox"/>	50%	<input type="text"/>	50%
<input type="text"/>	2 Bedroom			<input type="checkbox"/>	60%	<input type="text"/>	60%
<input type="text"/>	3 Bedroom	<input type="text"/>	# of 3 bdr affordable units	<input type="checkbox"/>	80%	<input type="text"/>	80%
<input type="text"/>	4 Bedroom	<input type="text"/>	# of 4 bdr affordable units	<input type="checkbox"/>	Market/No Restrictions	<input type="text"/>	Market/No Restrictions
<input type="text"/>	5 Bedrooms	<input type="text"/>	# of 5+ bdr affordable units				

Is this a scattered site project: Yes No

Is this project on the National/Local Historic Registry? Yes No

Is this project located in a flood plain? Yes No

At completion, will this project meet the following standards? Certification of the Standard will be required at project completion.

Passive House: Yes No Energy Star: Yes No

LEED: Yes No

Other: Yes No

If "Other", please identify nationally recognized standard and provide details:

Please explain how this project will incorporate measures to help residents track Energy Consumption and manage utility costs:

Has (or is) the applicant planning on applying for MSD's Green Infrastructure Incentive Program? Yes No

Has (or is) the applicant planning on applying for the Office of Sustainability's Green Infrastructure Incentive Program? Yes No

Is the project located near significant development or planned investment, or part of a larger development or planning effort? Yes No

Define what other significant development or planned investment is in the area or how this development is a part of a larger development or planning effort. Include distance from the site to the planned development if applicable

What is the distance to the nearest TARC stop?

Is this bus line a "high frequency line" (#4, #18, #23)? Yes No

Is there a continuous sidewalk present between the site and the TARC stop? Yes No

If no, are there plans to construct such a sidewalk as a part of this project? Yes No

Is this project compatible with the market in the neighborhood?

Yes No

If yes, explain what features or amenities are included with this project that makes the project compatible with the market in the neighborhood:

Is this projects' design accommodating of diverse and mixed incomes including exceeding required accessibility or Universal Design (UD) standards?

Yes No

What % of units will meet or exceed UD Standards? %

Will this project include durable materials and architectural treatments which reflect and respect the character of the city and neighborhood?

Yes No

If yes, explain:

Does the proposal include a Community Engagement Plan that outlines how the community will be engaged throughout the development process to ensure sensitivity to unique neighborhood characteristics and architecture and includes amenities such as community space and other conveniences?

Yes No

If yes, explain:

Property Amenities

Note: All CARES projects must have broadband infrastructure installed. Broadband infrastructure consists of the installation of a spare telecommunication 4" conduit from the right of way to the electrical room of any new multi-family development in addition to the telco (example: AT&T), cable TV (CATV) and electric feeds, and use split duct within the conduit to provide for access by multiple providers. The conduit should include a stub up on the utility pole or intersect with underground cable path for telecommunications providers in the right of way.

Additional Property/Unit Amenities:

	Yes	No		Yes	No
Microwave	<input type="checkbox"/>	<input type="checkbox"/>	Range/Oven	<input type="checkbox"/>	<input type="checkbox"/>
Dishwasher	<input type="checkbox"/>	<input type="checkbox"/>	Garbage Disposal	<input type="checkbox"/>	<input type="checkbox"/>
Fireplace	<input type="checkbox"/>	<input type="checkbox"/>	In Unit W/D Hookup	<input type="checkbox"/>	<input type="checkbox"/>
Common Laundry	<input type="checkbox"/>	<input type="checkbox"/>	Help/Call System	<input type="checkbox"/>	<input type="checkbox"/>
Blinds/Drapes	<input type="checkbox"/>	<input type="checkbox"/>	Community Center	<input type="checkbox"/>	<input type="checkbox"/>
Clubhouse	<input type="checkbox"/>	<input type="checkbox"/>	Playground	<input type="checkbox"/>	<input type="checkbox"/>
Refrigerator	<input type="checkbox"/>	<input type="checkbox"/>	Computer Lab	<input type="checkbox"/>	<input type="checkbox"/>
Ceiling Fans	<input type="checkbox"/>	<input type="checkbox"/>	Commercial Space	<input type="checkbox"/>	<input type="checkbox"/>
In Unit W/D Hookup	<input type="checkbox"/>	<input type="checkbox"/>	W/D Equipment	<input type="checkbox"/>	<input type="checkbox"/>
Security Alarm	<input type="checkbox"/>	<input type="checkbox"/>	Other Amenity(ies):	<input type="checkbox"/>	<input type="checkbox"/>

Is the development located within ¼ mile of at least five (5) services? Yes No

Proximity to Other Amenities

	Distance	Business Name(s)
Grocery Store	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Primary Health Care Provider	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Shopping	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Bank	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Post Office	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Gas Station	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>

Will residents be provided training on how to be a successful renter as a prequalification to renting? Yes No

If yes, list the entity that will provide the training.

Will the property participate in a credit building rent reporting program and offer it as an optional amenity at no cost to the residents? Yes No

If yes, list the entity you will be reporting to and the criteria for reporting.

Will the development plan include a tree canopy that exceeds the required tree canopy by 20% or more? Yes No

Will the building be rehabilitated to meet the cool roof standards? Yes No

CAPACITY OF DEVELOPMENT TEAM

Development Team	Name	Organization
Principal #1		
Principal #2		
Principal #3		
Principal #4		
Guarantor		
Consultant		
General Partner		
Architect		
Management Agent		
Service Provider		
Equity Provider/Syndicator		

Describe the experience the developer/development team has with projects of similar size and scope.

Describe the experience of the management agent with projects of similar scope.

Capacity and Good Standing

Yes No

Has any member of the development team been debarred by the U.S. Department of Housing and Urban Development (HUD) or any state finance agency?	<input type="checkbox"/>	<input type="checkbox"/>
Has any member of the development team had any violations that resulted in an issuance of a 8823 or other citations by a state housing finance agency within the last five (5) years?	<input type="checkbox"/>	<input type="checkbox"/>
Has any member of the development team ever been charged or convicted of any criminal offenses, other than a minor traffic violation?	<input type="checkbox"/>	<input type="checkbox"/>
Has any member of the development team, or any member of the development team in which they have an identity of interest received an award of funds or housing credits which have been recaptured or in in which the development was not completed?	<input type="checkbox"/>	<input type="checkbox"/>
Has any member of the development team been subject to any disciplinary action, past or pending, by any administrative, governmental or regulatory state or federal body?	<input type="checkbox"/>	<input type="checkbox"/>
Has any member of the development team been informed of any current or ongoing investigation of the applicant with respect to possible violation(s) of state or federal law(s)?	<input type="checkbox"/>	<input type="checkbox"/>
Has any member of the development team been party to a bankruptcy, been in receivership or adjudicated as bankrupt?	<input type="checkbox"/>	<input type="checkbox"/>
Has any member of the development team been denied a business-related license or had it suspended or revoked by any administrative, governmental or regulatory state or federal regulatory agency?	<input type="checkbox"/>	<input type="checkbox"/>
Is the applicant in good standing with the Louisville Metro Human relations Commission?	<input type="checkbox"/>	<input type="checkbox"/>
Is the applicant in good standing with the Kentucky Secretary of State?	<input type="checkbox"/>	<input type="checkbox"/>
Does the applicant or other owners, officers, partners, and guarantors, and any affiliates, sister organizations or other businesses, whether for-profit or not-for profit, have any unresolved violations under Louisville Metro Government’s Property Maintenance Code on any properties (owned wholly or in part) by any said individuals or organizations?	<input type="checkbox"/>	<input type="checkbox"/>
Are the Principals of the Development Team in good standing with the Louisville Metro Revenue Commission?	<input type="checkbox"/>	<input type="checkbox"/>
Is the Applicant or other owners, officers or partners current on any prior loans provided by Louisville Metro Government?	<input type="checkbox"/>	<input type="checkbox"/>

If any of the above questioned were answered “Yes”, please provide an explanation below. Please be specific and include any remedies used to resolve the issues.

