

ONE CITY ONE FUTURE



APPROVED EXECUTIVE BUDGET FOR 2018-2019



Fiscal Year 2018-2019

Louisville Metro Approved Executive Budget

Greg Fischer, Mayor

Ellen Hesen, Deputy Mayor



Metro Council

District 1	Jessica Green
District 2	Barbara Shanklin
District 3	Mary C. Woolridge
District 4	Barbara Sexton Smith
District 5	Cheri Bryant Hamilton
District 6	David James
District 7	Angela Leet
District 8	Brandon Coan
District 9	Bill Hollander
District 10	Pat Mulvihill
District 11	Kevin Kramer
District 12	Rick Blackwell
District 13	Vicki Aubrey Welch
District 14	Cindi Fowler
District 15	Marianne Butler
District 16	Scott Reed
District 17	Glen Stuckel
District 18	Marilyn Parker
District 19	Julie Denton
District 20	Stuart Benson
District 21	Vitalis Lanshima
District 22	Robin Engel
District 23	James Peden
District 24	Madonna Flood
District 25	David Yates
District 26	Brent Ackerson



This Page Left Intentionally Blank



**OFFICE OF THE MAYOR
LOUISVILLE, KENTUCKY**

GREG FISCHER
MAYOR

April 26, 2018

Dear Fellow Citizens and Metro Council Members:

The *FY19 Recommended Budget* I present to you builds on Louisville's tremendous economic momentum and honors our core values of health, lifelong learning and compassion. Together, we are creating a community where every citizen has the opportunity to realize their full human potential, and that overarching goal guides each of our strategic investments.

This plan, with total expenditures of \$874 million, including \$623 million of General Fund dollars, is evidence of our city's economic strength, as made clear by the 72,000 new private sector jobs, 2,500 new businesses added since 2011 and nearly \$13 billion of capital investment we've welcomed since 2014. Our strong economy is helping us manage the significant challenges of Frankfort's \$9.4 million pension funding requirement and \$9.6 million for increased employer healthcare costs in FY19 without layoffs or significant reductions in services.

The safety of the public remains Metro Government's first and most critical obligation, and more than half of our General Fund dollars are allocated to our public safety agencies, including a \$2 million investment in outreach and violence prevention programs like Cure Violence, led by our Office for Safe and Healthy Neighborhoods.

Quality affordable housing is central to a healthy, thriving, compassionate community. That's why we're investing a total of \$12 million in the Affordable Housing Trust Fund and Louisville CARES in FY19. The livability of our city will be further enhanced through investments to improve streets, sidewalks and other public infrastructure. Access to lifelong learning opportunities is essential, and this budget completes funding for the Northeast Regional Library, which is set to open in 2019, thereby meeting our goal of 90 percent of Louisville residents having a full-service library within five miles of their home.

I want to thank Louisvillians in every neighborhood in our city, whose hard work has helped us make incredible progress the last seven years. I look forward to the work ahead as we continue to move forward as one city with one shared future.

Sincerely,

Greg Fischer
Mayor

WWW.LOUISVILLEKY.GOV

LOUISVILLE METRO HALL 527 WEST JEFFERSON STREET LOUISVILLE, KENTUCKY 40202 502.574.2003

TABLE OF CONTENTS

Pre-Introduction

Title Page – Listing of Mayor and Metro Council Members..... i
 Letter from Mayor Greg Fischeriii
 Table of Contents iv

Introduction

Louisville Metro Government Organizational Chart 1
 GFOA Distinguished Budget Presentation Award 3
 Mayoral Budget Address to Metro Council..... 5
 Citizen’s Bill of Rights 18
 Mission, Vision, and Team Values 19
 City Plan 8 Themes 20
 Budget/Strategic Plan Alignment 21
 Budget Background, Process, and Financial Policies..... 27
 Fund Structure and Changes in Fund Balances Statement 35
 Louisville: Then & Now 40
 Revenue Descriptions 50
 Revenue Estimates and Receipts Summary 55
 Revenue Estimates and Receipts Table..... 56
 Sources of Revenue Chart 58
 Debt Service Narrative & Tables 60
 Summary of Appropriations – General Fund, MA/CRA, Community Development Fund, and
 Capital/Other 75
 Expenditure Chart – General Fund, MA/CRA, Community Development Fund, and Capital/Other 77
 Summary of Appropriations – All Funds 78
 Summary of Annual Fund Appropriations 80
 Personnel Overview..... 81
 Personnel Summary by Agency 82

Louisville Metro Government Operations (Operating)

Metro Government Operating Budget Summary 85
 Mayor’s Office 87
 Louisville Metro Council 90
 Office of Internal Audit 93
 Criminal Justice Commission 96
 Chief of Police
 Louisville Metro Police Department 99
 Deputy Chief of Staff
 Louisville Free Public Library 104
 Chief of Public Services
 Facilities and Fleet Management 109
 Louisville Fire 113
 Emergency Services 117
 Department of Corrections 122
 Public Works & Assets 127
 Metro Animal Services 132

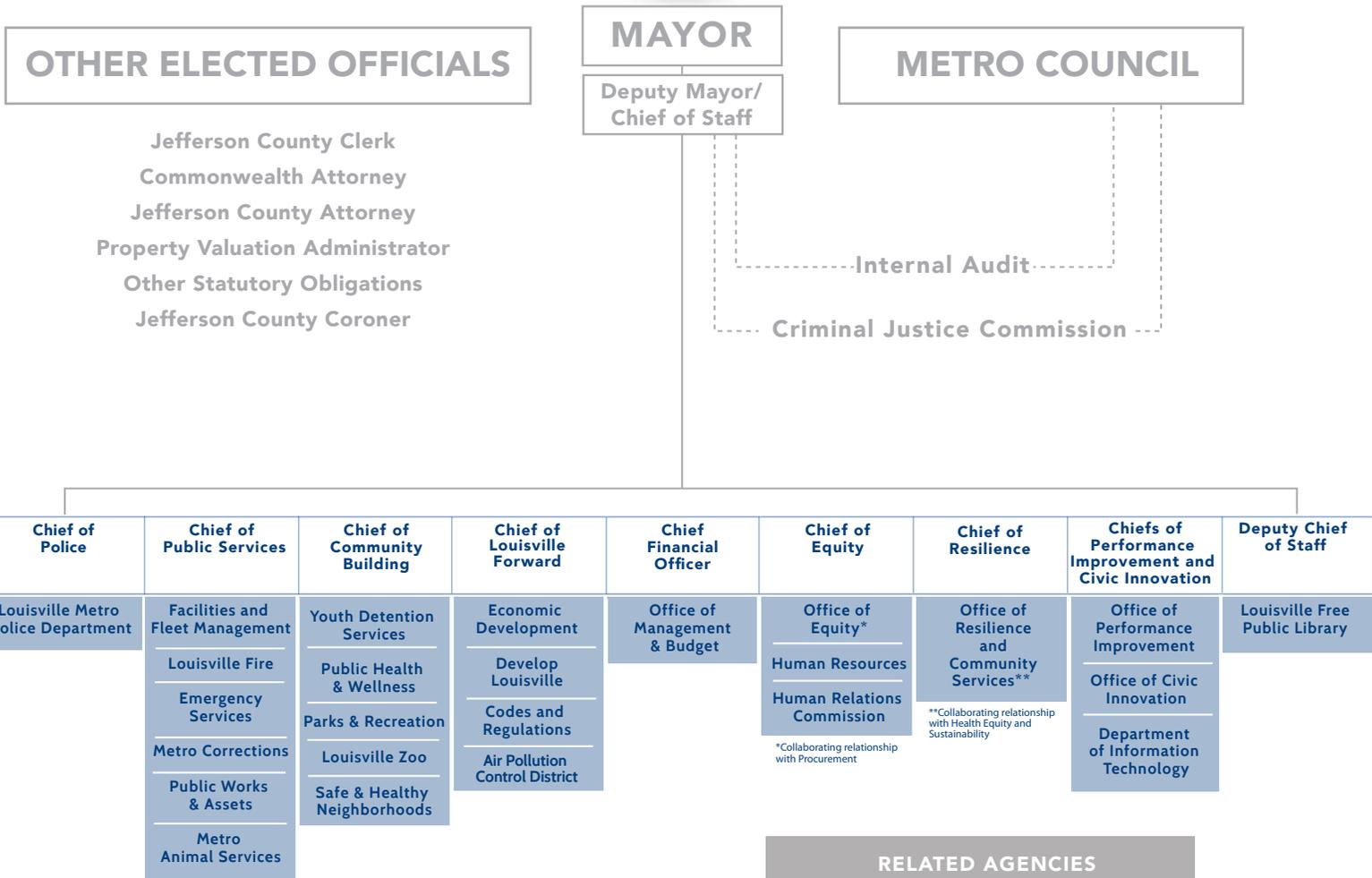
Chief of Community Building	
Youth Detention Services	136
Public Health & Wellness	140
Parks & Recreation	145
Louisville Zoo	151
Office for Safe & Healthy Neighborhoods	156
Chief of Louisville Forward	
Economic Development	159
Develop Louisville	165
Codes and Regulations	170
Chief Financial Officer	
Office of Management & Budget	175
Chief of Equity	
Human Resources.....	181
Human Relations Commission	186
Chief of Resilience	
Office of Resilience and Community Services	190
Chief of Performance Improvement	
Office of Performance Improvement.....	195
Chief of Civic Innovation	
Department of Information Technology	198
Related Agencies	203
Other Elected Officials	
Jefferson County Attorney	205
Jefferson County Clerk	208
Commonwealth Attorney	210
Jefferson County Coroner	213
Other Statutory Obligations	216
External Agencies Summary	219
Louisville Metro Government Capital (Capital)	
Capital Budget Overview	227
Capital Projects Table	230
Capital Budget Funding Sources Chart	233
Capital Appropriations by Function Chart	234
Capital Project Descriptions	235
Ordinances	
FY19 Operating Ordinance	273
FY19 Capital Ordinance	294
Glossary	
Glossary of Budget and Related Terms	305



This Page Left Intentionally Blank

LOUISVILLE METRO GOVERNMENT

ORGANIZATIONAL CHART



RELATED AGENCIES

- Waterfront Development Corporation (WDC)
- Parking Authority of River City (PARC)
- Transit Authority of River City (TARC)
- Louisville Water Company
- Metropolitan Sewer District (MSD)
- KentuckianaWorks
- Board of Health
- Louisville and Jefferson County Riverport Authority
- Kentucky Science Center
- Affordable Housing Trust Fund



This Page Left Intentionally Blank



GOVERNMENT FINANCE OFFICERS ASSOCIATION

*Distinguished
Budget Presentation
Award*

PRESENTED TO

**Louisville Metro Government
Kentucky**

For the Fiscal Year Beginning

July 1, 2017

Christopher P. Morill

Executive Director

The Government Finance Officers Association of the United States and Canada (GFOA) presented a Distinguished Budget Presentation Award to Louisville Metro Government, Kentucky, for its annual budget for the fiscal year beginning July 1, 2017.

The award reflects Louisville Metro's commitment to meeting the highest principles of governmental budgeting. It signifies that Louisville Metro's budget rated proficient in serving as a policy document, a financial plan, an operations guide, and as a communications device.

This award is valid for a period of one year. The Approved Executive Fiscal Year 2018-2019 Budget will be submitted to GFOA in September 2018 for review.



This Page Left Intentionally Blank

LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018

Thank you.

I'd like to thank each of you for your service to our city through the Metro Council. I'm proud to serve alongside you.

When we each swore an oath to "faithfully execute, to the best of my ability," the office we'd been elected to serve, we knew it was a great honor.

We also knew it was a great responsibility, one with rewards and challenges, obligations and opportunities.

And we see all of those in this year's budget, which is the eighth budget I've had the privilege of presenting to you.

I'd like to acknowledge and thank for their service those councilmembers who aren't running for re-election: Councilwomen Butler, Denton, Leet, Welch and a special shout-out to the veteran of the group, Councilwoman Mary Woolridge, in her 16th year on the council.

However many times you've been through this process, it's clear that, while this budget has challenges, our city is operating at a different level – a higher level – than we were in years past.

When I presented my first budget, I emphasized that we are a city of great neighborhoods, all diverse, distinct and loved. And we also embrace the truth that we are one city, one community.

That's especially true here, in this chamber, where our citizens have sent us to work together to move our city forward.

We're here to make decisions about where to invest our citizens' tax dollars, based on our city's needs, and guided by our core values of health, lifelong learning and compassion.

So let's talk about what we've done as a city in the last seven years:

We've created more than 72,000 new private sector jobs.

We've opened 2,500 new businesses.

We've reduced unemployment from 10.4 percent to 3.9 percent.

And we've seen wages go up.

In the last two years, 11,000 Louisvillians lifted themselves out of poverty, and 8,300 Louisville families joined the middle class.

Since 2014 we've attracted nearly \$13 billion in capital investment.

We have more than 20 hotel projects just opened or in the works – from the new Omni Hotel, to exciting additions to jewels like the Marriott, the Hyatt, the Galt House and the Brown – over a half billion dollars in total.

**LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018**

And we need those hotels because we've developed bourbonism into a year-round tourist industry, helping us attract more than 16 million tourists to our city every year.

And that number is only going to grow when we open the expanded Kentucky International Convention Center in August.

Over the past seven years, we've strengthened our city's budget. In fact, Fitch, S & P, and Moody's have given Metro Government some of their highest ratings.

We doubled the number of miles in the Louisville Loop, and saw the completion of the beautiful Parklands at Floyd's Fork.

We opened up one of the greatest views of our city at the Iroquois Park overlook.

We built gorgeous new regional libraries in Valley Station and Okolona.

We added Google Fiber and their low-cost high-speed internet to the growing list of high tech companies doing business in our city.

We've paved 429 miles of streets and roads.

We untangled Spaghetti Junction and turned decades of talk into reality by completing the Abraham Lincoln and Lewis and Clark Bridges.

While I'm on the subject, I want to thank our citizens for their patience with the traffic impact we've seen as a result of all the construction.

People have been patient and I appreciate it – while quite a few projects are finished, others are getting underway. It is the price of progress in a growing and developing city. It helps that we are a compassionate city.

In the last seven years, we've firmly established compassion as a fundamental aspect of our city's identity and global brand.

We worked with JCPS to create the nationally recognized Compassionate Schools Project and created an annual festival of giving and community service – the Give a Day Week of Service, which last week broke our own world record by tallying over 205,000 volunteers and acts of compassion.

Another win for compassion is what we've done to care for our animal friends.

When I took office in 2011, Metro Animal Services' live release rate was around 50 percent. That was unacceptable.

So we made changes to bring that rate up.

We formed partnerships with organizations like the Kentucky Humane Society, the ASPCA and Alley Cat Advocates.

Thanks in part to their help, LMAS has completed one of the most dramatic and impressive turnarounds we've seen anywhere in Metro Government.

LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018

I'm happy to say that in 2017, not one dog, not one cat in our care was euthanized to create space or because they'd been there too long. Not one.

Today, Metro Animal Services' live release rate for both dogs and cats is over 90 percent.

Congratulations to Ozzy Gibson and his team at LMAS. And a special thank you to Karen Little of Alley Cat Advocates. She's here with us as well. Thanks to all the LMAS partners and volunteers who love animals and who've found one more way to show what a compassionate city is all about.

We achieved these successes while also investing in public safety, funding an increase in police officers that put more LMPD cops on the streets, protecting our citizens.

We created the Office for Safe and Healthy Neighborhoods to help us address the root causes of violence, and work with community partners to provide resources, increase opportunities to put more of our citizens on a safe and healthy path, and help more people have a safe and healthy place to call home.

And we worked to attract unprecedented investment in West Louisville. In a national competition, we secured the \$29M Choice Neighborhood grant for Russell.

An arts and culture renaissance is happening in Portland.

And this budget furthers that progress by investing nearly half a million dollars to advance the construction and development happening at 18th and Broadway.

That's where we'll soon have the Republic Bank YMCA, across from the new Passport Health Plan corporate headquarters and a key stop on our new bus rapid transit system.

And, pending the completion of a development agreement, we'll begin working with our partners at the Urban League on the \$30 million Heritage West Track and Field facility at 30th and Ali.

Add everything up, and we're seeing close to a billion dollars of investment west of 9th Street. It's long overdue. And we're just getting started.

And just recently, Forbes magazine recognized Louisville as one of the top 10 coolest cities in America.

All these accomplishments represent real progress and national recognition for the work we are doing.

And they're the result of hard work, collaboration and partnership from the people in this chamber, my team at Metro Government, and hundreds of thousands of Louisvillians in every neighborhood in this city.

They're also the result of seven years of smart investments that Metro Government has made in our citizens and in the services that help them reach their full human potential.

That's what government is supposed to do. And that's also how we define our city value of compassion.

Of course, inevitably, along with progress, we also face challenges.

**LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018**

This year, our biggest budget challenge is the impact of decades of Frankfort underfunding of our state's pension system. It's hitting us in this budget, and it's serious. It will have a \$9.4 million impact on our budget this year.

In addition, after years of relatively minor increases, our costs for employee healthcare have increased this year by almost 20 percent.

And we need to absorb this increase because we appreciate our employees, and in a tight labor market, we need to do what we can to recruit and retain talent.

This \$19 million impact is addressed throughout this budget through a combination of cuts and efficiencies spread across Metro agencies.

However, there are no complete eliminations of a specific service, and no layoffs. And we're providing a two percent general increase for non-union employees, and union members will likewise get their negotiated raises.

We do intend to reduce payroll in several areas — all through attrition.

And we've worked to implement cuts and reductions in a way that's fair and minimizes the impact on city services, though let's be clear: there will be an impact.

I am very excited and optimistic about Louisville's future, but absent accelerated revenue growth and with more painful budget cuts, this pension issue will be a drag on our budget for the foreseeable future.

We saw Frankfort take some steps this session on tax reform. However, we need tax reform that goes even further.

Our economic momentum and our readiness for the future require more substantive and comprehensive revenue-producing tax reform at both the state and local level, while also assisting our most vulnerable citizens, many of whom live paycheck to paycheck, through programs like the Earned Income Tax Credit.

And that reform must include more local control, so that our citizens and those of us in this chamber can have more flexibility to craft and implement strategies that work for Louisville.

Because the fact remains that our city generates about \$2.8 billion in tax revenue that we send to Frankfort, and we receive half of that back in benefits - \$1.4 billion.

That means when Louisville grows, the entire Commonwealth benefits.

So it makes common sense and financial sense that we should have a greater say in planning our own future.

I ask all of you to help me spread that message of the need for local control for the cities and counties of our Commonwealth.

All that said, this budget is balanced, as required by law. It includes no tax increases.

LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018

Since only nine days have passed since tax day, some of our estimates may change slightly as we continue to tally our receipts.

Also, the impact from some of the cuts by state agencies won't be clear until these agencies announce their plans sometime in the next fiscal year.

Still, this budget allows us to maintain our focus on meeting our first and most critical obligation – the safety of the public, an area where we're seeing significant progress – while continuing to grow our economy and create opportunities for our citizens.

While the pension challenge has forced us to reduce funding across agencies, we can't solve one challenge by neglecting the others.

That's why we have to continue to invest in ourselves, and in key development opportunities.

Like the Russell renaissance. This budget includes funding so we can continue working with the people of Russell to leverage public and private money to bring this historic neighborhood a future as proud as its past.

This budget includes funding to continue development of our new soccer stadium district. This is a partnership with the owners of USL champions Lou City FC to create a vibrant new stadium district just east of downtown.

The district will include hotels, restaurants, offices and other retail properties anchored by a 10,000-seat soccer stadium for Louisville City FC. The last step in this process is working with the state to finalize their participation, which we hope will happen in the next few weeks.

There's funding for the restoration of Colonial Gardens in south Louisville, which should be complete and open for business next year.

Investing in our economy also means investing in our workforce, by continuing to fund and partner with programs like the Kentucky Health Career Center, the Nia Center, Code Louisville and others.

It also means fully funding SummerWorks. We created this program in 2011 to address the lingering problem of youth unemployment.

That year, we helped 200 young people ages 16 to 21 find summer jobs.

Last year, more than 5,200 young people found jobs that gave them the skills and experience they'll need to build satisfying careers.

Many of those jobs were with Louisville's largest companies, including GE Appliances, Humana and Norton Healthcare, employers that directly pay the salaries of these young people.

The \$600,000 in this budget supports the SummerWorks staff who match youth with hundreds of job opportunities throughout the private and public sectors.

This funding also sponsors job opportunities for those young people who absolutely need this chance the most; young people whose families don't have the money or the connections to help them get ahead.

**LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018**

That's one reason SummerWorks deserves to be fully funded: It ties in with economic and workforce development, lifelong learning, and public safety.

Because people between the ages of 16 and 21 are at a stage of life where they're looking at what options they have to provide for themselves and sometimes their families as well.

The streets provide options.

And some young people, out of fear or desperation, will choose the streets.

We have to provide other options. So Louisville's young people know they have better choices. So they know their city believes in them.

That's what SummerWorks does. Last year, a majority of the youth directly placed in SummerWorks-sponsored jobs lived in West and Southwest Louisville, in neighborhoods including Shively, Shawnee, Chickasaw, California and Park Hill.

This program has earned national recognition. And research supports its value as a path to education and career. SummerWorks helps us address the fundamental fact that while we are one city, not everyone in our city is experiencing our prosperity to the same degree.

That disparity has deep roots and a long history in our community and our country.

That's why we have to keep investing in programs that support our city value of lifelong learning. Programs like the new Word Gap Project.

Research shows the correlation between hearing words and brain development.

According to one study, by the age of three, children who were born into low-income families have heard roughly 30 million fewer words than children from more affluent families.

And that deficit often turns into a lifelong hindrance. That's why we're partnering with the National Center for Families Learning, Metro United Way, Lift A Life Foundation, CE&S Foundation and others on Word Gap, to educate parents and caregivers on the importance of talking to babies and toddlers.

Again, leveraging partnerships to produce a greater return for our taxpayers.

We're investing \$150,000 in the BLOCS program, which works with JCPS and other partners to provide families with better options for out-of-school-time activities.

BLOCS aligns perfectly with another lifelong learning investment: Cradle to Career.

We launched this program in 2014 with the idea that to help our city and our economy continue to grow and develop, we need to recognize that learning is happening all the time, whether our children are in the classroom or not, and even long after they leave the classroom.

This year, we're making a Cradle to Career investment that will help us align and streamline efforts happening across the city, strengthening the wraparound social, emotional and learning services available to students and parents, and working to make higher education more affordable for Louisville families.

LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018

These investments are critical for our community.

I spend time visiting people incarcerated in our jails, or involved in our justice system, or who are struggling to find employment because they have a criminal history or substance use disorder.

And I imagine who they were when they were three, four years old. Or ten. Or sixteen.

There were probably moments when someone could have intervened -- redirected them.

Maybe if they'd had that from the start, or someone looking out for them at a crisis point, they could have found and followed an entirely different path, one that would lead to a better, safer and more prosperous life for them, their families and the hometown we share.

Reaching people at those intervention points is key to changing lives. That's part of the work we're doing through our Office for Safe and Healthy Neighborhoods.

That's why we're proposing \$2 million for youth violence prevention programs like Restorative Justice and Cure Violence.

Cure Violence has been successful in a variety of cities by taking a scientific approach to stopping the spread of violence. Cure Violence uses strategies and methods associated with disease control: detecting and interrupting conflicts, identifying and treating the highest risk individuals, and changing social norms and expectations.

Some Cure Violence communities have seen dramatic reductions in violence.

Since we created the Office for Safe and Healthy Neighborhoods in 2012, it's brought in millions in grants, including a \$1.2million grant last year from the William R. Kenan, Jr. Charitable Trust.

We're using it to create a leadership development and civic engagement program to help rehabilitate young men who've been involved in the justice system, but want to turn their lives around.

We're also working with our young people through our Relmage program, which is a partnership among Safe and Healthy Neighborhoods, KentuckianaWorks, local employers and volunteer mentors.

Relmage works with young people who've been involved with the justice system and who are trying to turn their lives around. Relmage connects them with opportunities for employment and education.

Among the 400-plus participants in Relmage over two years, the recidivism rate is less than five percent.

And right now, I'd like to welcome to City Hall, Cameron Montgomery.

Cameron discovered the Relmage program when he was 20. He credits Relmage with helping him find his way.

With the support of Relmage, Cameron has become an entrepreneur. He's started his own cleaning business - the Montgomery Integrated Networking Company.

And at 22 years old, he now has about a dozen employees.

**LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018**

And he wants to pay it forward, and help other young people.

Cameron's goal is to hire at least one young person to work for him this year through SummerWorks.

Cameron's story reminds us that the decisions and investments we make in this chamber have a profound impact on the lives of people in our community.

Cameron, thank you. Great job! And good luck.

This year's investments also maintain our commitment to public safety by devoting 55 percent of general funds to those agencies— LMPD, the Office for Safe and Healthy Neighborhoods, the Louisville Fire Department, Corrections, Emergency Services, the Criminal Justice Commission and Youth Detention Services.

And this budget follows up on investments we've made that have helped our LMPD officers and others save lives: The Real Time Crime Center, the 9th Mobile Division, Body Cameras, Shot Spotter and more.

And we will continue to invest in resources and training for our officers, for their benefit and the public's. The officer-involved shootings we've seen recently make the value of these investments clear.

We believe in transparency. And while each of these incidents had unique circumstances, having an unusual number take place in short succession naturally prompts questions and concerns. That's why LMPD releases body camera videos quickly.

That's also why this budget supports continued officer training in de-escalation and unconscious bias.

And this budget, like previous budgets, prioritizes both violence prevention and investing in our young people as parts of our public safety strategy.

Because we've seen our investments, and our strategy, return tangible public safety results for our citizens.

In 2017, we saw our numbers on crime overall, and violent crime in particular, start to decline.

And while there's lots of work ahead, I'm glad to say that this positive trend is continuing in 2018. Compare the data from January 1 through this week to last year. Among other things, here's what you find:

Shootings – down 20 percent.

Homicides – down 19 percent.

We will keep working our plan – and always seek new ideas – to improve all of these results.

So please join me in thanking the brave men and women of LMPD, including Chief Steve Conrad and his command staff, for the difficult, dangerous and absolutely essential work they do.

This year, we also provide funding to address the challenge of the LMPD headquarters.

LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018

We have a plan to move the Crime Scene Unit and the Crime Information Center out of 7th and Jefferson, and we're working with LMPD to finalize plans to move out the third and final unit – the Chief and administrative staff – and determine next steps for the property itself.

Next week, we hope to present to you a consultant's report that examines Louisville Metro Government's facility needs, including recommendations on options, and scenarios for consideration, for where to relocate staff from LMPD headquarters and the Fiscal Court buildings, as well as funding proposals.

This budget also provides initial funding for the relocation of the vehicle impound lot, which has reached capacity and needs a new and better home.

We are currently studying our options and will continue to work on both a new home for the lot and other possible solutions as well.

We'll also keep providing every first responder with Naloxone to help prevent overdose deaths.

It's part of our ongoing efforts to fight the opioid epidemic that has devastated families in every ZIP code in our city and across our country.

And we're seeing progress there as well. So far this year, LMPD is reporting a nearly 40 percent drop in drug overdose deaths.

Just like with crime, one is too many, and we're continuing to fight the opioid epidemic through our Coming Together for Hope, Healing and Recovery report and action plan from our Metro Department of Public Health and Wellness.

In accordance with that plan, we're also increasing funding to the Living Room Project to \$650,000, in partnership with Centerstone, which helps people struggling with opioids or other substance use issues get treatment and mental health support instead of going to jail or the emergency room. We can adjust the funding as results merit.

We also have to continue supporting efforts to make sure citizens can meet basic needs, like housing.

In the last three years, we've invested nearly \$30 million in local funds in the Louisville Cares program and the Affordable Housing Trust Fund.

We're continuing that commitment with a \$12 million investment in affordable housing in this budget - \$10 million to the Affordable Housing Trust Fund and \$2 million to Louisville Cares.

When we talk about meeting the basic needs of our citizens, we have to recognize that that list is changing. Especially when it comes to helping citizens develop the skills they need.

To develop skills in the 21st century, people need access to a high-speed internet connection, and far too many still don't have that. Even today, 82,000 Louisville families don't have computers in their homes.

This is in an era when 90 percent of careers require digital skills, a number that's only going to increase.

LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018

We must close this digital divide. That's why we're also working with partners to provide adequate and affordable hardware, assistive technology and technical support.

This is why we have invested in LFIT - Louisville Fiber Information Technology.

This is our municipal fiber optic network. We anticipate increasing our network by 500 percent this year, including 6.6 miles of fiber optic cable in West Louisville.

This will lay the foundation for future improvements to transportation mobility, public safety, public Wi-Fi and more.

We must make digital resources accessible to everyone, at every income level and in every part of our city.

And that service is just one more reason our public libraries are so valuable – and so loved by our citizens.

Our public libraries have been an outstanding resource for the people of Louisville for over 100 years, providing information and access to employment and education opportunities, as well as serving as lifelong learning hubs and community gathering spaces.

That's why this budget includes the funding necessary to complete the Northeast Regional library, which will open in 2019.

I just took a tour of the construction site off New LaGrange Road.

It's going to be spectacular: 40,000 square feet of space and a sustainable, eco-friendly and cost-efficient design.

And I'm proud to say that when this library campus opens, we will have fulfilled our commitment under the Library Master Plan to provide a full-service library within five miles of 90 percent of Louisville residents.

We're building Northeast at the same time that we're renovating and expanding the St. Matthews library in partnership with St. Matthews city government – another partnership that helps us give our citizens a greater return on their tax dollars.

And let me take a minute to thank and acknowledge our outstanding Louisville Free Public Library staff in all 18 libraries, for the incredible work they do serving citizens every day, adapting to new technologies and the changing needs of the public they serve.

Jim Blanton, the head of LPFL is here. Jim, thank you very much.

Other investments include paving.

We will pave more than 180 lane miles this year, comparable to what we funded in FY 18.

And we're making street and sidewalk improvements, in conjunction with our Move Louisville plan and fix-it first strategy. Some examples of those projects:

LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018

- The East Market streetscape
- River Road West Extension
- Sidewalks on Cannons Lane, and
- South Pointe Commons.

We'll also be investing in the continued upgrading of Dixie Highway, where we're combining Metro Government resources with state and federal grants to create a safer, modern roadway that will feature, as I mentioned, the region's first bus rapid transit system.

This budget also includes continued funding for Imagine Greater Louisville 2020, which lays out equitable and innovative ways to use the arts to further enhance our quality of life, grow our economy and address our city's greatest challenges and opportunities.

We're investing \$200,000 in Imagine Greater Louisville 2020, half of which will support a program to create a series of one-of-a-kind murals throughout our city, and all of which – the entire \$200,000 - will be matched with a donation from the Jennifer Lawrence Foundation.

This budget also includes funding to hire someone to ensure our population is accurately counted in the upcoming 2020 Census.

An accurate tally is essential because many state and federal dollars are given to cities based on this count.

And we're also going to build on the great work of our Metro Animal Services team by completing construction of a new animal shelter next to Animal House on Newburg Road.

We're also funding critical technology upgrades for our systems.

Cyber attacks are on the rise worldwide, and cities like Atlanta have recently faced crippling hacks to their systems that caused disruptions for weeks.

We need to invest in both our IT networks and systems to be prepared for and prevent these kinds of attacks.

And while we're investing in a variety of enhanced technology resources, we also have to maintain our city's vital natural resources.

That's why this budget devotes \$2.2 million to Metro Parks for upgrades and maintenance needs and repairs, including a \$500,000 match for the Olmsted Parks Conservancy.

We're also investing in our tree canopy.

This is critical because our tree canopy makes our city not only more beautiful, and but improves air quality and health.

Trees are the foundation of growing, healthy neighborhoods.

People want to live on streets with trees. And, research indicates that in a single year, Louisville's tree canopy provided approximately \$329 million dollars in benefits.

**LOUISVILLE METRO
MAYORAL BUDGET ADDRESS TO METRO COUNCIL
FISCAL YEAR 2018-2019
April 26, 2018**

In one year. That includes the value from stormwater runoff reduction, energy savings, increased property values, help with pollution control and more.

So I want to thank you for recognizing the value of our tree canopy and adopting the tree protection ordinance last December.

Thanks, in particular to Councilman Hollander and Councilwoman Hamilton for your leadership on this issue. In accordance with that ordinance, in this budget, we're investing \$600,000 to plant more trees.

My wife's family is from Greece, and there's a Greek proverb that translates roughly as, "A society grows great when old people plant trees whose shade they know they may never sit under."

It would be easy in a challenging budget cycle like this to just focus on the needs of the moment.

And certainly we have to address the concerns and opportunities facing our citizens today.

At the same time, we have to also keep an eye to the future.

That's been our approach from day one, and it's helped us work with our partners in this chamber and across the city to create a growing economy with tremendous potential for our city.

So we have to maintain that focus, that balance between today and tomorrow. We have to do what we can to help prepare the young people of today – and tomorrow – for the challenges they'll face in the future.

Thank all of you for your time and attention.

Thank you for raising your right hand and taking that oath of office – whenever it may have been – and working to live up to it.

We are one city.

With one future.

Let's keep working together to build on our tremendous momentum, to keep moving every corner of our city forward.

Thank you.



This Page Left Intentionally Blank

**LOUISVILLE METRO
CITIZEN'S BILL OF RIGHTS
FISCAL YEAR 2018-2019**

METRO GOVERNMENT WAS CREATED TO SERVE THE PEOPLE OF JEFFERSON COUNTY, NOT OUR ELECTED OFFICIALS. AS MAYOR, I WILL INSURE ALL CITIZENS RECEIVE FAIR, ETHICAL, AND EQUAL TREATMENT AND GUARANTEE THE FOLLOWING RIGHTS:

I. CONVENIENT ACCESS

Every citizen has the right to prompt, efficient service from Metro Government. As mayor, I will work to expand the services available at county government centers and on the internet to meet the demands of the people of Louisville Metro. It should be easy to do business with Metro Government.

II. TRUTHFUL ANSWERS AND EXPLANATIONS

Every citizen has the right to straightforward and honest information in connection with any significant decision made by the mayor. I will publish and make available the reasons behind my decisions on all significant public matters.

III. QUALITY CUSTOMER SERVICE

Every citizen has the right to be treated like a valued customer, with dignity and respect. As taxpayers, citizens are customers of Metro Government and are entitled to courteous, professional service from employees who are intent on solving their problems.

IV. TIMELY NOTICE

Every citizen has the right to advance notice of projects and proposals affecting his or her home, business, or neighborhood. As mayor, I will provide citizens with the knowledge necessary to participate in local affairs.

V. INCLUSIVE AND TRANSPARENT PROCESS

Every citizen has the right to be involved in government and have his or her voice heard at Louisville Metro Hall. As mayor, I will create a culture of inclusiveness and maintain open communications with the community. To understand diverse viewpoints, answer questions, and promote dialogue, I will keep regular open office hours and hold countywide community forums to meet with citizens and business owners and listen to their concerns.

VI. FOCUS ON RESULTS

Every citizen has the right to a team of Metro employees that strives to be the best in the world in job performance. As mayor, my leadership team will model and set a standard for diversity, joy in work, and the pursuit of continuous and breakthrough improvement.

The purpose of this Bill of Rights is to empower the citizens of Jefferson County to join as equal partners in Metro Government. Together, we have the ability to improve the quality of life for all citizens in every corner of our community. I commit to being your steadfast partner in pursuit of this noble goal.

**LOUISVILLE METRO
MISSION, VISION, AND TEAM VALUES
FISCAL YEAR 2018-2019**

Mission: *“Louisville Metro Government is the catalyst for creating a world-class city that provides its citizens with safe and vibrant neighborhoods, great jobs, a strong system of education and innovation, and a high quality of life.”*

Vision: *“Louisville is a city of lifelong learning and great jobs, wellness, and compassion.”*

Team Values: *Refer to the values and their definitions below*

INTEGRITY AND TRANSPARENCY

Having integrity means we are completely forthright in our dealings. Our efforts, practices and policies will be transparent. Integrity builds trust. We respectfully say what needs to be said, not what people want to hear. There is soundness and completeness between what we say and what we do. We keep our commitments.

TRUST AND RESPECT FOR ALL

Mutual respect and trust are basic to establishing effective working relationships with voters, colleagues and all citizens. We value diversity, open communication and differing opinions. Trust is created as we relate openly with one another in spirit and fairness, honesty and respect. Trust is necessary to build long term working relationships that can make our community and the world a better place.

TEAMWORK AND PARTNERSHIPS PRODUCE WINNERS

We believe a culture of teamwork is core to success. Teamwork is a competitive edge. Aligned teams leverage our combined talents and problem solving skills to accelerate learning and achieve a shared vision. The collective ability of our teams and partnerships allows us to proactively and reactively respond at a pace that significantly outperforms our competition.

IMPROVEMENT IS OUR LIFEBLOOD

The goal is to constantly improve tax-efficient, citizen-centric services based on the belief that we can achieve results as good as any community in the world. We are relentless in the pursuit of continuous and breakthrough improvement for all our systems and relationships. We seek input from all corners of Jefferson County to develop these systems and provide the communications and training needed to implement them effectively. We think systematically to optimize our actions.

POSITIVE PEOPLE LIVING TO FULL POTENTIAL

We believe that positive people with passion and winning attitudes produce superior results and are fun to be around! Our individual and collective effort will leave the Louisville region, our state, country and world a better place.

SENSE OF URGENCY

We have a very large job to do. We will use technology whenever possible to increase our speed and quality of operation. Living our values open communications, trust, teamwork, and continuous learning and improvement allow us to move more quickly than our competition.



City Plan 8 | Themes

Public Safety



Jobs



Education



Health



Resilience



Smart City



Compassion



Livability



**LOUISVILLE METRO
BUDGET/STRATEGIC PLAN ALIGNMENT
FISCAL YEAR 2018-2019**

The Louisville Metro Strategic Plan is composed of eight themes or broad strategic areas of focus. The themes refer to the pillars of excellence for Louisville Metro Government. A graphic of the themes is on the previous page. The Fischer Administration's Strategic Plan can be viewed at <https://louisvilleky.gov/government/mayor-greg-fischer/strategic-plan>.

This FY19 budget addresses these themes, including but not limited to the projects and programs that follow. **(Departments that are directly affected are in bold.)**

Theme 1: Public Safety

The FY19 budget includes \$3.5 million for the purchase of first responder vehicles and equipment such as ambulances, fire trucks, computers, defibrillators and other life safety devices. Additionally, the budget continues funding on-going training and programs working to divert non-acute calls to the 911 Center.

The Mayor is fully committed to crime reduction and citizen safety. The **Louisville Metro Police Department (LMPD)** budget funds 145 recruits to fill expected openings. The budget also includes \$3.5 million for police vehicles and equipment and \$1.8 million in federal and state forfeiture funds for police equipment and services. The **Office for Safe & Healthy Neighborhoods** budget includes \$2 million to fund restorative justice and youth violence prevention programs, as well as provide hospital- and community-based youth intervention.

The budget for **Louisville Fire** includes funding for 43 firefighter recruits to fill expected openings who will begin training in the summer of 2018 and \$700,000 for deferred maintenance at various firehouses.

Theme 2: Jobs

The FY19 budget includes funding to continue Metro's economic development cluster strategy (<https://louisvilleky.gov/government/louisville-forward/business-clusters>) within **Economic Development**, which focuses on Advanced Manufacturing, Business Services, Food & Beverage, Lifelong Wellness & Aging Care, and Logistics and eCommerce. Additionally, Louisville Metro will invest \$750,000 in a fund to be managed by **Develop Louisville** for private development efforts and job creation with a specific commitment to the Russell Neighborhood. The budget also provides \$600,000 for the **KentuckianaWorks** summer jobs initiative. In 2017, over 5,200 youth were employed, including 824 direct placements.

Louisville continues to recruit and support companies within the business clusters where **Economic Development** focuses its main attraction and expansion efforts, ensuring our city is a favorable destination for employers who provide quality jobs. **Louisville Forward** continues to cultivate relationships with current and potential businesses to promote investment in our community's workforce, along with education attainment. One such effort is the Code Louisville Program, which was recognized by the White House in the spring of 2015.

**LOUISVILLE METRO
BUDGET/STRATEGIC PLAN ALIGNMENT
FISCAL YEAR 2018-2019**

The budget also includes \$200,000 in match funds in conjunction with the State to attract new, direct flights to high-demand cities currently not served by the Louisville International Airport. These funds will be used to help induce airlines to establish these new direct routes to high-demand cities.

Theme 3: Education

Louisville Metro Government continues its commitment to education by allocating \$975,000 to the Metropolitan Scholars partnership with UPS, administered through **Economic Development**. The budget encourages public employee education with a \$315,000 commitment to the employee tuition reimbursement program administered by **Human Resources**. Funding to support the region's 55,000 Degrees program has also been included in **Human Resources**. The budget includes \$3.85 million to the **Louisville Free Public Library (LFPL)** to complete construction of the Northeast Regional Library to open in 2019. Also included in LFPL's budget is \$35,000 to the National Center for Families Learning to support the "Say and Play with Words" initiative, which is focused on providing education solutions for families and caregivers working with children ages 0-5-years-old.

The FY19 budget funds \$95,000 in **Develop Louisville** to continue the popular Cultural Pass, allowing students free summer admission to local museums, art exhibits, the **Louisville Zoo**, and **Kentucky Science Center**.

The **Office of Resilience and Community Services'** budget includes a \$150,000 investment in the Building Louisville's Out-of-School Time Coordinated System (BLOCS) program. The BLOCS program, which aligns with Cradle to Career, pulls multiple partner agencies together to provide kids and families with better options for out of school time activities.

Theme 4: Health

The FY19 budget continues to fund the Farm to Table program, which connects local and regional farmers with local food markets, institutional users, and restaurants. Additionally, the independently-owned restaurant scene and bourbon-related tourism (locally known as "bourbonism"), both signs of a flourishing food economy, have seen growth with several urban distilleries, a greater number of options of locally-produced food and museum-quality experiences within the central business district.

The FY19 budget also funds the promotion of healthy living through a downtown Bike Share Program and a total of three CycLOUvia events through **Develop Louisville**.

Included in the **Public Health & Wellness** budget is \$1 million to Centerstone Kentucky for The Living Room Project. This project is designed to serve adults dealing with substance abuse disorder and/or serious mental illness as an alternative to jail, emergency department visits or inpatient hospitalization.

Theme 5: Resilience

The **Public Health & Wellness** budget provides continuation funding for the Office of Addiction Services by providing personnel and contractual services to respond to the epidemic. Additionally, \$500,000 has been provided to **KentuckianaWorks** to continue the federal Right Turn grants, which provide comprehensive services to 100 court-involved young adults between the ages of 18 and 24, with a focus on participants in the Shawnee and Russell neighborhoods.

Theme 6: Smart City

The **Department of Information Technology (DoIT)** budget provides approximately \$800,000 to enhance network infrastructure and cybersecurity. Additionally, \$300,000 is budgeted in the **Office of Management & Budget** to begin a multi-phase project to replace Louisville Metro's Enterprise Resource Planning (ERP) technology. This initial investment will provide for planning, business process mapping, data clean-up, and preparation of a request for proposal (RFP).

Theme 7: Compassion

Louisville Forward embraces Louisville Metro's rich and diverse arts community by providing \$536,300 to support external agencies through an 'Arts, Cultural Assets and Parks' Fund. \$50,000 is also included to fund ongoing capital maintenance at the **Kentucky Science Center**. The FY19 budget also supports monthly musical spotlights of local musicians and artists in the Mayor's Gallery in historic Louisville Metro Hall. The budget includes \$200,000 to implement the community arts master plan and for murals.

Louisville Metro will continue its partnership with non-profit organizations focused on youth and social services by providing just under \$1.5 million of funding to external agencies and \$1.1 million in funding for the Community Ministries through the **Office of Resilience and Community Services**, as well as continuing to expand the Mayor's Give A Day week in FY19, promoting compassion throughout the community. The FY19 budget also includes \$200,000 in the **Office of Resilience and Community Services** to support Dare to Care's mission to feed the community and conquer the cycle of need. Also included is \$50,000 to the Coalition for the Homeless to undertake a study on facility construction and operational staffing needs for individuals without shelter.

Theme 8: Livability

The **Develop Louisville** budget includes \$12 million for the Affordable Housing Trust Fund (AHTF) and Louisville CARES – a total of \$26.5 million of local funds in FY18 and FY19. The FY19 budget includes \$400,000 to support market rate housing and \$2.8 million of HOME federal funding to be matched with \$796,900 to provide safe, decent and affordable housing throughout the community. The budget also includes \$10 million for a state-of-the-art sports complex at the Heritage West Property, located at 3029

**LOUISVILLE METRO
BUDGET/STRATEGIC PLAN ALIGNMENT
FISCAL YEAR 2018-2019**

West Muhammad Ali Boulevard and \$300,000 toward construction of the new West Louisville YMCA located at the intersection of 18th and Broadway.

The **Facilities and Fleet Management** budget includes \$6 million to complete the construction of a new animal facility at the Newburg Shelter site. The new site will allow for more effective operations and continue to increase the live release rate for the animals in the care of Louisville Metro.

The FY19 budget includes \$42.4 million in **Public Works & Assets** for improvements to Metro's streets, bicycle infrastructure, sidewalks, bridges and cross drains, guardrails and general street safety. Louisville Metro is able to leverage federal funds for roadway and sidewalk improvement projects which include, but are not limited to, the following: Louisville Loop; East Market (Nulu); I-65 Brook St. Ramp Improvement; River Road Extension West; Metro-wide Traffic Synchronization Phase I; and Connection 21 Signal System Upgrade and Research. Funding for the Louisville Loop, a 100-mile trail system that is under development (<http://louisvilleky.gov/government/louisville-loop>), is also budgeted in **Public Works & Assets**.

This budget continues to advance diversity through **Louisville Forward's** support of WorldFest and increases inclusion through ADA-compliant sidewalk improvements administered by **Public Works & Assets**.

The **Parks & Recreation** budget contains \$1.7 million for repairs and deferred maintenance of the park system. The budget also includes Olmsted Parks Conservancy match projects: \$100,000 for Chickasaw Park Path & Exercise Equipment; \$100,000 for Victory Park Phase Two; \$70,000 for the Cherokee, Seneca, Iroquois Parks Trail Plan; \$65,000 for the Elliott Park Playground; \$65,000 for the Algonquin Park Playground; \$50,000 for the Iroquois Park North Overlook Trail; and \$50,000 for Shelby Park Lighting Installation.

The Vacant and Abandoned Properties (VAP) team will continue to be funded under **Develop Louisville** and will receive approximately \$1.0 million to clear titles and facilitate ownership change on blighted properties as well as continue existing demolition and foreclosure efforts.

The FY19 budget continues to fund staff in the Office of Advanced Planning, a division within **Develop Louisville**, to implement and update major planning projects. Paristown and the Russell Choice Neighborhood Infrastructure project are areas where planned investments will occur to redevelop and revitalize those neighborhoods.

The Office of Sustainability within **Develop Louisville** will continue to implement policies that improve recycling within Metro Government and encourage businesses to do the same. Brightside's "One Bright City" funding will allow the agency to monitor litter and other cleanliness factors at 10 locations within each council district, using the collected data to improve clean-up and recycling promotional efforts. Also included in the FY19 budget is an additional \$100,000 in **Codes and Regulations** for the Clean, Bright, and Quiet program. The FY19 budget also provides \$600,000 toward tree planting to increase Louisville Metro's tree canopy.

LOUISVILLE METRO
BUDGET/STRATEGIC PLAN ALIGNMENT
FISCAL YEAR 2018-2019

Goals by Theme

Theme	#	Goal
Public Safety	1.1	Reduce violent and property crime offenses each calendar year.
	1.2	By 2019, reduce homicides and shootings involving youth (ages 14-25) by 25%.
	1.3	Consistently rank among the top quartile of safest large cities throughout the United States
	1.4	Communicate Louisville Metro's comprehensive violence reduction plan using a best-in-class approach.
Jobs	2.1	Double the number of high-wage jobs created by 2024, from the 15,000 predicted growth to 30,000, by focusing on professional, technical, skilled trade and managerial jobs within Louisville's five business clusters to improve Louisville's economic trajectory towards greater opportunity, prosperity and competitiveness for all citizens.
	2.2	Improve median annual wages, adjusted for cost of living, to the top half (1/2) of peer cities by 2020 and top third (1/3) by 2030.
Education	3.1	By 2020, ensure that 77% of students entering kindergarten are "school ready".
	3.2	By 2020, ensure that 70% of high school graduates are college or career ready.
	3.3	By 2020, 85% of high school graduates will go to college.
	3.4	By 2020, 40% of working age adults earns a bachelor's degree or higher and 10% earns an associate's degree.
Health	4.1	Increase Louisville's Robert Wood Johnson's health ranking among 15 peer cities to the top half by 2020, and top 3rd by 2030, by implementing the community health improvement plan, Healthy Louisville 2020. (HL2020).
Resilience	5.1	Increase Inclusion and Create Equity.
	5.2	Make Louisville a healthier, greener and more environmentally friendly city by implementing the Sustain Louisville Plan.
Smart City	6.1	Ensure that Louisville makes the necessary preparations to enable smart city technologies and use infrastructure, technology, data, and services through an equity lens with multiple partners to improve the lives of our residents and the delivery of municipal services by the end of 2022.
	6.2	Improve Citizen Interaction and Transparency by annually expanding our digital offerings and presence as well as increasing transparency, availability and usability of information and data by the end of 2019.
	6.3	By 2022, cascade LouieStat, a data-driven and evidence-based management system throughout Metro Government into each division and achieve the top quartile of performance for 75% of Metro departments.
	6.4	By 2021, deploy Plan-Do-Check Act problem solving skills to targeted employee segments and all prioritized working teams in the city.
Compassion	7.1	By 2020, achieve 750,000 acts of compassion annually by increasing compassionate activities among Louisvillians and Louisville Metro employees.
Livability	8.1	Build a connected, creative, competitive, and compassionate city through the seven goals of Vision Louisville, a comprehensive plan which supports and enhances the city's health, economy, connectivity, creativity, sustainability, authenticity and community.

**LOUISVILLE METRO
BUDGET/STRATEGIC PLAN ALIGNMENT
FISCAL YEAR 2018-2019**

	8.2	Decrease Vehicle Miles Traveled per capita to reduce congestion, improve air quality, public health and safety by providing accommodations for multi modal transportation.
	8.3	Participate in the development and preservation of 5,000 new and/or rehabilitated quality and affordable housing units by FY 18 and encourage public-private partnerships to dramatically increase the number of available quality and affordable housing units across the community.
	8.4	Rank in the top quartile of National Recreation and Park Association (NRPA) performance benchmarks (21) for jurisdictions over 250,000, within five years.
	8.5	Annually achieve a customer satisfaction rating of 90% and attendance increase of 20% for Parks & Recreation's program portfolio.
	8.6	Decrease abandoned structures to no more than 10% of all structures within Louisville Metro.
	8.7	Activate Louisville through the Arts and Creative Industries by providing programs and direct support across the following focus areas: arts experiences for everyone, creative workforce, and creative community spaces and neighborhoods.
	8.8	Promote through targeted education and capacity building the development of a more robust and equitable food system to build on local and regional economic strengths and create a higher quality of life and stronger identity for the community.
	8.9	Make Louisville the Bourbon/Culinary Capital of the world.

LOUISVILLE METRO
BUDGET BACKGROUND, PROCESS, AND FINANCIAL POLICIES
FISCAL YEAR 2018-2019

1. Organization

In the 2000 General Election, local voters approved consolidation of the governmental and corporate functions of the City of Louisville, Kentucky (the City) and the County of Jefferson, Kentucky (the County) into a single political entity. Pursuant to legislation enacted by the Kentucky General Assembly, the Louisville/Jefferson County Metro Government (also known as Louisville Metro Government or Metro) commenced operations effective January 6, 2003, replacing and superseding the governments of the City and the County. Neither the City nor the County continues to exist as an independent governmental entity and the boundaries of the City of Louisville and Jefferson County are now co-extensive.

All executive and administrative power of the consolidated local government is vested in the Office of the Mayor. The Mayor of the consolidated local government possesses substantially all the power and authority possessed by the Mayor of the City of Louisville and the former Jefferson County Judge/Executive prior to the effective date. The legislative authority of the consolidated local government is vested in the Metro Council, composed of one member elected from each of 26 council districts for staggered four-year terms.

2. Budgeting and Amending Procedures

An annual appropriated budget is adopted for the General Fund on a cash basis separate from generally accepted accounting principles (GAAP) in the United States of America. The Governmental Fund Statements presented in the [Comprehensive Annual Financial Report \(CAFR\)](#) are prepared using a modified accrual basis in accordance with GAAP. Examples of differences between the Budget and CAFR include not budgeting for the mark-to-market accounting entry made at fiscal year-end to record any market rate change to Metro's investment portfolio and not budgeting for specific levels of inventories throughout Metro Government.

All annual appropriations from the General Fund lapse at year-end, unless otherwise noted. The Revised Budget totals for FY18 presented herein may be minimally out of balance due to aggregate rounding of budget revisions that occur throughout the year; all budgets are balanced throughout the year at the smallest reporting level within Metro's financial system (the unit activity level).

On or before May 1 of each year, pursuant to state statute, the Mayor proposes an Executive Budget to the Metro Council, incorporating an estimate of revenues and recommended appropriations from the General Fund as well as a Capital Budget incorporating available sources of funding. The Metro Council may hold hearings and amend the Executive Budget. On or before June 30 of each year, as required by state statute, the Metro Council adopts the Executive Budget, as it may have been amended, as the approved budget for the fiscal year beginning July 1. An affirmative vote of a majority of the Metro Council is required to change the proposed appropriations or to revise revenue estimates contained in the Executive Budget. An affirmative vote of a majority of the Metro Council is also required to amend the budget once it has been approved or to approve any supplemental appropriations, unless delegation is provisionally included in the annual budget ordinance(s).

All budget adjustments at the department level must be approved by the Chief Financial Officer consistent with the approved budget ordinance(s).

**LOUISVILLE METRO
BUDGET BACKGROUND, PROCESS, AND FINANCIAL POLICIES
FISCAL YEAR 2018-2019**

3. Definition of Fiscal Year, Capital Expenditures, and a Balanced Budget

Louisville Metro Government operates on a fiscal year which commences July 1 and ends June 30. Louisville Metro defines capital assets as assets with an initial individual cost of more than \$5,000 and an estimated useful life in excess of one year.

The accompanying Summary of Annual Fund Balances table identifies resources and appropriations for the fund sources that are predominantly locally driven in terms of appropriation authority (as opposed to a specific grant fund for a specific purpose). The funds identified include the General Fund, Capital Fund, Municipal Aid Fund, County Road Aid Fund, and Community Development Fund. Metro Government's definition of a balanced budget is one in which each of those identified funds is balanced based on adopted current year revenue and entitlement projections. Such a budget would, at a minimum, maintain the Unassigned General Fund balance at the conclusion of the fiscal year.

Items identified as a non-recurring funding source are generally directed into capital project appropriations. Beyond maintaining an annually balanced budget, Louisville Metro has made strides to progress to a structurally balanced budget where appropriation needs and growth are consistent with revenue growth. This budget continues to build on the progress of the first term of the Fischer Administration by matching growth in compensation to projected growth in revenues, limiting expense growth through innovations such as the employee wellness center and increasing revenue collection efforts, especially as they relate to property fines, medical billing and Revenue Commission operations.

4. Strategic Planning and Budget Process Timeline

In 2012, the Mayor's Office of Performance Improvement & Innovation launched a comprehensive strategic planning process designed to translate the Mayor's multi-year vision and goals into a comprehensive strategic plan that cascaded throughout Louisville Metro Government and aligned the strategic goals and initiatives of all Metro departments and agencies with the Administration's goals. Metro's planning cycle:

- Established a single, coordinated, strategic planning cycle for all of Metro Government aligned to the fiscal year;
- Enabled the Mayor's vision and goals to inform department-level strategic, budgetary, and operational plans on an annual cycle; and,
- Ensured required decisions are made at the right time, by the right people, with the right information

The planning cycle begins each year in August when the Mayor, Chiefs, and Directors review the local (city and state) and national trends affecting cities, the initiatives positively impacting other municipalities, the findings of reviews or audits (e.g., Merger 2.0 Report), the results from various citizen surveys, and the feedback received from community venues. They then meet to discuss the internal strengths and weaknesses of Metro Government as well as the external opportunities and threats facing Louisville at present and in the future. Together, the Mayor and his leadership team distill the priorities for the city and develop the plan to capitalize on Louisville's strengths, take advantage of the opportunities before the city, address weaknesses, and mitigate the potential barriers of success in creating a city of life-long learning and great jobs, wellness and compassion.

**LOUISVILLE METRO
BUDGET BACKGROUND, PROCESS, AND FINANCIAL POLICIES
FISCAL YEAR 2018-2019**

The Louisville Metro Government Strategic Plan is shared with each department and agency for an assessment of feasibility and completeness. Departments and agencies use the plan to inform the development (or refinement) of their own strategic, budgetary and operational plans.

Progress against the strategic plan is assessed through an internal annual strategic report-out in December and at quarterly LouieStat sessions (<http://louiestat.louisvilleky.gov/>) for each department.

The annual budget process begins in December upon completion of each department’s strategic plan. Questionnaires related to each department’s strategic plan, service delivery plans, revenues, contracts, organizational structure, grants and capital plans are distributed. Follow-up meetings between the Office of Management & Budget and each department take place in February. Detailed budget reviews are presented to the Mayor and his leadership team in March and early April along with legislative briefings to Metro Council. The Mayor’s Recommended Budget is presented to Metro Council in late April and Metro Council conducts budget hearings during the months of May and June to review and adopt Metro’s operating and capital budgets prior to July 1.



**LOUISVILLE METRO
BUDGET BACKGROUND, PROCESS, AND FINANCIAL POLICIES
FISCAL YEAR 2018-2019**

Timeline:

August-September:	Mayor’s Strategic Plan developed and/or reviewed
October-December:	Department Strategic Plans developed and/or reviewed
December:	Budget development questionnaires distributed
January-February:	Budget development meetings
March-April:	Budget reviews with Mayor and legislative briefings
April:	Mayor’s Recommended Budget presented
May-June:	Metro Council budget hearings and adoption

5. Department Goals, Objectives, and Performance Measurements

Department goals and objectives are directly related to the Mayor’s Strategic Plan. Each specific department’s strategic plan and related goals and objectives may be found on the departmental website listed on each department’s narrative page, found in the Operating section of this budget document. Each goal supports the Mayor’s strategic plan. Specific initiatives are listed to attain each goal. The Mayor’s Strategic Plan may be found at the following website: <http://louisvilleky.gov/government/mayor-greg-fischer/strategic-plan>.

Please refer to the strategic plan site for updated information and the most current version of the refreshed strategic plan.

The Office of Performance Improvement (OPI) initiated the LouieStat program to measure each department’s success in reaching its goals. LouieStat, short for Louisville Statistics, is based on the successful CompStat (Computer Statistics) model started by the New York Police Department. Under the vision and direction of Mayor Fischer, LouieStat builds off of successful adaptations of CompStat for cities such as Baltimore and the Mayor’s own experience in driving continual improvement in the private sector.

Through LouieStat, OPI helps departments and agencies evaluate how well they are doing meeting their mission and goals and supports managers in making more informed, data-driven decisions. This is accomplished through the identification, tracking and analysis of key performance indicators (KPIs) specific to the department or agency. In LouieStat, information is gathered on an array of performance indicators. For example, Public Health & Wellness includes a KPI on addressing food facility inspections. This information is analyzed to identify root causes driving performance. Managers from each department meet with the Mayor and his Senior Leadership Team to discuss results and work together to identify solutions to challenges and take advantage of opportunities to continually improve. The LouieStat reports may be found at: <http://louiestat.louisvilleky.gov/>. Each individual department’s LouieStat performance updates are also hyperlinked on that department’s narrative page, which is found within the Operating section of this budget document.

6. Short-Term Factors in Budget Development

Louisville Metro is the beneficiary of stable energy and fuel prices anticipated for FY19, budgeting a modest 3% increase to FY18 for automotive fuel. On the energy side, Metro was able to realize savings of 5.6% in the rates from our provider, LG&E, because of a Public Service Commission ruling regarding the pass-through savings on rates due to federal tax reform. Outside of general personnel expenses, the largest line item in the budget is the pension expense. Both hazardous duty (31.55% in FY18 and 35.34% in FY19) and non-hazardous duty (19.18% in FY18 and 21.48% in FY19) pension rates for the County

LOUISVILLE METRO
BUDGET BACKGROUND, PROCESS, AND FINANCIAL POLICIES
FISCAL YEAR 2018-2019

Employee Retirement System (CERS) experienced an approximate 12% increase due to pension reform adopted by the State Legislature in April 2018. As a result, pension costs increased from an FY18 budget of \$76.9 million to an FY19 budget of \$86.3 million. It is extremely likely that this factor will also be a long-range item for Louisville Metro to address over the next several years.

7. Long-Range Factors in Budget Development

Long-range factors that will influence the budget over multiple years will be on-going pension funding requirements. State pension reform, which was signed into law in April 2018, capped the increase in pension costs at 12 percent annually. This direct impact to Louisville Metro will result in increased pension costs which will likely exceed \$9 million annually.

Additionally, Louisville Metro experienced a \$9.6 million increase in its employer health care expenses going from an FY18 budget of \$50.5 million to an FY19 budget of \$60.1 million—an increase of 19%. There were several factors for this increase—one was a desire to hold employee premiums flat due to a competitive labor environment with sub 4% unemployment in the areas along with a decreased pension benefit due to statewide reforms. The systemic pension changes create a challenge for recruitment and retention in a tight labor market. The underlying health care increases relate to growth in pharmaceutical costs and health claims associated with chronic conditions such as obesity, diabetes, asthma, and COPD. Louisville Metro is working to negotiate collective bargaining agreements that will allow the health plan to address issues such as increasing the use of generic drugs, changing the formulary, and providing for differentiation of health premiums based on tobacco use.

The combined General Fund cost for both pension and health care in FY19 stands at \$140.4 million of Louisville Metro's \$625.9 million General Fund operating budget (22.4%). This trend of increased pension costs is likely to continue, consuming a larger portion of the operating budget in subsequent years. Indeed, the combined cost of these line items within LMPD are \$60.4 million—which would represent the second largest department in Metro government if LMPD pension and health were their own department.

Because Louisville Metro must continue to address deferred infrastructure maintenance in the short-term, this budget takes advantage of Louisville Metro's relatively steep amortization schedule of debt (anticipated to be at 43% of total outstanding principal repaid within a 5-year term and 70% within a 10-year term). The budget includes \$82.9 million in bond authorization for: roadways, bike lanes, sidewalks, Louisville Metro-owned facility improvements; AHTF and Louisville CARES; the Newburg Animal Shelter; construction of the Northeast Regional Library—the final of the three regional libraries planned as part of the Library's Master Facilities Plan; and vehicles and equipment for Police, Fire, EMS and the general fleet. The bond will include varying maturities of 5-year (\$21.5 million), 10-year (\$34.0 million), and 20-year (\$27.4 million) terms. \$60.9 million will be issued in FY19 and it's anticipated that \$12 million for Louisville Affordable Housing Trust Fund and Louisville CARES and \$10 million for Heritage West will be issued in FY20. Louisville Metro plans to take advantage of the relatively steep debt service drop-off in FY23 by structuring the bonds to be wrapped around existing debt service to reduce spikes in total net debt service cost.

Mayor Fischer has committed to address the long-term issue of affordable housing throughout the community by investing (\$12 million) in affordable housing which would be a total of \$26.5 million of local funding in FY18 and FY19.

**LOUISVILLE METRO
BUDGET BACKGROUND, PROCESS, AND FINANCIAL POLICIES
FISCAL YEAR 2018-2019**

With the ever-changing world of information technology, which will drive current and future business decisions, the FY19 budget continues to invest approximately \$800,000 for enhanced network infrastructure and cybersecurity in addition to \$300,000 to fund the implementation of a new enterprise resource planning (ERP) system.

8. Service Level Changes & Reorganizations

The FY19 budget includes the following service level changes and reorganizations:

- A. The Office of Performance Improvement (OPI) is attriting one senior OPI performance coach position.
- B. The Office of Management & Budget (OMB) is attriting two positions: an archival specialist in the archives division and one position in the accounts payable division. OMB is also reducing funding for software and hardware expenditures.
- C. Facilities and Fleet Management is attriting one project manager position and reducing expenditures associated with building maintenance services.
- D. Fleet management services have been centralized within Facilities and Fleet Management to better manage and monitor fleet costs, allow better decision making capabilities, and allow operational changes as necessary. This has led to a centralization of \$19.9 million of charges from departments who utilize Fleet services—the largest of which is LMPD (which experience a transfer of \$10.5 million).
- E. Louisville Fire is reducing their daily riding strength by one firefighter in each of its four districts (three daily platoons), which will result in a reduction of twelve firefighter positions.
- F. Emergency Services is attriting one assistant EMS director and one radio systems electronics manager position.
- G. Public Works and Assets' plan is attriting ten full-time positions. Also, three positions from Parks & Recreation were transferred to the transportation division.
- H. Metro Animal Services is attriting one animal control officer position.
- I. Economic Development is attriting one economic development coordinator position.
- J. The Office for Safe & Healthy Neighborhoods, formerly a division of Public Health & Wellness, is adding contractual services to continue the violence reduction initiatives.
- K. The Office of Resilience and Community Services is attriting one clerical supervisor position and adding one contract census worker to assist with obtaining an accurate census count.
- L. Parks & Recreation is attriting the following positions: four full-time, four part-time and ten seasonal positions primarily within the recreation division. Also, three positions were transferred to the transportation division within Public Works and Assets.
- M. The Jefferson County Clerk has an additional \$1.1 million in funding to conduct two elections during FY19 compared to one election in FY18.
- N. Across the entire government, Louisville Metro is eliminating 49 positions through attrition to address the financial challenges presented by double digit growth percentages in both pension and health expenses.

**LOUISVILLE METRO
BUDGET BACKGROUND, PROCESS, AND FINANCIAL POLICIES
FISCAL YEAR 2018-2019**

9. Financial Policies

Louisville Metro Government maintains numerous financial policies related to revenue collection, risk management, procurement, investments, accounting procedures, payroll, budgeting procedures, and accounts payable. Three policies of note (briefly quoted here) are:

Unrestricted Fund Balance Policy:

https://louisvilleky.gov/sites/default/files/management_budget/policies/unrestricted_fund_balance_policy.pdf

In managing its Unrestricted General Fund Balance (Financial Stabilization Fund), it is Metro's policy to:

- Maintain a Financial Stabilization Fund balance between one and two months of monthly average current year general fund budgeted expenditures
- Generate additional revenues or reduce expenditures to maintain or replenish the Financial Stabilization Fund balance to meet the policy amount

Debt Policy:

https://louisvilleky.gov/sites/default/files/management_budget/debtmgmtpolicy_bfp-gn_01_int_001.pdf

In managing its debt, it is Louisville's policy to:

- Achieve the lowest cost of capital
- Ensure the highest credit ratings possible consistent with the current economic and demographic conditions of the community
- Assure access to the capital credit markets at all times
- Preserve financial flexibility as it relates to the timing and structure of debt
- Manage interest rate risk exposure

Statement of Investment Policy

https://louisvilleky.gov/sites/default/files/management_budget/policies/louisville_metro_investment_policy.pdf

These policies are designed to ensure the prudent management of public funds, the availability of operating and capital funds when needed, and an investment return competitive with comparable funds and financial market indices.

It shall be the policy of the Metro Government that all investments and investment practices meet or exceed all statutes governing the investment of public funds in Kentucky and investment restrictions imposed by bond covenants. Further, accounting for the investments of the Metro Government shall be consistent with guidelines of the Governmental Accounting Standards Board (GASB).

10. Fund Balance Information

Fund balance is defined as the difference between assets and liabilities. Louisville Metro presents four primary governmental funds in its CAFR each year: General Fund, Special Revenue Fund, Capital Projects

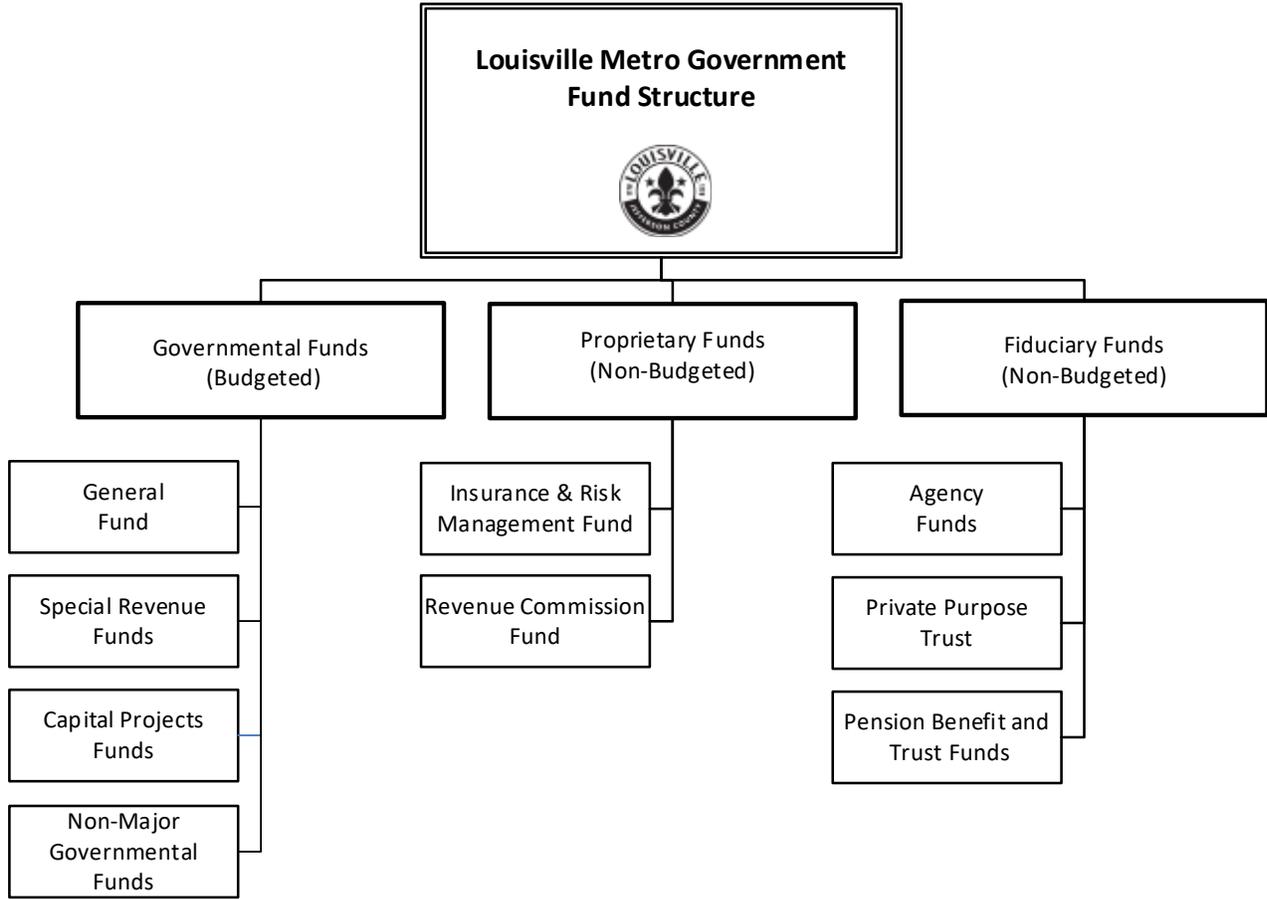
**LOUISVILLE METRO
BUDGET BACKGROUND, PROCESS, AND FINANCIAL POLICIES
FISCAL YEAR 2018-2019**

Fund, and Nonmajor Governmental Funds. The fund balance totals are then identified within the following categories: Non-spendable; Restricted; Committed; Assigned; and, Unassigned. A full definition of each category may be found in Note 1.P. (Summary of Significant Accounting Policies; Fund Balances) of the [FY17 Louisville Metro CAFR](#) (Page 19). The only fund to have an Unassigned Fund Balance is the General Fund. A summary of the FY17 CAFR along with projected changes to the Unassigned Fund Balance is provided here:

FUND BALANCE SUMMARY (In millions)					
	General Fund	Special Revenue Fund	Capital Projects Fund	Nonmajor Governmental Funds	Total Governmental Funds
6/30/17 Fund Balance	\$97.0	\$58.4	\$95.6	\$13.8	\$264.8

UNASSIGNED GENERAL FUND BALANCE PROJECTED ACTIVITY (In millions)		
	Amount	Note
6/30/11 Fund Balance	\$61.5	
6/30/12 Fund Balance	62.4	
6/30/13 Fund Balance	61.0	
6/30/14 Fund Balance	62.5	
6/30/15 Fund Balance	66.1	
6/30/16 Fund Balance	67.9	
6/30/17 Fund Balance	68.9	
Ordinance No. 104, Series 2017 Est. 6/30/18 Fund Balance	0.5 \$69.4	FY18 Budget authorization to increase Fund Balance
Ordinance No. 108, Series 2018 Budgeted FY19 Fund Balance	0.5 \$69.9	FY19 Budget authorization to increase Fund Balance

**LOUISVILLE METRO
FUND STRUCTURE
FISCAL YEAR 2018-2019**



Governmental Funds

Most of Louisville Metro’s basic services are reported in Governmental Funds, which focus on how money flows into and out of those funds and the balances left at year-end that are available to spend. These funds are reported using modified accrual accounting, which measures cash and all other financial assets that can readily be converted to cash.

Louisville Metro reports for the following Governmental Funds:

- The **General Fund** is Louisville Metro’s primary operating fund. It accounts for all general government activities which are not required to be accounted for in another fund.
- The **Special Revenue Funds** account for specific revenues that are restricted or committed to be spent for specified purposes other than debt service or capital projects. Louisville Metro reports federal and state grant money in various Special Revenue Funds.
- The **Capital Projects Funds** accounts for the acquisition or construction of general capital assets.
- **Non-Major Governmental Funds** are comprised of the Special Purpose Capital Fund, Debt Service Funds, and Capital Projects Funds of certain blended component units. The Special Purpose Capital Fund accounts for the acquisition of assets, such as vehicles and data processing equipment, which are funded by specific revenue sources. The Debt Service Fund accounts for resources set aside to meet current and future debt service requirements on general long-term debt. The Capital Projects Fund of certain blended component units accounts for the acquisition or construction of general capital assets.

**LOUISVILLE METRO
FUND STRUCTURE
FISCAL YEAR 2018-2019**

Proprietary Funds

Proprietary Funds distinguish operating revenues and expenses from non-operating items. They account for the purchase of insurance, the operation and administration of Louisville Metro's self-insurance programs, and the administration and collection of Louisville Metro's occupational tax.

Louisville Metro reports for the following internal service funds:

- The **Insurance & Risk Management** Fund is used to account for Louisville Metro's self-insurance programs, including the employee health care fund.
- The **Revenue Commission Fund** is used to account for the blended component unit of the Louisville/Jefferson County Metro Revenue Commission. The Revenue Commission Fund is reported as part of the primary government. Its primary purpose is to collect certain taxes and fees on behalf of Louisville Metro and to collect and remit debt service requirements on Louisville Metro's general obligation bonds.

Fiduciary funds

Fiduciary funds are used to account for assets held on behalf of outside parties, including other governments. Louisville Metro Government reports the following fiduciary funds:

Agency Funds, which are custodial in nature, are used to account for assets held by elected officials and other departments as agents for individuals, governmental entities and others.

The **Private Purpose Trust** is used to account for a discount loan program.

Pension Benefit and Trust Funds are used to account for the Firefighters' Pension Fund and the Policemen's Retirement Fund.

LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES
GOVERNMENTAL FUNDS
For the Year Ended June 30, 2017

	General Fund	Special Revenue Fund	Capital Projects Fund	Nonmajor Governmental Funds	Total Governmental Funds
REVENUES					
Property taxes	\$ 156,760,361	\$ -	\$ -	\$ -	\$ 156,760,361
Occupational taxes	398,376,170	-	-	-	398,376,170
Licenses and permits	15,038,237	-	-	-	15,038,237
Intergovernmental	31,351,282	76,999,084	142,375	7,230,266	115,723,007
Charges for services	63,194,349	8,766,663	757,468	161,172	72,879,652
Fees and fines	5,117,887	-	6,346	4,219	5,128,452
Investment income	70,686	152,165	733,949	54,819	1,011,619
Dividends	19,832,441	-	-	-	19,832,441
Donations	4,517,859	3,139,692	1,141,684	-	8,799,235
Miscellaneous	3,087,964	480,974	226,168	-	3,795,106
Total revenues	<u>697,347,236</u>	<u>89,538,578</u>	<u>3,007,990</u>	<u>7,450,476</u>	<u>797,344,280</u>
EXPENDITURES					
Current operating:					
General Government:					
Metro Council	6,125,327	-	-	-	6,125,327
Mayor's Office	2,381,546	-	-	-	2,381,546
County Attorney	9,052,282	-	-	-	9,052,282
Other Elected Officials	11,062,364	18,152	-	-	11,080,516
Fire	56,133,603	170,174	-	-	56,303,777
Emergency Medical Services	25,071,145	91,512	-	-	25,162,657
Emergency Management/MetroSafe	15,654,813	4,281,849	-	1,674	19,938,336
Corrections	57,039,130	344,878	-	-	57,384,008
Youth Detention Services	10,106,705	-	-	-	10,106,705
Metro Animal Services	4,097,618	38,071	-	-	4,135,689
Criminal Justice Commission	322,518	262,503	-	-	585,021
Firefighters' Pension Fund	3,751,550	-	-	-	3,751,550
Policemen's Retirement Fund	2,773,838	-	-	-	2,773,838
Louisville Metro Police Department	178,923,897	1,464,268	-	-	180,388,165
Develop Louisville	13,361,943	13,630,489	-	-	26,992,432
Economic Growth & Innovation	11,412,275	2,168,669	-	-	13,580,944
Air Pollution Control	2,539,233	2,269,284	-	-	4,808,517
Codes & Regulations	7,351,368	-	-	-	7,351,368
Parks & Recreation	30,817,064	2,526,413	-	-	33,343,477
Community Services & Revitalization	8,687,579	16,319,666	-	-	25,007,245
Public Health & Wellness	11,374,394	10,469,784	-	-	21,844,178
Public Works & Assets	42,383,825	23,003,997	-	-	65,387,822
Information Technology	14,044,734	-	-	-	14,044,734
Office of Management & Budget	57,212,014	468,023	-	2,500	57,682,537
Office of Performance Improvement	1,316,751	-	-	-	1,316,751
Human Resources	4,133,448	-	-	-	4,133,448
Related Agencies:					
Human Relations Commission	707,942	252,187	-	-	960,129
Louisville Free Public Library	17,914,176	3,014,566	-	-	20,928,742
Louisville Zoological Gardens	15,917,500	368,173	-	-	16,285,673
Internal Audit	736,209	-	-	-	736,209
Debt service principal	361,988	-	-	131,274,255	131,636,243
Debt service interest and other charges	126,877	-	-	19,258,817	19,385,694
Debt service payment to bond refunding escrow agent	-	-	-	-	-
Capital outlay	-	-	78,061,874	2,627,939	80,689,813
Total expenditures	<u>622,895,656</u>	<u>81,162,658</u>	<u>78,061,874</u>	<u>153,165,185</u>	<u>935,285,373</u>
Excess (deficiency) of revenues over (under) expenditures	<u>74,451,580</u>	<u>8,375,920</u>	<u>(75,053,884)</u>	<u>(145,714,709)</u>	<u>(137,941,093)</u>

(Continued)

LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES
GOVERNMENTAL FUNDS (continued)
For the Year Ended June 30, 2017

	<u>General Fund</u>	<u>Special Revenue Fund</u>	<u>Capital Projects Fund</u>	<u>Nonmajor Governmental Funds</u>	<u>Total Governmental Funds</u>
OTHER FINANCING SOURCES (USES)					
Proceeds from sale of capital assets	-	-	1,074,035	-	1,074,035
Issuance of bonds, par	-	89,495,000	57,990,000	-	147,485,000
Issuance of bonds, premium	-	3,671,274	9,810,134	-	13,481,408
Issuance of refunding bonds, par	-	-	-	-	-
Issuance of refunding bonds, premium	-	-	-	-	-
Issuance of debt, capital lease	-	-	-	-	-
Refunded bond principal	-	-	-	-	-
Refunded bond interest	-	-	-	-	-
Payment to bond refunding escrow agent	-	-	-	-	-
Note revenue	-	-	-	149,940	149,940
Transfers in	692,078	330,570	15,176,800	147,093,599	163,293,047
Transfers out	(78,770,835)	(94,519,176)	(1,294,446)	(1,109,940)	(175,694,397)
Total other financing sources (uses)	<u>(78,078,757)</u>	<u>(1,022,332)</u>	<u>82,756,523</u>	<u>146,133,599</u>	<u>149,789,033</u>
Net change in fund balances	(3,627,177)	7,353,588	7,702,639	418,890	11,847,940
Fund balances--beginning	100,672,413	51,086,764	87,878,307	13,377,214	253,014,698
Prior period adjustment	-	-	-	-	-
Fund balances--ending	<u>\$ 97,045,236</u>	<u>\$ 58,440,352</u>	<u>\$ 95,580,946</u>	<u>\$ 13,796,104</u>	<u>\$ 264,862,638</u>

Note: This is the Statement of Revenues, Expenditures and Changes in Fund Balances in Metro's FY17 Comprehensive Annual Financial Report (CAFR; Pages 18-19). The data on this table comes from the audited FY17 accounts. The Approved Executive Budget that is posted on-line will have this table updated upon completion of the FY18 CAFR in December 2018.



This Page Left Intentionally Blank

**LOUISVILLE METRO
LOUISVILLE: THEN & NOW
FISCAL YEAR 2018-2019**

Louisville History and a Variety of Current Information

History and Location

Louisville (generally pronounced /'lu:əvəl/ or /'lɪvəl/ by natives, and /'lu:i:vɪl/ by others) is the largest city in the Commonwealth of Kentucky. Louisville is located approximately 100 miles south of Indianapolis and 100 miles southeast of Cincinnati. Nashville, Tennessee is located about 170 miles to the southwest. Louisville is also known by various nicknames: Derby City, River City, Falls City, The 'Ville.

The City of Louisville and Jefferson County governments merged in 2003 to form the Louisville/Jefferson County Metro Government, known as Louisville Metro (or Metro). Louisville Metro now covers an area of 397 square miles, of which 380 square miles is land and 17 square miles is water. Louisville is located on the Ohio River along the border between Kentucky and Indiana. Much of the western part of Metro is

located on a very wide flat plane, while the areas to the northeast gradually gain in elevation to become gently rolling. Louisville is influenced by both Southern and Midwestern culture and is sometimes referred to as either one of the northernmost Southern cities or as one of the southernmost Northern cities in the United States.



*Louisville/Jefferson County –
Location in the Commonwealth of Kentucky and the Midwest*

Louisville was founded in 1778 by George Rogers Clark at the Falls of the Ohio, which created a barrier to river travel, making Louisville one of the oldest cities west of the Appalachian Mountains. Two years later, in 1780, the Virginia General Assembly approved the town charter of Louisville. The town was named in honor of King Louis XVI of France, whose soldiers were then aiding Americans in the Revolutionary War. In 1803, after Kentucky separated from Virginia, explorers Meriwether Lewis and William Clark organized their western expedition across America at the Falls of the Ohio opposite Louisville. The town's early growth was influenced by the fact that riverboats had to be unloaded and moved downriver before reaching the falls. The town grew rapidly in its formative years as a shipping port. By 1828, the population had swelled to 7,000, and Louisville became an incorporated city.

After the Civil War (1865-66), Louisville continued to grow as a river port. It was the founding site of the Louisville and Nashville Railroad, which grew into a 6,000-mile system across 13 states. By 1900, the population of Louisville was 204,731, making Louisville the 18th largest city in the country at that time.

LOUISVILLE METRO
LOUISVILLE: THEN & NOW
FISCAL YEAR 2018-2019

Manufacturing

By the earliest part of the 20th century, Louisville was developing into a large manufacturing center. Belknap Hardware Manufacturing, Ford Motor, Brown and Williamson, and Philip Morris cigarette manufacturing, International Harvester agricultural equipment, General Electric appliance manufacturing and Brown-Forman whiskey distilling grew to represent a large portion of the Louisville workforce. In fact, by 1975, the General Electric Appliance Park employment level reached over 23,000, making it one of the largest singular employment factory sites in the United States.

In more recent years, Louisville Metro’s economy has become more diversified and less dependent on manufacturing. While the manufacturing presence is still evident with two Ford automotive facilities employing 12,600, and the General Electric facility (now a division of Chinese company Haier) employing 6,000, the transportation and healthcare sectors comprise a much greater presence in the local economy. In fact, the two largest private sector employers are United Parcel Service, Inc. (UPS) with over 23,000 full- and part-time employees and Humana, Inc., a large healthcare insurer, employing 12,500. Louisville International Airport (SDF) is the home of UPS’ Worldport global air hub. This is UPS’ largest package-handling hub, which makes SDF the third busiest airport in the United States, handling over 2.4 billion tons of cargo each year. Recently Louisville has emerged as a major center for healthcare and the medical services industries. Louisville has been central to advancements in heart and hand surgery, as well as cancer treatment. Besides Humana and Norton Healthcare, Louisville is home to nearly two dozen other major corporations, including The Kroger Company, Papa John’s Pizza, Yum! Brands (parent company to KFC, Pizza Hut and Taco Bell), along with other healthcare companies, such as Baptist and Kindred Healthcare, and Anthem Blue Cross and Blue Shield Kentucky. Louisville is now a major center of the American whiskey industry – approximately one-third of all bourbon purchased internationally comes from Louisville.

In February 2018, an average of 81,500 persons were employed in the manufacturing industries in the Metropolitan Statistical Area (MSA), engaging in a wide range of activities and producing a variety of products, including food, motor vehicle equipment, textiles and furnishings, machinery and electronics, and consumer products.



Famous Louisvillians

Famous Louisvillians include Muhammad Ali, the multiple heavy-weight boxing champion; Diane Sawyer, ABC News anchor; Ben Sollee, renowned cellist; author Hunter S. Thompson; Academy Award winner Jennifer Lawrence; and Louis Brandeis, a former Justice of the United States Supreme Court.

Other famous citizens include Paul Hornung, member of the Professional Football Hall of Fame; historic military officer George Rogers Clark; Denny Crum, Hall of Fame collegiate basketball coach; Colonel Harland Sanders, who founded Kentucky Fried Chicken (KFC); as well as Darrell Griffith, the University of Louisville basketball star who led his team to its first national NCAA basketball title in 1980. Other notable Louisvillians were Mildred and Patti Hill, the composers of the iconic “Happy Birthday” song.

LOUISVILLE METRO
LOUISVILLE: THEN & NOW
FISCAL YEAR 2018-2019

Cultural Attractions and Events

Louisville is home to many annual cultural events. The largest and most well-known is the Kentucky Derby horse race held on the first Saturday in May at Churchill Downs. Churchill Downs has also hosted the internationally-renowned Breeders' Cup on eight occasions, most recently in 2011; and, a record ninth hosting of the Breeders' Cup will take place in 2018. The Kentucky Derby Festival comprises over 70 events and begins two weeks prior to the running of the Kentucky Derby. The festival includes Thunder Over Louisville, the largest annual fireworks display in North America. It features other notable events such as the Pegasus Parade, Great Steamboat Race, Tour de Lou, the Chow Wagon on the Waterfront and BalloonFest.

In 1920, Louisville's first zoo was founded at Senning's Park (present-day Colonial Gardens), next to Iroquois Park. Barely surviving through the Great Depression, it closed in 1939. Its successor, the current Louisville Zoo, opened in 1969.

In 1923, the Brown Hotel's chef, Fred K. Schmidt, introduced the Hot Brown sandwich in the hotel restaurant, consisting of an open-faced sandwich of turkey, bacon and tomato smothered with cheese. The Hot Brown became popular among locals and visitors alike, and still can be ordered in many local restaurants.



View of Thunder Over Louisville from Downtown

Louisville is particularly noted for its extensive and well-designed parks system. Louisville Metro contains 120 parks covering more than 13,000 acres with ten golf courses. Eighteen of Louisville's parks were designed by the famous Frederick Law Olmsted and his firm. Most prominent among these parks are Cherokee, Iroquois and Shawnee parks. Olmsted also designed New York City's Central Park, as well as the grounds at Biltmore Estate in North Carolina. Louisville's highly regarded Waterfront Park is prominently located on the banks of the Ohio River in the east and central areas of downtown. Growth is planned for the western banks as well. The Big Four Bridge, a former railroad bridge spanning 547 feet, is now a pedestrian bridge connecting Louisville's Waterfront Park with Jeffersonville, Indiana's waterfront park. Remarkably, since opening in June 2013, more than 1,000,000 walkers and bicyclists have used the bridge each year.



Sunrise view from the Big Four Pedestrian Bridge (Credit: Nick Roberts and Waterfront Development Corporation)

LOUISVILLE METRO
LOUISVILLE: THEN & NOW
FISCAL YEAR 2018-2019

Louisville has a love for all forms of art, food and music, and has many fairs and festivals to celebrate local and national musicians, chefs and other artists. October features the St. James Court Art Show in Victorian Old Louisville, which is one of the largest and best attended regional art fairs. Founded in 2002, Forecastle Festival has grown from a neighborhood music event to one of the country's most anticipated summer festivals, drawing tens of thousands of fans from across the world to Louisville's scenic 85-acre Waterfront Park.

The Belle of Louisville, today recognized as the oldest river steamboat in operation, came to Louisville in 1931, but celebrated its centennial in 2014. Completely paddlewheel-driven with a steel hull that draws only 5 feet of water, she was able to travel on virtually every navigable inland waterway, earning her the distinction of being the most widely traveled river steamboat in the nation. The Belle was named a National Historic Landmark in 1989.



*The Belle of Louisville on the Ohio River
with eastern downtown Louisville in the background.*

Education

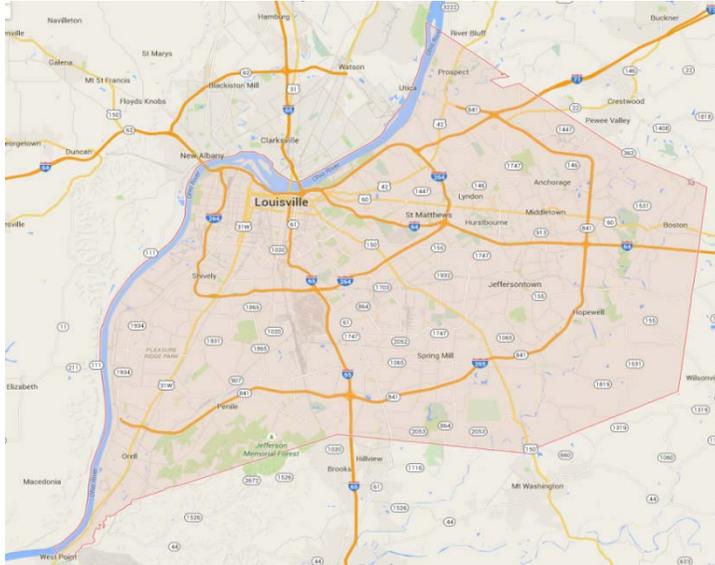
The Consolidated School System had its beginning in 1975 with the merger of the Louisville and Jefferson County School Systems. Today's Jefferson County School District is governed by a seven-member Board of Education. Members represent individual election districts, and serve staggered four-year terms. The members elect a chairperson and vice chairperson from the members. The Superintendent is Secretary of the Board and its executive officer. JCPS is the largest school district in Kentucky and is the 27th largest system in the nation. There are more than 100,000 students enrolled with 6,400 teachers in 172 schools.

The Louisville Metropolitan Statistical Area has 24 colleges and universities, including the University of Louisville, Spalding University, Indiana University-Southeast, Bellarmine University, and Jefferson Community & Technical College. Total higher education enrollment exceeds 61,000 students annually. Eight of Louisville MSA's institutions of higher education offer graduate programs. Two major graduate professional schools of religion are also located in Louisville: Southern Baptist Theological Seminary and Louisville Presbyterian Theological Seminary. Several commercial and vocational schools are located in the Louisville MSA.

LOUISVILLE METRO
LOUISVILLE: THEN & NOW
FISCAL YEAR 2018-2019

Transportation

The Louisville Metro Area is a regional transportation center with major rail and river lines and three interstates running through its boundaries. The metropolitan area is a major air and logistics hub. Louisville is home to the \$1.1 billion United Parcel Service (UPS) Worldport hub. Louisville is also home to a thriving public transportation network with annual bus ridership on the Transit Authority of River City (TARC) of approximately 17 million people. TARC's new ZeroBus is a fast-charging, all-electric bus that produces zero emissions. With 10 new ZeroBus vehicles, our city has one of the largest fleets of this kind in the country.



Three major interstate highways pass directly through Louisville; Interstates 65 and 71 are north-south routes, while Interstate 64 is a major east-west route. Interstate 264 (Watterson Expressway), and Interstate 265 (Gene Snyder Freeway) serve as limited-access bypasses around the city center. Louisville is served by six railroad companies, which provide freight service to principal markets throughout the United States. Scheduled commercial airline service is available at Louisville International Airport (Code SDF), four miles south of downtown Louisville. Bowman Field (Code LOU), five miles east of downtown, maintains two paved runways

for private plane use. The Louisville and Jefferson County Riverport Authority and several privately-owned facilities provide public-use port facilities. Louisville also serves as a U.S. Customs Port of Entry.

Kentucky and Indiana worked together to meet the cross-river transportation needs of the Louisville and Southern Indiana region through construction of the [Ohio River Bridges Project](#), one of the largest transportation improvements in the nation. Kentucky is responsible for the Downtown Crossing (Interstate 65) while Indiana is responsible for the East End Crossing (Interstate 265). The Downtown Crossing was opened to traffic in December 2015 and is now named the Abraham Lincoln Bridge. The East End Crossing opened in December 2016 and is now named the Lewis & Clark Bridge.

Medical Facilities

Louisville's strong downtown medical complex includes Norton Hospital, Kosair Children's Hospital, and KentuckyOne Health. Norton includes Norton Audubon and Norton Suburban Hospital, a cancer center and spine institute. KentuckyOne Health is the largest and most comprehensive health system in the Commonwealth. It has more than 200 locations including hospitals, physician groups, clinics, etc. in Kentucky and Southern Indiana. The KentuckyOne Health system is made up of the former Jewish Hospital & St. Mary's HealthCare and Saint Joseph Health System, along with the University of Louisville Hospital and James Graham Brown Cancer Center. Jewish Hospital is home to a hand-surgery institute, which was the first in the United States to perform a successful hand transplant; its heart surgery program was the first in the nation to implant an AbioMed artificial heart.

LOUISVILLE METRO
LOUISVILLE: THEN & NOW
FISCAL YEAR 2018-2019

Demographics

Louisville Metro's total consolidated population as of the July 1, 2017 census estimate was 771,158; however, a population total of 621,349 which excludes the semi-autonomous home-rule cities within Louisville Metro is the population figure most commonly listed in national rankings. The Louisville/Jefferson County, KY-IN Metropolitan Statistical Area (MSA), sometimes referred to as Kentuckiana, includes Jefferson County (KY) and 11 surrounding counties, six in Kentucky and five in Southern Indiana. According to the U.S. Census Bureau, as of July 1, 2017, the Louisville MSA had a population of 1,293,953, ranking 45th nationally.

Population Growth

Area	1990	2000	% Change 1990-2000	2010	2017 Estimate	% Change 2010-2017
Louisville/ Jefferson County ¹	664,937	693,604	4.3%	741,096	771,158	4.1%
Kentucky	3,685,296	4,041,769	9.7%	4,339,367	4,454,189	2.6%
United States	248,709,873	281,421,906	13.2%	308,745,538	325,719,178	5.5%

¹Includes small cities within Jefferson County

Source: U.S. Census Bureau website: <http://www.census.gov/quickfacts/table/PST045215/00,21,21111>

Sex and Age (2010)

Sex and Age (Jefferson County)	Census	Percent
Male	357,699	48.3%
Female	392,397	51.7
Total Population (Jefferson County in Years of Age)	741,096	
0-19	190,743	25.7
20-34	153,170	20.7
35-54	206,687	27.9
55-74	142,463	19.2
75-Older	48,033	6.5

Source: U.S. Census American FactFinder: <http://factfinder.census.gov/>

Race (2010)

Race	Census	Percent
Total Population (Jefferson County)	741,096	
White	538,714	72.7%
Black or African American	154,246	20.8
American Indian and Alaska Native	1,788	0.2
Asian	16,388	2.2
Native Hawaiian and Other Pacific Islander	460	0.1
Other	12,895	1.7
Two or more races	16,655	2.2

Source: U.S. Census American FactFinder: <http://factfinder.census.gov/>

LOUISVILLE METRO
LOUISVILLE: THEN & NOW
FISCAL YEAR 2018-2019

Educational Attainment (2010)

Education Level	Census	Percent
Population 25 years and over (Jefferson County)	503,190	
Less than 9 th grade	18,642	3.7%
9 th to 12 th grade, no diploma	45,201	9.0
High school graduate (includes equivalency)	138,880	27.6
Some college, no degree	114,504	22.8
Associate's degree	33,548	6.7
Bachelor's degree	93,748	18.6
Graduate of professional degree	58,667	11.7

Source: U.S. Census American FactFinder: <http://factfinder.census.gov/>

Income and Assets (2010)

Income and Assets	Census	Percent
Total households (Jefferson County)	306,177	
Less than \$10,000	27,418	9.0%
\$10,000 to \$14,999	21,566	7.0
\$15,000 to \$24,999	40,351	13.2
\$25,000 to \$34,999	36,811	12.0
\$35,000 to \$49,999	45,919	15.0
\$50,000 to \$74,999	52,797	17.2
\$75,000 to \$99,999	33,025	10.8
\$100,000 to \$149,999	29,015	9.5
\$150,000 to \$199,999	8,943	2.9
\$200,000 or more	10,342	3.4
Median household income (dollars)	\$42,305	NA
Mean household income (dollars)	\$60,791	NA

Source: U.S. Census American FactFinder: <http://factfinder.census.gov/>

Economic Information**Per Capita Personal Income**

	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Jefferson County	\$37,827	\$38,947	\$40,523	\$43,283	\$42,357	\$44,176	\$46,396	\$47,361
Louisville MSA	36,424	37,428	39,231	41,594	40,878	42,486	44,588	45,525
Kentucky	32,304	33,031	34,490	35,586	35,586	37,021	38,504	38,934
United States	39,376	40,278	42,463	44,283	44,489	46,486	48,429	49,204

Source: Bureau of Economic Analysis website www.bea.gov.

LOUISVILLE METRO
LOUISVILLE: THEN & NOW
FISCAL YEAR 2018-2019

Unemployment Rates

The not-seasonally adjusted unemployment rate for the metropolitan area was 3.9% as of May 2018. The following table sets forth the unemployment percentage rates in Louisville/Jefferson County, the MSA, the State and the United States for the calendar years 2008-2017.

	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>
Jefferson County	6.3%	10.1%	10.0%	9.5%	7.9%	7.6%	6.0%	4.8%	4.4%	4.4%
Louisville MSA	6.2	9.9	9.9	9.2	7.8	7.2	5.8	4.7	4.3	4.1
Kentucky	6.4	10.3	10.2	9.4	8.2	8.0	6.5	5.3	5.1	4.9
United States	5.8	9.3	9.6	8.9	8.1	7.4	6.2	5.3	4.9	4.4

Source: Labor Market Statistics, Local Area Unemployment Statistics Program.
 US Department of Labor, Bureau of Labor Statistics.

Forty Largest Employers in the Louisville MSA

<u>Employer</u>	<u>Product / Service</u>	<u>Number of Employees</u>
1. United Parcel Services Inc.	Package delivery, transportation	23,354
2. Jefferson County Public Schools	K-12 Public Education	14,553
3. Ford Motor Co.	Automotive production	12,600
4. Humana Inc.	Health and well-being	12,500
5. Norton Healthcare Inc.	Health care services	11,944
6. University of Louisville	Research university, education	7,065
7. Baptist Healthcare System Inc.	Health care services	6,786
8. Amazon.com LLC	Logistics and customer service	6,500
9. Louisville-Jefferson County Metro Government	Metropolitan Government	6,192
10. KentuckyOne Health	Health care services	6,000
10. G E Appliances, a Haier company	Appliance manufacturer	6,000
12. The Kroger Co.	Food retailer	3,079
13. Archdiocese of Louisville	Catholic churches, schools, agencies	2,660
14. Manna Inc.	Quick service and casual dining restaurants	2,600
15. Charter Communications	Call center, cable, internet	2,400
16. Kindred Healthcare Inc.	Hospitals, sub-acute unit, rehabilitation	2,216
17. LG&E and KU Energy LLC	Gas and electric generation and distribution	2,201
18. Papa John's International Inc.	Pizza restaurants	2,088
19. ResCare Inc.	Health and human services provider	1,948
20. U S Postal Service	Mailing and shipping products and services	1,896
21. Robley Rex VA Medical Center	Veteran healthcare	1,800
22. Bullitt County Public Schools	K-12 Public Education	1,718
23. Oldham County Public Schools	K-12 Public Education	1,638
24. Signature Healthcare LLC	Post-acute and long-term care provider	1,558
25. Churchill Downs Inc.	Racing, gaming, on-line entertainment	1,526

Source: Business First of Louisville, December 2017.

LOUISVILLE METRO
LOUISVILLE: THEN & NOW
FISCAL YEAR 2018-2019

Forty Largest Employers in the Louisville MSA (continued)

Employer	Product / Service	Number of Employees
26. New Albany-Floyd County Consolidated School Corp.	K-12 Public education	1,405
27. Centerstone Kentucky	Mental health services	1,340
28. Rawlings Group	Insurance subrogation	1,332
29. Texas Roadhouse Inc.	Food services	1,320
30. Yum! Brands Inc.	Quick service restaurants	1,314
31. Brown-Forman Corp.	Producer of alcoholic beverages	1,304
32. Greater Clark County Schools Corporation	K-12 Public education	1,295
33. Horseshoe Southern Indiana	Hotel, casino, restaurants	1,239
34. Anthem Blue Cross and Blue Shield	Insurance	1,238
35. Publishers Printing Co. LLC	Magazine and catalog printing	1,200
35. Samtec Inc.	Electronic connectors products	1,200
37. JBS USA	Pork products	1,189
38. U S Census Bureau	Government	1,185
39. PNC Bank	Financial services	1,175
40. A J Schneider Co.	Hospitality	1,000

Source: Business First of Louisville, December 2017.



This Page Left Intentionally Blank

**LOUISVILLE METRO
REVENUE DESCRIPTIONS
FISCAL YEAR 2018-2019**

The following are descriptions of revenue collected by Louisville Metro. State and Metro legal references are provided (if applicable).

Key: [Kentucky Revised Statutes is KRS](#); [Louisville Metro Code of Ordinances is LMCO](#); and the Urban Services District (USD) is the area within the former boundaries of the City of Louisville that is now within Jefferson County and part of the merged Louisville Metro Government boundaries.

PROPERTY TAXES

Current Levy:

Real & Personal Property – Louisville Metro levies an **ad valorem tax on real property** located within the boundaries of Louisville Metro. Louisville Metro also levies an additional ad valorem tax on real property located within the USD. The current rates are 12.35 cents and 35.38 cents per \$100 of assessed valuation, respectively. Louisville Metro levies an **ad valorem tax on tangible personal property** (business filed schedules including furniture, fixtures, and computer equipment) located throughout Louisville Metro. Louisville Metro also levies an additional ad valorem tax on tangible personal property located within the USD. The current rates are 16.6 cents and 56.6 cents per \$100 of assessed valuation, respectively. In addition, Louisville Metro levies an ad valorem tax on all **motor vehicles** located within Louisville Metro. The current rate is 16.6 cents per \$100 of assessed valuation. Rate limitations are governed by KRS 132 and are reviewed each fall.

Public Service Corporations – Public Service Corporations are involved in interstate commerce and have their taxable valuations assessed by the State Revenue Cabinet. Louisville Metro levies an ad valorem tax on real property (currently 12.35 cents) and tangible personal property (currently 16.6 cents) of Public Service Corporations located within the boundaries of Louisville Metro. Within the Urban Services District Louisville Metro levies an additional ad valorem tax on real property (currently 35.38 cents) and tangible personal property (currently 56.6 cents).

Bank Deposits & Life Insurance Shares – Louisville Metro levies a **franchise tax** at the rate of .025% on the deposits of banks (KRS 136.575). Within the Urban Services District, the additional franchise tax levied is at the rate of .025% on the deposits of banks. Louisville Metro levies a tax at a rate of 15.0 cents per \$100 on the taxable capital of Domestic Life Insurance companies located in Metro Louisville (KRS 136.320). Within the Urban Services District, the additional tax levied is at a rate of 15.0 cents per \$100 on the taxable capital of Domestic Life Insurance companies.

Distilled Spirits – A tax at a rate of 16.6 cents per \$100 value on bonded distilled spirits stored in warehouses (KRS 132.130 & 132.150).

Deed Tax – This is a fee for the recording of deeds in the County Clerk’s Office. The fee is 50.0 cents per \$500 of the assessed value of the property transferred (KRS 142.050).

Delinquent:

Interest & Penalties – Revenue derived from delinquent USD and Louisville Metro property tax payments. Delinquent payments include a 10% penalty and simple interest calculated at 12.0% per annum (KRS 134).

Prior Year – Urban Services District (USD) and Louisville Metro delinquent property taxes.

**LOUISVILLE METRO
REVENUE DESCRIPTIONS
FISCAL YEAR 2018-2019**

REVENUE COMMISSION PAYMENTS

Occupational Taxes – Louisville Metro levies a 1.25% tax on employee compensation and business net profits (KRS 91.200). In addition, Louisville Metro levies a 5% license tax on the amount of premiums written by insurance companies doing business within Louisville Metro (KRS 91A.080 and LMCO 122.01-122.99). Group Health Insurance Premiums are only taxed within the Urban Services District (USD). Under KRS 91.200 (5) and (6), the Revenue Commission operating budget expenses, along with the payment of Louisville Metro’s general obligation debt, are deducted from these total collections. The balance is then remitted to Louisville Metro (LMCO 32.452(C)).

Annual Water Company Dividend – Louisville Metro wholly owns the capital stock of the Louisville Water Company and annually receives payment equal to 50.0% of the net income available for the dividend (based on a rolling three-year average) which is net income less specific exclusions such as deposits to the Infrastructure Replacement Reserve (IRR), if made in the current year.

LICENSES AND PERMITS

Alcoholic Beverage Licenses – These funds represent fees paid to Codes & Regulations to regulate licensed businesses selling alcoholic beverages (KRS 243.060 and LMCO 113.15).

Building Permits – Louisville Metro collects various fees relating to the issuance of building, electrical, fire suppression, HVAC, sign, and wrecking permits (LMCO 150.095-150.096). The full list of fees is promulgated by the Codes & Regulations Director and may be found at <https://louisvilleky.gov/government/get-permit>.

Right-of-Way Permit Fees – These funds are collected by Public Works & Assets for permits issued for special loading zones in the downtown area. Also included in these funds are fees paid by utility companies for pavement cut permits and other companies’ easement permits encroaching on the right-of-way (LMCO 72.038). Fees formerly associated with degradation permits are now encompassed under this fee description.

Privileges – These funds represent the payment received by Louisville Metro for encroachment along the rights-of-way. Payments include, but are not limited to, TARC transit stops shelter fees (Kentucky Constitution Sections 163, 164 and LMCO Table of Special Ordinances, Table XIII, Ordinance No. 124 Series 1998). (It should be noted that the two percent (2%) gas franchise fee enacted by Ordinance 92, Series 2014 (KRS Chapter 96) expired on March 31, 2016.)

Special Regulatory Licenses – These funds represent license fees paid to the Codes & Regulations Department for licensing certain activities. Included are adult entertainment establishments, escort services, massage facilities, dance halls, vendors, horse-drawn carriages, junk yards, private detectives, pawn brokers, coin operated machines, block parties and parades (LMCO 115).

IPL Civil Penalties – These funds represent civil penalties involving enforcement of housing code violations (LMCO 150).

Cable TV Franchise – Louisville Metro collects a per annum amount per Ordinance 76, Series 1998 “so the City can undertake the obligation to provide governmental and educational programming” that had previously been provided by the local cable franchisee.

**LOUISVILLE METRO
REVENUE DESCRIPTIONS
FISCAL YEAR 2018-2019**

Gross Revenue and Excise Tax Fund – This payment represents the allocated payment made to Louisville Metro under the Tax Modernization Plan included as part of House Bill 272 (KRS 136.600 – 136.660). Under House Bill 272 in 2005, all cable/satellite TV, and telecommunications companies pay a percentage of their gross revenues (2.4% and 1.3% respectively) along with an excise tax of 3% on cable/satellite TV revenues into the Gross Revenue and Excise Tax Fund administered by the State Revenue Cabinet. The Revenue Cabinet distributes these funds to all local governments, school districts, and special districts. Local governments no longer assess and collect franchise fees from these companies. Payments from this fund offset the loss of franchise fee payments from these companies as well as lower tangible property tax assessments and tax payments from these companies.

Truck License Fees – This fee derives from the motor vehicle registration fees of heavy trucks, buses, and recreational vehicles (KRS 186.050(3)-(14)) (KRS 47.020).

Driver's License Fees – This is Louisville Metro's portion of the fees collected as part of the driver licensing process (KRS 186.535).

FINES

Parking Fines – These funds are collected from parking citations issued for on-street parking violations (LMCO 72.999).

Citation Fee Revenue – These funds represent quarterly payments from the Commonwealth of Kentucky from a pool of funds generated by a \$20 court fee imposed on defendants in Circuit Court criminal cases. Thirty percent (30%) of the fund is distributed equally to all local governments with police departments, fifty percent (50%) of the fund is distributed to local governments based upon a formula using the number of certified officers, and twenty percent (20%) of the fund is distributed equally to all jurisdictions that operate jails or transfer prisoners between jails (KRS 24A.176).

REVENUES FROM USE OF MONEY AND/OR PROPERTY

Investment Income Interest – These funds represent interest earned and net capital gains on Louisville Metro's portfolio.

Public Telephone Fees – These funds represent the commission paid to Louisville Metro from companies operating pay telephones on Metro rights-of-way. As of FY16, these fees are included in Miscellaneous.

Rents – These funds represent payments received by Louisville Metro for rents or leases of property, such as space occupied by the Commonwealth Attorney and the downtown Ford dealership.

CHARGES FOR SERVICE

Revenue Bonds Payment in Lieu of Taxes – These funds represent payments in lieu of real property taxes paid by property owners to Louisville Metro wherein Louisville Metro issued Revenue Bonds financing improvements to the property. Such properties remain in Louisville Metro's name.

Waste Reduction Facility – These funds represent fees charged to businesses and residents for disposal of junk at the Waste Reduction Center.

**LOUISVILLE METRO
REVENUE DESCRIPTIONS
FISCAL YEAR 2018-2019**

Tow-in-Lot Fees – These funds are fees collected relating to the impoundment and storage of illegally parked and abandoned vehicles along with auction revenue from the sale of unclaimed vehicles no sooner than 45 days after certified notification of owners and lien holders (LMCO 72.062).

Hazardous Material Inspection Fees – These funds represent fees assessed on any facility within the USD that uses, stores, and/or manufactures hazardous materials and is based on the quantity and total number of containers such as cylinders, drums, etc. to cover Louisville Metro’s cost of inspections, mandated reporting requirements, maintaining and providing an information database to emergency responders, and responses to emergency incidents.

Emergency Medical Services – These funds represent the fees paid for receipt of emergency medical services (LMCO 39.045).

Police Records Report – These funds represent charges for copies of accident reports and arrest record checks originating with the Louisville Metro Police Department (KRS 61.874).

Fire Protection – These funds represent fees paid to Louisville Metro for providing fire protection to home-rule cities (KRS 79.110 and LMCO Table of Special Ordinances, Table XII).

Miscellaneous – These miscellaneous revenues include Louisville Metro’s service charges for bad checks, escheat recovery, false alarm fees, child support administration fees, vehicle reimbursement fees from employees with assigned take-home cars, and other small receipts not fitting any of the above categories. As of FY16, Public Telephone Fees were recorded in this category.

Indirect Services – These funds represent Community Development Block Grant (CDBG) funds used to reimburse Louisville Metro for use of central services to conduct Block Grant activities.

INTERGOVERNMENTAL REVENUES

25% State Fees from Sheriff & Clerk – This is Louisville Metro’s portion of fees collected by the Jefferson County Clerk and the Jefferson County Sheriff for operation of their respective offices (KRS 64.350).

Fee Officers’ Terms – This revenue occurs when the County Clerk and/or Sheriff complete their terms or leave office, and is derived from the settling of the accounts of the two offices. As such, this revenue is only realized when either the Clerk and/or Sheriff completes their term or leaves office (KRS 64.830).

District Court Fees – This revenue is a portion (5.5%) of the court costs collected by the Jefferson District Court (KRS 42.320(j)).

Coal/Mineral Severance Taxes – This revenue is Louisville Metro’s portion of taxes levied by the State for the removal and processing of coal, oil, natural gas, and other natural resources mined in the state. The current rate is 4.5% of gross value (KRS 42.450, KRS 42.470, KRS 42.475 and KRS143A.020). House Bill 200, the Commonwealth of Kentucky’s FY19-20 budget bill directed that Louisville Metro’s mineral severance tax allocation be used for the Waterfront Botanical Gardens. An estimated amount of \$350,000 has been budgeted in the FY19 Louisville Metro’s Capital Budget for this project.

Department of Corrections – This revenue includes a per diem reimbursement from the Commonwealth for housing of federal and out-of-county prisoners as well as an annual stipend from the Commonwealth for the operation of the correctional facility (KRS 441.206). Additionally, Local Corrections Assistance

**LOUISVILLE METRO
REVENUE DESCRIPTIONS
FISCAL YEAR 2018-2019**

funds resulting from House Bill 463 in 2011 (KRS 441.207) are included in this line item. These funds are used to support local correctional facilities and programs, including the transportation of prisoners.

Youth Detention Services – This revenue includes a per diem reimbursement from the Kentucky Department of Juvenile Justice (DJJ) for housing youth offenders (KRS 15A.305) as well as providing reimbursement for Commissioner Warrants and DJJ, and the Home Incarceration Program.

Election Expense Refund – This is a State stipend for the conduction of elections. It is based upon the number of registered voters and the number of precincts in Louisville Metro (KRS 117.343 and 117.345).

MUNICIPAL AID & COUNTY ROAD AID

The Municipal Aid Funds and County Road Aid funds represent Louisville Metro’s share of State Motor Fuels tax collections. These funds are restricted in use for street and street-related expenditures. 7.7% of the State Motor Fuels tax collections are distributed to urbanized areas based upon a formula using decennial census counts (KRS 177.365). 18.3% of the State Motor Fuels tax collections are distributed to counties based upon a formula that takes into account rural population, road mileage outside urbanized areas, and rural square mileage (KRS 177.320).

COMMUNITY DEVELOPMENT FUND

These funds represent Louisville Metro’s Federal Community Development Block Grant (CDBG) funds. These funds are restricted for use in low- and moderate-income areas.

CAPITAL FUND

These funds represent interest earned and net capital gains on the capital portion of Louisville Metro’s portfolio.

OTHER FUNDS (NET TOTAL)

These funds represent anticipated surplus property sales proceeds, unexpended appropriations from prior capital projects, other potential carryforward amounts available from a prior year less the anticipated replenishment of the Unassigned General Fund Balance during the upcoming fiscal year.

**LOUISVILLE METRO
REVENUE ESTIMATES AND RECEIPTS SUMMARY
FISCAL YEAR 2018-2019**

Revenue

Total available funds are estimated at \$651,425,168. This includes: \$621,350,100 in General Fund (GF) revenues; \$12,550,000 in State Municipal Aid Program (MAP) and County Road Aid Program (CRA) funds; \$11,698,600 in Community Development Fund funds; \$500,000 from the Capital Fund; and a net total of \$5,326,468 from items such as the carry forward of surplus FY18 revenues.

In FY19, the estimated total funds available of \$651,425,168 will be \$16,827,368 more than the projected \$634,597,800 available in FY18. This represents an increase of 2.7%.

Overall GF revenue growth is anticipated at 2.8% in FY19 compared to the FY18 estimate. The FY19 GF estimate of \$621.4 million is \$17.2 million more than the FY18 GF forecast of \$604.2 million.

Employment and wage growth continue to be positive and employee withholdings are estimated to grow by 4.5% in FY19 totaling \$292.0 million (47% of GF revenue). The FY19 collections will be boosted by an approximate \$2.5 million due to a 53rd Friday and corresponding pay period during FY19. The intrinsic growth rate in employee withholdings is forecast to be 3.6% in FY19. The FY19 forecast assumes a continuation of the deep run in the current economic national expansion that began in June 2009. The current economic expansion stands at 106 months while the average length of the previous 10 economic expansions since World War II has been 63 months. The forecast also assumes that the recently announced increased United States tariffs on some foreign products will not escalate into an international trade war that could potentially lead to negative impacts on the current national economic expansion.

Local corporate net profits are forecast to grow 5.0% in FY19 totaling \$73.1 million (12% of GF revenue) and insurance premium taxes are anticipated to grow 2.4% in FY19 totaling \$63.6 million (10% of the GF revenue).

Growth in locally assessed real and personal property taxes of 2.0% is anticipated in FY19 totaling \$141.4M (23% of GF revenue). This forecast is based upon preliminary April 2018 assessments from the Property Valuation Administrator (PVA) and the assumption of no changes in the real and personal property tax rates.

State Municipal Aid Program and County Road Aid revenues, Louisville Metro's share of the State Motor Fuels tax collections, are expected to total \$12.55 million in FY19 – is the same as the FY18 estimate.

Revenue estimates were developed primarily based on trend analysis. However, in some instances the forecast was affected by other factors. In the case of the Louisville Water Company Dividend, the dividend payment to Louisville Metro has moderated in the past few years going from \$20.6 million in FY16 to a projected \$19.2 million in FY19 primarily due to the required GASB changes in the reporting of pension obligations. Indeed, in FY18 and FY19 the change in the actuarial assumptions used by the Kentucky Retirement Systems has resulted in a large reduction in stated net income of the Louisville Water Company. This change in actuarial assumptions by KRS translates into an approximate \$1.3 million annual reduction in the Louisville Water Company Dividend over a three year period ending in FY20.

LOUISVILLE METRO
REVENUE ESTIMATES AND RECEIPTS
FISCAL YEAR 2018-2019

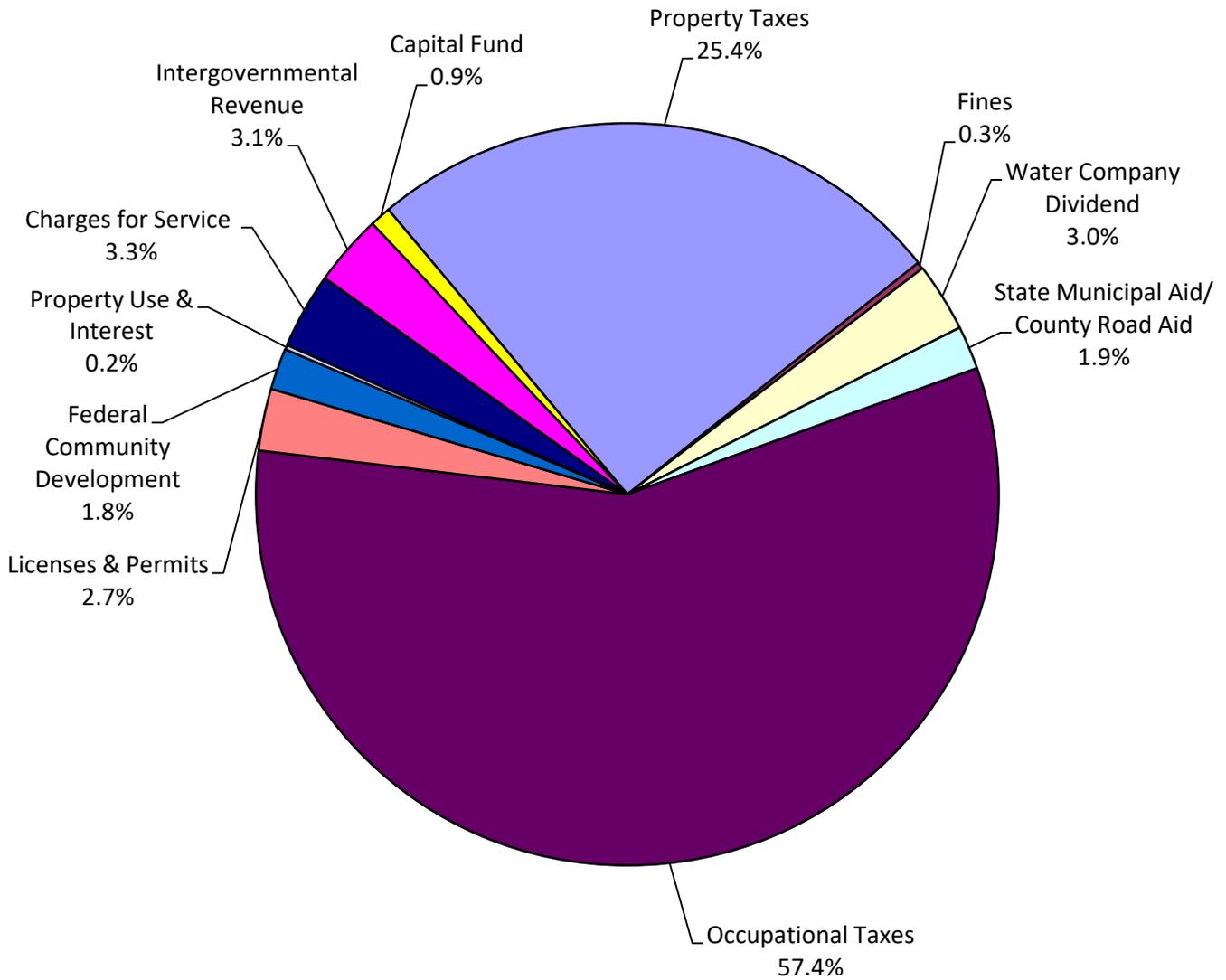
	Actual 2016-17	Original Budget 2017-18	Current Estimate 2017-18	Forecast 2018-19	Council Approved 2018-19
GENERAL FUND					
Property Taxes					
Current Levy:					
Real & Personal Property	\$133,688,303	\$138,780,000	\$138,580,000	\$141,380,000	\$141,380,000
Public Service Corp.	9,342,513	9,300,000	13,520,000	10,450,000	10,450,000
Bank Deposits & Life Ins. Shares	5,773,210	5,830,000	6,030,000	6,150,000	6,150,000
Distilled Spirits	449,006	400,000	420,000	400,000	400,000
Agricultural Products	616	-	-	-	-
Deed Taxes	4,624,649	4,840,000	4,690,000	4,880,000	4,880,000
	<u>153,878,298</u>	<u>159,150,000</u>	<u>163,240,000</u>	<u>163,260,000</u>	<u>163,260,000</u>
Delinquent:					
Interest & Penalties	729,652	670,000	670,000	670,000	670,000
Prior Year	2,149,337	1,920,000	800,000	1,730,000	1,730,000
	<u>2,878,989</u>	<u>2,590,000</u>	<u>1,470,000</u>	<u>2,400,000</u>	<u>2,400,000</u>
Property Taxes Subtotal	156,757,287	161,740,000	164,710,000	165,660,000	165,660,000
Revenue Commission Payments					
Occupational License Taxes					
Employee Withholdings	270,199,295	280,870,000	279,490,000	291,990,000	291,990,000
Net Profits	65,671,197	67,820,000	69,610,000	73,090,000	73,090,000
Insurance Premiums Taxes	58,163,377	58,270,000	62,090,000	63,600,000	63,600,000
Net Interest, Fees & Expenses	(42,571,291)	(46,934,900)	(46,934,900)	(54,949,900)	(54,949,900)
	<u>351,462,578</u>	<u>360,025,100</u>	<u>364,255,100</u>	<u>373,730,100</u>	<u>373,730,100</u>
Annual Water Company Dividend	19,832,441	20,290,000	19,340,000	19,240,000	19,240,000
Revenue Comm. Payments Subtotal	371,295,019	380,315,100	383,595,100	392,970,100	392,970,100
Licenses and Permits					
Alcoholic Beverage Licenses	2,459,433	2,430,000	2,570,000	2,660,000	2,660,000
Building Permits	6,534,905	6,820,000	6,250,000	6,940,000	6,940,000
Right-of-Way Permit Fees	683,070	680,000	680,000	680,000	680,000
Degradation Fees	12,937	30,000	-	-	-
Privileges	158,264	130,000	160,000	160,000	160,000
Special Regulatory Licenses	262,715	240,000	260,000	260,000	260,000
IPL Civil Penalties	2,919,224	2,800,000	3,200,000	3,200,000	3,200,000
Cable TV Franchise	50,000	50,000	50,000	50,000	50,000
Gross Revenue & Excise Tax Fund	3,970,714	3,970,000	3,970,000	3,970,000	3,970,000
Truck License Fees	220,778	200,000	200,000	200,000	200,000
Driver's License Fees	69,086	70,000	70,000	70,000	70,000
Licenses and Permits Subtotal	17,341,125	17,420,000	17,410,000	18,190,000	18,190,000
Fines					
Parking Fines	1,237,949	1,250,000	1,290,000	1,290,000	1,290,000
Citation Fee Revenue	530,448	570,000	530,000	530,000	530,000
Fines Subtotal	1,768,396	1,820,000	1,820,000	1,820,000	1,820,000

**LOUISVILLE METRO
REVENUE ESTIMATES AND RECEIPTS
FISCAL YEAR 2018-2019**

	Actual 2016-17	Original Budget 2017-18	Current Estimate 2017-18	Forecast 2018-19	Council Approved 2018-19
Revenue From Use of Money/Property					
Investment Income Interest	566,241	550,000	480,000	530,000	530,000
Public Telephone Fees	225	-	-	-	-
Rents	682,519	690,000	660,000	660,000	660,000
Revenue From Use of Money/Property Subtotal	1,248,985	1,240,000	1,140,000	1,190,000	1,190,000
Charges for Service					
Rev. Bonds Payment in Lieu of Taxes	3,074	-	-	-	-
Waste Reduction Facility	884,932	850,000	740,000	740,000	740,000
Tow-in-Lot Fees	2,626,098	2,630,000	2,300,000	2,300,000	2,300,000
Hazardous Material Inspection Fees	12,979	40,000	40,000	40,000	40,000
Emergency Medical Services	16,465,532	16,350,000	12,710,000	16,660,000	16,660,000
Police Records Report	383,570	390,000	390,000	390,000	390,000
Fire Protection, Outside USD	210,990	210,000	210,000	210,000	210,000
Miscellaneous	1,054,844	830,000	830,000	830,000	830,000
Indirect Services	250,000	250,000	250,000	250,000	250,000
Charges for Service Subtotal	21,892,019	21,550,000	17,470,000	21,420,000	21,420,000
Intergovernmental Revenue					
25% State Fees from Sheriff & Clerk	7,990,361	8,140,000	8,140,000	8,260,000	8,260,000
Fee Officers' Term	-	-	-	2,410,000	2,410,000
District Court Fees	115,622	110,000	110,000	110,000	110,000
Coal/Mineral Severance Taxes	439,825	430,000	430,000	430,000	430,000
Department of Corrections	6,943,466	6,980,000	6,340,000	6,180,000	6,180,000
Youth Detention Services	2,984,967	3,280,000	3,060,000	2,460,000	2,460,000
Election Expense Refund	240,790	-	-	250,000	250,000
Intergovernmental Revenue Subtotal	18,715,032	18,940,000	18,080,000	20,100,000	20,100,000
General Fund Total	589,017,864	603,025,100	604,225,100	621,350,100	621,350,100
Municipal Aid/County Road Aid	12,523,355	12,750,000	12,550,000	12,550,000	12,550,000
Community Development Fund	10,994,000	10,900,000	10,900,000	11,765,400	11,698,600
Current Revenues Total	612,535,219	626,675,100	627,675,100	645,665,500	645,598,700
Capital Fund	130,000	500,000	500,000	500,000	500,000
Other Funds (Net Total)	5,103,331	6,422,700	6,422,700	5,311,700	5,326,468
All Revenues Total	\$617,768,550	\$633,597,800	\$634,597,800	\$651,477,200	\$651,425,168

**LOUISVILLE METRO
SOURCES OF REVENUE
FISCAL YEAR 2018-2019**

**General Fund - Municipal Aid/County Road Aid
Community Development Fund - Capital/Other Fund**





This Page Left Intentionally Blank

**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

Purpose: This section is intended to provide summary level information regarding debt service obligations of Louisville Metro. It is not intended to replace any official transcripts or bond offering documents.

Organization: This section is organized with a cumulative debt service total for Louisville Metro, then a summary listing for the FY19 budget by the entity providing the debt service payment with the bond years ascending to the most recent year of issuance, including anticipated new issuances.

Accounting: The totals provided in this section relate to scheduled debt service within the fiscal year indicated. The Comprehensive Annual Financial Report (CAFR) may differ due to the accrual accounting of interest payments and subsequent reversals upon the first debt service payment of the next fiscal year. For example, a bond with semi-annual payments on April 1st and October 1st would have the associated accrued interest between April 1st and June 30th recorded in the CAFR.

Timing: Where external sources of debt service are listed it is possible that due to the timing of the payment to Louisville Metro the debt service in any single year may not materialize as budgeted, but would be a credit to the next fiscal year. Currently, the 2009F and 2010C bond series are six months in arrears with regard to the external funding from the federal government.

Debt Limits: Metro Government is authorized by Section 158 of the Kentucky Constitution to incur indebtedness to a maximum of ten percent of the taxable property located within the boundaries of Jefferson County. Value of taxable property is to be estimated by the assessment next before the assessment previous to incurring additional indebtedness. The legal debt margin as of the FY17 CAFR is \$8,117,209,194.

Estimates: Occasionally, external sources of debt service rely on estimation of future economic activity. Two examples include the 2009F and 2010D bond series. The 2009F bond series contains provisions for recovery from the federal government under the American Recovery and Reinvestment Act (ARRA) that are listed amounts within the bond transcript, but it also includes fees from developers associated with the System Development Charge Fund (Ordinance No. 66, Series 2006) which is based on development activity within certain geographic zones of houses, condominiums, and apartments. These fees are estimated annually based on permitting trends. Additionally, the 2010D bond series has external funding from the Commonwealth of Kentucky related to growth in sales and income taxes within a defined geographic zone. The amount of external funding is estimated annually based on prior trends and the future economic outlook. Estimates are indicated by light shading over the number. For FY19 the impact of the federal sequester was estimated to reduce federal support payments by 7.2%, impacting the 2009F and 2010C bonds.

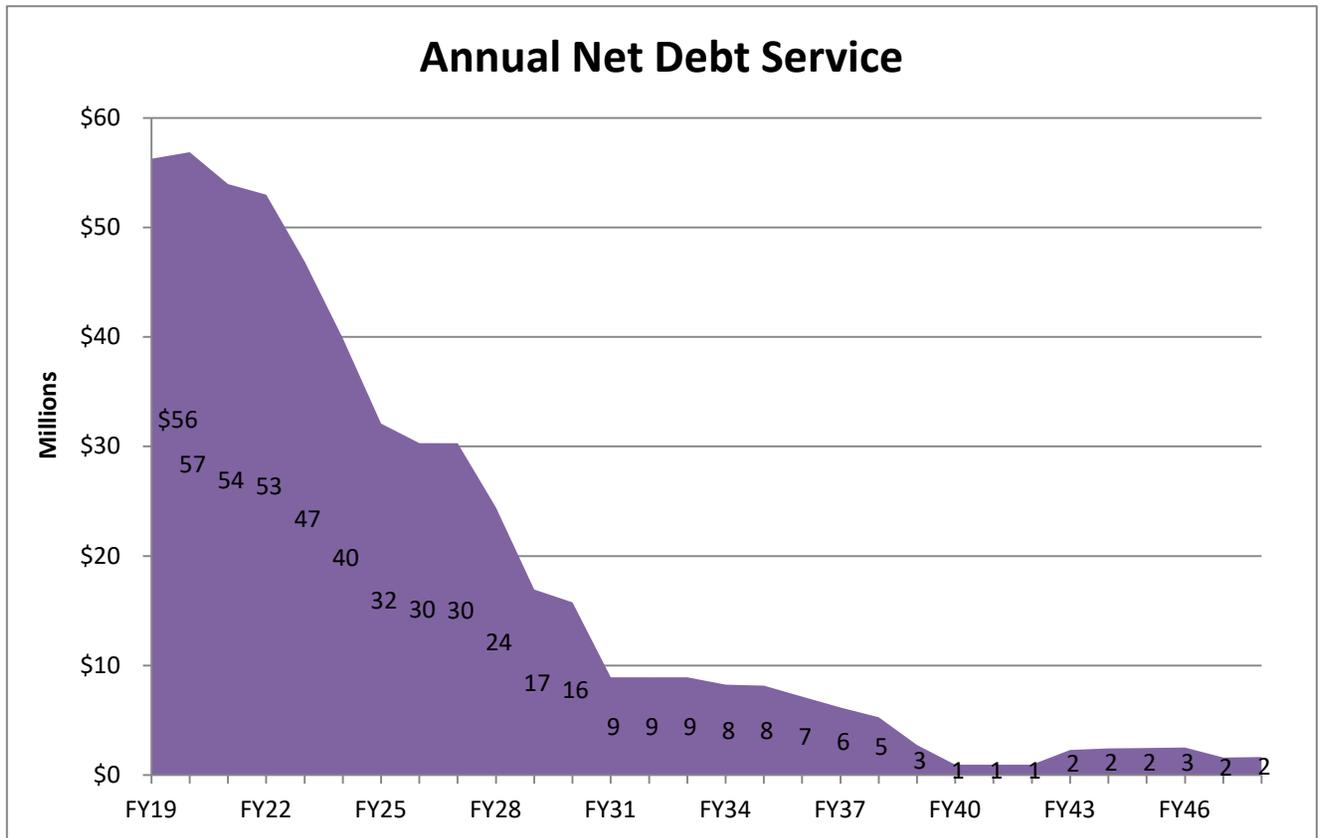
**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

CUMULATIVE DEBT SERVICE TOTALS

Period Ending	Principal	Interest	External Source of Debt Service	Annual Net Debt Service
FY19	\$70,903,651	\$20,182,453	\$34,817,538	\$56,268,566
FY20	48,987,742	20,618,656	12,740,483	56,865,916
FY21	48,371,846	18,580,277	12,992,940	53,959,183
FY22	48,939,749	16,588,432	12,540,822	52,987,359
FY23	43,575,180	14,693,560	11,359,179	46,909,561
FY24	38,365,684	12,984,372	11,474,154	39,875,902
FY25	32,118,018	11,495,490	11,522,017	32,091,492
FY26	31,772,517	10,095,489	11,561,544	30,306,462
FY27	33,220,900	8,679,246	11,602,365	30,297,782
FY28	28,753,162	7,182,494	11,499,259	24,436,398
FY29	18,015,052	5,890,709	6,963,675	16,942,086
FY30	17,639,725	5,112,784	6,980,188	15,772,321
FY31	11,077,889	4,544,316	6,695,510	8,926,696
FY32	11,594,584	4,160,664	6,830,224	8,925,024
FY33	12,144,944	3,767,104	6,983,578	8,928,471
FY34	11,919,110	3,359,742	7,022,050	8,256,801
FY35	11,932,227	2,955,900	6,722,435	8,165,691
FY36	11,754,446	2,555,733	7,148,494	7,161,685
FY37	11,110,925	2,175,186	7,113,620	6,172,491
FY38	10,551,827	1,819,427	7,089,460	5,281,794
FY39	8,549,971	1,476,391	7,276,965	2,749,398
FY40	7,195,000	1,227,104	7,473,220	948,884
FY41	7,625,000	997,500	7,672,700	949,800
FY42	8,075,000	754,405	7,879,880	949,525
FY43	3,410,000	574,244	1,688,334	2,295,910
FY44	3,235,000	466,365	1,262,517	2,438,848
FY45	3,385,000	358,542	1,269,444	2,474,098
FY46	3,550,000	245,647	1,276,335	2,519,312
FY47	2,760,000	128,655	1,283,186	1,605,469
FY48	2,895,000	43,560	1,289,407	1,649,153
TOTALS:	\$603,429,150	\$183,714,449	\$250,031,521	\$537,112,077

LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019

DEBT SERVICE FY19 through FY48



The following pages of debt service specifically relate to debt that was either issued during calendar 2017, FY18, or is anticipated to be issued during FY19.

Approximately \$261M, or 43%, of the anticipated outstanding principal after the adoption of the FY19 budget will be amortized over the next 5-year period.

Approximately \$425M, or 70%, of the anticipated outstanding principal after the adoption of the FY19 budget will be amortized over the next 10-year period.

**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

FY19 Debt Service Paid by the Office of Management & Budget

Issue	Gross Debt Service	External Source of Debt Service	Net Debt Service	Budgeted Amount
2007A	4,323,979	4,237,499	\$86,480	\$86,500
SUBTOTAL:	\$4,323,979	\$4,237,499	\$86,480	\$86,500

FY19 Debt Service Paid by the Revenue Commission

Issue	Gross Debt Service	External Source of Debt Service	Net Debt Service	Budgeted Amount
2009A	780,660	-	780,660	780,700
2009B	3,791,025	-	3,791,025	3,791,000
2009C	1,744,200	-	1,744,200	1,744,200
2009E	5,177,125	-	5,177,125	5,177,200
2009F	3,245,353	1,470,760	1,774,592	1,774,600
2010A	4,347,500	-	4,347,500	4,347,500
2010C	733,199	237,468	495,732	495,800
2010D	3,821,588	2,270,000	1,551,588	1,551,600
2010E	678,738	-	678,738	678,800
2013A	672,869	-	672,869	672,900
2013B	1,825,085	-	1,825,085	1,825,100
2013D	703,000	-	703,000	703,000
2014A	206,317	-	206,317	206,400
2014B	511,242	-	511,242	511,300
2014D	748,400	-	748,400	748,400
2014E	4,413,500	-	4,413,500	4,413,500
2014F	2,328,150	-	2,328,150	2,328,200
2015A	7,973,675	460,000	7,513,675	7,513,700
2015B	687,328	-	687,328	687,400
2015B Ctr City	862,203	146,865	715,338	715,400
2016A	6,685,650	-	6,685,650	6,685,700
2016B	1,486,084	253,135	1,232,949	1,233,000
2017A	3,573,194	207,390	3,365,804	3,365,900
2017B	260,620	-	260,620	260,700
2017 BAN	25,534,422	25,534,422	-	-
2018A	3,429,254	-	3,429,254	3,429,300
2018B	541,747	-	541,747	541,800
SUBTOTAL:	\$86,762,125	\$30,580,039	\$56,182,086	\$56,183,100
FY19 TOTAL:	\$91,086,104	\$34,817,538	\$56,268,566	\$56,269,600

**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

Bond Series:	2017A
---------------------	--------------

Purpose:	This tax-exempt general obligation bond funded various projects in the FY18 capital budget, including vehicles and equipment, technology upgrades, street paving, park improvements, affordable housing grants, as well as facility maintenance projects.
Authorizing Ordinance:	No. 161, Series 2017
Date of Issuance:	10/26/2017
Principal Issued:	\$62,320,000
Fiscal Term of Bond:	21 years
True Interest Cost:	2.08%
Winning Bidder:	Hutchinson, Shockey, Erley & Co.
Ratings at Time of Issuance:	
Fitch	AAA
Moody's	Aa1
S&P	AA+
Bond Counsel:	Rubin & Hays
Financial Advisor:	J.J.B. Hilliard, W.L. Lyons, LLC
External Sources of Debt Service:	Kentucky Department for Libraries & Archives
Notes on External Sources of Debt Service:	The Kentucky Department for Libraries & Archives has provided Louisville Metro a 20-year debt service grant associated with this project in the amount of \$207,390 per year.
Debt Service is Paid By:	Revenue Commission

**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

Bond Series: 2017A

Period Ending	Principal	Interest	External Source of Debt Service	Annual Net Debt Service
6/30/2019	\$735,000	\$2,838,194	\$207,390	\$3,365,804
6/30/2020	7,705,000	2,627,194	207,390	10,124,804
6/30/2021	7,160,000	2,255,569	207,390	9,208,179
6/30/2022	7,480,000	1,889,569	207,390	9,162,179
6/30/2023	7,845,000	1,506,444	207,390	9,144,054
6/30/2024	4,135,000	1,206,944	207,390	5,134,554
6/30/2025	4,345,000	994,944	207,390	5,132,554
6/30/2026	4,570,000	772,069	207,390	5,134,679
6/30/2027	4,800,000	537,819	207,390	5,130,429
6/30/2028	5,025,000	317,319	207,390	5,134,929
6/30/2029	635,000	208,881	207,390	636,491
6/30/2030	650,000	191,194	207,390	633,804
6/30/2031	670,000	171,394	207,390	634,004
6/30/2032	690,000	150,994	207,390	633,604
6/30/2033	715,000	129,919	207,390	637,529
6/30/2034	735,000	108,169	207,390	635,779
6/30/2035	755,000	85,819	207,390	633,429
6/30/2036	780,000	62,794	207,390	635,404
6/30/2037	805,000	38,516	207,390	636,126
6/30/2038	830,000	12,969	-	842,969
TOTALS:	\$61,065,000	\$16,106,710	\$3,940,410	\$73,231,300

**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

Bond Series: 2017B Taxable

Purpose: This bond funded the Louisville C.A.R.E.S. initiative for affordable housing throughout the community.

Authorizing Ordinance: No. 161, Series 2017
Date of Issuance: 10/26/2017
Principal Issued: \$5,020,000
Fiscal Term of Bond: 31 years
True Interest Cost: 3.47%
Winning Bidder: Robert W. Baird & Co., Inc.

Ratings at Time of Issuance:

Fitch AAA
Moody's Aa1
S&P AA+

Bond Counsel: Rubin & Hays
Financial Advisor: J.J.B. Hilliard, W.L. Lyons, LLC

External Sources of Debt Service: None

Notes on External Sources of Debt Service: N/A

Debt Service is Paid By: Revenue Commission

**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

Bond Series:		2017B Taxable		
Period Ending	Principal	Interest	External Source of Debt Service	Annual Net Debt Service
6/30/2019	\$100,000	\$160,620	-	\$260,620
6/30/2020	105,000	157,545	-	262,545
6/30/2021	105,000	154,395	-	259,395
6/30/2022	110,000	151,170	-	261,170
6/30/2023	115,000	147,795	-	262,795
6/30/2024	115,000	144,345	-	259,345
6/30/2025	120,000	140,820	-	260,820
6/30/2026	125,000	137,145	-	262,145
6/30/2027	130,000	133,320	-	263,320
6/30/2028	130,000	129,420	-	259,420
6/30/2029	135,000	125,445	-	260,445
6/30/2030	140,000	121,320	-	261,320
6/30/2031	145,000	117,045	-	262,045
6/30/2032	150,000	112,526	-	262,526
6/30/2033	155,000	107,761	-	262,761
6/30/2034	160,000	102,779	-	262,779
6/30/2035	165,000	97,538	-	262,538
6/30/2036	170,000	92,094	-	262,094
6/30/2037	175,000	86,378	-	261,378
6/30/2038	180,000	80,388	-	260,388
6/30/2039	190,000	74,025	-	264,025
6/30/2040	195,000	67,288	-	262,288
6/30/2041	200,000	60,375	-	260,375
6/30/2042	210,000	53,200	-	263,200
6/30/2043	215,000	45,763	-	260,763
6/30/2044	225,000	38,063	-	263,063
6/30/2045	230,000	30,100	-	260,100
6/30/2046	240,000	21,875	-	261,875
6/30/2047	250,000	13,300	-	263,300
6/30/2048	255,000	4,463	-	259,463
TOTALS:	\$4,940,000	\$2,908,298	\$0	\$7,848,298

**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

Note Series:	2017A
---------------------	--------------

Purpose:	This taxable general obligation note funded the acquisition of land for the Butchertown Stadium District Redevelopment Project associated with the new soccer stadium.
Authorizing Ordinance:	No. 203, Series 2017
Date of Issuance:	12/19/2017
Principal Issued:	\$25,070,000
Fiscal Term of Bond:	2 years
True Interest Cost:	1.96%
Winning Bidder:	J.P. Morgan Securities LLC
Ratings at Time of Issuance:	
Fitch	F1+
Moody's	N/A
S&P	SP-1+
Bond Counsel:	Rubin & Hays
Financial Advisor:	J.J.B. Hilliard, W.L. Lyons, LLC
External Sources of Debt Service:	Long-term general obligation funding to be issued during FY19.
Notes on External Sources of Debt Service:	This is a Bond Anticipation Note (BAN) with the ultimate long-term funding to be undertaken in FY19.
Debt Service is Paid By:	Revenue Commission

LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019

Note Series: 2017A

Period Ending	Principal	Interest	External Source of Debt Service	Annual Net Debt Service
6/30/2019	\$25,070,000	\$464,422	\$25,534,422	\$0
TOTALS:	\$25,070,000	\$464,422	\$25,534,422	\$0

**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

Bond Series:	2018A
---------------------	--------------

Purpose:	This proposed \$76,382,149 issue is a tax-exempt general obligation bond associated with various projects proposed in the FY19 capital budget, including vehicles and equipment, technology upgrades, and facility improvements and new construction with associated amortization periods of 5-years (\$21,474,500), 10-years (\$22,010,649), and 20-years (\$32,897,000). The 20-year component includes \$15.5 million for the tax-exempt portion of the 2017 BAN takeout associated with the Butchertown Stadium District.
Authorizing Ordinance:	TBD
Date of Issuance:	TBD
Principal Issued:	\$76,382,149
Fiscal Term of Bond:	21 years
True Interest Cost:	TBD
Winning Bidder:	TBD
Ratings at Time of Issuance:	
Fitch	TBD
Moody's	TBD
S&P	TBD
Bond Counsel:	Rubin & Hays
Financial Advisor:	J.J.B. Hilliard, W.L. Lyons, LLC
External Sources of Debt Service:	None
Notes on External Sources of Debt Service:	N/A
Debt Service is Paid By:	Revenue Commission

**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

Bond Series: 2018A

Period Ending	Principal	Interest	External Source of Debt Service	Annual Net Debt Service
6/30/2019	\$2,228,278	\$1,200,976	-	\$3,429,254
6/30/2020	987,444	2,262,401	-	3,249,845
6/30/2021	8,487,839	2,179,205	-	10,667,045
6/30/2022	10,197,569	1,931,037	-	12,128,606
6/30/2023	9,657,905	1,654,826	-	11,312,731
6/30/2024	7,672,312	1,378,065	-	9,050,378
6/30/2025	3,573,418	1,215,979	-	4,789,397
6/30/2026	3,686,462	1,102,934	-	4,789,397
6/30/2027	3,803,187	986,210	-	4,789,397
6/30/2028	3,917,795	865,685	-	4,783,480
6/30/2029	2,815,938	739,998	-	3,555,935
6/30/2030	1,745,368	662,251	-	2,407,619
6/30/2031	1,806,991	600,628	-	2,407,619
6/30/2032	1,870,789	536,830	-	2,407,619
6/30/2033	1,936,839	470,780	-	2,407,619
6/30/2034	2,005,222	402,397	-	2,407,619
6/30/2035	2,076,019	331,600	-	2,407,619
6/30/2036	2,149,315	258,304	-	2,407,619
6/30/2037	2,225,199	182,419	-	2,407,619
6/30/2038	2,303,763	103,856	-	2,407,619
6/30/2039	1,234,497	21,604	-	1,256,101
TOTALS:	\$76,382,149	\$19,087,984	\$0	\$95,470,133

**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

Bond Series:	2018B
---------------------	--------------

Purpose: This proposed \$14.5 million issue is a taxable general obligation bond associated with funding for the Butchertown Stadium District along with associated costs of issuance. It will provide long-term funding for the 2017A Bond Anticipation Note.

Authorizing Ordinance: TBD

Date of Issuance: TBD

Principal Issued: \$14,500,000

Fiscal Term of Bond: 21 years

True Interest Cost: TBD

Winning Bidder: TBD

Ratings at Time of Issuance:

Fitch TBD

Moody's TBD

S&P TBD

Bond Counsel: Rubin & Hays

Financial Advisor: J.J.B. Hilliard, W.L. Lyons, LLC

External Sources of Debt Service: None

Notes on External Sources of Debt Service: N/A

Debt Service is Paid By: Revenue Commission

**LOUISVILLE METRO
DEBT SERVICE
FISCAL YEAR 2018-2019**

Bond Series: 2018B

Period Ending	Principal	Interest	External Source of Debt Service	Annual Net Debt Service
6/30/2019	\$233,622	\$308,125	-	\$541,747
6/30/2020	482,243	601,251	-	1,083,494
6/30/2021	502,956	580,538	-	1,083,494
6/30/2022	524,559	558,935	-	1,083,494
6/30/2023	547,089	536,405	-	1,083,494
6/30/2024	570,588	512,906	-	1,083,494
6/30/2025	595,095	488,399	-	1,083,494
6/30/2026	620,656	462,838	-	1,083,494
6/30/2027	647,314	436,180	-	1,083,494
6/30/2028	675,117	408,377	-	1,083,494
6/30/2029	704,114	379,380	-	1,083,494
6/30/2030	734,357	349,137	-	1,083,494
6/30/2031	765,899	317,595	-	1,083,494
6/30/2032	798,795	284,699	-	1,083,494
6/30/2033	833,105	250,389	-	1,083,494
6/30/2034	868,888	214,606	-	1,083,494
6/30/2035	906,208	177,286	-	1,083,494
6/30/2036	945,131	138,363	-	1,083,494
6/30/2037	985,726	97,768	-	1,083,494
6/30/2038	1,028,064	55,430	-	1,083,494
6/30/2039	530,474	11,273	-	541,747
TOTALS:	\$14,500,000	\$7,169,880	\$0	\$21,669,880



This Page Left Intentionally Blank

**LOUISVILLE METRO
SUMMARY OF APPROPRIATIONS
FISCAL YEAR 2018-2019**

General Fund - Municipal Aid/County Road Aid -
Community Development Fund - Capital/Other Fund

	Council Approved 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019	Percent Change
<u>Mayor's Office</u>	\$ 2,343,400	\$ 2,493,500	\$ 2,493,500	6.4%
<u>Metro Council</u>	8,271,300	8,476,700	8,775,700	6.1%
<u>Office of Internal Audit</u>	798,400	780,300	780,300	(2.3%)
<u>Criminal Justice Commission</u>	5,995,000	4,482,100	4,482,100	(25.2%)
<u>Chief of Police</u>				
Louisville Metro Police Department	182,726,700	179,415,300	179,425,300	(1.8%)
<u>Deputy Chief of Staff</u>				
Louisville Free Public Library	17,891,200	18,820,600	19,085,600	6.7%
<u>Chief of Public Services</u>				
Facilities and Fleet Management ¹	18,152,100	39,067,400	39,067,400	115.2%
Louisville Fire	54,171,700	55,052,100	55,052,100	1.6%
Emergency Services	42,508,100	42,140,300	42,140,300	(0.9%)
Department of Corrections	48,600,800	53,467,400	53,467,400	10.0%
Public Works & Assets	49,416,200	44,256,700	44,496,700	(10.0%)
Metro Animal Services	3,372,100	3,730,300	3,730,300	10.6%
	<u>216,221,000</u>	<u>237,714,200</u>	<u>237,954,200</u>	<u>10.1%</u>
<u>Chief of Community Building</u>				
Youth Detention Services	9,281,600	9,448,600	9,448,600	1.8%
Public Health & Wellness	17,706,100	19,579,200	17,351,800	(2.0%)
Parks & Recreation	18,534,100	17,272,900	17,471,900	(5.7%)
Louisville Zoo	3,888,600	4,308,600	4,308,600	10.8%
Office for Safe & Healthy Neighborhoods ²	-	-	2,577,400	N/A
	<u>49,410,400</u>	<u>50,609,300</u>	<u>51,158,300</u>	<u>3.5%</u>
<u>Chief of Louisville Forward</u>				
Economic Development	13,901,600	16,157,400	16,269,400	17.0%
Develop Louisville	12,735,700	12,006,000	12,105,700	(4.9%)
Codes and Regulations	10,103,000	9,948,600	10,048,600	(0.5%)
	<u>36,740,300</u>	<u>38,112,000</u>	<u>38,423,700</u>	<u>4.6%</u>
<u>Chief Financial Officer</u>				
Office of Management & Budget	32,846,500	35,736,400	35,811,400	9.0%

**LOUISVILLE METRO
SUMMARY OF APPROPRIATIONS
FISCAL YEAR 2018-2019**

General Fund - Municipal Aid/County Road Aid -
Community Development Fund - Capital/Other Fund

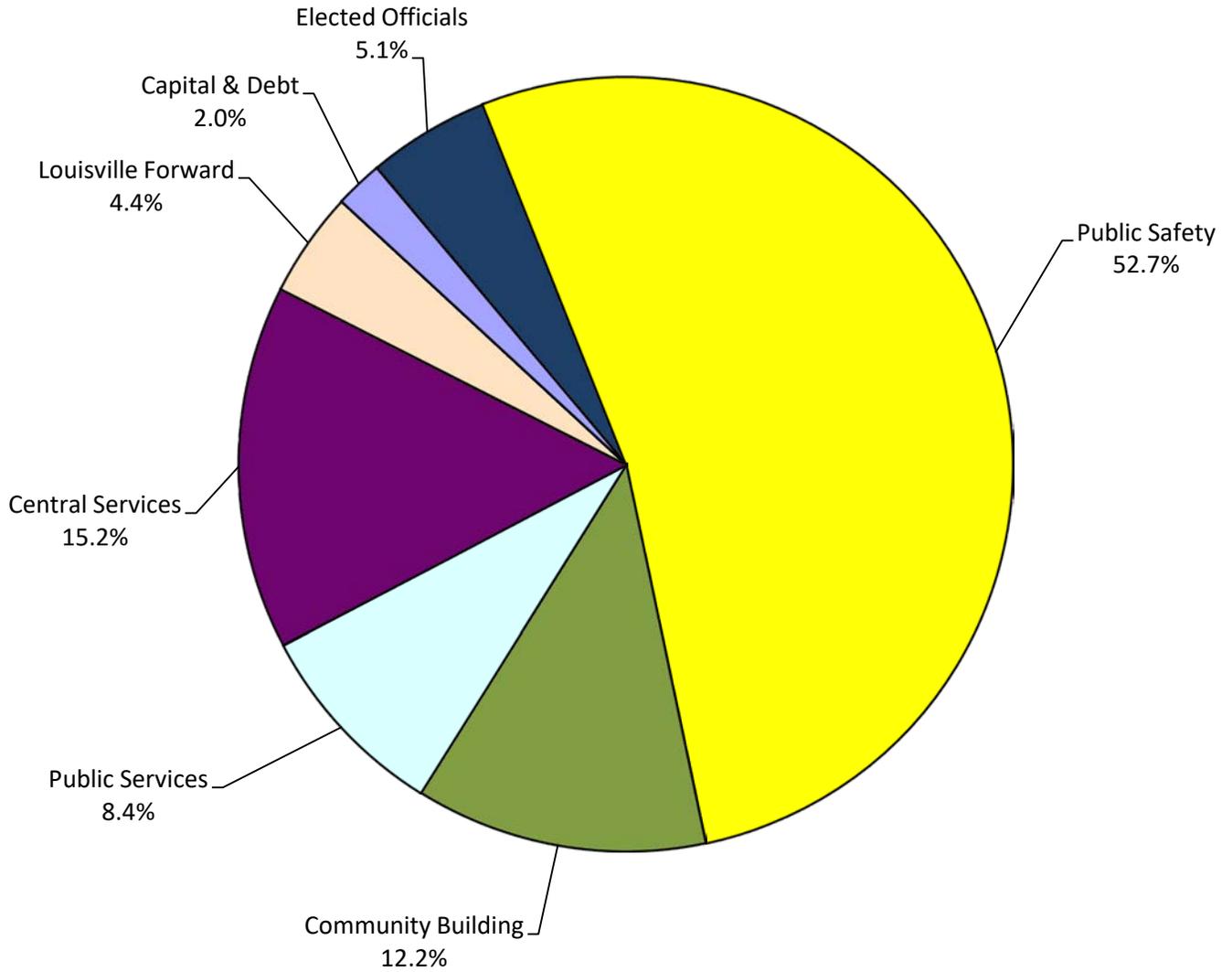
	<u>Council Approved 2017-2018</u>	<u>Mayor's Recommended 2018-2019</u>	<u>Council Approved 2018-2019</u>	<u>Percent Change</u>
<u>Chief of Equity</u>				
Human Resources	4,141,400	4,572,300	4,572,300	10.4%
Human Relations Commission	810,000	899,600	899,600	11.1%
	<u>4,951,400</u>	<u>5,471,900</u>	<u>5,471,900</u>	10.5%
<u>Chief of Resilience</u>				
Office of Resilience and Community Services	11,336,300	11,170,100	11,627,300	2.6%
<u>Chief of Performance Improvement</u>				
Office of Performance Improvement	1,573,300	1,550,400	1,550,400	(1.5%)
<u>Chief of Civic Innovation</u>				
Department of Information Technology	14,409,000	17,205,300	17,211,300	19.4%
<u>Related Agencies</u>				
Waterfront Development Corporation	1,515,000	1,315,000	1,365,000	(9.9%)
Kentucky Science Center	762,500	762,500	762,500	0.0%
	<u>2,277,500</u>	<u>2,077,500</u>	<u>2,127,500</u>	(6.6%)
<u>Other Elected Officials</u>				
Jefferson County Attorney	8,624,700	9,115,500	9,115,500	5.7%
Jefferson County Clerk	3,426,500	4,540,800	4,540,800	32.5%
Commonwealth Attorney	1,809,400	1,976,800	1,976,800	9.3%
Jefferson County Coroner	1,546,300	1,570,300	1,570,300	1.6%
Other Statutory Obligations	4,445,200	4,640,100	4,690,100	5.5%
	<u>19,852,100</u>	<u>21,843,500</u>	<u>21,893,500</u>	10.3%
<u>Total - Operations:</u>	<u>607,643,800</u>	<u>635,959,100</u>	<u>638,272,000</u>	<u>5.0%</u>
<u>Capital/Debt Service</u>	<u>25,954,000</u>	<u>15,518,100</u>	<u>13,153,168</u>	<u>(49.3%)</u>
<u>Total Appropriations:</u>	<u>\$ 633,597,800</u>	<u>\$ 651,477,200</u>	<u>\$ 651,425,168</u>	<u>2.8%</u>

1 - \$19.9 million of fleet charges were centralized, the largest reductions of which were from LMPD (\$10.5 million) and Public Works & Assets (\$5.5 million).

2 - The Office for Safe & Healthy Neighborhoods, formerly a division of Public Health & Wellness, has since become its own department.

**LOUISVILLE METRO
EXPENDITURES (BY CATEGORY)
FISCAL YEAR 2018-2019**

**General Fund
Municipal Aid/County Road Aid
Community Development Fund
Capital/Other Fund**



**LOUISVILLE METRO
SUMMARY OF APPROPRIATIONS
FISCAL YEAR 2018-2019**

	All Funds			
	Council Approved 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019	Approved Percent Change
<u>Mayor's Office</u>	\$ 2,343,400	\$ 2,493,500	\$ 2,493,500	6.4%
<u>Metro Council</u>	8,271,300	8,476,700	8,775,700	6.1%
<u>Office of Internal Audit</u>	798,400	780,300	780,300	(2.3%)
<u>Criminal Justice Commission</u>	8,155,700	6,033,100	6,033,100	(26.0%)
<u>Chief of Police</u>				
Louisville Metro Police Department	194,353,600	189,066,500	189,076,500	(2.7%)
<u>Deputy Chief of Staff</u>				
Louisville Free Public Library	20,220,400	20,761,800	21,465,800	6.2%
<u>Chief of Public Services</u>				
Facilities and Fleet Management ¹	25,076,300	42,372,100	42,372,100	69.0%
Louisville Fire	56,946,400	58,177,500	58,177,500	2.2%
Emergency Services	48,552,600	48,463,900	48,463,900	(0.2%)
Department of Corrections	51,526,100	56,426,300	56,426,300	9.5%
Public Works & Assets	59,617,900	54,644,800	55,729,600	(6.5%)
Metro Animal Services	4,483,400	4,871,700	4,871,700	8.7%
	<u>246,202,700</u>	<u>264,956,300</u>	<u>266,041,100</u>	8.1%
<u>Chief of Community Building</u>				
Youth Detention Services	9,370,000	9,449,700	9,449,700	0.9%
Public Health & Wellness	30,810,100	33,651,700	30,324,300	(1.6%)
Parks & Recreation	26,507,400	24,448,200	24,647,200	(7.0%)
Louisville Zoo	15,437,300	15,985,400	15,985,400	3.6%
Office for Safe & Healthy Neighborhoods ²	-	-	3,677,400	N/A
	<u>82,124,800</u>	<u>83,535,000</u>	<u>84,084,000</u>	2.4%
<u>Chief of Louisville Forward</u>				
Economic Development	28,749,700	27,419,800	27,531,800	(4.2%)
Develop Louisville	17,862,700	16,278,600	16,428,300	(8.0%)
Codes and Regulations	11,060,400	11,126,800	11,226,800	1.5%
	<u>57,672,800</u>	<u>54,825,200</u>	<u>55,186,900</u>	(4.3%)
<u>Chief Financial Officer</u>				
Office of Management & Budget	40,531,000	43,327,500	43,402,500	7.1%

**LOUISVILLE METRO
SUMMARY OF APPROPRIATIONS
FISCAL YEAR 2018-2019**

	All Funds			
	Council Approved 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019	Approved Percent Change
<u>Chief of Equity</u>				
Human Resources	4,301,400	4,805,200	4,805,200	11.7%
Human Relations Commission	1,282,300	1,263,400	1,213,400	(5.4%)
	<u>5,583,700</u>	<u>6,068,600</u>	<u>6,018,600</u>	7.8%
<u>Chief of Resilience</u>				
Office of Resilience and Community Services	29,862,000	29,074,800	29,649,700	(0.7%)
<u>Chief of Performance Improvement</u>				
Office of Performance Improvement	1,573,300	1,565,400	1,565,400	(0.5%)
<u>Chief of Civic Innovation</u>				
Department of Information Technology	14,418,500	17,214,900	17,220,900	19.4%
<u>Related Agencies</u>				
Waterfront Development Corporation	1,515,000	1,315,000	1,365,000	(9.9%)
Kentucky Science Center	762,500	762,500	762,500	0.0%
	<u>2,277,500</u>	<u>2,077,500</u>	<u>2,127,500</u>	(6.6%)
<u>Other Elected Officials</u>				
Jefferson County Attorney	8,949,000	9,412,500	9,412,500	5.2%
Jefferson County Clerk	3,426,500	4,540,800	4,540,800	32.5%
Commonwealth Attorney	1,809,400	1,976,800	1,976,800	9.3%
Jefferson County Coroner	1,573,300	1,586,800	1,586,800	0.9%
Other Statutory Obligations	4,750,300	4,964,300	5,014,300	5.6%
	<u>20,508,500</u>	<u>22,481,200</u>	<u>22,531,200</u>	9.9%
<u>Total - Operations:</u>	<u>734,897,600</u>	<u>752,738,300</u>	<u>756,452,700</u>	<u>2.9%</u>
<u>Capital/Debt Service</u>	<u>114,039,200</u>	<u>121,518,600</u>	<u>120,327,468</u>	<u>5.5%</u>
<u>Total Appropriations:</u>	<u>\$ 848,936,800</u>	<u>\$ 874,256,900</u>	<u>\$ 876,780,168</u>	<u>3.3%</u>

1 - \$19.9 million of fleet charges were centralized, the largest reductions of which were from LMPD (\$10.5 million) and Public Works & Assets (\$5.5 million).

2 - The Office for Safe & Healthy Neighborhoods, formerly a division of Public Health & Wellness, has since become its own department.

**LOUISVILLE METRO
SUMMARY OF ANNUAL FUND APPROPRIATIONS
FISCAL YEAR 2018-2019**

	General Fund	Capital Fund	Municipal Aid/ County Road Aid	Community Development Fund	Total
Available Funds	\$ 621,350,100	\$ 500,000	\$ 12,550,000	\$ 11,698,600	\$ 646,098,700
Non-Recurring Funding Sources	1,940,000	3,386,468	500,000	-	5,826,468
Transfer to/from the Capital Fund	3,206,500	(3,206,500)	-	-	-
Committed for Unassigned Fund Balance	(500,000)	-	-	-	(500,000)
Grand Total: Available Funds	625,996,600	679,968	13,050,000	11,698,600	651,425,168
Appropriations to Operating Budget	625,910,100	-	6,500,000	5,861,900	638,272,000
Appropriations for Capital Projects	-	679,968	6,550,000	5,836,700	13,066,668
Appropriations for Debt Service	86,500	-	-	-	86,500
Grand Total: Appropriations	625,996,600	679,968	13,050,000	11,698,600	651,425,168
Unappropriated Balance:	\$ -	\$ -	\$ -	\$ -	\$ -

**LOUISVILLE METRO
PERSONNEL OVERVIEW
FISCAL YEAR 2018-2019**

Collective Bargaining Agreements

As of April 1, 2018, approximately 75% of Louisville Metro's full-time workforce has union representation. With personnel costs comprising approximately 69% of the city's overall operating budget, Metro Government has moved to a labor strategy based on standardizing the definition of overtime eligible labor throughout all contracts and limiting the growth in total compensation (Cost of Living Adjustments, step increases, or other terms of compensation) not to exceed overall average revenue growth. Below is a listing of the current status of collective bargaining contracts:

Collective Bargaining Unit	Contract End Date	Authorization
FOP Lodge 614, LMPD Captains & Lieutenants	6/30/2018	Extension signed through 12/31/18
IAFF Local 345, Fire Suppression	6/30/2018	Extension signed through 10/31/18
FOP Lodge 614, LMPD Officers & Sergeants	6/30/2018	Extension signed through 12/31/18
AFSCME Local 3447-02 & 3447-03, Parks	6/30/2018	Extension signed through 10/31/18
AFSCME Local 2629, Corrections Supervisors	6/30/2018	Extension signed through 10/31/18
AFSCME Local 2629, Corrections Civilians	6/30/2018	Extension signed through 10/31/18
Teamsters Local 783, EMA/MetroSafe	6/30/2018	Extension signed through 12/31/18
AFSCME Local 3425, Library	6/30/2019	Ord. No. 137, Series 2014
IBEW Local 369, Public Works & Assets	6/30/2019	Res. No. 131, Series 2017
IAFF Local 345, Fire Majors	6/30/2020	Ord. No. 109, Series 2015
Teamsters Local 783, LMPD Civilians	6/30/2020	Ord. No. 114, Series 2016
Carpenters Local 2501, Codes & Regs	6/30/2021	Ord. No. 1, Series 2016
Fireman & Oilers Local 320, Public Works & Assets	6/30/2022	Ord. No. 162, Series 2016
IBEW Local 369, EMA/MetroSafe	6/30/2022	Ord. No. 193, Series 2016
FOP Lodge 77, Corrections Officers & Sergeants	6/30/2023	Res. No. 145, Series 2016
Teamsters Local 783, EMS	6/30/2023	Res. No. 147, Series 2016
Teamsters Local 783, Public Works & Assets	6/30/2023	Res. No. 30, Series 2017
FOP Lodge 77, Corrections Captains & Lieutenants	6/30/2023	Res. No. 33, Series 2017
AFSCME Local 2629, Zoo	6/30/2023	Res. No. 139, Series 2017
Louisville Metro Traffic Guards Association	6/30/2023	Agreement Reached
AFSCME Local 2629, Jefferson County Master	6/30/2023	Agreement Reached

**LOUISVILLE METRO
PERSONNEL SUMMARY BY AGENCY
FISCAL YEAR 2018-2019**
(Filled Position Count - as of 4/1/18)

	Regular Full-Time	Regular Part-Time	Seasonal/ Other	Total
<u>Mayor's Office</u>	15	4		19
<u>Louisville Metro Council</u>	65	15		80
<u>Office of Internal Audit</u>	7			7
<u>Criminal Justice Commission</u>	3	1		4
<u>Chief of Police</u>				
Louisville Metro Police Department	1,518	60		1,578
<u>Deputy Chief of Staff</u>				
Louisville Free Public Library	190	108		298
<u>Chief of Public Services</u>				
Facilities and Fleet Management	188	1		189
Louisville Fire	465			465
Emergency Services	401			401
Department of Corrections	553			553
Public Works & Assets	454	3		457
Metro Animal Services	58			58
Subtotal:	2,119	4		2,123
<u>Chief of Community Building</u>				
Youth Detention Services	113			113
Public Health & Wellness	202	13		215
Parks & Recreation	280	52	60	392
Louisville Zoo	117	18	99	234
Office for Safe & Healthy Neighborhoods	5	1		6
Subtotal:	717	84	159	960
<u>Chief of Louisville Forward</u>				
Economic Development	73	1		74
Develop Louisville	107	1	14	122
Codes and Regulations	152		5	157
Subtotal:	332	2	19	353

LOUISVILLE METRO
PERSONNEL SUMMARY BY AGENCY
FISCAL YEAR 2018-2019
(Filled Position Count - as of 4/1/18)

	Regular Full-Time	Regular Part-Time	Seasonal/ Other	Total
<u>Chief Financial Officer</u>				
Office of Management & Budget	191	3		194
<u>Chief of Equity</u>				
Human Resources	42	1	6	49
Human Relations Commission	13	6		19
Subtotal:	55	7	6	68
<u>Chief of Resilience</u>				
Office of Resilience and Community Services	110	18		128
<u>Chief of Performance Improvement</u>				
Office of Performance Improvement	13	1		14
<u>Chief of Civic Innovation</u>				
Department of Information Technology	62			62
<u>Other Elected Officials</u>				
Jefferson County Attorney	98	8		106
Commonwealth Attorney	20			20
Jefferson County Coroner	16			16
Other Statutory Obligations	2	1	1	4
Subtotal:	136	9	1	146
Total Filled Positions as of 4/1/18	5,533	316	185	6,034



This Page Left Intentionally Blank

Metro Government Operations

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
Funding by Source					
General Fund Appropriation	573,544,200	595,688,400	595,617,300	623,531,900	625,472,900
Carryforward & Designated	24,496,400	5,879,800	24,441,700	-	437,200
Agency Receipts	55,963,500	59,320,700	58,952,600	56,704,200	56,704,200
Federal Grants	30,915,300	45,593,400	43,893,400	41,928,100	42,419,500
State Grants	26,521,500	28,415,300	29,555,900	30,574,100	31,418,900
Total Funding:	711,440,900	734,897,600	752,460,900	752,738,300	756,452,700
Expenditures by Category					
Personnel Services	480,063,700	495,656,800	497,568,600	516,666,400	516,928,400
Contractual Services	158,864,000	158,535,100	179,245,600	153,614,600	155,690,200
Supplies	20,357,200	20,900,100	23,101,600	21,713,200	21,518,700
Equipment/Capital Outlay	3,761,500	3,995,000	4,294,900	4,070,600	4,072,600
Direct Reimbursements	16,906,500	17,236,400	17,249,200	18,483,900	18,483,900
Interdepartment Charges	4,483,400	4,672,700	4,923,200	2,072,000	2,072,000
Utility Services	-	-	-	11,711,200	11,711,200
Other Expenses	230,600	-	198,800	-	-
Restricted & Other Proj Exp	-	33,901,500	25,880,600	24,406,400	25,975,700
Total Expenditures:	684,666,900	734,897,600	752,462,500	752,738,300	756,452,700

Metro Government Operations

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
Expenditures by Activity					
Mayor's Office	2,384,500	2,343,400	2,343,400	2,493,500	2,493,500
Louisville Metro Council	6,128,000	8,271,300	9,514,700	8,476,700	8,775,700
Office of Internal Audit	736,400	798,400	833,400	780,300	780,300
Criminal Justice Commission	7,201,700	8,155,700	7,641,500	6,033,100	6,033,100
Louisville Metro Police Department	182,894,300	194,353,600	192,954,300	189,066,500	189,076,500
Louisville Free Public Library	18,618,600	20,220,400	20,667,800	20,761,800	21,465,800
Facilities and Fleet Management	24,732,500	25,076,300	25,077,600	42,372,100	42,372,100
Louisville Fire	56,112,600	56,946,400	57,001,600	58,177,500	58,177,500
Emergency Services	45,717,400	48,552,600	48,529,300	48,463,900	48,463,900
Department of Corrections	57,890,600	51,526,100	52,539,000	56,426,300	56,426,300
Public Works & Assets	56,845,600	59,617,900	60,981,900	54,644,800	55,729,600
Metro Animal Services	4,181,400	4,483,400	4,531,100	4,871,700	4,871,700
Youth Detention Services	10,123,100	9,370,000	9,370,000	9,449,700	9,449,700
Public Health & Wellness	21,794,300	30,810,100	33,452,000	33,651,700	30,324,300
Parks & Recreation	24,779,800	26,507,400	26,919,000	24,448,200	24,647,200
Louisville Zoo	15,608,500	15,437,300	15,444,600	15,985,400	15,985,400
Office for Safe & Healthy Neighborhoods	-	-	-	-	3,677,400
Economic Development	18,971,300	28,749,700	37,280,300	27,419,800	27,531,800
Develop Louisville	17,342,400	17,862,700	19,937,300	16,278,600	16,428,300
Codes and Regulations	7,419,800	11,060,400	11,064,300	11,126,800	11,226,800
Office of Management & Budget	38,864,500	40,531,000	41,398,000	43,327,500	43,402,500
Human Resources	4,133,700	4,301,400	4,301,400	4,805,200	4,805,200
Human Relations Commission	961,400	1,282,300	1,324,100	1,263,400	1,213,400
Office of Resilience and Community Services	23,210,100	29,862,000	30,538,000	29,074,800	29,649,700
Office of Performance Improvement	1,316,900	1,573,300	1,613,900	1,565,400	1,565,400
Department of Information Technology	14,052,200	14,418,500	14,419,000	17,214,900	17,220,900
Related Agencies	2,507,700	2,277,500	2,277,500	2,077,500	2,127,500
Other Elected Officials	20,137,600	20,508,500	20,507,500	22,481,200	22,531,200
Total Expenditures:	684,666,900	734,897,600	752,462,500	752,738,300	756,452,700

MAYOR'S OFFICE

Mission Statement

Provide vision and leadership to the community to improve quality of life and economic health through effective and efficient delivery of public services.

Major Services

- Administration
- Development and management of Louisville Metro's Strategic Plan

Objectives

- Use technology and innovation to deliver excellent city services
- Ensure fiscal Integrity
- Create additional jobs at higher wages
- Invest in people and neighborhoods to advance Louisville's "Quality of Place"
- Create a 25-year city plan for development and revitalization

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/mayor-greg-fischer>

Mayor's Office

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	2,384,500	2,343,400	2,343,400	2,493,500	2,493,500
Federal Grants	3,600	-	-	-	-
Total Funding:	2,388,100	2,343,400	2,343,400	2,493,500	2,493,500
<u>Expenditures by Category</u>					
Personnel Services	2,171,100	2,164,100	2,164,100	2,274,900	2,274,900
Contractual Services	195,300	162,100	164,100	206,200	206,200
Supplies	7,700	5,700	5,700	8,800	8,800
Equipment/Capital Outlay	2,500	3,500	1,500	3,600	3,600
Direct Reimbursements	7,200	7,400	7,400	-	-
Interdepartment Charges	700	600	600	-	-
Total Expenditures:	2,384,500	2,343,400	2,343,400	2,493,500	2,493,500
<u>Expenditures by Activity</u>					
Mayor's Office Administration	2,384,500	2,343,400	2,343,400	2,493,500	2,493,500
Total Expenditures:	2,384,500	2,343,400	2,343,400	2,493,500	2,493,500

Mayor's Office

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	17	17	15	16	16	15
Regular Part-Time	6	4	3	3	3	4
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	23	21	18	19	19	19
Position Title						
Administrative Assistant	4	3	2	3	3	2
Chief Legal Counsel	1	1	1	1	1	1
Chief of Community Building	1	1	1	1	1	1
Chief of Public Services	1	1	1	1	1	1
Chief of Staff	1	1	1	1	1	1
Counsel	1	1	1	1	1	1
Deputy Chief of Staff	1	1	1	1	1	1
Deputy for Communications	1	1	1	1	1	1
Director of Communications	1	1	1	1	1	1
Intergovernmental Affairs Aide	1	1	1	1	1	1
Mayor	1	1	1	1	1	1
Mayor's Scheduler	1	1	1	1	1	1
Special Assistant	5	5	4	4	4	5
Special Police	2	1	0	0	0	0
Speech Writer	1	1	1	1	1	1

LOUISVILLE METRO COUNCIL

Mission Statement

Enact legislation to meet the needs of the citizens of Louisville Metro.

Major Services

Standing Committees:

- Appropriations, Neighborhood Development Improvement Funds (NDF), and Capital Improvement Funds (CIF)
- Budget Committee
- Committee of the Whole
- Committee on Committees
- Committee on Contracts & Appointments
- Community Affairs, Housing, Health & Education Committee
- Government Accountability, Ethics & Intergovernmental Affairs Committee
- Labor & Economic Development Committee
- Planning/Zoning, Land Design & Development Committee
- Public Safety Committee
- Public Works, Parks, Sustainability & Transportation Committee

Objectives

- Provide legislative oversight and authority for efficient and effective services to all citizens of Louisville Metro
- Provide legislative authority to achieve the published goals and objectives of Louisville Metro Government
- Appropriate an annual operating and capital budget

Website

To view other important Metro Council information, please visit <https://louisvilleky.gov/government/metro-council>

Louisville Metro Council

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	7,130,800	8,271,300	7,065,600	8,476,700	8,338,500
Carryforward & Designated	1,528,600	-	2,430,400	-	437,200
Agency Receipts	16,500	-	17,200	-	-
Total Funding:	8,675,900	8,271,300	9,513,200	8,476,700	8,775,700
<u>Expenditures by Category</u>					
Personnel Services	5,382,400	5,388,200	5,482,300	5,581,700	5,581,700
Contractual Services	469,600	676,000	664,300	664,600	664,600
Supplies	26,300	44,800	46,400	43,400	43,400
Equipment/Capital Outlay	18,900	46,200	67,500	48,800	48,800
Interdepartment Charges	200	10,000	9,300	9,200	9,200
Other Expenses	230,600	-	198,800	-	-
Restricted & Other Proj Exp	-	2,106,100	3,046,100	2,129,000	2,428,000
Total Expenditures:	6,128,000	8,271,300	9,514,700	8,476,700	8,775,700
<u>Expenditures by Activity</u>					
District Operations/NDF Fund	902,300	2,710,000	3,429,600	2,740,800	2,602,600
Administration	5,225,700	5,561,300	6,085,100	5,735,900	6,173,100
Total Expenditures:	6,128,000	8,271,300	9,514,700	8,476,700	8,775,700

Louisville Metro Council

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	68	68	66	64	62	65
Regular Part-Time	14	14	15	13	16	15
Seasonal/Other	1	1	0	0	0	0
Filled Position Total	83	83	81	77	78	80
Position Title						
Administrative Assistant	3	3	2	2	2	2
Administrative Clerk	5	3	3	2	3	3
Administrative Specialist	1	1	1	1	1	1
Business Manager	1	1	1	1	1	1
Business Specialist	1	1	1	1	1	1
Caucus Director	1	1	1	1	1	1
Council Financial Analyst	0	0	0	0	1	1
Deputy Clerk to Metro Council	0	1	1	1	1	1
Director of Communications	1	1	0	0	0	0
Financial Advisor	1	1	1	1	1	1
Information Systems Coordinator	1	0	0	0	0	0
Legislative Aide	12	12	12	11	10	11
Legislative Assistant	14	14	15	15	14	14
Majority Caucus Communications Director	1	1	1	1	1	1
Majority Caucus Director	1	1	1	1	1	1
Metro Council Assistant Clerk	2	2	2	1	1	2
Metro Council Clerk	1	1	1	1	1	1
Metro Council Member	26	26	26	26	25	26
Metro Council Staff Helper	11	13	12	11	13	12

OFFICE OF INTERNAL AUDIT

Mission Statement

Provide independent, objective assurance and consulting activities that assist both policy makers and program managers in providing high-quality services in a manner that is accountable, efficient, effective, and ethical. Provide services that add value and improve Louisville Metro Government operations. Support the accomplishment of Louisville Metro Government's objectives by bringing a systematic, disciplined approach to evaluate and improve the effectiveness of risk management, control, and governance processes.

Major Services

- Assurance Services
- Consulting Services
- Information Technology Services
- Integrity Services

Objectives

Conduct audits of Louisville Metro Government department activities to review the systems of risk management and internal controls in order to provide reasonable assurance regarding the achievement of objectives in the following categories:

- Compliance with applicable laws and regulations
- Reliability of financial reporting
- Effectiveness and efficiency of operations
- Achievement of Louisville Metro Governments Strategic Objectives and 21 goals
- Safeguarding of assets

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/internal-audit>

Office of Internal Audit

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	736,200	798,400	832,900	780,300	780,300
Agency Receipts	-	-	500	-	-
Total Funding:	736,200	798,400	833,400	780,300	780,300
<u>Expenditures by Category</u>					
Personnel Services	666,400	707,200	707,200	713,600	713,600
Contractual Services	66,200	87,400	123,900	62,900	62,900
Supplies	3,800	3,800	2,300	3,800	3,800
Total Expenditures:	736,400	798,400	833,400	780,300	780,300
<u>Expenditures by Activity</u>					
Office of Internal Audit	736,400	798,400	833,400	780,300	780,300
Total Expenditures:	736,400	798,400	833,400	780,300	780,300

Office of Internal Audit

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	8	8	7	8	8	7
Regular Part-Time	0	0	0	0	0	0
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	8	8	7	8	8	7
Position Title						
Assistant Director	1	1	1	1	1	1
Director	1	1	1	1	1	1
Internal Audit Coordinator	1	1	0	0	0	0
Internal Audit Manager	1	1	1	1	1	1
Internal Auditor I	1	2	2	3	3	3
Internal Auditor II	3	1	0	0	0	0
Internal Auditor Senior	0	1	2	2	2	1

CRIMINAL JUSTICE COMMISSION

Mission Statement

Improve the administration of justice and promote public safety through planning, research, education, and system-wide coordination of criminal justice and public safety initiatives.

Legal References:

- Louisville Metro Code of Ordinances (LMCO) Ordinance 166, Series 2009 – Louisville Metro Criminal Justice Commission Board
- LMCO Ordinance 154, Series 2003 – Louisville Metro Domestic Violence Prevention Coordinating Council
- LMCO Ordinance 10, Series 2003 – Louisville Metro Citizens Commission on Police Accountability
- LMCO Chapter 32 – Louisville Firefighter’s Pension Fund
- Kentucky Revised Statute (KRS) 95.290 – Louisville Firefighter’s Pension Fund
- KRS 95.290 – Policemen’s Retirement Fund
- KRS 67C.107(5) – Policemen’s Retirement Fund

Major Services

- Criminal Justice Planning, Research, and Coordination
- Suburban Fire Districts
- Louisville Firefighters’ Pension Fund
- Policemen’s Retirement Fund

Objectives

- Collect and analyze data and publish reports on the incidence and nature of crime as well as its overall impact on the criminal justice system workload
- Generate recommendations for improvements in criminal justice system operations to promote efficiencies
- Educate the public and engage community residents on issues and challenges facing the criminal justice system
- Provide assistance in criminal justice program development and, when possible, secure and administer state or federal funds for specific projects

Website

To view the agency’s strategic plan along with other important information, please visit <https://louisvilleky.gov/government/criminal-justice-commission>

Criminal Justice Commission**Budget Summary**

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	7,022,500	5,995,000	5,995,000	4,482,100	4,482,100
Carryforward & Designated	100,000	100,000	100,000	-	-
Agency Receipts	-	125,000	125,000	-	-
Federal Grants	179,300	1,935,700	1,300,400	1,430,000	1,430,000
State Grants	-	-	121,000	121,000	121,000
Total Funding:	7,301,800	8,155,700	7,641,400	6,033,100	6,033,100
<u>Expenditures by Category</u>					
Personnel Services	1,365,100	1,193,100	1,193,100	1,301,800	1,301,800
Contractual Services	5,832,800	5,634,600	6,167,700	4,177,700	4,177,700
Supplies	1,000	700	2,200	1,600	1,600
Equipment/Capital Outlay	2,800	27,300	28,500	2,000	2,000
Restricted & Other Proj Exp	-	1,300,000	250,000	550,000	550,000
Total Expenditures:	7,201,700	8,155,700	7,641,500	6,033,100	6,033,100
<u>Expenditures by Activity</u>					
Administration	501,700	2,464,300	1,950,100	1,870,500	1,870,500
Firefighters Pension Fund	3,751,500	3,200,700	3,200,700	2,151,700	2,151,700
Policemen Retirement Fund	2,773,800	2,318,700	2,318,700	1,848,900	1,848,900
Suburban Fire Districts	174,700	172,000	172,000	162,000	162,000
Total Expenditures:	7,201,700	8,155,700	7,641,500	6,033,100	6,033,100

Criminal Justice Commission

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	3	3	3	3	3	3
Regular Part-Time	1	1	1	1	1	1
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	4	4	4	4	4	4
Position Title						
Executive Liaison	1	1	1	1	1	1
Public Protection Coordinator	3	3	3	3	3	3

LOUISVILLE METRO POLICE DEPARTMENT

Mission Statement	Deliver professional, effective services, fairly and ethically, at all times, to all people, in order to prevent crime, control crime, and enhance the overall quality of life for citizens and visitors; Encourage and promote community involvement on all levels to achieve these ends.
Major Services	<ul style="list-style-type: none"> • Patrol Services • Police Training • Property and Records Management • Major Crimes • Special Operations • Narcotics • Special Investigations • Media and Public Relations • Administrative Services • Community Services
Objectives	<ul style="list-style-type: none"> • Reduce crimes, traffic fatalities and injury accidents, public perception of fear of crime, external complaints and internal violations, and increase the clearance of crimes by arrest • Enhance community trust and support through increased transparency in the complaint process, improved customer service, increased services to victims of crime, greater citizen input, and more effective communication of our mission, activities, and programs • Enhance employee trust and commitment through increased training opportunities, improved facilities and equipment, and available employee services • Enhance collaboration with local, regional, and federal agencies through improved communication, increased use of cross functional teams, and greater interfacing of informational technologies • Leverage existing citizen technology through increasing services and information available to the community electronically • Collaborate with community stakeholders to increase the department's interaction with young people through programs focused on developing life-skills in order to build a strong foundation of trust with young people in our community • Collaborate with community stakeholders to increase outreach programs available to immigrants in our community in order to build trust and support among the newer members of our community • Incorporate, where applicable, recommendations from the <i>President's Report on 21st Century Policing</i>
Website	To view the agency's strategic plan along with other important information, please visit https://louisvilleky.gov/government/police
Performance Measures	Each agency reports to the Mayor and Metro Leadership 4-8 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit http://louiestat.louisvilleky.gov/ . (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the LouieStat website .)

Louisville Metro Police Department

(LouieStat data as of 6.7.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$7,816,866	\$5,849,500	✘
Overtime Hours Paid	194,318 hours	144,790 hours	✘
Hours Not Worked	157,598 hours	130,646 hours	✘
Hours Lost Due to Work-Related Illness and Injury	19,008 hours	32,661 hours	✔
Lost Time Injury Rate	3.51	4.00	✔
LMPD KPIs			
Shootings	333 Shootings	TBD	▨
Part 1 Total Crimes	31,860 incidents	33,016 incidents	✔
Homicides	98 Homicides	TBD	▨
Part 1 Property Crimes	27,339 incidents	28,668 incidents	✔
Part 1 Violent Crimes	4,521 incidents	4,680 incidents	✔
Traffic Fatalities	78 fatalities	80 fatalities	▨
Professional Standards Unit Complaints	101 complaints	95 complaints	⚠
At-Fault Officer Collisions	144 collisions	132 collisions	⚠

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- ▨ Non-Scored / Informational
- ❓ Goal Not Set

Louisville Metro Police Department

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	171,484,200	182,726,700	182,811,700	179,415,300	179,425,300
Carryforward & Designated	2,312,100	-	71,800	-	-
Agency Receipts	1,715,700	1,773,900	1,655,900	1,821,600	1,821,600
Federal Grants	1,095,500	4,736,400	3,268,600	2,056,600	2,056,600
State Grants	6,336,700	5,116,600	5,146,200	5,773,000	5,773,000
Total Funding:	182,944,200	194,353,600	192,954,200	189,066,500	189,076,500
<u>Expenditures by Category</u>					
Personnel Services	162,844,800	170,833,600	171,139,600	177,235,500	177,242,500
Contractual Services	8,001,000	8,169,300	7,354,400	8,526,000	8,526,000
Supplies	1,980,200	2,106,800	2,171,200	2,505,000	2,508,000
Equipment/Capital Outlay	524,400	555,100	586,800	676,500	676,500
Direct Reimbursements	8,296,300	8,434,100	8,447,100	56,000	56,000
Interdepartment Charges	1,247,600	1,284,700	1,285,200	2,300	2,300
Utility Services	-	-	-	41,200	41,200
Restricted & Other Proj Exp	-	2,970,000	1,970,000	24,000	24,000
Total Expenditures:	182,894,300	194,353,600	192,954,300	189,066,500	189,076,500
<u>Expenditures by Activity</u>					
Administrative Bureau	44,083,700	48,407,500	46,514,800	40,349,000	40,349,000
Patrol Bureau	89,357,700	98,051,300	96,648,800	93,618,900	93,628,900
Support Operations Bureau	49,452,900	47,894,800	49,790,700	55,098,600	55,098,600
Total Expenditures:	182,894,300	194,353,600	192,954,300	189,066,500	189,076,500

Louisville Metro Police Department

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	1,484	1,505	1,551	1,547	1,503	1,518
Regular Part-Time	63	57	58	60	56	60
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	1,547	1,562	1,609	1,607	1,559	1,578
Position Title						
Administrative Assistant	4	5	4	4	3	3
Administrative Clerk	20	20	18	20	20	20
Administrative Secretary	5	5	5	5	4	4
Administrative Specialist	2	2	2	2	2	2
Administrative Supervisor I	1	0	0	0	0	0
Assistant Police Chief	3	3	3	3	3	3
Attorney	1	1	1	1	1	1
Business Accountant I	1	1	1	1	1	1
Clerk Typist II	3	3	3	3	3	3
Community Outreach Coordinator	1	1	1	1	1	1
Crime Analyst I	19	20	23	22	23	21
Crime Center Manager	0	1	2	2	2	2
Crime Center Supervisor	0	0	0	0	0	1
Crime Scene Technician I	15	14	13	15	15	13
Crime Scene Technician Trainee	0	0	0	5	5	4
Criminal Justice Specialist	4	4	4	4	4	4
Criminal Justice Supervisor	2	1	1	1	1	1
Deputy Police Chief	1	1	1	1	1	1
Executive Administrator	2	3	3	4	4	4
Executive Assistant	1	1	1	1	1	1
Firearms & Toolmark Examiner	0	0	0	0	0	1
Grants Coordinator	0	0	0	0	1	1
IBIS/Firearms Technician	0	1	2	2	2	2
Information Process Technician	28	29	29	27	29	30
Information Systems Supervisor	0	1	1	1	1	1
Keeper I	1	1	1	1	1	1
Latent Fingerprint Technician	2	2	2	2	2	2
LMPD Service Center Technician	17	17	15	15	16	16
Management Assistant	4	4	4	4	4	4
Paralegal	2	2	3	3	3	3
Performance Analyst	0	0	1	1	1	1
Permit/License Assistant	2	1	0	0	0	0
Personnel Specialist	3	3	3	3	3	3
Personnel Supervisor	1	1	1	1	1	1
Photographer Technician	2	2	2	2	2	2
Physical Fitness Instructor	1	0	0	0	0	0
Police Chief	1	1	1	1	1	1

Louisville Metro Police Department

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Police Data Analyst	0	0	1	2	2	2
Police Lieutenant	57	56	54	57	57	57
Police Major	15	16	15	16	16	16
Police Officer	1005	1014	1059	1042	996	1011
Police Report Technician	6	6	6	6	5	5
Police Sergeant	156	158	162	164	164	165
Polygraph Technician	0	0	1	1	1	2
Property Room Clerk	8	9	9	9	9	9
Property Room Supervisor	1	1	1	1	1	1
Public Information Specialist	2	2	2	2	2	2
Records Manager	0	0	0	2	2	2
Records Supervisor I	4	4	4	4	4	4
Records Supervisor II	2	2	2	0	0	0
RTCC Manager	0	1	0	0	0	0
Special Police	0	3	3	3	3	2
Storage Equipment Operator	7	7	7	7	5	6
Tow-In Equipment Operator	14	13	13	13	14	14
Traffic Control Officer II	3	3	3	3	3	3
Traffic Guard I	28	27	27	30	25	27
Traffic Guard II	32	30	31	30	31	33
Traffic Guard III	46	47	47	45	46	46
Traffic Guard Supervisor	1	1	1	2	2	2
Transcriber	4	3	1	1	1	1
Vehicle Impoundment Supervisor	2	2	2	2	2	2
Victim Services Advocate	1	1	1	1	1	1
Video Forensics Specialist	1	1	2	2	2	2
Video Records Specialist	2	3	3	3	3	3
Word Processing Clerk Police	1	1	1	1	1	1

LOUISVILLE FREE PUBLIC LIBRARY

Mission Statement Provide the people of Louisville with the broadest possible access to knowledge, ideas, and information and support them in their pursuit of learning.

- Major Services**
- Neighborhood Libraries
 - Library Information Services
 - Children/Young Adult Services
 - Content Management
 - Administrative Support
 - Library Computer Services
 - Facilities Services
 - Technology Resources
 - Education Programs and Public Awareness

- Objectives**
- Support Lifelong Learning – Provide opportunities for library patrons to participate in educational activities, independently or as a group
 - Encourage Reading – Provide materials, spaces, and guidance that encourage and allow people to read for learning, in support of their careers, or as a pleasure pursuit
 - Increase Library Awareness – Throughout the Library service area, raise the level of awareness of the library, its information resources, its facilities, and the services it provides

Website To view the agency’s strategic plan along with other important information, please visit <http://www.lfpl.org/>.

Performance Measures Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency’s most recent performance on their enterprise-wide and operational KPIs. To view the agency’s strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: The timeframe and goal for each measure may vary and can be found on the agency’s KPI reports on the [LouieStat website](#).)

Louisville Free Public Library

(LouieStat data as of 6.5.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$6,097	\$4,004	✘
Unscheduled Overtime	\$274	\$169	✘
Overtime Hours Paid	274 hours	169 hours	✘
Hours Not Worked	21,876 hours	15,447 hours	✘
Hours Lost Due to Work-Related Illness and Injury	912 hours	5,149 hours	✔
Lost Time Injury Rate	1.05	1.50	✔
Louisville Free Public Library KPIs			
Salary Compression	23 Supervising Librarians	18 Supervising Librarians	✘
Population per Staff FTE	3,093 Residents	2,023 Residents	✘
Computer Software Standards Compliance	4,014 Computers	13,999 Computers	✘
Library Square Feet per Capita	.46 square feet	.55 square feet	✘
Lynda.com Total Videos Viewed	137,527	145,422	⚠
Library Holdings Per Capita	1.94 items	2.30 items	✘
Monthly Active Cardholders Count	559,865 Active Patrons	583,248 Active Patrons	⚠
Webpage Visits	4,213,108 visits	4,549,414 visits	⚠
Materials Expenditure per Capita	\$2.92	\$3.29	✘
Patron Ratio	47%	50%	⚠
Lynda.com Active Total Users	6,355 users	6,386 users	⚠
Lynda.com Total Certificates Earned	1,754 certificates	2,048 certificates	✘
eBook Circulation	628,851 items	628,546 items	✔
Program Attendance	318,084 patrons	321,585 patrons	⚠
Program Count	11,870 programs	12,292 programs	⚠
Total Circulation	3,760,168 items	3,830,416 items	⚠
Total Door Count	2,703,952 visitors	2,858,028 visitors	⚠

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- Non-Scored / Informational
- ❓ Goal Not Set

Louisville Free Public Library

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	16,945,000	17,891,200	17,891,200	18,820,600	19,085,600
Carryforward & Designated	366,100	-	447,300	-	-
Agency Receipts	1,049,000	1,621,200	1,621,200	1,656,200	1,656,200
Federal Grants	422,900	423,000	423,000	-	439,000
State Grants	283,700	285,000	285,000	285,000	285,000
Total Funding:	19,066,700	20,220,400	20,667,700	20,761,800	21,465,800
<u>Expenditures by Category</u>					
Personnel Services	13,348,300	14,162,400	14,073,000	14,543,400	14,798,400
Contractual Services	3,347,400	3,142,500	3,168,200	2,644,400	3,083,400
Supplies	1,650,000	1,668,800	2,145,600	1,711,000	1,721,000
Equipment/Capital Outlay	207,800	211,400	211,400	211,400	211,400
Direct Reimbursements	51,700	51,500	51,500	-	-
Interdepartment Charges	13,400	8,800	8,800	-	-
Utility Services	-	-	-	575,700	575,700
Restricted & Other Proj Exp	-	975,000	1,009,300	1,075,900	1,075,900
Total Expenditures:	18,618,600	20,220,400	20,667,800	20,761,800	21,465,800
<u>Expenditures by Activity</u>					
Director's Office	1,151,200	1,150,200	1,164,500	1,245,800	1,245,800
Administrative Support	125,500	119,200	142,300	135,200	135,200
Library Computer Services	1,571,500	1,703,000	1,703,000	1,303,400	1,742,400
Facilities	2,284,400	2,283,700	2,291,600	2,579,200	2,579,200
Branch Services	7,430,200	7,963,700	7,974,400	8,602,100	8,592,100
Main Branch Information Services	2,365,800	2,467,500	2,467,500	2,126,500	2,391,500
Child/Young Adult Programs	792,200	894,100	897,900	893,000	903,000
Collection Services	2,897,800	3,639,000	4,026,600	3,876,600	3,876,600
Total Expenditures:	18,618,600	20,220,400	20,667,800	20,761,800	21,465,800

Louisville Free Public Library

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	185	188	186	186	190	190
Regular Part-Time	103	112	111	111	111	108
Seasonal/Other	8	0	0	0	0	0
Filled Position Total	296	300	297	297	301	298
Position Title						
Administrative Coordinator	1	1	1	1	1	1
Administrative Specialist	1	1	0	1	1	1
Assistant Director	2	2	2	2	2	2
Community Outreach Coordinator	1	0	0	0	0	0
Computer Operator	0	1	1	1	1	1
Computer Services Manager	1	1	1	1	1	1
Director	1	1	1	1	1	1
Education Manager	1	1	1	1	1	1
Executive Administrator	2	2	1	1	1	1
Executive Assistant	1	1	0	0	0	0
Facilities Maintenance Manager	1	1	1	1	1	1
Facilities Maintenance Supervisor II	1	1	0	0	0	0
Facilities Manager	0	0	1	1	1	1
Facilities Project Coordinator	1	1	0	0	0	0
Facilities Project Manager	1	1	1	1	0	0
Graphic Artist	1	1	1	1	1	1
Information Systems Supervisor	1	1	1	1	1	1
Inventory Supervisor	0	0	0	0	0	1
Librarian I	24	22	22	22	22	22
Librarian II	5	0	0	0	0	0
Librarian III	3	0	0	0	0	0
Librarian IV	1	0	0	0	0	0
Library Assistant	64	66	69	70	72	71
Library Clerk	78	79	77	78	77	77
Library Communications Manager	0	0	0	0	1	1
Library Content Development Supervisor	1	1	1	1	1	1
Library Content Manager	1	1	1	0	0	1
Library Content Supervisor	1	1	1	1	1	1
Library Courier	2	2	1	2	2	1
Library Manager	13	19	18	17	17	17
Library Page	42	42	41	44	44	42
Library Programs Coordinator	2	4	5	6	6	5
Library Programs Supervisor	6	9	9	10	9	10
Library Services Manager	2	1	2	2	2	1
Library Supervisor	9	11	11	10	10	11
Library Technician	2	0	0	0	0	0
Maintenance Mechanic	2	2	2	2	2	2

Louisville Free Public Library**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Maintenance Worker II	4	4	4	4	5	5
Manager of Design and Construction	0	1	1	0	1	1
PC Analyst	4	4	4	4	4	4
Performance Analyst	0	0	1	1	1	1
Personnel Coordinator	1	1	1	1	1	1
Personnel Specialist	1	1	1	0	1	1
Print & Audio Equipment Operator	1	1	1	1	1	1
Public Information Specialist	1	1	1	0	1	1
Public Information Supervisor	1	1	1	1	0	0
Substitute Library Assistant	6	7	7	5	5	5
Substitute Library Clerk	1	1	1	0	1	0
Systems Engineer II	1	1	1	1	1	1

FACILITIES AND FLEET MANAGEMENT

Mission Statement	To provide safe, efficient, and environmentally friendly transportation and equipment to Metro agencies; and provide excellent customer service while maintaining the architectural integrity of Metro assets.
Major Services	<ul style="list-style-type: none"> • Facilities/Project Management • Fleet Services • Capital Construction and Planning • Metro Facilities Improvement • Preventative Maintenance • Metro Agency Moves • Property and Leasing Management
Objectives	<ul style="list-style-type: none"> • Maintain Metro owned property to a high standard of safety and appearance • Plan, design, construct, and renovate Metro buildings • Deliver excellent city services by providing prompt, professional, and efficient services • Maintain and upgrade city vehicles and service equipment • Properly maintain and improve Metro facilities • Provide snow removal services and support • Ensure weather preparedness for Metro Fleet • Promote and maintain energy conservation in Metro facilities
Website	To view the agency's strategic plan along with other important information, please visit https://louisvilleky.gov/government/fleet-facilities
Performance Measures	Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit http://louiestat.louisvilleky.gov/ . (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the LouieStat website .)

Facilities and Fleet Management

(LouieStat data as of 7.19.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$298,792	\$257,200	✘
Overtime Hours Paid	9,146 hours	7,874 hours	✘
Hours Not Worked	23,821 hours	19,772 hours	✘
Hours Lost Due to Work Related Illness and Injury	2,594 hours	3,954 hours	✔
Lost Time Injury Rate	4.98	3.5	✘
Facilities and Fleet Management KPIs			
Work in Process (Truck Shop)	27 Mechanics	24 Mechanics	✔
Work Orders Closed (Sedan Shop)	155 Work Orders	185 Work Orders	✘
Work Orders Closed (Truck Shop)	105 Work Orders	110 Work Orders	✔
Vehicle Wait for Repair (Sedan Shop)	10 Days	14 Days	✔
Vehicle Wait for Repair (Truck Shop)	37	30	✘
Work in Process (Sedan Shop)	19 Mechanics	16 Mechanics	✔

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- Non-Scored / Informational
- ❓ Goal Not Set

Facilities and Fleet Management

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	16,794,100	18,152,100	18,152,100	39,067,400	39,067,400
Carryforward & Designated	50,000	-	1,300	-	-
Agency Receipts	6,304,600	6,924,200	6,924,200	3,304,700	3,304,700
Total Funding:	23,148,700	25,076,300	25,077,600	42,372,100	42,372,100
<u>Expenditures by Category</u>					
Personnel Services	12,833,000	13,039,200	13,039,200	13,642,700	13,642,700
Contractual Services	10,601,100	10,864,400	10,865,700	6,885,200	6,885,200
Supplies	790,500	797,000	797,000	885,900	885,900
Equipment/Capital Outlay	59,700	78,600	78,600	63,800	63,800
Direct Reimbursements	386,500	228,300	228,300	16,929,700	16,929,700
Interdepartment Charges	61,700	68,800	68,800	-	-
Utility Services	-	-	-	3,964,800	3,964,800
Total Expenditures:	24,732,500	25,076,300	25,077,600	42,372,100	42,372,100
<u>Expenditures by Activity</u>					
Facilities and Fleet Management	24,732,500	25,076,300	25,077,600	42,372,100	42,372,100
Total Expenditures:	24,732,500	25,076,300	25,077,600	42,372,100	42,372,100

Facilities and Fleet Management**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	181	183	186	185	186	188
Regular Part-Time	0	4	5	4	0	1
Seasonal/Other	1	1	0	0	0	0
Filled Position Total	182	188	191	189	186	189
Position Title						
Administrative Specialist	2	2	2	2	2	2
Assistant Director	3	3	3	3	3	3
Audio Visual Manager	0	1	1	1	1	1
Carpenter	5	5	5	5	5	5
Construction Coordinator	1	2	2	2	2	2
Director	0	0	1	1	1	1
Engineer III	1	1	1	1	1	1
Environmental Health & Safety Coordinator	0	0	1	1	0	1
Executive Administrator	1	2	2	2	2	2
Facilities Administrator	2	3	3	3	3	3
Facilities Labor Manager	1	1	1	1	1	1
Facilities Labor Supervisor	3	4	4	4	4	4
Facilities Maintenance Manager	1	1	1	1	1	1
Facilities Maintenance Security & Safety Coordinator	1	0	0	0	0	0
Facilities Maintenance Supervisor	6	7	5	7	6	7
Facilities Operations Manager	1	1	1	1	1	1
Facilities Project Coordinator	2	3	3	3	3	3
Facilities Project Manager	1	1	1	1	1	1
Fleet Manager	1	1	2	2	2	2
Fleet Service Worker	3	4	4	4	4	3
Fleet Service Writer	2	2	1	1	2	2
Fleet Supervisor	4	4	4	4	4	4
Horticulture Supervisor	1	1	1	1	1	1
Horticulture Worker	3	3	3	3	3	3
HVAC Mechanic	5	6	6	5	6	6
Laborer	52	54	60	57	54	55
Mail Clerk	3	2	0	0	0	0
Maintenance Electrician	6	5	5	6	6	6
Maintenance Plumber	5	5	5	5	5	5
Maintenance Worker	16	15	16	17	17	17
Management Assistant	1	1	1	1	1	1
Mechanic I Truck Tire	2	1	1	1	1	1
Mechanic III	39	39	38	36	36	37
Painter	4	4	4	4	4	4
Personnel Specialist	1	1	1	1	1	1
Security Guard	2	2	2	2	2	2
Vehicle Coordinator	1	1	0	0	0	0

LOUISVILLE FIRE

Mission Statement

Protect the lives and property of the citizens of Louisville Metro by preventing fires and injuries, responding to emergencies, and protecting the environment through a variety of programs and regional response teams, provide hazardous material mitigation and specialized rescue response to disasters and terrorist events and provide a First Class Fire Protection Rating for the citizens of the Urban Service District.

Major Services

- Administrative Support
- Vehicle & Equipment Maintenance
- Safety & Training
- Special Units, Recruitment, and Recruit Training
- Fire Prevention
- Fire Investigations/Arson Bureau
- Support Services, Technology, & Public Information Office
- Fire Suppression

Objectives

- Respond to emergency incidents involving fires, rescues, emergency medical, hazardous materials, and other hazardous conditions in order to mitigate loss of life, injuries, property loss, and environmental damage
- Eliminate fire deaths and reduce fire injuries by completing home inspection and smoke detector installation programs and by analyzing statistical data collected on actual incidents
- Reduce losses of life, property, and business in Louisville Metro through public education and the enforcement of relevant regulations and codes. Improving quality of life with a safe environment for our citizens and emergency responders by working to eliminate potential arson areas and actively investigating suspicious and incendiary fires to apprehend and convict those responsible for such incidents
- Provide the most effective and efficient fire apparatus and equipment by being responsible for the specifications, inspections, acceptance, testing, and maintenance of all department vehicles, apparatus, and fire equipment
- Provide all personnel with up-to-date training programs in order to maintain a high level of efficiency for serving and instructing the community
- Provide a safe working environment for all personnel and provide a thorough initial training of all new recruits

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/fire>

Performance Measures

Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the [LouieStat website](#).)

Louisville Fire

(LouieStat data as of 6.30.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$872,184	\$968,985	✔
Overtime Hours Paid	31,813 hours	46,554 hours	✔
Hours Not Worked	62,880 hours	59,701 hours	⚠
Hours Lost Due to Work-Related Illness and Injury	21,463 hours	15,262 hours	✘
Suppression Employees w/High Sick Leave Consumption	3.47 employees	3 employees	✘
Lost Time Injury Rate	6.24	6.5	✔
Louisville Fire Department KPIs			
Structure Fire First Unit Response	12%	10%	✘
Suppression Inspections	7,349 Inspections	14,580 inspections	✘
Structure Fire Effective Response Force	20%	10%	✘
Medical Incidents	27% incidents	10% incidents	✘
Building/Business Inspections	6,887 inspections	7,530 inspections	✘
Civilian Fire Injuries	16 injuries	16.8 injuries	✔

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- Non-Scored / Informational
- ❓ Goal Not Set

Louisville Fire

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
Funding by Source					
General Fund Appropriation	53,333,000	54,171,700	54,178,100	55,052,100	55,052,100
Carryforward & Designated	48,800	-	48,800	-	-
Agency Receipts	651,700	724,700	724,700	728,900	728,900
Federal Grants	341,900	-	-	-	-
State Grants	2,155,300	2,050,000	2,050,000	2,396,500	2,396,500
Total Funding:	56,530,700	56,946,400	57,001,600	58,177,500	58,177,500
Expenditures by Category					
Personnel Services	51,937,500	52,618,600	52,618,600	54,178,700	54,178,700
Contractual Services	2,230,400	2,116,000	2,257,100	1,677,400	1,677,400
Supplies	1,705,700	1,834,500	1,768,000	1,711,400	1,711,400
Equipment/Capital Outlay	85,100	112,200	99,400	93,200	93,200
Direct Reimbursements	148,700	141,500	141,500	-	-
Interdepartment Charges	5,200	6,600	-	6,600	6,600
Utility Services	-	-	-	393,800	393,800
Restricted & Other Proj Exp	-	117,000	117,000	116,400	116,400
Total Expenditures:	56,112,600	56,946,400	57,001,600	58,177,500	58,177,500
Expenditures by Activity					
Administrative Support	2,995,000	3,009,900	3,073,900	2,976,700	2,976,700
Support Services & Public Information	510,100	619,000	610,200	659,600	659,600
Safety & Training	5,765,800	4,203,900	4,203,900	5,411,900	5,411,900
Vehicle Maintenance	2,684,300	2,818,200	2,818,200	2,812,700	2,812,700
Fire Investigations	1,204,600	1,238,600	1,238,600	1,149,500	1,149,500
Fire Suppression	40,824,100	42,913,100	42,913,100	42,902,700	42,902,700
Fire Prevention	2,128,700	2,143,700	2,143,700	2,264,400	2,264,400
Total Expenditures:	56,112,600	56,946,400	57,001,600	58,177,500	58,177,500

Louisville Fire**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	489	486	491	477	466	465
Regular Part-Time	0	0	0	0	0	0
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	489	486	491	477	466	465
Position Title						
Administrative Supervisor I	0	1	1	1	1	1
Assistant Fire Chief	6	6	5	6	6	6
Assistant Fire Chief Executive	1	1	1	1	1	1
Chief Arson Investigator	1	1	1	1	0	1
Chief of Fire Prevention	1	1	1	0	1	1
District Fire Chief	20	20	20	20	20	17
Executive Assistant	1	1	1	1	1	1
Facilities Maintenance Engineer	1	1	1	1	1	1
Fire Account Clerk Typist	1	1	1	1	1	1
Fire Apparatus Mechanic I	3	3	3	3	3	3
Fire Apparatus Mechanic II	2	2	2	2	2	2
Fire Apparatus Mechanic III	1	1	1	1	1	1
Fire Apparatus Operation	95	94	94	92	93	93
Fire Arson Investigator I	7	7	7	6	6	8
Fire Arson Investigator II	2	2	2	2	2	2
Fire Chief	1	1	1	1	1	1
Fire Clerk Typist I	4	4	4	4	4	4
Fire Company Commander	95	94	92	94	92	94
Fire Custodian	2	2	2	2	2	2
Fire Equipment Maintenance Mechanic	1	1	1	1	1	1
Fire Hazardous Materials Specialist	1	1	1	1	1	1
Fire Information Process Technician	1	1	1	1	1	1
Fire Mechanic Helper	2	2	2	2	2	2
Fire Payroll Specialist	0	0	0	0	0	1
Fire Prevention Inspector I	11	11	11	11	10	8
Fire Prevention Inspector II	3	3	4	4	3	4
Fire Recruit	0	24	1	0	0	0
Fire Secretary	3	3	2	3	2	2
Fire Storekeeper I	1	1	1	1	1	1
Fire Storekeeper II	2	2	2	2	2	2
Fire Train Video Specialist II	1	1	1	1	1	1
Fire/EMS Maintenance Coordinator	1	1	1	1	1	1
Firefighter	216	191	222	209	202	199
Information Systems Analyst	2	1	1	1	1	1

EMERGENCY SERVICES

Mission Statement

To provide the citizens and visitors of Louisville Metro an effective, proactive approach to disaster management (natural or caused) through preparedness, planning, prevention and mitigation activities, response coordination, and recovery operations. To provide the visitors and citizens of Jefferson County an efficient and effective central point for emergency communications. Also provide high-quality, evidence-based and compassionate emergency medical care. This includes receipt, prioritization, dispatch and coordination of public safety, public service resources, and public information in a courteous and professional manner.

Major Services

- Emergent and Non-Emergent Medical Services (pre-hospital medical care)
- Public Safety Communications (9-1-1) and Public Safety/Services Radios
- Planning, Preparedness, Response, Recovery and Mitigation
- Public Information and Community Enhancement (includes 3-1-1)
- CPR Training and Education
- Special Events Management and Coordination

Objectives

- Provide 24 hours per day, 7 days per week pre-hospital emergency medical services
- Provide programs to meet the needs of patients with low-acuity medical issues
- Provide Community First Aid and CPR Education
- Improve Community Preparedness: Reduce the loss of life and property by effectively preparing for natural and caused disasters that impact Louisville Metro and surrounding counties
- Ensure effective and efficient Public Safety Communications: Provide a professional, efficient, and consolidated public safety communications center that will process emergency (and non-emergency) calls for service and provide resource management/ tracking for the public safety agencies serving the citizens and visitors of Louisville Metro
- Ensure Regional Interoperability: Exercise the use of mutually agreed upon tools and procedures using mutual aid frequencies to include adjacent counties. Explore options for providing our public safety partners and citizens with timely information
- Improve Community Disaster Planning: Coordinate the creation and implementation of disaster plans/exercises with Louisville Metro Agencies, adjacent counties, Kentucky Emergency Management and other local, state and federal agencies for natural and caused disasters, and include Chemical, Biological, Radiological, Nuclear, and Explosive (CBRNE) weapons incidents
- Provide excellent Customer Services: Provide effective means by which citizens and visitors to Louisville Metro can register concerns, request services, offer suggestions, or ask questions about Louisville Metro
- Provide planning, coordination and oversight for Special Events held in Metro Louisville

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/emergency-services>, <https://louisvilleky.gov/government/ema> or <https://louisvilleky.gov/government/ems>

Performance Measures

Each agency reports to the Mayor and Metro Leadership 4-8 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the [LouieStat website](#).)

Emergency Services

(LouieStat data as of 7.17.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$4,137,516	\$3,653,338	✘
Overtime Hours Paid	137,683 hours	121,212 hours	✘
Hours Not Worked	50,853 hours	45,968 hours	✘
Hours Lost Due to Work-Related Illness and Injury	3,488 hours	4,420 hours	✔
Lost Time Injury Rate	12.47	8.00	✘
Emergency Services KPIs			
EMS Echo Level - Hello to Hello - 720 Seconds	22%	15%	⚠
EMS Calls for Service	124,016 calls for services	N/A	?
EMS Echo Level - Response to On-Scene - 600 Seconds	58%	TBD	?
Emergency 911 Calls Received	661,244 emergency calls	N/A	?
NCIC Validations - Clear, No Contact Rate	15%	10%	⚠
Community Preparedness Training	59,738 participants	26,400 participants	✔
LMPD Priority 1 Pickup to Dispatch - 90 Seconds	37%	30%	⚠
MetroCall 311 Abandoned Call Rate	14%	8%	⚠
Fire High Priority Calls - Pickup to Dispatch w/in 60 Seconds	51%	40%	✘
911 Calls Not Answered w/in 10 Seconds - Busiest Hour of Day	24%	10%	✘
911 Calls Not Answered w/in 20 Seconds	7%	5%	⚠

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- Non-Scored / Informational
- ? Goal Not Set

Emergency Services

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	40,768,600	42,508,100	42,508,100	42,140,300	42,140,300
Carryforward & Designated	18,100	-	-	-	-
Agency Receipts	4,595,600	5,556,700	5,556,700	5,758,500	5,758,500
Federal Grants	256,000	469,500	446,200	546,800	546,800
State Grants	21,500	18,300	18,300	18,300	18,300
Total Funding:	45,659,800	48,552,600	48,529,300	48,463,900	48,463,900
<u>Expenditures by Category</u>					
Personnel Services	35,736,900	36,798,400	36,952,700	38,591,000	38,591,000
Contractual Services	6,270,500	6,454,400	6,646,800	6,440,200	6,440,200
Supplies	2,159,700	2,262,800	2,405,800	2,441,700	2,441,700
Equipment/Capital Outlay	359,600	390,300	337,100	323,100	323,100
Direct Reimbursements	863,200	934,900	934,900	-	-
Interdepartment Charges	327,500	461,700	461,700	462,900	462,900
Utility Services	-	-	-	195,000	195,000
Restricted & Other Proj Exp	-	1,250,100	790,300	10,000	10,000
Total Expenditures:	45,717,400	48,552,600	48,529,300	48,463,900	48,463,900
<u>Expenditures by Activity</u>					
ES Administration	2,772,900	2,881,200	2,881,200	3,060,000	3,060,000
ES Medical Operations	18,883,900	18,326,900	18,326,900	19,720,200	19,720,200
ES Support	4,427,900	5,992,600	5,992,600	4,284,300	4,284,300
ES Preparedness, Prevention & Response	837,900	1,256,200	1,232,900	1,338,100	1,338,100
ES Communications (Internal & 911)	18,794,800	20,095,700	20,095,700	20,061,300	20,061,300
Total Expenditures:	45,717,400	48,552,600	48,529,300	48,463,900	48,463,900

Emergency Services**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	433	423	410	401	410	401
Regular Part-Time	0	0	0	0	1	0
Seasonal/Other	10	0	0	0	0	0
Filled Position Total	443	423	410	401	411	401
Position Title						
911 Records Coordinator	0	0	0	0	0	3
Administrative Assistant	2	2	1	1	1	1
Administrative Coordinator	0	0	2	2	2	2
Administrative Specialist	4	4	5	4	4	3
Assistant Director	2	2	2	2	2	2
Assistant EMS Director	4	4	4	4	4	3
Business Specialist	1	1	1	1	1	0
Call Center Medical Triage Coordinator	0	0	0	0	1	0
Call Center Triage Nurse	2	0	0	0	0	0
Communication Dispatcher	10	9	9	9	9	7
Communication Specialist I	41	39	40	40	41	43
Communication Specialist II	61	59	55	54	59	63
Communication Specialist III	2	2	1	1	1	1
Computer Aided Dispatch Analyst	4	4	4	5	5	5
Customer Service Center Specialist	0	3	10	10	9	9
Director	1	1	1	1	1	1
Emergency Services Coordinator	3	3	2	2	3	3
Emergency Services Supervisor	0	1	1	1	1	1
EMS Associate Medical Director	1	1	1	1	1	1
EMS EMT - II	0	0	0	0	2	2
EMS EMT-Paramedic I	75	60	56	58	55	51
EMS EMT-Paramedic II	12	12	12	12	14	14
EMS Fleet Technician	1	1	1	1	1	1
EMS Manager	2	2	2	1	1	1
EMT	138	141	138	130	131	127
EMT Recruit	5	1	0	0	0	0
Executive Administrator	1	2	2	2	2	2
Fleet Services Coordinator	1	1	1	1	1	1
Geographic Information Systems Specialist	1	2	2	2	2	2
Geographic Information Systems Supervisor	1	0	0	0	0	0
Health Program Analyst	0	0	0	0	1	0
Information and Referral Manager	1	1	1	1	0	0
Information and Referral Specialist	10	8	0	0	0	0
Information Processing Technician	9	8	8	0	0	0
Lead Customer Service Center Specialist	0	0	1	1	1	1
Management Assistant II	1	1	1	1	1	0
NCIC Specialist	0	0	0	8	8	8

Emergency Services**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Personnel Coordinator	1	1	1	1	1	1
Personnel Specialist	1	1	1	1	1	1
Public Education Supervisor	1	1	1	1	1	1
Public Information Supervisor	1	1	1	1	1	1
Public Protection Coordinator	1	0	0	0	0	0
Public Protection Supervisor	1	1	1	1	1	1
Quality Assurance Coordinator	3	3	3	3	3	1
Radio System Electrical Supervisor I	1	1	1	1	1	1
Radio System Electrical Supervisor II	1	1	1	1	1	1
Radio Systems Electronics Manager	1	1	0	0	0	0
Radio Technician I	9	10	9	9	9	7
Radio Technician II	6	6	6	5	5	6
Special Events Manager	0	0	0	0	1	1
Storekeeper I	3	3	3	3	3	3
Storekeeper II	1	1	1	1	1	1
Systems Analyst	0	1	1	1	1	1
Telecom & Technology Administrator	1	1	1	1	1	1
Telecom Manager	1	1	1	1	2	2
Telecom Supervisor I	11	11	11	11	10	10
Telecom Training Coordinator	1	1	1	1	1	1
Training Specialist	1	1	1	1	1	1
WebEOC Administrator	1	1	1	1	1	1

DEPARTMENT OF CORRECTIONS

Mission Statement

Enhance public safety by controlling and managing offenders in a safe, humane, and cost-efficient manner consistent with sound correctional principles and constitutional standards.

Legal References:

- Civil Rights of Institutionalized Persons Act (CRIPA)
- Prison Rape Elimination Act (PREA)
- American Correctional Association's Core Jail Standards
- Kentucky Revised Statutes (KRS) Chapter 441 Operation and Management of County Jails
- Kentucky Administrative Regulations: Title 501, Chapter 3, Jail Standards for Full-Service Facilities
- National Commission on Correctional Health Care (NCCHC)

Major Services

- Administration/Human Resources
- Policy & Compliance
- Training Academy
- Security Operations/Physical Plant
- Information Technology, Planning, and Research
- Inmate Programs, Services, and Support (Food Service and Healthcare)
- Community Corrections Center/Home Incarceration Program/Court Monitoring Center/Day Reporting Center
- Records, Booking, Intake, and Release

Objectives

- National leader and world class in providing the six essential functions of a correctional facility: Care, Custody, Control, Safety, Security, and Sanitation
- Provide a safe and secure detention facility
- Provide alternative detention sanctions for qualified individuals to lessen the direct negative impact on their lives and the community
- Provide proper health care, nutrition, and treatment to offenders as mandated by KRS and jail standards
- Provide mandated training for Corrections staff to include sworn, non-sworn, contract and volunteers in the performance of their duties and assignments
- Maintain, retrieve, and present jail-related data for the purpose of educating criminal justice stakeholders and the general public

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/corrections>

Performance Measures

Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page is a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the [LouieStat website](#).)

Department of Corrections

(LouieStat data as of 5.24.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$4,638,661	\$1,633,008	✖
Overtime Hours Paid	152,872 hours	37,442 hours	✖
Hours Not Worked	104,820 hours	39,631 hours	✖
Hours Lost Due to Work-Related Illness and Injury	15,198 hours	7,618 hours	✖
Lost Time Injury Rate	6.44	3.62	✖
Department of Corrections KPIs			
Release on Recognizance	3,079 Inmates	TBD	?
Average Daily Population	25,930 inmates	TBD	■
Home Incarceration Program	8,329 inmates	TBD	■
Inmate Grievances	2,227 grievances	804 grievances	✖
Inmate to Inmate Assaults	881 assaults	TBD	?
Inmate to Staff Assaults	23 assaults	TBD	?
Inmates Requiring Detox Care	8,597 inmates	TBD	?
Inmate Deaths In-Custody	11 deaths	0 deaths	✖

Legend

- ✔ Performance Meets Goal
- ▲ Performance Approaching Goal
- ✖ Performance Off Goal
- Non-Scored / Informational
- ? Goal Not Set

Department of Corrections

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	54,777,400	48,600,800	48,594,800	53,467,400	53,467,400
Carryforward & Designated	1,266,600	129,600	1,110,500	-	-
Agency Receipts	2,306,900	2,063,800	2,063,800	2,060,800	2,060,800
Federal Grants	196,300	281,000	281,000	162,800	162,800
State Grants	452,900	450,900	488,900	735,300	735,300
Total Funding:	59,000,100	51,526,100	52,539,000	56,426,300	56,426,300
<u>Expenditures by Category</u>					
Personnel Services	41,076,600	41,955,700	42,085,000	46,184,900	46,184,900
Contractual Services	14,059,300	6,723,800	7,203,600	7,736,800	7,736,800
Supplies	2,471,700	2,241,200	2,937,200	2,451,900	2,451,900
Equipment/Capital Outlay	101,100	81,400	86,300	43,300	43,300
Direct Reimbursements	150,100	163,000	163,000	-	-
Interdepartment Charges	31,800	63,900	63,900	9,400	9,400
Restricted & Other Proj Exp	-	297,100	-	-	-
Total Expenditures:	57,890,600	51,526,100	52,539,000	56,426,300	56,426,300
<u>Expenditures by Activity</u>					
Administration	3,761,700	5,018,700	5,036,800	3,570,300	3,570,300
Jail Complex	46,391,600	38,950,000	40,024,800	44,249,800	44,249,800
Community Corrections Center	7,737,300	7,557,400	7,477,400	8,606,200	8,606,200
Total Expenditures:	57,890,600	51,526,100	52,539,000	56,426,300	56,426,300

Department of Corrections

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	555	550	553	549	549	553
Regular Part-Time	1	0	0	0	0	0
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	556	550	553	549	549	553
Position Title						
Administrative Assistant	1	0	0	0	0	0
Assistant Director	1	1	1	1	1	1
Chaplain	1	1	1	1	1	1
Clerk Typist I	1	1	1	1	1	1
Clerk Typist II	3	3	4	4	4	4
Community Outreach Specialist	1	1	1	1	1	1
Corrections Captain	6	6	6	5	5	6
Corrections Chief	1	1	1	1	1	1
Corrections Clerk	11	13	12	10	11	12
Corrections Deputy	2	2	2	2	2	2
Corrections Lieutenant	17	17	18	14	14	13
Corrections Major	1	1	1	1	1	1
Corrections Officer	362	353	350	355	357	356
Corrections Sergeant	48	47	50	50	48	47
Corrections Supervisor I	9	9	8	9	9	9
Corrections Supervisor II	2	2	2	2	2	2
Corrections Support Coordinator	1	1	1	1	1	1
Corrections Support Technician	3	3	3	3	3	3
Corrections Technician	5	4	5	3	4	5
Corrections Training Specialist	1	1	1	1	1	1
Criminal Justice Supervisor	1	1	1	1	1	1
Data Systems Analyst	1	2	2	2	2	1
Executive Assistant	1	1	1	1	1	1
Information Systems Supervisor	1	1	1	1	1	1
Inmate Grievance Counselor	1	1	1	1	1	2
Inventory Control Specialist	2	2	2	1	1	1
Litigation Coordinator	0	0	0	0	0	1
Management Assistant	1	1	1	1	1	1
Offender Services Manager	1	1	1	1	1	1
Payroll Specialist	1	1	1	1	1	1
Personnel Specialist	2	1	2	2	2	2
Personnel Supervisor	1	1	1	1	1	1
Prisoner Class Interviewer	28	30	30	30	30	29
Research Specialist	1	1	1	1	1	1
Secretary	1	1	1	1	1	1
Senior Corrections Technician	33	33	34	34	31	34
Senior Social Worker	1	2	2	2	2	3

Department of Corrections

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Substance Abuse Program Coordinator	1	2	2	2	3	3
Video Records Specialist	1	1	1	1	1	1

PUBLIC WORKS & ASSETS

Mission Statement	Provide the highest quality of public service and enhance the quality of life throughout Louisville Metro.
Major Services	<ul style="list-style-type: none"> • Administrative Services • Engineering Services <ul style="list-style-type: none"> ➢ Traffic ➢ Permitting • Roads and Operations • Safety and Compliance • Solid Waste Management Services
Objectives	<ul style="list-style-type: none"> • Deliver excellent city services by providing prompt, professional, and efficient services • Develop and maintain private and interagency partnerships • Champion and model strong safety practices and behaviors • Maintain and improve city infrastructure (i.e. roads, sidewalks, bridges, etc.) • Install, maintain, and upgrade traffic controls to the required standards • Promote waste reduction, reuse, and recycling throughout Louisville Metro
Website	To view the agency's strategic plan along with other important information, please visit https://louisvilleky.gov/government/public-works
Performance Measures	Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit http://louiestat.louisvilleky.gov/ . (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the LouieStat website .)

Public Works & Assets

(LouieStat data as of 6.14.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$1,436,625	\$1,240,519	✘
Overtime Hours Paid	42,803 hours	35,923 hours	✘
Hours Not Worked	68,612 hours	38,123 hours	✘
Lost Time Injury Rate	4.97	3	✘
Public Works & Assets KPIs			
Metro Owned Street Lighting Repairs	45	TBD	?
Avg Time Capital Project Reimbursement	554 days	TBD	?
Roadway Fatalities	109	TBD	?
Training Fund Utilized	\$271,568	TBD	?
Paving Completed	144 sq ft	176 sq ft	✘
Repaired Bridges in Need	3	10	✘
Sidewalk Repair Backlog Reported before 2013	93,788 ft	287,436 ft	✔
Sidewalks Completed	16,238 ft	13,958 ft	⚠
Number of Injuries	27	20	✘
Equipment Repair Log	1,574 vehicles	1,181 vehicles	✘

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- Non-Scored / Informational
- ? Goal Not Set

Public Works & Assets

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	42,648,200	43,416,200	43,450,900	37,756,700	37,996,700
Carryforward & Designated	1,038,900	36,600	1,090,400	-	-
Agency Receipts	1,679,100	1,451,000	1,451,000	1,621,200	1,621,200
Federal Grants	178,300	60,300	234,200	120,000	120,000
State Grants	12,417,100	14,653,800	14,755,400	15,146,900	15,991,700
Total Funding:	57,961,600	59,617,900	60,981,900	54,644,800	55,729,600
<u>Expenditures by Category</u>					
Personnel Services	33,999,800	34,915,000	35,032,700	36,161,700	36,161,700
Contractual Services	13,111,400	12,873,100	14,557,300	7,349,700	7,587,700
Supplies	2,649,700	3,130,400	3,093,900	2,887,800	2,887,800
Equipment/Capital Outlay	499,800	519,300	570,900	510,400	512,400
Direct Reimbursements	5,234,400	5,385,700	5,385,700	1,387,900	1,387,900
Interdepartment Charges	1,350,500	1,539,400	1,616,400	389,700	389,700
Utility Services	-	-	-	5,232,600	5,232,600
Restricted & Other Proj Exp	-	1,255,000	725,000	725,000	1,569,800
Total Expenditures:	56,845,600	59,617,900	60,981,900	54,644,800	55,729,600
<u>Expenditures by Activity</u>					
Public Works	30,587,400	33,949,600	34,182,700	32,507,500	33,590,300
Solid Waste Management Services	26,258,200	25,668,300	26,799,200	22,137,300	22,139,300
Total Expenditures:	56,845,600	59,617,900	60,981,900	54,644,800	55,729,600

Public Works & Assets**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	455	471	461	455	458	454
Regular Part-Time	1	0	3	3	3	3
Seasonal/Other	2	0	0	0	0	0
Filled Position Total	458	471	464	458	461	457
Position Title						
Administrative Coordinator	1	1	1	1	1	1
Administrative Specialist	15	18	17	17	18	16
Administrative Supervisor II	2	3	3	3	3	3
Assistant Director	2	3	3	3	3	3
Bike & Pedestrian Coordinator	0	0	1	1	1	1
Communications Dispatcher	1	0	0	0	0	0
Communications Specialist	1	1	1	1	1	1
Compliance & Enforcement Supervisor	1	1	0	1	1	1
Crew Leader	18	18	17	17	17	16
Director	1	1	1	1	1	1
District Operations Administrator	1	1	1	1	1	1
District Operations Manager	3	3	3	3	3	3
Electrical Maintenance Supervisor	2	2	2	2	2	2
EM Electrician "A" Journeyman	19	18	18	18	17	17
EM Foreman	12	12	12	12	12	12
EM General Foreman	3	3	3	3	3	3
EM LJATC Apprentice	2	2	2	2	2	2
Engineer I	2	3	3	3	3	3
Engineer II	2	4	4	4	4	4
Engineer III	6	6	6	6	6	5
Engineer Manager	3	3	3	3	3	3
Engineer Supervisor	2	2	3	3	3	3
Engineering Projects Coordinator	1	1	0	0	0	0
Engineering Technician I	1	1	1	1	1	1
Engineering Technician II	1	1	0	0	0	0
Equipment Operator	76	78	77	77	80	79
Equipment Repair Technician	2	1	2	2	1	1
Equipment Training Specialist	1	0	0	0	0	0
Executive Administrator	1	1	1	1	1	1
Fully Automatic Truck Driver	7	7	7	7	7	7
Geographic Information System Analyst	1	2	2	2	1	2
Geographic Information System Supervisor	1	1	0	0	0	0
Inventory Supervisor	1	1	1	1	1	1
Labor Supervisor	14	14	14	13	13	14
Management Assistant	2	2	2	2	2	2
Mechanic III	3	4	4	4	4	4
Packer Driver	42	42	43	41	43	41

Public Works & Assets**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Packer Laborer	18	20	20	21	20	17
Packer Washout Laborer	1	1	1	1	0	1
Performance Analyst	2	2	1	1	2	2
Performance Supervisor	1	1	1	1	1	1
Permit/License Assistant	1	0	0	0	0	0
Personnel Manager	1	0	0	0	0	0
Personnel Specialist	1	1	1	1	1	1
Property Acquisition Coordinator	1	1	1	1	1	1
Public Education Coordinator	1	1	1	1	1	1
Public Works Inspector I	3	4	3	2	3	2
Public Works Inspector II	4	6	6	6	5	5
Public Works Inspector III	0	0	1	1	1	1
Public Works Inspector Manager	1	1	1	1	1	1
Public Works Inspector Supervisor	2	2	2	2	2	2
Recycling Center Specialist	5	5	5	5	5	4
Right-of-Way Permit/License Supervisor	0	1	1	1	1	1
Safety & Equipment Training Manager	0	1	1	1	1	1
Safety & Equipment Training Specialist	1	2	2	1	1	2
Safety & Equipment Training Supervisor	1	1	1	1	1	1
Safety and Environmental Manager	1	0	0	0	0	0
Sanitation Tipper	83	83	84	82	81	82
Senior Equipment Operator	38	38	35	35	35	36
Sign Erector-Paint Machine Operator I	3	3	3	2	3	3
Sign Erector-Paint Machine Operator II	3	3	3	3	3	3
Sign Technician	3	3	2	3	3	3
Solid Waste Administrator	2	2	2	2	2	2
Solid Waste Manager	4	4	4	4	4	4
Solid Waste Officer	4	5	5	5	5	5
Solid Waste Supervisor	12	12	12	11	11	12
Technology Services Supervisor	0	0	0	0	1	1
Traffic Engineering Technician	1	1	1	1	1	1
Training Supervisor I	1	0	0	0	0	0
Transportation Planner Supervisor	0	0	0	0	1	1
Waste Reduction Operator	6	6	6	6	5	6

METRO ANIMAL SERVICES

Mission Statement

Metro Animal Services (MAS) has a fundamental mission to protect public health and safety, ensure the humane treatment of animals and provide quality, professional service to the public. MAS will serve as an authority in animal welfare by creating and preserving a safe and humane community for both people and animals. MAS strives to eliminate the euthanasia of adoptable animals in Louisville Metro through education, community engagement, enforcement, and leadership efforts.

Major Services

- Animal Care & Sheltering
- Field Services, Enforcement & Rescue
- Community Engagement
- Animal Adoptions & Placement
- Administration & Licensing

Objectives

- Establish and maintain an animal shelter pursuant to Kentucky Revised Statutes (KRS) 258.195(1)
- Increase the animal lifesaving rate and reduce euthanasia working towards the eradication of euthanasia of adoptable animals in Louisville Metro
- Improve the quality of life and overall environment for the animals in the care and custody of MAS
- Enhance public safety and animal protection, thereby improving the overall quality of life for the citizens and animals of Louisville Metro
- Enhance agency efficiency and improve the quality and timeliness of services
- Establish a strong and effective community engagement program by expanding programs that involve citizens and offer volunteer opportunities

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/animal-services>

Performance Measures

Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page is a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the [LouieStat website](#).)

Metro Animal Services

(LouieStat data as of 7.26.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$107,592	\$109,876	✔
Overtime Hours Paid	4,560 hours	2,599 hours	✘
Hours Not Worked	5,509 hours	5,200 hours	⚠
Hours Lost Due to Work-Related Illness and Injury	137 hours	0 hours	✘
Lost Time Injury Rate	2.54	3.24	✔
Metro Animal Services KPIs			
Surgeries Performed	3,145 surgeries	TBD	▨
Live Release Rate Not Including Owner Surrender Euthanasia	92%	90%	✔
Licenses Issued	56,267 licenses	67,287 licenses	✘
Intake	7,672 animals	TBD	▨
Priority 1 Calls Not Responded to within 60 minutes	2%	5%	✔

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- ▨ Non-Scored / Informational
- ❓ Goal Not Set

Metro Animal Services

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	3,458,000	3,372,100	3,374,100	3,730,300	3,730,300
Carryforward & Designated	-	-	55,600	-	-
Agency Receipts	779,300	1,111,300	1,101,300	1,141,400	1,141,400
Total Funding:	4,237,300	4,483,400	4,531,000	4,871,700	4,871,700
<u>Expenditures by Category</u>					
Personnel Services	3,118,200	3,149,300	3,007,800	3,447,600	3,447,600
Contractual Services	423,500	451,100	614,800	529,600	529,600
Supplies	440,300	385,000	410,500	512,900	512,900
Equipment/Capital Outlay	-	7,500	7,500	7,500	7,500
Direct Reimbursements	164,000	161,800	161,800	-	-
Interdepartment Charges	35,400	28,700	28,700	-	-
Restricted & Other Proj Exp	-	300,000	300,000	374,100	374,100
Total Expenditures:	4,181,400	4,483,400	4,531,100	4,871,700	4,871,700
<u>Expenditures by Activity</u>					
Director's Office	316,600	360,900	360,900	409,900	409,900
Administrative Support	636,000	787,800	791,300	873,100	873,100
Animal Care	1,582,000	1,472,100	1,516,300	1,813,100	1,813,100
Animal Control	1,191,200	1,102,300	1,102,300	1,012,800	1,012,800
Newburg Adoption Facility	455,600	760,300	760,300	762,800	762,800
Total Expenditures:	4,181,400	4,483,400	4,531,100	4,871,700	4,871,700

Metro Animal Services**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	57	58	60	62	62	58
Regular Part-Time	0	0	0	0	0	0
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	57	58	60	62	62	58
Position Title						
Administrative Clerk	1	1	1	1	1	1
Administrative Coordinator	1	1	1	1	1	1
Animal Adoption Coordinator	7	8	9	9	9	9
Animal Adoption Supervisor	1	1	1	1	1	1
Animal Care Coordinator	2	2	2	2	2	2
Animal Care Specialist	9	7	7	7	8	6
Animal Control Officer I	13	14	15	14	13	12
Animal Control Officer II	3	3	3	3	3	3
Animal Control Supervisor	1	1	1	1	1	1
Animal Rescue Supervisor	0	0	1	1	1	1
Animal Services Clerk	5	6	4	6	6	6
Animal Services Lost & Found Clerk	1	1	1	1	1	1
Assistant Director	1	1	2	2	2	2
Communications Specialist	1	1	1	1	1	1
Community Cat Coordinator	0	0	1	1	1	0
Director	1	1	1	1	1	1
Executive Administrator	1	0	0	0	0	0
Foster Coordinator	0	1	1	1	1	1
Kennel Supervisor	1	1	0	1	1	1
Operations Supervisor	0	0	0	0	0	1
Public Education Coordinator	1	1	1	1	1	1
Veterinarian	1	1	1	1	1	1
Veterinary Assistant	4	4	4	4	4	4
Veterinary Clinic Coordinator	1	1	1	1	1	1
Veterinary Services Supervisor	1	1	1	1	1	0

YOUTH DETENTION SERVICES

Mission Statement

Provide the highest quality of structured care and supervision to youth through a variety of programs and services teaching accountability and providing protection to the community. Provide a continuum of pre-dispositional detention services for juvenile offenders under jurisdiction of Jefferson District, Family, and Circuit Courts.

Major Services

- Administrative Support
- Secure Detention
- Community-Based Programs

Objectives

- Provide a healthy environment through compliance with state licensure regulations and national standards for accreditation by the American Correctional Association (ACA) and National Commission on Correctional Healthcare (NCCHC)
- Foster a safe environment through structured supervision and care
- Promote the physical, psychological, and educational well-being of youth placed under the Youth Detention Services care
- Incorporate volunteer involvement to enhance programming and educate the community
- Promote a positive work environment based on team principles

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/youth-detention-services>

Performance Measures

Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page is a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the [LouieStat website](#).)

Youth Detention Services

(LouieStat data as of 3.6.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$1,081,102	\$862,054	✖
Overtime Hours Paid	39,147 hours	31,628 hours	✖
Hours Not Worked	17,628 hours	6,099 hours	✖
Hours Lost Due to Work-Related Illness and Injury	2,932 hours	1,465 hours	✖
Lost Time Injury Rate	11.41	3.80	✖
Youth Detention Services KPIs			
Measure	Current Level	Goal Level	YTD Status
Average Daily Population	775 detainees	768 detainees	✔
Average Length of Stay	223 Days	TBD	ⓘ
Assaults	87 Assaults	TBD	ⓘ
# of Youth Processed	1,269 Youth	TBD	ⓘ
Hospital Runs	188 Runs	TBD	ⓘ
HSP Program Violations	41 Violations	TBD	ⓘ
HIP Program Violations	80 Violations	TBD	ⓘ

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✖ Performance Off Goal
- Non-Scored / Informational
- ⓘ Goal Not Set

Youth Detention Services

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	10,034,600	9,281,600	9,281,600	9,448,600	9,448,600
Agency Receipts	1,400	1,900	1,900	1,100	1,100
State Grants	86,800	86,500	86,500	-	-
Total Funding:	10,122,800	9,370,000	9,370,000	9,449,700	9,449,700
<u>Expenditures by Category</u>					
Personnel Services	8,411,700	8,112,000	8,112,000	8,240,700	8,240,700
Contractual Services	1,489,600	1,012,700	1,012,700	1,018,700	1,018,700
Supplies	163,700	179,100	179,100	189,500	189,500
Direct Reimbursements	52,000	58,600	58,600	-	-
Interdepartment Charges	6,100	7,600	7,600	800	800
Total Expenditures:	10,123,100	9,370,000	9,370,000	9,449,700	9,449,700
<u>Expenditures by Activity</u>					
Director's Office	1,101,700	1,150,600	1,150,600	971,700	971,700
Secure Detention	6,998,200	6,551,900	6,551,900	7,117,000	7,117,000
Community Based & Alternative Sentencing	2,023,200	1,667,500	1,667,500	1,361,000	1,361,000
Total Expenditures:	10,123,100	9,370,000	9,370,000	9,449,700	9,449,700

Youth Detention Services

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	122	123	113	123	114	113
Regular Part-Time	0	0	0	0	0	0
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	122	123	113	123	114	113
Position Title						
Administrative Coordinator	1	1	1	1	1	1
Administrative Supervisor II	1	1	1	1	1	0
Assistant Director	2	2	2	2	2	3
Court Process Officer	3	3	3	4	4	4
Court Process Supervisor	1	1	1	1	1	1
Director	1	0	1	1	1	1
Executive Administrator	1	1	1	1	1	1
Executive Assistant	1	1	1	1	1	1
Facilities Maintenance Specialist	1	1	1	1	1	1
Information Systems Analyst	1	1	0	0	0	0
Information Systems Supervisor	0	0	0	0	0	1
Internal Compliance Investigator	0	1	0	0	0	0
Public Protection Coordinator	0	1	1	1	1	0
Quality Assurance Coordinator	1	1	1	1	1	1
Recreation Specialist	1	1	1	1	1	1
Secretary	1	1	0	0	0	0
Senior Social Worker	7	8	9	9	9	9
Senior Youth Program Worker	12	13	13	13	13	12
Social Services Supervisor	2	2	2	2	2	1
Social Worker	5	4	5	5	4	4
Training Specialist	1	1	1	1	1	1
Youth Program Aide	2	2	2	3	3	3
Youth Program Supervisor I	6	5	4	4	6	6
Youth Program Supervisor II	5	5	5	5	5	5
Youth Program Worker	66	66	57	65	55	56

PUBLIC HEALTH & WELLNESS

Mission Statement	To promote health and wellness; prevent disease, illness, and injury; and protect the health and safety of Louisville Metro residents and visitors.
Major Services	<ul style="list-style-type: none">• Clinical Services• Community and Population Health• Environmental Health and Emergency Preparedness• Communications and Community Relations• Policy, Planning and Evaluation• Health Equity
Objectives	<ul style="list-style-type: none">• Create a culture of health and wellness in Louisville Metro• Focus on social determinants of health and equity• Strengthen public-private partnerships• Increase connection between public health and clinical medicine• Reduce the prevalence of behavioral related disease• Utilize an outcomes driven approach to program and policy development
Website	To view the agency's strategic plan along with other important information, please visit https://louisvilleky.gov/government/health-wellness
Performance Measures	Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit http://louiestat.louisvilleky.gov/ . (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the LouieStat website .)

Public Health & Wellness

(LouieStat data as of 5.22.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$2,155	\$1,379	✖
Hours Not Worked	18,306 hours	17,771 hours	⚠
Hours Lost Due to Work-Related Illness and Injury	0 hours	500 hours	✔
Lost Time Injury Rate	0.49	1.00	✔
Public Health & Wellness KPIs			
Specimens Not Analyzed Within Designated Timeframe	2.32%	10.00%	✔
Untimely Lab Specimens	10.34%	10.00%	⚠
WIC Participation and Enrollment Ratio	0.89 Participant Ratio	0.95 Participant Ratio	⚠
Outbreak Investigations Not Initiated Timely	13.93% of investigations	8% of investigations	✖
Employees Not Reached During Call Down Drills	24.00%	15.00%	✖
% of Public Facilities Not Receiving the Required # of Inspections	5.12%	5.00%	⚠
% of Food Facilities Not Receiving the Required # of Inspections	5.92%	5.00%	✖

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✖ Performance Off Goal
- Non-Scored / Informational
- 🔔 Goal Not Set

Public Health & Wellness

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
Funding by Source					
General Fund Appropriation	8,747,300	17,706,100	17,706,100	19,579,200	17,351,800
Carryforward & Designated	2,775,400	23,100	2,921,400	-	-
Agency Receipts	4,074,100	2,195,200	1,990,200	3,175,200	2,075,200
Federal Grants	8,222,000	9,108,900	8,707,700	9,102,200	9,102,200
State Grants	2,790,000	1,776,800	2,126,700	1,795,100	1,795,100
Total Funding:	26,608,800	30,810,100	33,452,100	33,651,700	30,324,300
Expenditures by Category					
Personnel Services	13,563,600	13,646,500	14,097,500	14,020,300	13,415,300
Contractual Services	6,558,300	15,157,900	15,241,100	16,521,800	14,805,100
Supplies	1,353,900	1,251,700	1,912,000	1,351,900	1,346,200
Equipment/Capital Outlay	228,300	80,900	75,400	70,900	70,900
Direct Reimbursements	77,800	82,700	83,900	4,200	4,200
Interdepartment Charges	12,400	13,800	(126,500)	1,000	1,000
Restricted & Other Proj Exp	-	576,600	2,168,600	1,681,600	681,600
Total Expenditures:	21,794,300	30,810,100	33,452,000	33,651,700	30,324,300
Expenditures by Activity					
Office for Safe & Healthy Neighborhoods	-	-	1,964,900	3,677,400	-
Administration & Support	6,192,400	14,800,800	13,901,300	13,966,000	14,316,000
Population & Personal Health Services	7,830,900	8,700,100	8,753,500	8,636,100	8,636,100
Health Equity Programs	321,000	461,000	483,300	529,200	529,200
Environmental Health Services	3,052,800	3,228,500	3,243,100	3,058,400	3,058,400
Public Health Preparedness	588,100	559,200	542,100	534,600	534,600
Communicable Disease Prevention	2,510,400	2,273,600	3,776,900	2,463,100	2,463,100
Family Health Center	786,900	786,900	786,900	786,900	786,900
Quality Care Charitable Trust	511,800	-	-	-	-
Total Expenditures:	21,794,300	30,810,100	33,452,000	33,651,700	30,324,300

Public Health & Wellness

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	190	201	201	202	200	202
Regular Part-Time	12	14	11	11	12	13
Seasonal/Other	5	3	7	5	1	0
Filled Position Total	207	218	219	218	213	215
Position Title						
Administrative Assistant	2	2	2	2	2	2
Administrative Coordinator	3	5	4	4	4	4
Administrative Specialist	1	1	0	0	0	0
Assistant Director	5	4	4	4	3	3
Board Member	0	0	2	2	2	2
Clerk Typist I	0	0	1	1	1	1
Clerk Typist II	2	2	2	3	3	4
Communications Assistant	0	1	0	0	0	0
Community Health Administrator	4	8	8	7	6	6
Community Health Coordinator	2	2	2	2	3	3
Community Health Manager	1	1	2	2	2	2
Community Health Medical Assistant	14	13	13	13	13	12
Community Health Nurse Specialist	16	13	11	12	12	12
Community Health Nurse Supervisor	3	1	1	1	1	1
Community Health Services Clerk	15	13	13	13	12	14
Community Health Services Clerk Mobile	1	1	1	1	1	1
Community Health Social Services Assistant I	1	0	0	0	0	0
Community Health Social Services Assistant II	5	5	5	5	5	4
Community Health Social Worker	2	1	1	1	1	1
Community Health Specialist	4	3	2	3	2	3
Community Health Supervisor	3	2	3	3	3	5
Community Outreach Coordinator	1	0	1	0	0	1
Community Outreach Specialist	0	0	1	1	1	1
Data Systems Analyst	1	1	1	1	1	1
Director	0	0	0	0	1	1
Director of Safe Neighborhoods	1	1	0	0	0	0
Environmental Engineer Coordinator	1	1	1	1	1	1
Environmental Health Administrator	1	1	1	1	1	1
Environmental Health Coordinator	1	0	0	0	0	0
Environmental Health Manager	2	2	2	2	2	2
Environmental Health Preparedness Supervisor	1	1	1	1	1	1
Environmental Health Specialist	29	29	30	30	30	30
Environmental Health Supervisor	3	3	2	2	3	3
Epidemiologist	4	5	5	5	5	5
Executive Administrator	0	1	1	1	1	1
Executive Assistant	1	1	0	0	0	0
Grants Contract Coordinator	1	1	1	1	1	1
Graphic Specialist	0	1	1	1	1	1
Health Education Specialist I	1	1	1	1	1	2
Health Education Specialist II	5	4	4	4	5	3

Public Health & Wellness**Filed Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Health Program Analyst	2	5	3	4	4	4
Information Systems Specialist	1	1	1	1	1	1
Information Systems Supervisor	1	1	0	0	0	0
Inventory Control Specialist	1	1	1	1	1	1
IT Project Manager	0	0	1	1	1	1
IT Services Manager	0	0	1	1	1	1
Laboratory Assistant	1	1	1	1	1	1
Laboratory Technician	0	0	1	1	0	0
Laboratory Technician & General Supervisor	1	1	1	1	1	1
Laboratory Technologist	5	5	5	5	5	4
Lactation Program Supervisor	1	1	1	1	1	1
Licensed Practical Nurse	2	8	10	9	9	9
Logistics & Training Coordinator	0	1	1	1	1	1
Management Analyst	0	0	0	0	0	1
Management Assistant	5	5	5	5	5	4
Medical Director	0	0	0	0	1	1
Mosquito Control	1	1	3	2	1	0
Nurse Administrator	0	0	0	0	0	1
Nutrition Manager	1	1	1	1	1	1
Nutrition Services Educator	10	10	10	11	11	11
Nutrition Services Specialist	3	3	2	2	2	2
Nutrition Supervisor	2	1	2	2	1	1
Peer Advisor	8	10	9	9	9	9
Plan Review	1	1	1	1	1	1
Public Health Planner	0	1	1	1	1	1
Public Information Specialist	1	1	1	1	1	1
Public Information Supervisor	1	1	1	1	1	1
Quality Improvement Coordinator	3	3	3	3	2	2
Radiologic Technician	1	1	1	1	1	1
Receptionist	1	1	1	1	1	1
Records Specialist	1	1	1	1	1	1
Secretary	3	3	3	3	3	3
Senior Substance Abuse Counselor	6	7	8	7	6	6
Social Service Program Coordinator	1	1	1	1	1	1
Social Service Technician	1	1	1	1	1	1
Special Assistant	0	1	0	0	0	0
Staff Helper/Internal	1	4	0	0	1	1
Substance Abuse Supervisor	1	1	1	1	1	0
Swimming Pool Program	1	1	3	2	0	0
Systems Analyst	1	1	1	1	1	1
Training Coordinator	0	0	1	1	1	1
Vital Statistics Specialist	1	1	1	1	1	1

PARKS & RECREATION

Mission Statement

Our mission, as a Nationally Accredited Parks and Recreation agency, is to connect people to places and opportunities that support and grow a sustainable community. The mission is accomplished by taking care of all parks properties and creating new ones, providing safe and diverse recreational programs, and protecting our public lands and resources for future generations.

Our vision for Louisville is a clean, green, safe and inclusive city where people love to live, work and play.

Major Services

- Administrative Support
- Capital Construction, Planning & Land Acquisition
- Facility & Property Maintenance
- Golf Operations
- Iroquois Amphitheater & Special Events
- Park Improvements
- Natural Resource Management
- Forestry & Landscaping
- Recreation Programming
- Historic Properties
- Special Events

Objectives

- Maintain parks and facilities to a high standard of safety and appearance
- Manage resources in a modern, efficient, and accountable way
- Safeguard natural, cultural, and historic resources
- Provide age appropriate activities for youth, adults, and seniors
- Plan, design, and construct parks, trails, and facilities
- Maintain the national accreditation of Metro Parks & Recreation
- Unite people in clean and green activities that beautify and foster pride
- Bring diverse residents together, instill civic pride, foster community spirit and quality of life and create awareness of special events

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/parks>. For additional information regarding Special Events for Louisville Metro, please visit <http://www.louisvilleky.gov/events>.

Performance Measures

Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the [LouieStat website](#).)

Parks & Recreation

(LouieStat data as of 3.13.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$293,325	\$260,001	✘
Overtime Hours Paid	12,325 hours	13,354 hours	✔
Hours Not Worked	30,580 hours	33,524 hours	✔
Hours Lost Due to Work-Related Illness and Injury	3,028 hours	3,550 hours	✔
Lost Time Injury Rate	5.29	3.27	✘
Parks & Recreation KPIs			
Estimated Dollar Value of Volunteer Time	\$1,208,244	\$1,313,529	⚠
Unresolved Complaints	50%	15%	✘
Forestry/Landscape Lead Time	40 Week Days	15 Week Days	✘
Nature Dosage	122 Participants	TBD	?
Vacancy Rate (Regular Full Time)	7%	10%	✔
Equipment Repair Lead Time	5 Work Days	3 Work Days	✘
Grant Revenue	\$1,305,244	\$1,105,397	✔
Managed Meadows Acreage	357 Acres	750 Acres	▨
Dare to Care Meals Served	97,612 Meals	106,012 Meals	⚠

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- ▨ Non-Scored / Informational
- ? Goal Not Set

Parks & Recreation

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	18,762,300	18,534,100	18,689,900	17,272,900	17,471,900
Carryforward & Designated	848,500	209,500	414,200	-	-
Agency Receipts	5,464,500	7,464,600	7,464,500	6,932,800	6,932,800
Federal Grants	86,000	299,200	320,300	242,500	242,500
State Grants	30,000	-	30,000	-	-
Total Funding:	25,191,300	26,507,400	26,918,900	24,448,200	24,647,200
<u>Expenditures by Category</u>					
Personnel Services	18,013,400	18,904,800	19,117,400	18,951,600	18,951,600
Contractual Services	3,280,300	3,295,400	4,056,200	1,842,700	2,016,700
Supplies	2,155,000	2,137,300	2,282,700	2,101,700	2,101,700
Equipment/Capital Outlay	314,300	83,600	133,000	102,300	102,300
Direct Reimbursements	761,800	801,400	801,400	79,700	79,700
Interdepartment Charges	255,000	245,800	245,800	19,100	19,100
Utility Services	-	-	-	1,106,000	1,106,000
Restricted & Other Proj Exp	-	1,039,100	282,500	245,100	270,100
Total Expenditures:	24,779,800	26,507,400	26,919,000	24,448,200	24,647,200
<u>Expenditures by Activity</u>					
General Administration	2,707,800	2,434,600	2,469,100	2,107,000	2,107,000
Historic Properties & Amphitheater	1,068,100	1,216,000	1,212,500	1,260,900	1,260,900
Recreation	5,873,300	5,954,500	5,978,400	5,530,900	5,555,900
Park Resources	4,834,100	5,100,100	5,069,800	4,539,400	4,539,400
Operations & Turf Maintenance	9,241,100	10,459,500	10,465,200	9,804,000	9,804,000
Related Activities	1,055,400	1,342,700	1,724,000	1,206,000	1,380,000
Total Expenditures:	24,779,800	26,507,400	26,919,000	24,448,200	24,647,200

Parks & Recreation**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	289	276	288	285	280	280
Regular Part-Time	35	49	57	46	49	52
Seasonal/Other	117	117	185	82	71	60
Filled Position Total	441	442	530	413	400	392
Position Title						
Administrative Assistant	4	4	4	4	3	2
Administrative Clerk	2	1	0	0	0	0
Administrative Coordinator	1	1	1	1	0	1
Administrative Supervisor I	1	1	1	1	1	1
AmeriCorps Member	0	4	10	2	3	4
Aquatics Manager	1	1	1	1	1	1
Aquatics Supervisor	1	0	0	0	0	0
Arborist	1	1	1	1	1	1
Assistant Director	3	3	3	3	3	3
Business Clerk	1	1	1	1	1	1
Carpenter	4	4	4	4	4	4
Cashier	1	1	1	1	1	0
Clerk	1	1	1	1	1	1
Community Outreach Specialist	0	0	1	1	1	1
Community Outreach Supervisor	1	1	1	1	1	1
Construction Coordinator	0	1	1	1	1	1
Director	1	1	1	1	1	1
Electrician II	2	1	2	2	2	2
Engineer II	1	1	1	1	1	1
Events Coordinator	7	8	7	3	4	4
Executive Administrator	2	2	2	2	3	4
Forester I	4	4	5	4	5	4
Forestry Manager	1	1	1	1	1	1
Forestry Supervisor I	3	2	3	3	2	2
Forestry Supervisor II	1	1	1	1	0	1
Golf Maintenance Worker II	9	10	10	10	10	10
Golf Maintenance Worker III	1	1	1	1	1	1
Golf Operations Supervisor I	6	7	6	5	6	8
Golf Operations Supervisor II	3	3	3	3	3	2
Graphic Specialist	1	1	1	1	1	1
Guest Services Supervisor II	0	1	1	1	1	1
Health and Safety Coordinator	0	1	1	1	1	1
Health and Safety Specialist	1	0	0	0	0	0
Historic Riverside Assistant	1	1	1	1	1	1
Historic Riverside Site Supervisor	1	1	1	1	1	0
Historic Site Supervisor	1	1	1	1	1	1
Horticultural Park Worker I	7	6	8	8	7	7

Parks & Recreation**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Information Systems Supervisor	1	1	1	1	1	0
Information Systems Technician	1	1	1	1	1	1
Inventory Supervisor	1	1	1	0	0	0
Landscape Architect	2	2	2	2	1	1
Landscaping Supervisor I	1	1	1	1	1	1
Landscaping Supervisor II	1	1	1	1	1	1
Lifeguard	3	3	4	4	4	4
Lifeguard, Senior	1	1	1	1	1	1
Maintenance Trades Assistant	3	3	4	4	3	4
Marketing Coordinator	1	1	1	0	0	1
Marketing Manager	1	1	1	1	1	1
Mayor's Special Events Coordinator I	0	0	0	3	3	3
Mayor's Special Events Coordinator II	0	0	0	2	2	2
Mechanic II	4	4	4	4	4	4
Naturalist	3	3	4	4	4	4
Park Aide	23	23	29	19	12	11
Park Worker I	9	8	11	8	11	8
Park Worker II	71	71	75	76	75	78
Park Worker III	2	2	2	2	2	2
Parks Administrator	4	5	4	5	5	4
Parks Ambassador	0	0	0	1	1	1
Parks Construction Supervisor	1	1	1	1	1	1
Parks Manager	3	2	2	2	2	2
Parks Manager/Architect	1	1	1	1	1	1
Parks Planning Coordinator	1	1	1	1	1	0
Parks Planning Supervisor	1	1	1	1	0	0
Parks Supervisor I	9	7	8	8	9	9
Parks Supervisor II	11	11	11	11	12	9
Performance Analyst	1	1	1	1	1	1
Personnel Specialist	1	1	1	1	1	2
Personnel Supervisor	1	1	1	1	0	0
Plumber	2	2	2	2	2	2
Pool Technician	2	2	2	2	2	2
Public Education Coordinator	1	1	1	1	1	0
Public Education Supervisor	1	1	1	1	1	0
Public Information Supervisor	1	1	1	1	1	1
Recreation Administrator	2	2	2	2	2	2
Recreation Aide	78	78	121	56	51	36
Recreation Assistant	15	16	17	17	16	15
Recreation Coordinator	2	1	1	1	0	0
Recreation Instructor	10	12	28	6	6	9
Recreation Leader	9	9	8	8	8	9
Recreation Manager	4	3	2	2	3	3

Parks & Recreation**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Recreation Supervisor	16	19	20	20	19	20
Recreation Worker	5	5	4	4	4	5
Secretary	2	2	2	2	1	2
Security Supervisor	1	1	1	1	1	1
Senior Golf Operations Supervisor	5	5	5	5	5	6
Staff Assistant	41	38	40	36	38	39
Staff Helper/External	4	4	7	2	3	5
Transportation Planner II	0	0	0	0	0	1
Turf Manager I	1	1	1	1	1	1
Volunteer Coordinator	1	0	0	0	0	0
Welder	1	1	1	1	0	1

LOUISVILLE ZOO

Mission Statement	The Louisville Zoo is dedicated to bettering the bond between people and our planet by providing excellent care for animals, a great experience for visitors, and leadership in conservation education.
Major Services	<ul style="list-style-type: none"> • Animal Care and Welfare • Guest Services • Exhibits and Facilities • Conservation Education • Membership Services • Administrative Support
Objectives	<ul style="list-style-type: none"> • Maintain and expand the Louisville Zoo's position as the top non-profit attraction in the region and the fourth-ranked overall Louisville area tourist attraction • Increase revenue through new entrepreneurial activities and enhanced programs in the areas of memberships, corporate partnerships, special events, education, group sales, contributed revenue streams, and guest amenities to support the Zoo's mission critical objectives and maintenance needs • To be an essential science education resource that provides leadership in creating and delivering innovative, fun learning experiences that connect people with nature and encourage conservation action by continuing to expand current education programs and outreaches into the community • Establish and communicate our Brand Promise to all our constituents, increasing our relevance to the community and clearly differentiating ourselves from other education/entertainment venues • Improve our existing physical assets, with a focus on deferred maintenance needs, and create unique and innovative exhibits through capital campaigns to make our Brand come to life
Website	To view the agency's strategic plan along with other important information, please visit https://louisvillezoo.org/
Performance Measures	Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit http://louiestat.louisvilleky.gov/ . <i>(Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the LouieStat website.)</i>

Louisville Zoo

(LouieStat data as of 2.13.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$201,460	TBD	
Overtime Hours Paid	8,083 hours	TBD	
Hours Not Worked	9,192 hours	8,515 hours	
Hours Lost Due to Work-Related Illness and Injury	0 hours	0 hours	
Lost Time Injury Rate	0.49	0.00	
Louisville Zoo KPIs			
Animal Presentations	91 presentations	85 presentations	
Revenue	\$11,390,558	\$11,222,590	
Attendance	864,600 guests	868,255 guests	
Education Program Attendance	11,498 students	13,100 students	
School Field Trip Attendance	52,859 students	55,600 students	

Legend

- Performance Meets Goal
- Performance Approaching Goal
- Performance Off Goal
- Non-Scored / Informational
- Goal Not Set

Louisville Zoo

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	3,977,900	3,888,600	3,892,600	4,308,600	4,308,600
Carryforward & Designated	-	-	3,300	-	-
Agency Receipts	11,635,100	11,548,700	11,548,700	11,676,800	11,676,800
Total Funding:	15,613,000	15,437,300	15,444,600	15,985,400	15,985,400
<u>Expenditures by Category</u>					
Personnel Services	9,358,800	9,453,700	9,457,000	9,904,000	9,904,000
Contractual Services	3,945,100	3,642,800	3,644,700	3,520,100	3,520,100
Supplies	1,717,900	1,783,600	1,775,200	1,822,500	1,822,500
Equipment/Capital Outlay	71,700	55,000	65,500	57,000	57,000
Direct Reimbursements	66,700	51,600	51,600	-	-
Interdepartment Charges	448,300	32,200	195,400	490,200	490,200
Utility Services	-	-	-	142,200	142,200
Restricted & Other Proj Exp	-	418,400	255,200	49,400	49,400
Total Expenditures:	15,608,500	15,437,300	15,444,600	15,985,400	15,985,400
<u>Expenditures by Activity</u>					
Administrative Support	1,249,300	1,243,200	1,259,200	1,195,700	1,195,700
Animals	5,228,800	5,177,000	5,177,000	5,396,100	5,396,100
Buildings & Grounds	3,978,700	3,852,000	3,852,000	4,072,900	4,072,900
Visitor Services	2,512,200	2,514,500	2,498,500	2,564,100	2,564,100
Programming	1,811,000	1,814,300	1,821,600	1,901,400	1,901,400
Marketing & Public Relations	828,500	836,300	836,300	855,200	855,200
Total Expenditures:	15,608,500	15,437,300	15,444,600	15,985,400	15,985,400

Louisville Zoo

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	119	120	116	120	122	117
Regular Part-Time	18	20	17	18	20	18
Seasonal/Other	106	96	130	133	40	99
Filled Position Total	243	236	263	271	182	234
Position Title						
Administrative Assistant	2	2	1	2	2	1
Administrative Clerk	1	1	1	1	1	1
Administrative Coordinator	1	1	1	1	1	1
Animal Commissary Supervisor	0	1	1	1	1	1
Assistant Director	2	2	2	2	2	2
Auto Maintenance Mechanic	1	2	2	2	2	1
Carpenter	1	1	1	1	1	1
Cash Control Coordinator	0	1	0	1	1	1
Cashier	1	1	1	1	1	1
Cashier Coordinator	2	2	2	2	2	2
Cashier Supervisor	1	1	1	1	1	1
Communications Coordinator I	1	1	1	1	1	1
Construction Coordinator	1	1	1	1	1	1
Custodian	5	4	5	4	3	5
Development Coordinator	1	1	1	1	1	1
Development Manager	1	1	1	1	1	1
Development Specialist	2	2	1	1	1	1
Director	1	1	1	1	1	1
Education Assistant	2	1	0	1	1	1
Education Instructor	8	7	10	6	4	5
Educator I	4	4	4	5	5	5
Elephant Area Supervisor	1	1	1	1	1	1
Events Assistant	0	1	1	1	1	1
Events Coordinator	2	2	2	2	2	2
Events Specialist	0	1	1	1	1	1
Executive Assistant	1	1	0	1	1	0
Facilities Operations Manager	0	1	1	1	1	1
Group Sales Assistant	1	0	0	0	0	0
Group Sales Coordinator	1	0	0	0	0	0
Guest Services Manager	1	1	1	1	1	1
Guest Services Supervisor II	2	2	2	1	2	2
Horticulture Supervisor	1	1	1	1	1	1
Horticulture Worker	2	2	2	2	2	2
Horticulturist	1	1	1	1	1	1
Information Systems Technician	0	1	1	1	1	1
Keeper I	5	5	5	4	5	3
Keeper II	42	43	43	43	43	42

Louisville Zoo

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Keeper III	9	9	9	9	9	9
Maintenance HVAC Mechanic	1	1	1	1	1	1
Maintenance Mechanic	1	1	1	1	1	1
Maintenance Worker II	2	1	1	1	1	1
Marketing Manager	1	1	1	1	1	1
Membership Specialist	0	0	1	1	1	1
Membership Supervisor	1	1	1	1	1	1
Payroll Specialist	1	1	1	1	1	1
Personnel Supervisor	1	1	1	1	1	1
Public Education Administrator	0	0	1	1	1	1
Public Education Coordinator	1	1	0	0	0	0
Public Education Supervisor	1	1	1	1	1	1
Public Information Specialist	1	1	1	1	1	1
Public Information Supervisor	1	1	1	1	1	1
Receptionist	2	2	2	2	2	2
Rides and Attractions Operator	23	20	24	24	0	23
Rides and Attractions Supervisor	1	1	1	1	1	1
Safety and Compliance Coordinator	0	1	1	1	1	1
Splash Park Attendant	4	3	8	3	0	0
Splash Park Supervisor	1	0	0	0	0	0
Systems Administrator	1	1	1	1	1	1
Systems Analyst	1	0	0	0	0	0
Taxonomic Curator	3	3	3	3	3	3
Veterinarian	2	2	2	2	2	2
Veterinary Hospital Supervisor	1	1	1	1	1	1
Veterinary Technician	2	2	2	2	2	2
Volunteer Coordinator	1	1	1	1	1	1
Zoo Aide	3	3	5	5	0	5
Zoo Aquatic LSS Manager	0	0	1	1	1	1
Zoo Aquatic LSS Specialist	1	1	0	0	0	0
Zoo Assistant Curator	2	2	2	2	2	2
Zoo Crew Leader	3	4	6	6	2	4
Zoo Electrician	1	1	1	1	1	1
Zoo Facilities Manager	1	0	0	0	0	0
Zoo Facilities Supervisor	1	1	0	1	1	1
Zoo LSS Technician	0	0	0	1	1	1
Zoo Registrar	1	1	1	1	1	1
Zoo Service Assistant	2	5	9	9	3	8
Zoo Service Clerk	38	32	30	57	24	25
Zoo Service Worker	26	25	36	24	13	30
Zoo Team Leader	3	3	5	3	1	3

OFFICE FOR SAFE & HEALTHY NEIGHBORHOODS

Mission Statement

Help make Louisville the safest city in America and promote peace in neighborhoods by activating the collective power of youth, citizens, the community, and our team.

Major Services

- Develop Community Action Plans to Prevent Violence
- Youth Engagement and Development
- “My Brother’s Keeper” Plan Development
- Citizen Development and Increase Civic Engagement
- Evidence Based, Data Driven, Public Health Approaches to Violence Prevention and Intervention
- Analysis of Root Causes of Violence

Objectives

- Facilitate cross-sector collective impact approaches to violence prevention
- Focus on social determinants of health and violence
- Strengthen public-private partnerships
- Increase civically involved individuals committed to “be the 1” to make a difference
- Reduce the prevalence of youth and young adults exposed to violence
- Utilize an outcomes driven approach to program and policy development

Website

To view the agency’s action plans along with other important information, please visit <https://louisvilleky.gov/government/safe-neighborhoods>

The Office for Safe & Healthy Neighborhoods, formerly a division of Public Health & Wellness, has since become its own department.

**Office for Safe & Healthy
Neighborhoods**

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	-	-	-	-	2,577,400
Agency Receipts	-	-	-	-	1,100,000
Total Funding:	-	-	-	-	3,677,400
<u>Expenditures by Category</u>					
Personnel Services	-	-	-	-	605,000
Contractual Services	-	-	-	-	2,066,700
Supplies	-	-	-	-	5,700
Restricted & Other Proj Exp	-	-	-	-	1,000,000
Total Expenditures:	-	-	-	-	3,677,400
<u>Expenditures by Activity</u>					
Office for Safe & Healthy Neighborhoods	-	-	-	-	3,677,400
Total Expenditures:	-	-	-	-	3,677,400

Office for Safe & Healthy Neighborhoods**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	0	0	7	7	7	5
Regular Part-Time	0	0	4	4	3	1
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	0	0	11	11	10	6
Position Title						
Administrative Coordinator	0	0	1	1	1	1
Communications Assistant	0	0	1	1	1	0
Community Outreach Specialist	0	0	2	2	2	2
Director of Safe Neighborhoods	0	0	1	1	1	1
Special Assistant	0	0	2	2	2	0
Staff Helper/Internal	0	0	4	4	3	2

ECONOMIC DEVELOPMENT

Mission Statement

Economic Development provides a full spectrum of business engagement and support to include retail, commercial and industrial businesses from small business through our large enterprises. The department supports business attraction, retention and expansion through business advocacy and development, international outreach to increase exports and foreign direct investment, and through strong external and internal partnerships while providing excellent customer service.

Major Services

- Business attraction, retention, and expansion with focus to the city's five cluster areas
- Economic Incentives
- Metro Development Authority
- Small Business Development
- METCO Loans
- Local Food Initiatives
- International Economic Development
- Air Pollution Control District (APCD)

Objectives

- Oversee Louisville Metro's cluster strategy for business attraction, retention and expansion
- Encourage and enable job creation by augmenting education and workforce pipelines
- Work with economic development partners to attract and retain businesses
- Foster partnerships that build community through public-private partnerships and business and international council outreach
- Provide gap financing opportunities for small and start-up businesses through the METCO
- Loan programs

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/louisville-forward>

Performance Measures

Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the [LouieStat website](#).)

Economic Development

(LouieStat data as of 7.10.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$14	\$0	✔
Overtime Hours Paid	1 hours	0 hours	✘
Hours Not Worked	654 hours	768 hours	⚠
Hours Lost Due to Work-Related Illness and Injury	0 hours	0 hours	⚠
Lost Time Injury Rate	0	0	⚠
Economic Development KPIs			
Completed Medium to Large Deals - Expansion: Average Wage	\$47,542	\$45,979	⚠
Percent of METCO Loans Past Due 30 days	1.17%	0.25%	✘
Percent of METCO Loans Past Due 90 days	17.40%	0.40%	✘
Medium to Large Deals in Pipeline - Attraction: Total # Jobs	34,265 jobs	4,620 jobs	⚠
Medium to Large Deals in Pipeline - Attraction: Average Wage	\$49,295	\$46,313	⚠
Completed Medium to Large Deals - Attraction: Total # Jobs	4,687 jobs	3,010 jobs	⚠
Medium to Large Deals in Pipeline - Expansion: Average Wage	\$45,818	\$46,313	✘
Medium to Large Deals in Pipeline - Expansion: Total # Jobs	33,164 jobs	10,780 jobs	⚠
Completed Medium to Large Deals - Attraction: Average Wage	\$50,919	\$45,979	⚠
Jobs Created from Closed METCO Loans	20 jobs	100 jobs	✘
Leverage	\$18,050,305	\$24,000,000	✘
Completed Medium to Large Deals - Expansion: Total # Jobs	4,687 jobs	3,010 jobs	⚠
Amount of Closed METCO Loans	\$9,981,642	\$3,000,000	⚠

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- Non-Scored / Informational
- ❓ Goal Not Set

Air Pollution Control District

(LouieStat data as of 6.7.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$1,025	\$4,992	✔
Overtime Hours Paid	33 hours	200 hours	✔
Hours Not Worked	4,588 hours	3,163 hours	✘
Hours Lost Due to Work-Related Illness and Injury	0 hours	0 hours	✔
Lost Time Injury Rate	0	0	✔
Air Pollution Control District KPIs			
Processing Time for Title V Significant Revisions	238% of goal	100% of goal	✘
Processing Time for Title V Renewals	60% of goal	100% of goal	✔
Processing Time for Title V Constructions Permits	62% of goal	100% of goal	✔
Processing Time for Title V Administrative Revisions	524% of goal	100% of goal	✘
Open Records Requests	196 requests	N/A	■
Community Air Quality - Ozone	.075 ppm	.072 ppm	⚠
Community Air Quality - PM2.5	11.1 µg/m ³	12.0 µg/m ³	✔
Industrial Compliance - Full Compliance Evaluations	17 reviews	24 reviews	⚠
Incident Discovery to Notice of Violation	118 days	TBD	?
Open Burning Permits Issued	131 permits	N/A	■
Asbestos Permits Issued	471 permits	N/A	■
Community Complaints	415 complaints	TBD	■
Gasoline Operating and Construction Permits Issued	17 permits	N/A	■
Lawn Care for Cleaner Air Rebates	2,190 rebates	2500 rebates	✘
Industrial Permits Issued	143 permits	N/A	■

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- Non-Scored / Informational
- ? Goal Not Set

Economic Development

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	13,525,100	13,901,600	13,909,100	16,157,400	16,269,400
Carryforward & Designated	10,451,700	4,461,100	12,396,100	-	-
Agency Receipts	4,479,700	5,401,000	5,401,000	5,401,000	5,401,000
Federal Grants	1,724,300	1,536,000	1,624,200	2,056,400	2,056,400
State Grants	1,672,500	3,450,000	3,950,000	3,805,000	3,805,000
Total Funding:	31,853,300	28,749,700	37,280,400	27,419,800	27,531,800
<u>Expenditures by Category</u>					
Personnel Services	6,637,200	6,777,900	6,948,000	6,800,400	6,800,400
Contractual Services	11,788,900	13,239,900	22,849,800	16,478,700	16,554,400
Supplies	148,800	40,300	46,000	36,500	36,500
Equipment/Capital Outlay	143,600	409,400	779,700	343,900	343,900
Direct Reimbursements	35,200	44,300	44,300	26,400	26,400
Interdepartment Charges	217,600	404,000	561,700	400,300	400,300
Utility Services	-	-	-	13,500	13,500
Restricted & Other Proj Exp	-	7,833,900	6,050,800	3,320,100	3,356,400
Total Expenditures:	18,971,300	28,749,700	37,280,300	27,419,800	27,531,800
<u>Expenditures by Activity</u>					
Economic Development	12,111,900	16,252,100	24,750,000	18,807,800	18,919,800
Air Pollution Control District	5,127,800	10,901,000	10,933,700	6,880,400	6,880,400
KentuckianaWorks	1,731,600	1,596,600	1,596,600	1,731,600	1,731,600
Total Expenditures:	18,971,300	28,749,700	37,280,300	27,419,800	27,531,800

Economic Development**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	82	79	77	74	74	73
Regular Part-Time	1	1	1	1	1	1
Seasonal/Other	0	0	1	0	0	0
Filled Position Total	83	80	79	75	75	74
Position Title						
Administrative Assistant	1	1	1	1	1	1
Administrative Coordinator	1	1	1	1	1	1
Air Monitoring Network & Data Supervisor	0	0	0	0	1	1
APC Regulatory Division Head	1	0	0	0	0	0
APCD Air Monitoring Chemist	0	0	0	0	0	1
APCD Air Monitoring Program Manager	1	1	1	1	1	1
APCD Air Monitoring Project Supervisor	1	1	1	1	1	1
APCD Air Quality Assurance Coordinator	2	2	2	2	2	2
APCD Compliance & Enforcement Coordinator	0	1	2	1	1	1
APCD Compliance Officer	6	5	5	5	4	4
APCD Data Processing Coordinator	1	1	1	1	0	0
APCD Enforcement Supervisor	1	0	0	0	0	0
APCD Engineer I	7	6	5	5	4	3
APCD Engineer II	7	7	7	7	7	8
APCD Engineer III	3	3	3	3	3	3
APCD Field Technician	3	2	1	1	1	1
APCD Quality Control Technician	2	3	3	3	3	2
APCD Quality Control Technician II	0	0	1	0	1	1
APCD Records Coordinator	1	1	1	1	1	1
APCD Regulatory Coordinator	0	1	1	1	1	1
Assistant Director	3	3	3	3	3	3
Chief Administrative Officer	1	1	0	0	0	0
Chief of Civic Innovation	1	1	0	0	0	0
Chief of Louisville Forward	1	1	1	1	1	1
Communications Manager	1	1	1	1	1	1
Communications Specialist	1	1	1	1	1	1
Community Outreach Coordinator	1	1	1	1	1	1
Director	2	2	2	2	2	2
Director of International Development	1	1	1	1	1	1
Economic Development Assistant	0	0	1	1	1	1
Economic Development Coordinator	10	10	11	10	11	10
Environmental Compliance Supervisor	0	0	1	0	0	0
Environmental Compliance Assistance Coordinator	0	1	1	1	1	1
Environmental Coordinator	3	2	2	3	3	3
Environmental Engineer Manager	2	2	2	2	2	2
Environmental Engineer Supervisor	3	3	3	3	3	3
Environmental Supervisor	1	1	0	0	0	0
Executive Administrator	3	3	3	3	3	3
Executive Assistant	2	2	2	2	2	2

Economic Development

Filed Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Globalization Program Manager	0	1	1	1	1	1
Information Systems Analyst	1	1	1	1	1	1
Intern	0	0	1	0	0	0
Management Assistant	1	1	1	1	1	1
Performance Analyst	1	1	0	0	0	0
Project Manager I	2	0	0	0	0	0
Project Manager II	1	0	0	0	0	0
Receptionist	1	1	0	0	0	0
Special Assistant	1	1	1	1	1	1
Technology Project Coordinator	0	1	1	1	1	1
Workforce Solutions Manager	1	1	1	1	1	1

DEVELOP LOUISVILLE

Mission Statement	Develop Louisville seeks to create and maintain a vibrant built environment that supports a high quality of life. To accomplish this vision, Develop Louisville leads an integrated approach to development that optimizes the vitality and the sustainability of the entire community.
Major Services	<ul style="list-style-type: none"> • Advanced Planning • Brightside • Housing & Community Development • Planning & Design Services • Redevelopment Strategies • Sustainability • Vacant & Public Property Administration
Objectives	<ul style="list-style-type: none"> • Coordinate functions and operations to guide investment of resources including time, effort, and funding into projects and initiatives that best serve the area by creating a sustainable, vibrant, and accessible community • Offer many opportunities for our customer to become engaged in a variety of ways meaningful to outcomes that affect each citizen by continuing to create and improve methods for simple and effective citizen involvement • Plan for current and future development of the community in a variety of ways by coordinating all planning efforts into an effecting system for guiding development of the community in accordance with the vision established by the citizens for a safe, exciting, meaningful, and vital community • Enhance the customer experience through excellent customer service, timely and quality responses, and increased availability of online information and services
Website	For additional information, please visit https://louisvilleky.gov/government/develop-louisville
Performance Measures	Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit http://louiestat.louisvilleky.gov/ . (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the LouieStat website .)

Develop Louisville

(LouieStat data as of 7.13.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$5,057	TBD	
Overtime Hours Paid	156 hours	TBD	
Hours Not Worked	8,687 hours	3,791 hours	
Hours Lost Due to Work Related Illness and Injury	201 hours	0 hours	
Lost Time Injury Rate	0	1.80	
Develop Louisville KPIs			
Rezoning - Missed Deadlines	1%	10%	
Landscape Review Opportunities with Missed Deadlines	22%	10%	
Metro Demolitions	91 demolished structures	100 demolished structures	
Foreclosures Initiated	168 foreclosures	100 foreclosures	

Vacant & Abandoned Properties

(LouieStat data as of 3.14.16)

VAPStat KPIs			
Measure	Current Level	Goal Level	YTD Status
Net Payment/Collections from Fines, Abatement Costs & Liens	\$2,654,697	\$2,700,000	
Boarding and Cleaning Monthly Backlog	4,739 Work Orders	7,200 Work Orders	
Metro Demolitions	134 Demolitions	100 Demolitions	
Foreclosures Initiated	109 Foreclosures Initiated	100 Foreclosures Initiated	
Properties Acquired by the Landbank	27 Properties	TBD	
Properties Disposed by the Landbank	52 Properties	TBD	

Legend

- Performance Meets Goal
- Performance Approaching Goal
- Performance Off Goal
- Non-Scored / Informational
- Goal Not Set

Develop Louisville

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	12,011,400	9,526,700	9,576,100	8,612,400	8,777,400
Carryforward & Designated	2,349,800	19,600	1,944,700	-	-
Agency Receipts	988,400	1,336,200	1,336,200	1,287,200	1,287,200
Federal Grants	3,922,400	6,977,000	7,077,000	6,375,800	6,360,500
State Grants	3,200	3,200	3,200	3,200	3,200
Total Funding:	19,275,200	17,862,700	19,937,200	16,278,600	16,428,300
<u>Expenditures by Category</u>					
Personnel Services	10,592,500	7,680,200	8,030,600	8,542,300	8,542,300
Contractual Services	6,158,500	5,874,900	8,613,300	5,064,000	5,206,700
Supplies	217,100	207,400	269,400	101,300	101,300
Equipment/Capital Outlay	54,400	38,400	68,000	7,300	7,300
Direct Reimbursements	140,700	45,900	43,300	-	-
Interdepartment Charges	179,200	160,400	158,400	142,800	142,800
Restricted & Other Proj Exp	-	3,855,500	2,754,300	2,420,900	2,427,900
Total Expenditures:	17,342,400	17,862,700	19,937,300	16,278,600	16,428,300
<u>Expenditures by Activity</u>					
Planning & Design Services	3,175,100	3,072,400	3,073,000	3,277,100	3,277,100
Vacant & Public Properties Administration	3,153,300	3,148,700	3,448,500	2,822,300	2,757,000
Advanced Planning	1,656,700	1,747,400	1,873,700	1,311,100	1,361,100
Housing & Community Development	4,171,100	7,292,000	8,659,900	6,546,600	6,704,600
Construction Review	3,084,400	-	-	-	-
Brightside	654,500	924,400	966,600	911,800	918,800
Sustainability	581,500	809,900	1,000,100	671,200	671,200
Administration	865,800	867,900	915,500	738,500	738,500
Total Expenditures:	17,342,400	17,862,700	19,937,300	16,278,600	16,428,300

Develop Louisville**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	148	154	110	104	103	107
Regular Part-Time	0	1	1	1	1	1
Seasonal/Other	15	14	12	13	14	14
Filled Position Total	163	169	123	118	118	122
Position Title						
Administrative Assistant	4	3	3	2	2	3
Administrative Clerk	3	3	0	0	0	0
Administrative Coordinator	6	8	6	5	5	5
Administrative Specialist	1	1	1	1	1	1
Arborist	1	1	0	0	1	1
Architectural Projects Coordinator	1	1	1	1	1	1
Assistant Director	3	3	3	3	3	3
Associate Planner	5	6	6	6	6	6
Board Member	14	14	12	13	14	14
Building Inspection Supervisor	1	1	0	0	0	0
Business Accountant I	1	1	1	1	1	1
Clerk Typist I	1	0	0	0	0	0
Code Enforcement Officer I	1	1	0	0	0	0
Code Enforcement Officer II	1	1	1	1	1	1
Communications Specialist	1	1	1	1	1	1
Community Forestry Assistant	0	1	1	1	1	1
Community Forestry Supervisor	1	1	1	1	1	1
Community Outreach Coordinator	1	1	1	1	1	1
Community Outreach Specialist	1	0	0	0	1	1
Customer Service Supervisor	0	1	0	0	0	0
Director	5	6	6	6	5	6
Director of Advanced Planning	1	1	1	1	1	1
Director of Sustainability	1	2	1	1	1	1
Down Payment Assistance Coordinator	0	0	0	1	1	1
Electrical Inspection Supervisor	1	1	0	0	0	0
Electrical Inspector I	11	11	0	0	0	0
Electrical Inspector II	2	2	0	0	0	0
Engineer I	0	0	1	1	1	1
Engineer II	1	1	1	1	1	1
Engineer Supervisor	1	1	1	1	0	1
Events Coordinator	1	0	0	0	0	0
Events Supervisor	1	1	1	1	1	1
Executive Administrator	4	3	2	2	2	2
Executive Assistant	1	1	1	1	1	1
Grants Compliance Monitor	0	0	0	1	0	1
Grants Contract Coordinator	0	0	1	1	1	0
Grants Coordinator	1	1	0	0	0	0

Develop Louisville**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Historic Preservation Specialist	2	2	2	2	2	1
Housing Development Compliance Monitor	0	0	0	1	1	1
Housing Program Coordinator	6	6	4	2	2	2
Housing Program Specialist	2	2	2	2	3	3
Housing Program Supervisor	1	1	1	1	1	1
Housing Rehab Specialist I	4	3	3	3	3	3
Housing Rehab Specialist II	1	1	1	1	1	1
Housing Rehab Supervisor	1	1	1	1	1	1
Laborer	1	1	1	1	1	1
Landscape Architect	1	1	1	1	1	1
Landscaping Coordinator	1	1	1	1	1	1
Lead Program Coordinator	0	0	0	1	1	1
Legal Administrative Supervisor	1	1	1	1	1	1
Loan Specialist	1	1	1	1	1	1
Management Assistant	4	4	4	4	4	4
Mechanical Inspection Coordinator	1	1	0	0	0	0
Paralegal	0	0	1	1	1	0
Performance Management & Data Coordinator	0	0	1	0	1	1
Permit License Assistant	0	1	0	0	0	0
Personnel Coordinator	1	1	1	1	1	1
Plan Review Supervisor	1	1	0	0	0	0
Planner I	3	4	3	3	3	3
Planner II	3	2	3	3	3	3
Planning & Design Coordinator	2	2	2	2	2	4
Planning & Design Supervisor	4	6	6	5	4	4
Planning and Design Manager	2	2	2	2	2	2
Planning Technician	3	4	3	4	4	4
PR/B/M Inspector I	4	4	4	0	0	0
PR/B/M Inspector II	16	16	0	0	0	0
PR/B/M Inspector III	4	4	1	0	0	0
Project Manager I	2	3	4	4	4	4
Project Manager II	1	1	0	1	1	1
Property & Leasing Supervisor	1	1	1	1	1	1
Public Art Administrator	1	1	1	1	1	1
Real Estate Coordinator	2	2	2	2	2	2
Real Estate Program Coordinator	0	0	2	2	2	2
Sustainability Project Coordinator	1	2	2	2	1	2
Traffic Planning Coordinator	1	1	0	0	0	0
Urban Forestry Coordinator	1	0	0	0	0	0
Urban Planner	4	3	4	4	4	4
Weatherization Specialist	1	2	2	1	1	1
Zoning Enforcement Officer I	0	0	1	1	1	1

CODES AND REGULATIONS

Mission Statement To educate and promote code compliance through, inspections, permitting and abatement services.

- Major Services**
- Customer and Support Services
 - Permits, Licenses, & Enforcement (ABC)
 - Property Maintenance & HQS Inspections
 - Code Enforcement Board
 - Vacant Property Nuisance Abatement & Graffiti
 - Construction Review Permitting and Inspections

- Objectives**
- Ensure public health and safety to our community through enforcement of the Kentucky Building & Residential Codes and the Property Maintenance Code to all structures and premises
 - Ensure all laws are being followed in regard to the sale and consumption of alcoholic beverages and provision of ground transportation, adult entertainment, and vending
 - Ensure the Code Enforcement Board processes all appeals of in a timely and efficient manner
 - Maintain our partnership with Housing Authority of Louisville providing inspection services for the Housing Choice Voucher Program to ensure compliance with the property maintenance code/housing quality standards
 - Abate nuisances associated with vacant properties and graffiti in an efficient and timely manner to reduce blight and impact on adjacent occupied properties
 - Continue to develop and offer outreach programs to citizens and customers to ensure the community is knowledgeable of laws/regulations pertaining to building codes property maintenance, alcoholic beverages and other local ordinances

Website For additional information, please visit <https://louisvilleky.gov/government/codes-regulations>

Performance Measures Each agency reports to the Mayor and Metro Leadership 4-8 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page is a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the [LouieStat website](#).)

Codes & Regulations

(LouieStat data as of 7.19.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$154,600	\$65,000	✖
Overtime Hours Paid	4786 hours	2,080 hours	✖
Hours Not Worked	14,547 hours	12,501 hours	✖
Hours Lost Due to Work-Related Illness and Injury	80 hours	0 hours	✖
Lost Time Injury Rate	1.11	3.00	✔
Codes & Regulations KPIs			
Work Orders Open More than 30 Days	46 Work Orders	100 Work Orders	✔
Specialty Permit Citations Collection Rate	82.00%	100.00%	✔
ABC Applications Exceeding 35 Day Process Goal	60.1%	29.2%	✖
%Single Family Permits Issued After 4 Days	28.50%	18.13%	✖
% Commercial Permits Issued After 15 Days	28.75%	16.31%	✖
Graffiti Work Orders Resolved	761 work orders	TBD	?
HQS No Show Rate	11.33%	10%	✖
Property Maintenance New Cases	16,255 cases	16,888 cases	✔
Property Maintenance Initial Response Time	5.5 days	5.0 days	✖
Property Maintenance Re-Inspections Over 30 Days Past Due	26,974 inspections	24,628 inspections	⚠
Property Maintenance Cases Closed	16,877 cases	23,408 cases	✖
Specialty Permit License Inspections	5,816 inspections	8,367 inspections	✖
Boarding and Cleaning Cases Resolved	12,876 cases	6,723 cases	✔

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✖ Performance Off Goal
- Non-Scored / Informational
- ? Goal Not Set

Codes and Regulations

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	6,380,600	10,103,000	10,103,000	9,948,600	10,048,600
Carryforward & Designated	113,800	-	3,900	-	-
Agency Receipts	929,800	957,400	957,400	1,178,200	1,178,200
Total Funding:	7,424,200	11,060,400	11,064,300	11,126,800	11,226,800
<u>Expenditures by Category</u>					
Personnel Services	6,463,000	9,691,700	9,691,700	10,531,500	10,531,500
Contractual Services	239,100	360,300	361,800	380,500	380,500
Supplies	114,500	203,700	203,700	176,900	176,900
Equipment/Capital Outlay	8,300	10,100	10,100	12,900	12,900
Direct Reimbursements	427,300	589,500	589,500	-	-
Interdepartment Charges	167,600	205,100	207,500	25,000	25,000
Restricted & Other Proj Exp	-	-	-	-	100,000
Total Expenditures:	7,419,800	11,060,400	11,064,300	11,126,800	11,226,800
<u>Expenditures by Activity</u>					
Codes & Regulations	7,419,800	11,060,400	11,064,300	11,126,800	11,226,800
Total Expenditures:	7,419,800	11,060,400	11,064,300	11,126,800	11,226,800

Codes and Regulations

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	97	97	144	152	151	152
Regular Part-Time	0	0	0	0	0	0
Seasonal/Other	6	6	4	5	5	5
Filled Position Total	103	103	148	157	156	157
Position Title						
Administrative Assistant	2	2	2	2	2	2
Administrative Clerk	4	4	7	4	4	4
Administrative Coordinator	1	1	1	2	2	2
Administrative Specialist	3	3	3	4	4	4
Administrative Supervisor I	1	1	1	1	1	1
Assistant Director	1	1	1	1	1	1
Board Member	6	5	4	5	5	5
Building Inspection Supervisor	0	0	1	1	1	1
Code Enforcement Officer I	22	22	25	27	29	30
Code Enforcement Officer II	15	14	13	13	12	12
Code Enforcement Supervisor	3	3	3	3	3	3
Crew Leader	4	4	4	4	4	4
Customer Service Supervisor	0	0	2	2	2	2
Director	1	1	1	1	1	1
District Operations Manager	1	1	1	1	1	1
Electrical Inspection Supervisor	0	0	1	1	1	1
Electrical Inspector I	0	0	11	11	12	12
Electrical Inspector II	0	0	2	2	2	2
Equipment Operator	11	11	11	11	11	11
Executive Administrator	0	0	1	1	1	1
Information Systems Analyst	0	1	1	1	1	1
Information Systems Specialist	1	0	0	0	0	0
Labor Supervisor	2	2	2	2	2	2
Laborer	7	8	9	9	9	9
Licenses & Permits Investigator	4	1	0	0	0	0
Licenses & Permits Investigator II	1	0	0	0	0	0
Licenses & Permits Investigator Manager	1	1	1	1	1	1
Licenses & Permits Investigator Supervisor	1	5	6	5	6	6
Mechanical Inspection Coordinator	0	0	0	1	1	1
Performance Analyst	1	1	0	0	0	0
Performance Supervisor	0	1	1	1	1	1
Permit/License Assistant	4	3	4	9	7	8
Permit/License Supervisor	1	1	0	0	0	0
Personnel Coordinator	0	1	1	1	1	1
Personnel Specialist	1	1	0	0	0	0
Plan Review Supervisor	0	0	1	1	1	1
PR/B/M Inspector I	0	0	4	4	4	5

Codes and Regulations

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
PR/B/M Inspector II	0	0	16	15	14	12
PR/B/M Inspector III	0	0	3	6	6	5
Senior Equipment Operator	4	4	4	4	3	4

OFFICE OF MANAGEMENT & BUDGET

Mission Statement

Ensure the fiscal integrity of Louisville Metro Government and provide the highest level of services to our customers.

Major Services

- Budget & Policy
- Accounting & Grants
- Revenue Collection
- Finance/Business Operations
- Records Compliance

Objectives

- Ensure fiscal integrity
- Continue work to advance the Mayor's strategic plan
- Maintain a balanced budget, sufficient fund balances, and internal controls
- Improve internal and external communications
- Improve business operations
- Provide efficient responses to information requests
- Effectively maintain archived Metro records

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/management-budget>

Performance Measures

Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the [LouieStat website](#).)

Office of Management & Budget

(LouieStat data as of 10.12.17)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$15,090	\$3,330	✘
Overtime Hours Paid	627 hours	137 hours	✘
Hours Not Worked	17,059 hours	8,186 hours	✘
Hours Lost Due to Work-Related Illness and Injury	0 hours	0 hours	✔
Lost Time Injury Rate	0.14	0	✘
Office of Management & Budget KPIs			
Net Payment from Fines, Abatement Cost, and Liens	\$3,032,027	\$2,712,298	✔
EMS Billing Patient Payment	\$1,162,150	\$1,261,265	⚠
Revenue Commission Customer Satisfaction Survey	95%	98%	⚠

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- Non-Scored / Informational
- ❓ Goal Not Set

Office of Management & Budget

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	32,964,000	32,846,500	33,602,800	35,736,400	35,811,400
Carryforward & Designated	215,500	-	110,700	-	-
Agency Receipts	7,369,600	7,684,500	7,684,500	7,591,100	7,591,100
Total Funding:	40,549,100	40,531,000	41,398,000	43,327,500	43,402,500
<u>Expenditures by Category</u>					
Personnel Services	13,448,700	14,576,500	14,576,500	14,990,400	14,990,400
Contractual Services	25,017,900	22,851,000	23,718,000	23,720,000	23,795,000
Supplies	100,800	96,400	96,400	30,700	30,700
Equipment/Capital Outlay	183,000	189,500	189,500	126,000	126,000
Direct Reimbursements	3,100	8,900	8,900	-	-
Interdepartment Charges	111,000	113,300	113,300	112,300	112,300
Restricted & Other Proj Exp	-	2,695,400	2,695,400	4,348,100	4,348,100
Total Expenditures:	38,864,500	40,531,000	41,398,000	43,327,500	43,402,500
<u>Expenditures by Activity</u>					
Finance Operations	18,266,200	18,663,400	19,530,400	18,661,000	18,736,000
Arena Authority	9,800,000	9,800,000	9,800,000	10,800,000	10,800,000
General Adjustments	10,798,300	12,067,600	12,067,600	13,866,500	13,866,500
Total Expenditures:	38,864,500	40,531,000	41,398,000	43,327,500	43,402,500

Office of Management & Budget

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	192	193	194	191	190	191
Regular Part-Time	5	6	6	5	5	3
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	197	199	200	196	195	194
Position Title						
Account Specialist	1	1	1	1	1	1
Accounting Clerk	7	9	10	10	10	9
Accounts Payable Analyst	1	0	0	0	0	0
Accounts Payable Analyst II	0	0	1	1	1	2
Administrative Assistant	1	0	0	0	0	1
Administrative Coordinator	1	1	1	1	1	1
Administrative Project Manager	0	0	0	0	1	1
Application Programmer	0	0	1	1	1	1
Application Support Specialist	0	0	1	1	1	0
Archival Coordinator	0	1	1	1	1	1
Archival Specialist	0	2	2	2	2	1
Archival Supervisor	0	1	1	1	1	1
Assistant Director	0	0	1	1	1	1
Auditor Revenue	2	2	1	1	1	1
Billing Clerk III	1	1	1	1	1	1
Budget Analyst I	3	3	3	3	3	3
Budget Planning Analyst	0	0	3	3	3	3
Business Accountant I	12	11	11	10	11	11
Business Accountant II	12	10	8	8	8	8
Business Specialist	4	5	5	4	4	2
Business Technician	1	0	0	0	0	0
Buyer II	3	2	2	2	2	2
Buyer III	4	3	4	4	4	4
Cash Control Assistant	1	1	1	0	0	0
Cash Management Supervisor	1	1	1	1	1	1
Chief Financial Officer	1	1	1	1	1	1
Clerk Typist II	2	1	0	0	0	0
Communications Assistant	1	0	0	0	0	0
Communications Manager	0	1	1	1	1	1
Corporate Tax Auditor	6	6	5	6	5	5
Director	3	4	4	4	4	4
Environmental Program Specialist	1	0	0	0	0	0
Executive Administrator	5	4	4	5	5	5
Executive Assistant	1	1	1	1	1	1
Facilities Project Coordinator	1	0	0	0	0	0
Fee Collection Supervisor	1	1	1	1	1	1
Finance Coordinator	1	0	0	0	0	0

Office of Management & Budget

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Finance Specialist	1	1	1	1	1	1
Finance Supervisor I	1	1	0	0	0	0
Finance Supervisor II	1	4	5	5	5	5
Financial Systems Administrator	1	0	0	1	1	1
Financial Systems Coordinator	1	1	1	0	0	0
Fiscal Administrator	12	14	11	11	10	10
Fiscal Manager	4	4	4	4	4	5
Grant Writer	0	1	1	1	1	0
Grants Compliance Supervisor	0	1	1	1	1	1
Grants Management Account Coordinator	0	0	2	2	2	2
Grants Supervisor	2	2	1	1	1	1
Graphic Specialist	1	1	1	1	1	1
Information Processing Clerk	4	3	4	2	1	2
Information Systems Analyst	1	1	1	1	1	1
Intern	0	0	1	0	0	0
Investment Analyst	1	0	0	0	0	0
Investment Analyst II	1	1	0	0	0	0
Maintenance Worker II	1	0	1	1	1	1
Management Assistant	1	1	2	2	2	2
Metro Council Liaison	0	0	1	1	1	1
OMB Accountant I	2	2	1	2	2	3
OMB Accountant II	4	3	4	4	4	4
OMB Accounting Coordinator	1	1	0	0	0	0
OMB Accounting Manager	1	0	0	0	0	0
OMB Accounts Receivable Specialist	4	5	4	4	4	4
OMB Cash Compliance Officer	0	0	1	1	1	1
OMB Financial Manager	1	4	7	5	5	5
OMB Financial Reporting Coordinator	0	1	1	1	1	1
OMB Grant Accountant I	3	3	3	3	3	3
OMB Grant Accountant II	9	9	8	8	8	8
OMB Grant Accounting Coordinator	2	1	1	1	1	1
OMB Insurance Specialist	1	1	1	1	1	1
OMB Manager	1	0	0	0	0	0
OMB Risk Management Coordinator	0	0	1	1	1	1
OMB Risk Management Manager	1	1	1	1	1	1
OMB Risk Management Supervisor	1	1	0	0	0	0
OMB Training Coordinator	1	1	1	1	1	1
Open Records Specialist	1	1	1	1	0	1
Open Records Specialist Intake	0	1	1	1	1	1
Open Records Supervisor	1	1	1	1	1	1
Paralegal	2	2	2	2	2	2
Payroll Analyst I	2	2	2	2	1	1
Payroll Analyst II	1	1	1	1	1	1

Office of Management & Budget**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Payroll Coordinator	1	1	0	1	1	1
Payroll Supervisor	1	1	0	0	0	0
PC Support Analyst II	0	0	0	0	0	1
Personnel Coordinator	1	1	0	0	0	0
Personnel Supervisor	0	1	1	1	1	1
Project Supervisor	1	1	1	0	0	0
Property & Leasing Coordinator	1	0	0	0	0	0
Receptionist	1	1	0	0	0	0
Records Storage Specialist	0	1	1	1	1	1
Revenue Collection Specialist	8	8	8	7	6	6
Revenue IT Supervisor	0	0	0	0	0	1
Revenue Manager	4	3	1	2	2	2
Revenue Supervisor	4	5	4	5	5	5
Secretary	1	0	0	0	0	0
Senior Buyer	0	1	0	0	0	0
Senior Policy Advisor	1	1	1	1	1	1
Senior Tax Processing Specialist	2	2	2	2	2	2
Special Assistant	0	1	1	1	1	1
Surplus Property Coordinator	1	1	1	1	1	1
Systems Analyst Supervisor	0	0	1	1	1	0
Systems Engineer I	0	0	0	0	1	1
Systems Engineer II	0	0	1	1	1	1
Tax Audit Manager	0	0	1	1	1	1
Tax Audit Supervisor	1	1	1	1	1	1
Tax Auditor I	2	3	2	2	2	2
Tax Processing Specialist	12	12	12	11	12	10
Taxpayer Service Representative	5	4	4	5	6	6

HUMAN RESOURCES

Mission Statement	Provide efficient, high quality, customer-oriented personnel services to Louisville Metro Government (LMG) employees and departments in accordance with legal mandates.
Major Services	<ul style="list-style-type: none"> • Civil Service/Recruitment • HR/Personnel Management • Health & Safety • Labor Relations • Employee Training
Objectives	<ul style="list-style-type: none"> • Recruit and select outstanding, professional-minded candidates for employment with LMG as an “Employer of Choice” • Administer the affirmative action plan for LMG by adhering to established minority hiring goals • Manage compliance with the Civil Rights Act Title VI, Title VII, Civil Rights Act (1991), COBRA, FLSA, FMLA, HIPAA, USERRA, ADA, and ADEA • Introduce and improve professional development programs for all employees • Administer and manage the benefits and classification/compensation system for LMG, including the health, vision, life, and dental insurance; tuition and child care assistance; and the employee participation in the state retirement system • Emphasize prevention through Health & Safety’s education, monitoring, inspection, and compliance requirements
Website	For additional information, please visit: https://louisvilleky.gov/government/human-resources
Performance Measures	Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency’s most recent performance on their enterprise-wide and operational KPIs. To view the agency’s strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit http://louiestat.louisvilleky.gov/ . (Note: The timeframe and goal for each measure may vary and can be found on the agency’s KPI reports on the LouieStat website .)

Human Resources

(LouieStat data as of 5.17.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$8,027	\$7,146	✘
Overtime Hours Paid	33 hours	265 hours	✔
Hours Not Worked	1,914 hours	1,632 hours	✘
Hours Lost Due to Work-Related Illness and Injury	0 hours	0 hours	✔
Lost Time Injury Rate	0	0	✔
Human Resources KPIs			
Metrowide Lost Time Injury Rate	4.04 frequency	4.04 frequency	✔
Metrowide OSHA Count of Lost Time	173 injuries	176 injuries	✔

Legend

- ✔ Performance Meets Goal
- ▲ Performance Approaching Goal
- ✘ Performance Off Goal
- Non-Scored / Informational
- ❓ Goal Not Set

Human Resources

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	3,933,400	4,141,400	4,141,400	4,572,300	4,572,300
Carryforward & Designated	40,000	-	-	-	-
Agency Receipts	160,000	160,000	160,000	232,900	232,900
Total Funding:	4,133,400	4,301,400	4,301,400	4,805,200	4,805,200
<u>Expenditures by Category</u>					
Personnel Services	3,004,100	3,266,300	3,266,300	3,728,000	3,728,000
Contractual Services	1,077,500	994,600	976,600	1,046,600	1,046,600
Supplies	51,200	28,800	28,800	26,900	26,900
Equipment/Capital Outlay	900	11,700	29,700	3,700	3,700
Interdepartment Charges	-	-	-	-	-
Total Expenditures:	4,133,700	4,301,400	4,301,400	4,805,200	4,805,200
<u>Expenditures by Activity</u>					
Operations	947,500	973,600	971,100	2,755,100	2,755,100
Labor Relations	549,700	558,700	558,700	572,200	572,200
Employee Relations	2,636,500	2,769,100	2,771,600	1,477,900	1,477,900
Total Expenditures:	4,133,700	4,301,400	4,301,400	4,805,200	4,805,200

Human Resources**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	37	42	42	43	41	42
Regular Part-Time	0	1	1	1	1	1
Seasonal/Other	6	6	6	6	6	6
Filled Position Total	43	49	49	50	48	49
Position Title						
Administrative Coordinator	1	2	2	2	2	2
Administrative Specialist	1	1	2	2	2	2
Affordable Care Coordinator	1	0	0	0	0	0
Assistant Director	1	2	3	2	3	3
Benefits Administrator	0	0	1	1	1	1
Benefits and Compensation Supervisor	1	1	0	0	0	0
Board Member	6	6	6	6	6	6
Chief Equity Officer	0	0	1	1	1	1
Chief Examiner	1	1	1	1	1	1
Class & Compensation Analyst	0	2	3	3	2	3
Communications & Policy Coordinator	0	0	1	1	1	1
Communications Coordinator II	1	1	0	0	0	0
Compliance and Training Administrator	0	0	1	1	1	1
Compliance and Training Supervisor	1	1	0	0	0	0
Compliance Coordinator	0	1	3	3	3	2
Director	1	1	1	1	1	1
Director of Labor Relations	1	0	0	0	0	0
Employee Benefits Coordinator	1	2	2	2	2	2
Employee Benefits Specialist	1	2	1	2	2	2
Executive Assistant	1	0	0	0	0	0
Health & Safety Consultant	0	0	2	2	2	2
Health and Safety Administrator	0	0	1	1	1	1
Health and Safety Coordinator	2	2	0	0	0	0
Health and Safety Supervisor	1	1	0	0	0	0
HRIS Administrator	0	0	1	1	1	1
HRIS Analyst	0	1	2	2	2	2
Human Resources Analyst	4	3	0	0	0	0
Human Resources Boards Coordinator	1	1	0	0	0	0
Human Resources Generalist	5	2	0	0	0	1
Human Resources Hiring Coordinator	0	1	3	3	3	3
Human Resources Records Analyst	1	1	1	1	1	0
Human Resources Specialist	2	2	0	0	0	0
Human Resources Testing Clerk	0	1	1	1	1	1
Human Resources Training Coordinator	1	1	1	1	1	1
Human Resources Training Specialist	0	0	1	1	1	1
Information Systems Analyst	2	2	0	0	0	0
Information Systems Supervisor	1	1	0	0	0	0
Labor Relations Assistant	1	1	1	1	1	1

Human Resources**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Labor Relations Implementation Liaison	1	1	0	1	1	1
Personnel Examination Analyst	0	2	3	3	3	2
Senior Organization Performance Analyst	0	0	0	0	0	1
Staff Helper/Internal	0	1	3	3	2	2
Talent and Retention Administrator	0	0	1	1	0	1
Talent and Retention Supervisor	1	1	0	0	0	0
Training Specialist	1	1	0	0	0	0

HUMAN RELATIONS COMMISSION

Mission Statement

Promote unity, understanding, and equal opportunity among all people of Metro Louisville; Eliminate all forms of bigotry, bias, and hatred from the community; Promote interracial and inter-group harmony by acting together to conciliate difference; Promote mutual understanding by enlisting the aid of other like-minded groups in the elimination of discriminatory practices.

Legal References:

- Kentucky Revised Statute (KRS) 344.310-320 and 67C.119(14-29)
- Louisville Metro Code of Ordinances (LMCO) 30.25(B)(1), 32.761, 32.757-759, 130.52, 37.66, 37.69, 92.03-04, 92.40-92.99, 92.05-07, 32.760, 92.08-92.18, 37.27-29, 37.30, 37.68, 37.75

Major Services

- Compliance Enforcement Services
- Equal Opportunity Enforcement Services
- Police Citizen Advocate Service

Objectives

- Increase the number of certified businesses
- Increase efforts to contract and purchase with certified businesses
- Improve efficiency and monitoring of projects, vendors, and contractors in the pre-qualification and good faith effort process
- Increase education and outreach efforts related to compliance enforcement, equal opportunity enforcement, and the police complaint process within the community
- Improve complaint processing time at all phases in the process, including in-take, investigation, hearings, and closeout

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/human-relations-commission> .

Performance Measures

Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the [LouieStat website](#).)

Human Relations Commission

(LouieStat data as of 6.30.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$1,336	\$0	✖
Overtime Hours Paid	54 hours	22 hours	✖
Hours Not Worked	757 hours	910 hours	✔
Hours Lost Due to Work-Related Illness and Injury	0 hours	0 hours	✔
Lost Time Injury Rate	0	0	✔
Human Relations Commission KPIs			
Number of Certifications	190 Certifications	240 Certifications	✖
HUD Discrimination Cases Filed	26 Cases Filed	TBD	?
HUD Discrimination Cases Closed	27 Cases Closed	TBD	?
EEOC Discrimination Cases Closed	59 Cases Closed	TBD	?
Certification Processing Time	20 Days	30 Days	✔
Average Age of HUD Discrimination Cases	273 Days	TBD	?
Average Age of EEOC Discrimination Cases	139 Days	TBD	?

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✖ Performance Off Goal
- Non-Scored / Informational
- ? Goal Not Set

Human Relations Commission

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	708,900	810,000	810,000	899,600	899,600
Carryforward & Designated	273,000	276,900	239,600	-	-
Agency Receipts	-	20,000	20,000	20,000	20,000
Federal Grants	218,700	175,400	254,600	343,800	293,800
Total Funding:	1,200,600	1,282,300	1,324,200	1,263,400	1,213,400
<u>Expenditures by Category</u>					
Personnel Services	814,700	1,055,000	1,048,300	904,600	904,600
Contractual Services	141,000	200,400	216,400	240,200	190,200
Supplies	4,500	4,100	6,700	5,500	5,500
Equipment/Capital Outlay	-	-	1,700	3,100	3,100
Direct Reimbursements	1,200	1,500	1,500	-	-
Interdepartment Charges	-	1,300	1,300	-	-
Restricted & Other Proj Exp	-	20,000	48,200	110,000	110,000
Total Expenditures:	961,400	1,282,300	1,324,100	1,263,400	1,213,400
<u>Expenditures by Activity</u>					
Director's Office	176,200	280,300	280,300	301,800	301,800
Enforcement Services	159,600	186,400	186,400	255,300	205,300
Equal Opportunity Services	625,600	815,600	857,400	706,300	706,300
Total Expenditures:	961,400	1,282,300	1,324,100	1,263,400	1,213,400

Human Relations Commission

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	12	13	12	14	14	13
Regular Part-Time	6	5	6	6	6	6
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	18	18	18	20	20	19
Position Title						
Administrative Clerk	2	2	2	2	2	2
Compliance Analyst	2	1	2	2	2	2
Compliance Officer	2	3	2	3	3	3
Director	1	1	0	1	1	1
Executive Assistant	1	1	1	1	1	1
Human Relations Clerk	4	4	4	4	4	4
Human Relations Supervisor	1	1	1	1	1	1
Intern	1	0	1	1	1	1
OMB Grant Accountant II	0	1	1	1	1	1
Ombudsman	1	1	1	1	1	1
Public Education Coordinator	1	1	1	1	1	0
Researcher	1	1	1	1	1	1
Secretary	1	1	1	1	1	1

OFFICE OF RESILIENCE AND COMMUNITY SERVICES

Mission Statement

The mission of the Office of Resilience and Community Services is to fight poverty, promote compassion, stability and success by committing to the engagement, support and empowerment of residents and communities.

Major Services

- Administration of Louisville Metro External Agency Funding
- Long-Term Housing and Supports
- Neighborhood Place community collaboration of State, Federal, and JCPS agencies
- Outreach programs for targeted populations and federal benefit enrollment
- Advocacy for vulnerable populations and financial empowerment
- Holistic self-sufficiency services

Objectives

- Work with local citizens and agencies to strengthen families and neighborhoods
- Improve the way we deliver services to our customers; help people faster, easier and holistically
- Strengthen community partnerships that focus on measurable outcomes that reduce homelessness and increase family self-sufficiency

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/community-services>.

Performance Measures

Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit <http://louiestat.louisvilleky.gov/>. (Note: *The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the [LouieStat website](#).*)

Office of Resilience and Community Services

(LouieStat data as of 7.12.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$206	\$390	✔
Overtime Hours Paid	6 hours	26 hours	✔
Hours Not Worked	14,612 hours	8,823 hours	✘
Hours Lost Due to Work-Related Illness and Injury	232 hours	0 hours	✘
Lost Time Injury Rate	0	1.8	✔
Office of Resilience and Community Services KPIs			
Client Arrest Rate	71 Clients	TBD	?
Unsatisfied Clients	11% of Clients	15% of Clients	✔
Homeless Family Shelter Waiting List	131 Families	TBD	?
Facebook Likes and Twitter Followers	1,491	2,051	✔
Clients Who Become Homeless	10 Clients	TBD	?
Unmet Organizational Performance Standards	163 Standards	0 Standards	✘
External Monitoring Visits with Findings	9 Findings	0 findings	✘

Legend

- ✔ Performance Meets Goal
- ▲ Performance Approaching Goal
- ✘ Performance Off Goal
- Non-Scored / Informational
- ? Goal Not Set

**Office of Resilience and Community
Services**
Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	8,596,600	8,589,900	8,595,900	8,636,500	9,093,700
Carryforward & Designated	642,800	623,400	1,010,600	-	-
Agency Receipts	129,400	533,500	480,800	452,300	452,300
Federal Grants	14,068,100	19,591,000	19,956,200	19,491,200	19,608,900
State Grants	271,800	524,200	494,700	494,800	494,800
Total Funding:	23,708,700	29,862,000	30,538,200	29,074,800	29,649,700
<u>Expenditures by Category</u>					
Personnel Services	7,471,000	7,805,100	7,965,700	7,123,800	7,123,800
Contractual Services	15,536,900	14,977,500	18,949,300	14,359,500	14,884,700
Supplies	129,700	132,800	162,400	347,900	140,400
Equipment/Capital Outlay	49,600	29,700	17,600	16,400	16,400
Direct Reimbursements	14,900	15,600	16,800	-	-
Interdepartment Charges	8,000	9,000	8,300	400	400
Restricted & Other Proj Exp	-	6,892,300	3,417,900	7,226,800	7,484,000
Total Expenditures:	23,210,100	29,862,000	30,538,000	29,074,800	29,649,700
<u>Expenditures by Activity</u>					
RCS Administration	7,055,000	7,244,200	8,095,400	8,358,900	8,796,700
RCS Outreach & Advocacy	16,155,100	22,617,800	22,442,600	20,715,900	20,853,000
Total Expenditures:	23,210,100	29,862,000	30,538,000	29,074,800	29,649,700

Office of Resilience and Community Services**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	106	110	110	109	107	110
Regular Part-Time	28	28	17	31	37	18
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	134	138	127	140	144	128
Position Title						
Administrative Assistant	4	4	3	4	4	4
Administrative Coordinator	1	1	1	1	1	1
Administrative Specialist	2	2	2	1	1	1
Assistant Director	0	1	0	0	0	1
Chief Resilience Officer	0	0	1	1	1	1
Clerical Supervisor	1	1	1	1	0	0
Community Outreach Specialist	2	1	1	4	4	4
Director	1	1	1	1	1	1
Executive Administrator	2	2	2	2	2	2
Executive Assistant	1	1	1	1	1	1
Grants Contract Coordinator	0	2	4	4	4	3
Grants Coordinator	1	1	0	0	0	1
Housing Program Assistant	1	0	0	0	0	0
Housing Program Coordinator	1	1	1	1	1	1
Housing Program Specialist	3	3	2	2	1	1
Housing Program Supervisor	2	1	1	1	1	1
Housing Rehabilitation Technician	0	1	1	0	0	1
Information & Referral Technician	10	10	10	9	11	11
Information Systems Analyst	1	1	1	1	1	1
Information Systems Supervisor	1	0	0	0	0	0
Information Technology Liaison	0	1	1	1	1	1
Intergenerational Program Worker	1	1	1	1	1	1
Intern	4	2	2	2	2	2
Management Assistant	3	3	2	1	2	2
Nutrition Center Supervisor	12	11	11	11	11	12
Personnel Coordinator	0	1	1	1	1	1
Personnel Specialist	1	0	0	0	0	0
Planning & Research Supervisor	1	0	0	0	0	0
Public Information Specialist	1	1	1	1	1	1
Receptionist	1	1	1	1	0	0
Secretary	1	0	1	1	1	0
Senior Social Worker	22	23	23	23	21	23
Social Service Policy & Advocacy Manager	2	5	4	4	5	4
Social Service Policy & Advocacy Supervisor	1	1	1	1	1	1
Social Service Program Assistant	3	3	2	0	0	0
Social Service Program Coordinator	4	6	6	7	7	7
Social Service Program Specialist	14	14	14	16	17	17

Office of Resilience and Community Services**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Social Service Program Supervisor I	8	7	8	8	8	8
Social Service Program Supervisor II	1	0	0	0	0	0
Social Service Technician	3	3	3	2	3	3
Social Services Manager	2	2	2	2	1	1
Social Services Supervisor	3	3	3	2	2	4
Social Worker	2	2	3	2	2	0
Special Assistant	0	0	1	1	1	1
Staff Helper/Internal	7	11	0	15	20	0
Volunteer Coordinator	2	2	2	2	1	2
Youth Services Coordinator II	1	1	1	1	1	1

OFFICE OF PERFORMANCE IMPROVEMENT

Mission Statement

To provide Metro Government and its partners with customized improvement and innovation support to create a world-class city.

Major Services

- Performance Excellence and Consulting
 - Performance Excellence System Development
 - Organizational Assessment and Improvement
 - Strategy Governance and Strategic Planning
 - Performance Measurement Identification
 - Project Portfolio Management
 - LouieStat Program Management & Government-Wide Performance Management
 - Data and Performance Analysis
 - Enterprise Modeling & Change Management
 - Process Improvement & Cross-Functional Team Leadership
 - Research, Evaluation and Behavioral Science
 - Customer Experience Consultation
 - Facilitation of Planning Retreats, Team Building and Predictive Index Workshops
- Training and Certifications
 - Management of the Enterprise Training Fund
 - Performance Excellence
 - Lean Six Sigma Process Management
 - Project Management Practical Application & Exam Preparation
 - Senior Professional in Human Resources (PHR, SPHR)
- Innovation
 - Digital Inclusion Strategy Development
 - Smart City Strategy Development
 - Public-Private Partnership Relationship Management (Bloomberg Philanthropies, Robert Wood Johnson Foundation, Kauffman Foundation, Living Cities, Next Century Cities, Partners for Places, CNET, FirstBuild, Humana)
 - Civic Technology Consultation and Hackathon Organization and Management
 - Open Data Management
 - Advanced Analytics Consultation
 - Management of the Innovation Fund at Community Foundation of Louisville

Objectives

- Transformational Leadership
 - A culture of improvement and innovation cascaded throughout Metro Government where leaders within the organization demonstrate commitment and role model change.
- Performance Excellence
 - Achieve top quartile of performance among peer municipalities
- Strategic Collaboration
 - National and local public-private partnerships provide funding, knowledge, and help scale up improvement and innovation. Primary and secondary partners recognize Office of Performance Improvement as trusted, effective problems solvers, who co-create sustainable solutions
- Data Empowerment
 - Address systemic challenges facing Louisville Metro Government and facilitate accurate

Website

To view the agency's strategic plan along with other important information, please visit <https://louisvilleky.gov/government/performance-improvement-innovation>

Office of Performance Improvement

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	1,357,400	1,573,300	1,573,300	1,550,400	1,550,400
Carryforward & Designated	-	-	40,600	-	-
Agency Receipts	-	-	-	15,000	15,000
Total Funding:	1,357,400	1,573,300	1,613,900	1,565,400	1,565,400
<u>Expenditures by Category</u>					
Personnel Services	1,088,000	1,379,800	1,379,800	1,373,100	1,373,100
Contractual Services	209,400	176,200	216,800	176,200	176,200
Supplies	6,400	5,000	5,000	5,000	5,000
Equipment/Capital Outlay	13,100	12,300	12,300	11,100	11,100
Total Expenditures:	1,316,900	1,573,300	1,613,900	1,565,400	1,565,400
<u>Expenditures by Activity</u>					
Office of Performance Improvement	1,316,900	1,573,300	1,613,900	1,565,400	1,565,400
Total Expenditures:	1,316,900	1,573,300	1,613,900	1,565,400	1,565,400

Office of Performance Improvement**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	9	11	13	13	14	13
Regular Part-Time	0	0	4	0	0	1
Seasonal/Other	3	2	0	0	0	0
Filled Position Total	12	13	17	13	14	14
Position Title						
Administrative Assistant	0	1	1	1	1	1
Chief of Civic Innovation	0	0	1	1	1	1
Chief of Performance & Technology	1	1	1	1	1	1
Database Administrator II	0	1	1	1	1	1
Director	1	1	1	1	1	1
Innovation Project Manager	1	1	2	2	2	2
Intern	1	1	4	0	0	1
OPI Performance Coach	2	2	2	2	2	2
Organizational Performance Analyst	1	0	0	0	0	0
Performance Improvement Coordinator	1	1	1	1	1	1
Performance Improvement Manager	1	1	0	0	1	1
Senior OPI Performance Coach	2	2	2	2	2	1
Senior Organizational Performance Analyst	1	1	1	1	1	1

DEPARTMENT OF INFORMATION TECHNOLOGY

Mission Statement	Enabling city agencies, partners and citizens to meet their objectives and reach their full potential by delivering reliable, timely, cost-effective technology capabilities and quality information.
Major Services	<ul style="list-style-type: none">• Business Systems• Operations• Public Safety IT Support• Client Services• IT Security• MetroTV• Administration
Objectives	<ul style="list-style-type: none">• Transform Technology in Metro Government• Operationalize Capabilities and Security• Modernize IT Platforms• Take Care of People
Website	To view the agency's strategic plan along with other important information, please visit https://louisvilleky.gov/government/information-technology-services
Performance Measures	Each agency reports to the Mayor and Metro Leadership 3-4 times per year on their key performance indicators (KPIs), problem solving efforts, and continuous improvement activities. The following page provides a high level overview of the agency's most recent performance on their enterprise-wide and operational KPIs. To view the agency's strategic plan, performance measures on previous LouieStat reports, or details on each KPI, please visit http://louiestat.louisvilleky.gov/ . (Note: The timeframe and goal for each measure may vary and can be found on the agency's KPI reports on the LouieStat website .)

Department of Information Technology

(LouieStat data as of 7.24.18)

Enterprise Key Performance Indicators (KPIs)			
Measure	Current Level	Goal Level	YTD Status
Dollars Spent on Overtime	\$8,916	\$16,510	✔
Overtime Hours Paid	146 hours	504 hours	✔
Hours Not Worked	171 hours	151 hours	✘
Hours Lost Due to Work Related Illness and Injury	0 hours	0 hours	✔
Lost Time Injury Rate	0	0	✔
Department of Information Technology KPIs			
Anti-Virus Signatures Not Up To Date	4.30%	5.00%	✔
Operational Budget Performance	\$1,137,650	\$1,167,414	✔
Breached SLA Deadline: Incidents	16.000%	15.000%	⚠
Quarterly Infrastructure Downtime	0.08%	0.10%	⚠
Cyber Security Posture Score	32 Score	18 Score	✔
Devices Not Encrypted	25.000%	0.000%	⚠
Breached SLA Deadline: Service Requests	13%	20%	✔
Enterprise Systems Not Patched	28.00%	5.00%	⚠
Executive Service Desk Breach Rate	9% Tickets	10% Tickets	✔
Digital Services Unplanned Outages	0.08%	0.10%	✔
Open Data Usage	14,778 downloads	N/A	?
Service Desk Answer Rate	85%	89%	⚠
User Satisfaction	4.69%	4.50%	✔
Quarterly Data Center Downtime	0.003%	0.10%	✔

Legend

- ✔ Performance Meets Goal
- ⚠ Performance Approaching Goal
- ✘ Performance Off Goal
- Non-Scored / Informational
- ? Goal Not Set

**Department of Information
Technology**

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	13,056,300	14,409,000	14,409,000	17,205,300	17,211,300
Carryforward & Designated	2,400	-	500	-	-
Agency Receipts	993,600	9,500	9,500	9,600	9,600
Total Funding:	14,052,300	14,418,500	14,419,000	17,214,900	17,220,900
<u>Expenditures by Category</u>					
Personnel Services	6,019,500	5,420,200	5,420,200	6,139,800	6,139,800
Contractual Services	7,186,900	7,933,700	8,138,900	9,738,000	9,744,000
Supplies	5,200	4,700	4,700	4,700	4,700
Equipment/Capital Outlay	827,000	1,041,600	836,900	1,332,400	1,332,400
Direct Reimbursements	11,800	14,200	14,200	-	-
Interdepartment Charges	1,800	4,100	4,100	-	-
Total Expenditures:	14,052,200	14,418,500	14,419,000	17,214,900	17,220,900
<u>Expenditures by Activity</u>					
Director's Office	1,923,600	2,957,400	2,895,700	3,125,300	3,125,300
Project Management	917,900	265,200	607,000	593,200	593,200
Enterprise Application Support	2,758,700	2,576,000	2,666,000	4,625,000	4,625,000
Client Services	715,600	618,000	616,500	761,100	761,100
Network & Telephone Services	1,905,300	2,221,500	2,233,500	2,723,900	2,723,900
Development	1,113,600	1,380,000	998,600	1,049,500	1,049,500
Service Level Management	1,091,800	1,101,400	1,172,400	1,222,800	1,222,800
Enterprise Infrastructure	1,365,400	1,393,400	1,516,700	1,527,400	1,533,400
Security	1,099,300	1,561,000	1,321,000	1,177,600	1,177,600
Revenue Technology	796,100	-	-	-	-
Media Services	364,900	344,600	391,600	409,100	409,100
Total Expenditures:	14,052,200	14,418,500	14,419,000	17,214,900	17,220,900

Department of Information Technology

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	73	72	61	64	64	62
Regular Part-Time	0	0	0	0	0	0
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	73	72	61	64	64	62
Position Title						
Application Programmer	4	3	2	2	2	2
Application Support Specialist	1	1	0	0	0	0
Applications Development Coordinator	3	3	2	2	2	2
Applications Development Supervisor	0	1	1	1	1	1
Archival Clerk	1	0	0	0	0	0
Archival Coordinator	1	0	0	0	0	0
Archival Specialist	2	1	0	0	0	0
Archival Supervisor	1	0	0	0	0	0
Assistant Director	1	1	1	1	1	1
Business Specialist	1	1	1	1	1	1
Chief Information Security Officer	1	1	1	1	1	1
Civic Technology Manager	0	1	1	1	1	0
Client Services Supervisor	3	2	2	2	2	2
Communications Coordinator II	1	1	1	1	1	1
Content Management Administrator	0	1	0	1	1	1
Content Management Technology Administrator	1	0	0	0	0	0
Database Administrator I	1	1	1	1	1	0
Database Administrator II	2	2	2	2	2	2
Director of Information Technology	1	1	1	1	1	1
Enterprise Application System Analyst	0	0	1	1	1	1
Geographic Information Systems Analyst	1	1	0	0	0	0
Geographic Information Systems Coordinator	0	0	1	1	1	1
Information Security Analyst	1	1	1	1	1	1
Information Security Specialist	1	1	1	1	1	1
Information Systems Architect	1	0	0	0	0	0
Information Technology Liaison	0	1	1	1	1	1
Information Technology Manager	3	3	3	3	3	2
IT Project Manager	1	2	2	2	2	2
IT Senior Project Manager	1	1	0	0	1	1
IT Services Manager	0	1	1	1	1	1
Media Producer	2	2	2	2	2	2
Media Production Specialist	1	1	1	1	1	1
Multimedia Services Supervisor	1	1	1	1	1	1
Network Engineer I	1	1	1	1	0	1
Network Engineer II	3	3	3	3	3	3
Network Supervisor	2	2	2	2	2	2
PC Support Analyst I	7	8	7	7	6	7

Department of Information Technology**Filled Position Detail**

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
PC Support Analyst II	4	4	3	3	4	4
PC Support Analyst III	0	1	2	2	2	2
Project Coordinator	1	1	1	1	1	1
Senior Media Producer	1	1	1	1	1	1
Systems Analyst	1	1	1	1	1	1
Systems Analyst Manager	1	1	0	0	0	0
Systems Analyst Supervisor	1	1	0	0	0	0
Systems Engineer I	2	2	1	2	2	2
Systems Engineer II	3	3	2	2	2	2
Technician I	2	2	2	2	2	2
Technician II	1	1	1	1	1	1
Technology Cabinet Administrator	1	0	0	0	0	0
Technology Project Coordinator	1	1	1	1	1	1
Web Application Developer	1	1	2	3	3	2
Web Designer	2	2	0	0	0	0

RELATED AGENCIES

Major Services

Waterfront Development Corporation

- Established in 1986, the Waterfront Development Corporation (WDC) plans, coordinates and implements strategies to revitalize Louisville’s Waterfront. WDC was created by an inter-local agreement between Jefferson County, the City of Louisville (now Louisville Metro), and the Commonwealth of Kentucky to oversee redevelopment of Louisville’s waterfront from a blighted and underutilized area into a vibrant, active area.
(<http://www.louisvillewaterfront.com>)

Kentucky Science Center

- The mission of the Kentucky Science Center is to encourage people of all ages to enjoy science, math and technology in a stimulating and engaging environment that is educational as well as entertaining.
(<http://kysciencecenter.org>)

Related Agencies

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	2,507,700	2,277,500	2,277,500	2,077,500	2,127,500
Total Funding:	2,507,700	2,277,500	2,277,500	2,077,500	2,127,500
<u>Expenditures by Category</u>					
Contractual Services	2,507,700	2,277,500	2,277,500	2,077,500	2,127,500
Total Expenditures:	2,507,700	2,277,500	2,277,500	2,077,500	2,127,500
<u>Expenditures by Activity</u>					
Belle of Louisville	528,200	528,000	528,000	328,000	328,000
Waterfront Development Corporation	1,217,000	987,000	987,000	987,000	1,037,000
Kentucky Science Center	762,500	762,500	762,500	762,500	762,500
Total Expenditures:	2,507,700	2,277,500	2,277,500	2,077,500	2,127,500

JEFFERSON COUNTY ATTORNEY

Mission Statement

The Jefferson County Attorney is an elected constitutional office charged with the civil legal representation of the Louisville Metro Government (LMG) in litigation, approving certain public instruments as to legal form and contents, providing legal counsel to the Mayor, LMG Departments, and the Louisville Metro Council, and representing the State in criminal and child support matters within the jurisdiction of the State's District Court.

Major Services

- Administration
- Criminal Division
- Civil Division
- Child Support Division
- Domestic Violence Prosecution

Objectives

- Promote the public safety and general welfare of the citizens of this community through vigorous prosecution of criminal and child support cases
- Provide legal representation to LMG, its officers, agents, and employees

Website

To view the agency's strategic plan along with other important information, please visit <http://louisvilleky.gov/government/county-attorney>.

Jefferson County Attorney

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	8,759,100	8,624,700	8,623,700	9,115,500	9,115,500
Agency Receipts	293,200	324,300	324,300	297,000	297,000
Total Funding:	9,052,300	8,949,000	8,948,000	9,412,500	9,412,500
<u>Expenditures by Category</u>					
Personnel Services	7,661,000	7,673,200	7,673,200	8,038,700	8,038,700
Contractual Services	1,339,800	1,229,200	1,228,200	1,326,200	1,326,200
Supplies	51,600	46,600	46,600	47,600	47,600
Interdepartment Charges	(200)	-	-	-	-
Total Expenditures:	9,052,200	8,949,000	8,948,000	9,412,500	9,412,500
<u>Expenditures by Activity</u>					
Director's Office	700,300	712,200	712,200	662,000	662,000
Criminal Prosecution	2,699,700	2,846,400	2,846,400	2,900,800	2,900,800
Civil Litigation	5,652,200	5,390,400	5,389,400	5,849,700	5,849,700
Total Expenditures:	9,052,200	8,949,000	8,948,000	9,412,500	9,412,500

Jefferson County Attorney

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	94	95	96	97	98	98
Regular Part-Time	9	7	7	8	8	8
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	103	102	103	105	106	106
Position Title						
Administrative Assistant	3	6	7	8	8	8
Administrator III	1	1	1	1	1	1
Assistant County Attorney	45	49	50	51	51	51
Assistant Director	1	0	0	0	0	0
Assistant Director Bad Check/Restitution	1	1	0	0	0	0
Attorney I	1	0	0	0	0	0
Attorney II	2	2	2	2	2	2
Attorney III	1	1	1	1	1	1
Bad Check/Restitution Clerk	1	1	2	2	2	2
Business Manager	1	1	1	1	1	1
Chief of Staff	1	1	0	0	0	0
Clerk	4	4	4	4	4	4
County Attorney	1	1	1	1	1	1
Court Liaison	3	3	3	4	4	4
Director Bad Check/Restitution	1	0	0	0	0	0
Director Community Services	1	1	1	1	1	1
Director of Communications	1	1	1	1	1	1
DUI Victims Assistant	1	1	1	1	1	1
Executive Assistant	1	1	1	1	1	1
Human Resources Specialist	1	1	1	1	1	1
Juvenile Services Coordinator	1	0	0	0	0	0
Legal Administrative Assistant	1	0	0	0	0	0
Legal Research Supervisor	1	0	0	0	0	0
Legal Secretary I	4	4	4	4	4	4
Legal Secretary II	1	1	1	1	1	1
Legislative Affairs Specialist	1	1	1	1	1	1
Office Manager	1	1	1	1	1	1
Paralegal	1	1	1	1	1	1
Program Administrator	1	1	1	1	1	1
Receptionist	2	1	1	1	1	1
Revenue Collections Specialist	1	1	1	1	1	1
Secretary	1	1	1	1	1	1
Senior Attorney	3	3	3	3	3	3
Specialist	1	1	1	1	1	1
Tax Clerk	1	2	2	2	2	2
Tax Division Supervisor	1	0	0	0	0	0
Victim Advocate	9	8	8	7	8	8

JEFFERSON COUNTY CLERK

Mission Statement

As public servants, the employees of the Office of the Jefferson County Clerk are committed to providing service that reflects Value, Integrity, and Performance. We believe every citizen deserves VIP service.

The mission of the Board of Elections is to ensure that all eligible citizens may cast a ballot on election day and to ensure integrity in the election process.

Major Services

- Jefferson County Clerk
- Board of Elections

Objectives

- Properly record, maintain, and make available all legal public records as mandated by Kentucky Revised Statutes (KRS)
- Efficiently process all required tax notices on a timely basis
- Collect mandated tax revenue in accordance with KRS
- Administer the local election process in an effective and efficient manner

Website

To view the agency's strategic plan along with other important information, please visit <http://www.jeffersoncountyclerk.org>.

Jefferson County Clerk

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	3,436,600	3,426,500	3,426,500	4,540,800	4,540,800
Total Funding:	3,436,600	3,426,500	3,426,500	4,540,800	4,540,800
<u>Expenditures by Category</u>					
Contractual Services	3,193,100	3,136,100	3,136,100	4,204,000	4,204,000
Supplies	243,400	290,400	290,400	290,400	290,400
Utility Services	-	-	-	46,400	46,400
Total Expenditures:	3,436,500	3,426,500	3,426,500	4,540,800	4,540,800
<u>Expenditures by Activity</u>					
Jefferson County Clerk	3,436,500	3,426,500	3,426,500	4,540,800	4,540,800
Total Expenditures:	3,436,500	3,426,500	3,426,500	4,540,800	4,540,800

COMMONWEALTH ATTORNEY

Mission Statement

The Office of the Commonwealth’s Attorney enhances public safety and creates an environment of security in Jefferson County through the vigorous enforcement of criminal laws in a just, honest, compassionate, efficient and ethical manner. The office works with every component of the criminal justice system and the community to protect the innocent, protect the rights of victims and witnesses, and convict and appropriately punish the guilty. While the office vigorously prosecutes violent and habitual offenders, it is also committed to crime prevention by implementing innovative programs to break the cycle of crime for first-time offenders, mentally-ill offenders, and drug addicted offenders.

Major Services

- Felony Prosecutions

Objectives

Pursue new felony cases

- Aggressively close outstanding cases
- Invoke “Rocket Docket” proceedings, where appropriate, to clear crowded criminal dockets and save on incarcerating defendants

Website

To view the agency’s strategic plan along with other important information, please visit <http://www.louisvilleprosecutor.com/>.

Commonwealth Attorney

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	1,666,600	1,809,400	1,809,400	1,976,800	1,976,800
Carryforward & Designated	54,300	-	-	-	-
Agency Receipts	18,200	-	-	-	-
Total Funding:	1,739,100	1,809,400	1,809,400	1,976,800	1,976,800
<u>Expenditures by Category</u>					
Personnel Services	1,672,800	1,795,900	1,795,900	1,976,800	1,976,800
Direct Reimbursements	9,500	11,100	11,100	-	-
Interdepartment Charges	2,300	2,400	2,400	-	-
Total Expenditures:	1,684,600	1,809,400	1,809,400	1,976,800	1,976,800
<u>Expenditures by Activity</u>					
Felony Prosecution	1,684,600	1,809,400	1,809,400	1,976,800	1,976,800
Total Expenditures:	1,684,600	1,809,400	1,809,400	1,976,800	1,976,800

Commonwealth Attorney

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	25	24	20	20	20	20
Regular Part-Time	0	0	0	0	0	0
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	25	24	20	20	20	20
Position Title						
Attorney	15	15	12	12	12	12
Detective	1	1	1	1	1	1
Paralegal	3	3	2	2	2	2
Victim Advocate	5	4	4	4	4	4
Video Records Specialist	1	1	1	1	1	1

JEFFERSON COUNTY CORONER

Mission Statement	Investigate and determine the cause and manner of death of individuals who die within Jefferson County and carry out all relevant duties as prescribed by applicable Kentucky Revised Statutes. The Jefferson County Coroner's office also includes the county's Indigent Burial/Cremation Program for the homeless and destitute in Louisville.
Major Services	<ul style="list-style-type: none"> • Coroner's Office
Objectives	<ul style="list-style-type: none"> • Handle all aspects of cases of the deceased in Jefferson County, including determining the time and cause of death, positive identification, notification of next of kin, and completion of all appropriate paperwork • Determine eligibility and administer indigent burial program • Assist and cooperate with other agencies in the proper handling of the deceased, including LMPD, Medical Examiner's Office, and the Commonwealth Attorney's Office • Aid other components in the community for burials, cremations, or the transportation of a decedent to another jurisdiction including foreign countries
Website	To view the agency's strategic plan along with other important information, please visit https://louisvilleky.gov/government/coroner .

Jefferson County Coroner

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	1,398,800	1,546,300	1,546,300	1,570,300	1,570,300
Agency Receipts	23,300	27,000	27,000	16,500	16,500
Total Funding:	1,422,100	1,573,300	1,573,300	1,586,800	1,586,800
<u>Expenditures by Category</u>					
Personnel Services	1,071,800	1,196,300	1,196,300	1,223,700	1,223,700
Contractual Services	335,300	366,900	366,900	354,100	354,100
Supplies	6,900	6,700	6,700	9,000	9,000
Equipment/Capital Outlay	5,600	-	-	-	-
Direct Reimbursements	2,400	2,900	2,900	-	-
Interdepartment Charges	300	500	500	-	-
Total Expenditures:	1,422,300	1,573,300	1,573,300	1,586,800	1,586,800
<u>Expenditures by Activity</u>					
Jefferson County Coroner	1,422,300	1,573,300	1,573,300	1,586,800	1,586,800
Total Expenditures:	1,422,300	1,573,300	1,573,300	1,586,800	1,586,800

Jefferson County Coroner

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	15	14	14	16	16	16
Regular Part-Time	0	0	0	0	0	0
Seasonal/Other	0	0	0	0	0	0
Filled Position Total	15	14	14	16	16	16
Position Title						
Administrative Assistant	1	1	1	1	1	1
Chief Deputy Coroner	2	1	1	1	1	1
Coroner	1	1	1	1	1	1
Deputy Coroner	11	11	11	13	13	13

OTHER STATUTORY OBLIGATIONS

Major Services

- Office of the Public Defender
 - ❖ Legal References: Kentucky Revised Statutes (KRS) 31.050(2), 31.060
- Property Valuation Administrator
 - ❖ Legal References: KRS 132.285-420, 132.590
- Board of Tax Appeal Commissioners
 - ❖ Legal Reference: KRS 133.030
- Constables
 - ❖ Legal Reference: KRS 64.200, 64.210
- Mental Inquest Program
 - ❖ Legal References: KRS 387.500-387.770, 387.990
- Jefferson County Public Law Library
 - ❖ Legal Reference: KRS 172.100

Other Statutory Obligations

Budget Summary

	Prior Year Actual 2016-2017	Original Budget 2017-2018	Revised Budget 2017-2018	Mayor's Recommended 2018-2019	Council Approved 2018-2019
<u>Funding by Source</u>					
General Fund Appropriation	4,237,100	4,445,200	4,445,200	4,640,100	4,690,100
Agency Receipts	304,800	305,100	305,100	324,200	324,200
Total Funding:	4,541,900	4,750,300	4,750,300	4,964,300	5,014,300
<u>Expenditures by Category</u>					
Personnel Services	291,800	296,900	296,900	319,200	319,200
Contractual Services	4,250,200	4,453,400	4,453,400	4,645,100	4,695,100
Total Expenditures:	4,542,000	4,750,300	4,750,300	4,964,300	5,014,300
<u>Expenditures by Activity</u>					
Expert Witness	92,600	115,600	115,600	115,600	115,600
Public Defender	3,419,900	3,646,600	3,646,600	3,813,400	3,813,400
Property Valuation Administrator	202,500	202,500	202,500	202,500	252,500
Board of Tax Commissioners	35,600	35,600	35,600	29,200	29,200
Constables & Magistrates	9,800	12,000	12,000	12,000	12,000
Mental Inquest	494,600	450,700	450,700	482,000	482,000
Law Library	287,000	287,300	287,300	309,600	309,600
Total Expenditures:	4,542,000	4,750,300	4,750,300	4,964,300	5,014,300

Other Statutory Obligations

Filled Position Detail

	FY16	FY17	FY18 by Quarter			
	Average	Average	7/1/17	10/1/17	1/1/18	4/1/18
Regular Full-Time	3	3	3	3	2	2
Regular Part-Time	0	0	0	0	0	1
Seasonal/Other	1	1	1	1	1	1
Filled Position Total	4	4	4	4	3	4
Position Title						
Deputy Director of Library Services	1	1	1	0	0	0
Director	0	0	0	1	1	1
Ex Officio Librarian-Law Library	1	1	1	1	1	1
Executive Director of Library Services	1	1	1	1	0	0
Technical Services Librarian	1	1	1	1	1	2

EXTERNAL AGENCIES

Programs and Services

The budget recommendations presented on the following pages contain two categories. The first is Community Non-Profit External Agencies Funding which is made up of: Arts, Cultural Assets, and Parks Fund; Community Services; Community Development Block Grant (CDBG); Emergency Solutions Grant (ESG); Housing Opportunities for Persons with AIDS (HOPWA); and Ministries. The second category is Department External Agency Funding for allocations contained in various Louisville Metro agency budgets (Louisville Forward, Office of Resilience and Community Services, and Public Health & Wellness).

A process developed in 2003 allows for the evaluation of requests from non-profit agencies for Louisville Metro tax dollars in a fair, consistent and accountable manner. This process consists of a panel for the two categories listed above. Each panel is composed of three representatives appointed by the Mayor and three representatives appointed by the Metro Council President. At least one appointee from both the Mayor and the Metro Council President should be a non- Louisville Metro employee. Clear, written policies and procedures outline specific requirements for qualification, training, monitoring, financial reporting, and reporting of program effectiveness.

External Agencies

<u>Organization</u>	<u>Program</u>	<u>Mayor's Recommended 2018-2019</u>	<u>Council Approved 2018-2019</u>
<u>Arts, Cultural Assets, and Parks Fund - General Fund</u>			
Actors Theatre of Louisville	Artistic Programming	15,000	15,000
Americana World Community Center	Cultural Exchange and Creative Arts	10,000	10,000
Asia Institute, Inc. dba/Asia Institute-Crane House	Asia Through the Arts	5,000	5,000
Booker Autism Foundation for Learning	BAFOL Bears Summer Program	2,000	2,000
Boys and Girls Clubs, Inc. dba The Boys & Girls Clubs of Kentuckiana	Frost Stuart Middle School Program	5,000	5,000
Boys and Girls Clubs, Inc. dba The Boys & Girls Clubs of Kentuckiana	Newburg Art Program	5,000	5,000
Boys and Girls Clubs, Inc. dba The Boys & Girls Clubs of Kentuckiana	Parkland Art Program	5,000	5,000
Boys and Girls Clubs, Inc. dba The Boys & Girls Clubs of Kentuckiana	Shawnee Art Program	5,000	9,800
Bridge Kids International	We Made It	6,000	6,000
Bunbury Repertory Theatre Company	Identity Theatre Project	4,000	4,000
Center for Neighborhoods	Design Assistance - Better Block Louisville	6,000	6,000
Center for Neighborhoods	Producing Art in Neighborhoods Together (P.A.I.N.T.)	10,000	10,000
Commonwealth Theatre Center, Inc.	Closing the Early Childhood Learning Gap through Educational Theatre	5,000	5,000
Commonwealth Theatre Center, Inc.	Drama for Learning: At-Risk Youth in 3 Schools (Elementary, Middle & High)	5,000	5,000
Commonwealth Theatre Center, Inc.	Middle School Intensive Outreach: Exploring Drama Programs	4,500	4,500
Council on Developmental Disabilities	Nothing About Me Without Me: Documenting Disability Through Art, Photography & Film	7,500	7,500
Dreams With Wings, Inc.	"The Artist in You" - Creativity Discovered	7,000	7,000
ElderServe, Inc.	Arts in Aging	1,000	1,000
Father Maloney's Boys' Haven, Inc. dba Boys & Girls Haven	Healing Thru the Arts - Still I Rise	5,000	5,000
Fund for the Arts	Every Child Arts Education Initiative	23,000	23,000
Home for the Aged of the Little Sisters of the Poor	Little Sisters Music Therapy Program	2,500	2,500
International Order of EARS	Tell Your Story; Sing Your Song	3,500	3,500
Jewish Community of Louisville, Inc. (JCL) dba Jewish Community Center (JCC)	Acting Out	6,000	6,000
Jewish Community of Louisville, Inc. (JCL) dba Jewish Community Center (JCC)	Center Stage at Jewish Community Center	3,000	3,000
Kentuckiana Blues Society, Inc.	Blues in the Schools	4,000	4,000
Kentucky Author Forum, Inc.	Kentucky Author Forum, 2018-2019 Season	4,000	4,000
Kentucky Center for African Heritage	Family Fun Events	10,000	15,000
Kentucky Center for the Arts Foundation, Inc.	ArtsReach	13,200	13,200
Kentucky Center for the Arts Foundation, Inc.	ArtsReach Studio	10,000	10,000
Kentucky Dance Council, Inc. d.b.a Louisville Ballet	Dancer Salaries	17,000	17,000
Kentucky Museum of Art & Craft (KMAC Museum)	Tiny Art Tales	4,000	4,000
Kentucky Opera Association, Inc.	Educational Enrichment and Outreach Program for Students (EEOPS)	15,000	15,000
Kentucky Public Radio dba Louisville Public Media	90.5 WUOL Classical Education Outreach	4,000	4,000
Kentucky Refugee Ministries, Inc.	We Create: Artists and Refugees Celebrate Making Louisville Home	12,000	12,000
Kentucky Shakespeare Festival, Inc.	Touring Arts for Immigrants & Refugees	2,500	2,500
Kentucky Shakespeare Festival, Inc.	Kentucky Shakespeare Festival in Central Park	15,000	15,000

External Agencies

<u>Organization</u>	<u>Program</u>	<u>Mayor's Recommended 2018-2019</u>	<u>Council Approved 2018-2019</u>
<u>Arts, Cultural Assets, and Parks Fund - General Fund (Continued)</u>			
Kentucky Shakespeare Festival, Inc.	Shakespeare in Libraries Tour	4,000	4,000
Looking for Lilith Theatre Company	CHOICES: Strategies for Responding to Bullying	6,000	6,000
Looking for Lilith Theatre Company	Examining Race Across Communities	5,000	5,000
Louisville Central Community Centers, Inc.	Kids Art Academy	23,000	23,000
Louisville Chorus	Concert Season - Operational Support	4,000	4,000
Louisville Grows	EARTH (Art and Environmental Healing) Program	6,000	6,000
Louisville Literary Arts	Writer's Block Festival	2,000	2,000
Louisville Civic Orchestra	Collaborative Artist Fees	2,000	2,000
Louisville Orchestra	Making Music	25,000	25,000
Louisville Orchestra	Operating Support	20,000	20,000
Louisville Story Program	Louisville Story Program Community Book Series	8,000	8,000
Louisville Story Program	Louisville Story Program Young Authors Series	5,000	5,000
Louisville Visual Arts Association	Louisville Visual Art's MAP (Mural Art Program)	10,000	10,000
Louisville Visual Arts Association	Open Doors	14,000	14,000
Louisville Youth Choir	No Song Unsung Initiative	4,000	4,000
Moments Matter, Inc.	Young Authors Boot Camp	3,000	3,000
Neighborhood House	Youth Development Program	7,500	9,000
Old Louisville Neighborhood Council	Old Louisville Live	4,000	4,000
Portland Museum, Inc.	Community Engagement & Museum Education	-	25,000
Portland Museum, Inc.	Portland Museum Youth Enrichment Programs 2018-19	8,800	8,800
River City Drum Corps Cultural Arts Institute, Inc.	The Spirit of the Drum House of Dreams	11,500	11,500
Squallis Puppeteers	1st Saturday Show Series	5,000	5,000
Squallis Puppeteers	Touring Programs Fund	4,000	4,000
Stage One: The Louisville Children's Theatre	Arts Integration In-School Residencies	8,000	8,000
Stage One: The Louisville Children's Theatre	Play it Forward - Support for Stage One 2018-19	12,000	12,000
Visually Impaired Preschoolers Services of Greater Louisville, Inc.	Music therapy	8,000	8,000
Wesley House Community Services, Inc.	Youth Brigade Art Academy	2,500	2,500
West Louisville Performing Arts Academy dba West Louisville Boys & West Louisville Girls Choirs	Mentoring & After School Tutorial	8,000	8,000
Young Adult Development In Action, Inc.	Steam Exchange	8,000	8,000
Young Authors Greenhouse, Inc.	Young Authors Book Project	5,000	5,000
Zoom Group, Inc.	StudioWorks by Zoom Group - Art Ambassador Program	5,000	5,000
		Subtotal: \$	\$
		500,000	536,300

Office of Resilience & Community Services - General Fund

2 Not One	Teen Fatherhood University	10,000	10,000
2 Not One	Rites of Passage	5,000	5,000
Adelante Hispanic Achievers	Educational Services and Support for Hispanic Youth	10,000	10,000
Americana Community Center, Inc.	Americana Youth Program	25,000	25,000
Americana Community Center, Inc.	Family Education	33,000	33,000
Arthur S. Kling Center	Social Work Services	7,500	7,500
Backside Learning Center	Front Runners	10,000	10,000
Bates Community Development Corporation dba BCDC	Kingdom Academy	15,000	20,000
Big Brothers Big Sisters of Kentuckiana, Inc.	School to Work	5,000	5,000
Big Brothers Big Sisters of Kentuckiana, Inc.	Project Connect	4,500	4,500
Big Brothers Big Sisters of Kentuckiana, Inc.	West End	8,000	18,000
Big Brothers Big Sisters of Kentuckiana, Inc.	BBBS Project	4,000	4,000

External Agencies

<u>Organization</u>	<u>Program</u>	<u>Mayor's Recommended 2018-2019</u>	<u>Council Approved 2018-2019</u>
<u>Office of Resilience & Community Services - General Fund (Continued)</u>			
Boys and Girls Clubs, Inc. dba The Boys & Girls Clubs of Kentuckiana	Frost Stuart Teen Program	5,700	5,700
Boys and Girls Clubs, Inc. dba The Boys & Girls Clubs of Kentuckiana	Newburg Teen Program	14,000	14,000
Boys and Girls Clubs, Inc. dba The Boys & Girls Clubs of Kentuckiana	Parkland Teen Program	14,000	14,000
Boys and Girls Clubs, Inc. dba The Boys & Girls Clubs of Kentuckiana	Shawnee Teen Program	14,000	19,200
Bridgehaven, Inc.	Safety Net Psychiatric Rehab Services	11,000	11,000
C.H.O.I.C.E. Inc. (Children Have Options in Choosing Experiences)	Dare to Dream Sports Leadership Mentoring	3,000	3,000
Canaan Community Development Corporation	Sons of Issachar Afterschool Academy	12,000	12,000
Catholic Charities of Louisville	Immigration Legal Services	15,000	15,000
Center for Women & Families	Crisis Response Program	35,000	35,000
Center for Women & Families	Children's Program	-	5,000
Community Ventures Corporation	Chef Space	15,000	15,000
Dare To Care, Inc.	Fresh Fruits and Vegetables to Jefferson County	20,000	20,000
Down Syndrome of Louisville, Inc.	Career Solutions	10,000	10,000
Down Syndrome of Louisville, Inc.	Creative Educational Enrichment	3,500	3,500
Dreams With Wings	Supported Employment and Job Training	10,000	10,000
Educational Justice	Educational Justice Activists	7,500	7,500
Elderserve, Inc.	Client Services	30,000	30,000
Elderserve, Inc.	TeleCare	10,000	10,000
Elderserve, Inc.	Crime Victims Services	6,100	6,100
Energy Conservation Assoc. Inc.	Project Warm	30,000	30,000
Exploited Children's Help Organization, Inc.	Transforming Our Communities	12,000	12,000
Family & Children First, d.b.a Family & Children's Place	CLASP	35,000	35,000
Family & Children First, Inc. dba Family & Children's Place	Child Advocacy Center	30,000	30,000
Family Scholar House, Inc.	Building Confident Futures	10,000	32,000
Father Maloney's Boys' Haven, Inc. dba Boys & Girls Haven	Independence Readiness program	15,000	15,000
Fern Creek Highview United Ministries	Adult Day Center	5,000	15,000
First Gethsemane Center for Family Development	OST Academic Enrichment	5,000	5,000
Food Literacy Project at Oxmoor Farm, Inc.	Field-to-Fork Program	10,000	10,000
Fuller Center for Home Ownership of Louisville	Home Ownership and People Empowerment	-	10,000
Habitat for Humanity of Metro Louisville, Inc.	Family Services	12,000	12,000
Harbor House of Louisville	On-Site Employment for People with Disabilities	-	10,000
Healing Place, Inc.	Shelter and Recovery Program	20,000	77,500
Highland Park Community Development Corporation	Educational Leadership Program (H.E.L.P.) and Students With Awesome Grades (S.W.A.G.)	8,500	8,500
Highlands Community Ministries Inc.	Senior Services Outreach	15,000	20,000
Hildegard House	Hildegard House	10,000	10,000
Home of the Innocents	Safe Exchange	20,000	20,000
House of Ruth	Housing and Family Stability	25,000	25,000
Jewish Community of Louisville	Health and Wellness for Targeted Populations	5,000	5,000
Jewish Family and Career Services of Louisville	Career Academy	16,000	16,000
Kentucky Refugee Ministries, Inc.	Refugee Youth Services	30,000	30,000
Kentucky Refugee Ministries, Inc.	Refugee Workforce Development	20,000	20,000
Kristy Love Foundation	Safe House	2,000	2,000
Legal Aid Society	Economic Stability and Advocacy	40,000	40,000
Legal Aid Society	Foreclosure Defense	7,000	7,000
Lighthouse Promise, Inc.	Partners In Learning	30,000	30,000
Louisville Asset Building Coalition	VITA	21,000	21,000

External Agencies

<u>Organization</u>	<u>Program</u>	<u>Mayor's Recommended 2018-2019</u>	<u>Council Approved 2018-2019</u>
<u>Office of Resilience & Community Services - General Fund (Continued)</u>			
Louisville Central Community Centers	Teen Leadership Council	10,000	20,000
Louisville Grows	Urban Agriculture and Education	7,500	7,500
Louisville Urban League	Project Ready	11,700	11,700
Louisville Urban League	West Louisville Chess Club	-	5,000
Louisville Youth Group	Urban Youth Outreach	5,000	5,000
Mattingly Center	Employment Services	10,000	10,000
Metropolitan Housing Coalition	FAIRR: Furthering Affordable and Integrated Residences and Revitalization	17,000	17,000
Ministries United of South Central Louisville, Inc.	Senior Wellness Center	15,000	52,500
Nativity Academy	Extended Day Program (EDP)	-	30,000
Neighborhood House	Four Seasons	13,000	13,000
Neighborhood House	Youth Development Program	20,000	20,000
New Directions Housing Corporation	Repair Affair	15,000	15,000
New Legacy Reentry Corporation	The Jeremiah Project	7,000	7,000
New Roots	Fresh Stop Markets	20,000	20,000
Peace Education Program, Inc.	Peace Zones	7,000	7,000
Prodigal Ministries	Prodigal House West	5,000	5,000
Project One	Early Employment and Training Time Program	20,000	50,000
Salvation Army Louisville	Family Stability Sevices	25,000	25,000
Society of St. Vincent de Paul	Open Hand Kitchen	15,000	15,000
St. George's Community Center	Mirror-Mirror	30,000	30,000
St. John Center	Emergency Day Center/Social Services Center/Employment Specialist Service	15,000	15,000
Summerbridge Louisville	Summerbridge Louisville	3,000	3,000
United Crescent Hill Ministries, Inc.	Senior Program	2,500	2,500
United Crescent Hill Ministries, Inc.	Youth Program	-	5,000
Volunteers of America of Kentucky, Inc.	Family Emergency Shelter	80,000	80,000
Volunteers of America of Kentucky, Inc.	Eviction Prevention	20,000	20,000
Wellspring, Inc.	Wellspring Ardery House	20,000	20,000
YMCA of Greater Louisville -Chestnut Street	Permanent Supported Housing for Homeless Men	20,000	20,000
YMCA of Greater Louisville - Chestnut Street	Youth, Teens and Young Adult Outreach	10,000	10,000
YMCA of Greater Louisville	Newcomer Academy	10,000	10,000
YMCA of Greater Louisville	Y-NOW	10,000	10,000
YMCA of Greater Louisville - Safe Place Services	Shelter House	15,000	15,000
Young Adult Development in Action, Inc. dba YouthBuild Louisville	YouthBuild	35,000	35,000
		Subtotal:	
		\$ 1,300,000	\$ 1,557,200
<u>Community Development Block Grant (CDBG) - Federal Funds</u>			
Center for Women and Families	Economic Success Program	35,800	35,800
Center for Women and Families	Crisis Response Program	43,800	43,800
Elderserve, Inc.	Homeless Prevention Payee Program	-	36,000
Family Health Centers, Inc.	SPC Case Management	34,300	34,300
Family Health Centers, Inc.	Case Management	74,900	74,900
Family Scholar House, Inc.	At-Risk Family Services	77,400	77,400
Father Maloney's Boys and Girls Haven	Independence Readiness	28,400	28,400
Jeff St. Baptist at Liberty	At Liberty Hospitality Program	18,600	18,600
Kentucky Refugee Ministries, Inc.	Refugee Housing Coordination	38,400	38,400
Legal Aid Society, Inc.	Tenant Assistance Program	19,000	19,000
Legal Aid Society, Inc.	Increasing Tenant Stability	19,000	19,000
Salvation Army	Case Management for Homeless Families	42,500	42,500
Society of St. Vincent de Paul, Council of Louisville, Inc.	Ozanam Inn	57,000	57,000
St. John Center, Inc.	Emergency Day Shelter	115,600	115,600
Uniting Partners for Women and Children, Inc.	Up Case Management	22,600	22,600

External Agencies

<u>Organization</u>	<u>Program</u>	<u>Mayor's Recommended 2018-2019</u>	<u>Council Approved 2018-2019</u>
<u>Community Development Block Grant (CDBG) - Federal Funds</u>			
Volunteers of America of Kentucky, Inc.	SPC Case Management	238,700	247,000
Volunteers of America of Kentucky, Inc.	Family Emergency Shelter	35,100	35,100
		Subtotal: \$ 901,100	\$ 945,400
<u>Emergency Solutions Grant (ESG)</u>			
Coalition for the Homeless, Inc.	Prevention	25,200	25,200
Family Health Center, Inc.	Medical Health Street Outreach	57,100	57,100
House of Ruth, Inc.	Glade House Emergency Services	20,400	20,400
Jeff Street Baptist Community at Liberty, Inc.	At Liberty Day Shelter	15,000	15,000
Legal Aid Society, Inc.	Homeless Assistance Program	23,300	23,300
Salvation Army (Georgia)	Center of Hope	81,000	81,000
Society of St. Vincent de Paul, Council of	Ozanam Inn	70,600	70,600
St. John Center, Inc.	Emergency Day Shelter	112,000	112,000
Uniting Partners for Women and Children, Inc.	Up Shelter	26,800	26,800
Volunteers of America of Kentucky, Inc.	Rapid Re-Housing Case Management	48,000	48,000
Volunteers of America of Kentucky, Inc.	Family Emergency Shelter	107,100	107,100
Wayside Christian Mission	Family Emergency Shelter	16,900	16,900
		Subtotal: \$ 603,400	\$ 603,400
<u>Housing Opportunities for Persons with AIDS (HOPWA)</u>			
Hoosier Hills AIDS Coalition, Inc.	Hoosier Hills TBRA and STRMU	48,000	55,000
House of Ruth, Inc.	House of Ruth TBRA and PHP	360,000	473,000
Keeping it Real Neighborhood Institute	Keeping it Real Comprehensive	14,400	39,100
Legal Aid Society, Inc.	HIV/AIDS Legal Project	38,500	38,500
Volunteers of America of Kentucky, Inc.	VOA STRMU	98,600	129,500
		Subtotal: \$ 559,500	\$ 735,100
<u>Ministries</u>			
Catholic Charities of Louisville	Sister Visitor Center	116,000	116,000
Central Louisville Community Ministries, Inc.	Emergency Assistance	76,800	76,800
Eastern Area Community Ministries, Inc.	Neighborhood Visitor Program	75,800	75,800
Fairdale Area Community Ministries, Inc.	Emergency Assistance	16,300	16,300
Fern Creek/Highview United Ministries, Inc.	Individual/Family Assistance Center	48,000	48,000
Highlands Community Ministries, Inc.	HCM Individual/Family Assistance	42,100	42,100
Jeffersontown Area Ministries, Inc.	Outreach Program (Emergency Assistance)	30,900	30,900
Ministries United of South Central Louisville, Inc.	Emergency Assistance	130,700	130,700
Shively Area Ministries, Inc.	Emergency Financial Assistance	84,700	84,700
South East Associated Ministries, Inc.	Emergency Assistance Center	86,200	86,200
South Louisville Community Ministries, Inc.	Emergency Assistance	172,100	172,100
Southwest Community Ministries, Inc.	Emergency Assistance	90,700	90,700
St. Matthews Area Ministries, Inc.	Emergency Assistance	25,000	25,000
United Crescent Hill Ministries, Inc.	Emergency Assistance	29,400	29,400
West Louisville Community Ministries, Inc.	Emergency Assistance	99,600	99,600
		Subtotal: \$ 1,124,300	\$ 1,124,300
		Total for All Community Non-Profit External Agency Funds: \$ 4,988,300	\$ 5,501,700
<u>Louisville Forward</u>			
Louisville Community Design Center, Inc., dba Center for Neighborhoods		100,000	150,000
Dare to Care, Inc.	Food Bank	50,000	50,000
Downtown Management District		144,500	144,500
Convention & Visitors Bureau		300,000	300,000
Thrivals		10,000	10,000
Jefferson County Cooperative Extension		335,000	335,000
Kentucky World Trade		72,000	72,000

External Agencies

<u>Organization</u>	<u>Program</u>	<u>Mayor's Recommended 2018-2019</u>	<u>Council Approved 2018-2019</u>
<u>Louisville Forward (Continued)</u>			
KIPDA		172,400	172,400
Legal Aid Society	Housing Counseling	26,700	26,700
Louisville Education & Employment Partnership (LEEP)		278,400	278,400
Louisville Urban League	Housing Counseling	53,400	53,400
Louisville Urban League	Fair Housing	-	23,000
Metropolitan Scholars Program		975,000	975,000
One West		50,000	50,000
Sister Cities of Louisville, Inc.		61,000	61,000
Soil & Water Conservation		113,200	133,200
Urban Design Studio		15,000	15,000
	Subtotal:	\$ 2,756,600	\$ 2,849,600
 <u>Office of Resilience & Community Services</u>			
Center for Nonprofit Excellence	Non-profit Capacity Building	25,000	25,000
Coalition for the Homeless	CoC Coordination/White Flag	112,100	112,100
Dare to Care, Inc.	Food Bank	100,000	200,000
JCPS-Community Schools	Community Schools	159,000	159,000
JCPS-Neighborhood Place	Neighborhood Place	84,000	84,000
Louisville Urban League	Fair Housing	23,000	-
Louisville Wheels Transportation, Inc.	WHEELS	95,000	95,000
Metro United Way, Inc.	2-1-1	35,000	35,000
New Roots	Fresh Stop Markets	-	50,000
Seven Counties Services, Inc.	Crisis and Information Center	110,000	110,000
	Subtotal:	\$ 743,100	\$ 870,100
 <u>Public Health & Wellness</u>			
Community Physical Activity Mini-grants		\$ 33,000	\$ 33,000
	Total Department External Agency Funding:	\$ 3,532,700	\$ 3,752,700
	Grand Total: All External Agencies:	\$ 8,521,000	\$ 9,254,400



This Page Left Intentionally Blank

**LOUISVILLE METRO
CAPITAL BUDGET OVERVIEW
FISCAL YEAR 2018-2019**

Budgeting and Amending Procedures

Capital assets are property used in Louisville Metro operations within asset thresholds specified in the Capital Asset Management Policy, and have a useful life greater than one year. Capital projects spanning several years can be funded all at once or in phased increments; unlike the operating budget, unexpended funds do not lapse at the end of each fiscal year. Amending a capital project budget requires legislative action if any of the following is changing:

- Administering Department
- Overall Scope or Title of Project
- Fund Source
- Amount of Capital Fund is Increasing More Than 5% or \$50,000

Project Types & Fund Sources

Project types include equipment purchases, land acquisition, construction, technology infrastructure, right-of-way access, grants, renovations/rehabilitations that extend useful life, and more.

Fund sources include: Capital Cumulative Reserve Fund (Capital Fund) including Capital Infrastructure Fund; Agency Receipts; State; Federal; Municipal Aid Program; County Road Aid Program; Forfeiture Funds (State and Federal); Community Development Block Grant (CDBG); General Obligation Notes; and Bonds. Funds are appropriated based on funding availability, allocations from outside sources, and applications/awards for grants, known donations, and fund source eligibility.

Capital Project Categories

The projects that comprise the capital budget primarily align with one of the following categories:

- **Recurring:** These are capital projects that receive capital funding on an annual basis, and collectively make up more than half of the total capital budget for FY19. The projects in this category may have a residual impact on annual operating costs, but generally do not result in operational enhancements such as additional personnel. Examples include: street improvements and sidewalk repair, vehicles/equipment for maintenance of Louisville Metro's fleet, investments to increase affordable housing (Affordable Housing Trust Fund and Louisville CARES), and deferred maintenance/general repairs.
- **Nonrecurring:** These are one-time capital projects that may be implemented in a single fiscal year, or through a phased approach that requires funding in multiple fiscal years. The projects in this category may also have a residual impact on annual operating costs, but generally do not result in operational enhancements such as additional personnel. Those projects that will require funding in future operating or capital budget(s) are outlined below. Examples include: Hall of Justice Capital Improvements, City Hall and City Hall Annex Roof Replacement, East Market (NuLu) improvements, and Russell Choice Neighborhood Infrastructure (FY19 is year two of five).
- **Significant Nonrecurring:** These are one-time capital projects that require operational enhancements with an associated impact on annual operating costs such as additional personnel. A phased funding approach may also be applied to these projects, but they are set apart as significant

**LOUISVILLE METRO
CAPITAL BUDGET OVERVIEW
FISCAL YEAR 2018-2019**

due to having an associated change to ongoing operations such as additional personnel, an expansion to Louisville Metro's facilities portfolio, or new technology that supports critical Louisville Metro function(s). Examples include: Northeast Regional Library, Newburg Animal Shelter and the Enterprise Resource Planning (ERP) project. The financial impact on operating budgets resulting from these projects, and others, is addressed below.

Future Funding

Projects of note that are being requested as part of a phased approach, requiring future appropriations to continue subsequent phases include:

- Impound Lot Relocation: funds to complete site preparation and infrastructure at a new location
- Louisville Loop – Ohio River Levee Trail Phase III: funds for the construction phase of the project
- Louisville Loop – Beckley Station Road to Eastwood: funds to continue the construction phase of the project
- Jefferson Square – Design: funds for future phases including construction documents and construction activities
- 9th Street Improvements – Design: funds for future phases including project implementation
- Kentucky Street Plan: funds for future phases including project implementation
- Enterprise Resource Planning (ERP) Project: an estimated \$15-20 million will be needed for acquisition and implementation
- Russell Choice Neighborhood Infrastructure: An additional \$9.375 million will be requested in future years to meet Louisville Metro's five-year, \$15 million commitment to support the Choice Neighborhoods Implementation Grant through the U.S. Department of Housing & Urban Development (HUD). The FY18 capital budget included \$2.5 million and an additional \$3.125 million is approved for this purpose in this budget.

Financial Impact on Operating Budgets

Many capital projects have an impact on the operating budget for an agency, which could be increased operating costs or cost savings. The most common example is debt service expense related to debt issued to finance capital projects. Other examples include operating costs generated when the city opens a new facility. This can include new staffing, utilities, maintenance and other recurring costs. New technology infrastructure can also add recurring costs such as annual licensing and maintenance contracts. In contrast, savings may be realized by investing in upgrading equipment to yield energy savings, selecting replacement systems that may not require service contracts, enhancing efficiency, etc. The potential operating impact of each project is reviewed and quantified as part of the selection review process. Below are projects that have been identified as creating an opportunity to increase revenue, enable operating efficiencies, and/or generate savings within Louisville Metro Government:

**LOUISVILLE METRO
CAPITAL BUDGET OVERVIEW
FISCAL YEAR 2018-2019**

- Facilities Deferred Maintenance, Parks & Recreation Deferred Maintenance: Improvements to building systems and park facilities funded through these projects will enhance efficiency and mitigate emergency repairs
- Enterprise Resource Planning (ERP) Project: Efficiencies will be realized through streamlined business functions

Below are projects that have been identified as having a future anticipated operating cost associated with their completion. This includes items such as additional staff, development and implementation of new or enhanced programs, or management of new services:

- Northeast Regional Library: Approximately \$700,000 will be needed in FY20 to supplement the \$535,500 approved for FY19 to fund a full year of operations for the new library, including library materials and facility operations costs
- Metro Street Paving, Sidewalk Repair, Bicycle Infrastructure, etc.: Enhancements to Louisville Metro's transportation/pedestrian infrastructure will have a residual impact on operating costs for long-term maintenance and repair
- Enterprise Resource Planning (ERP) Project: The primary operating cost associated with the new technology application funded through this project is annual license/maintenance fees

2018-2019 LOUISVILLE METRO APPROVED EXECUTIVE BUDGET

LOUISVILLE METRO
CAPITAL PROJECTS
FISCAL YEAR 2018-2019

Project Title	Recommended	Approved	Capital		Other
	Expenditure	Expenditure	Fund	Debt	
	2018-2019	2018-2019			
LOUISVILLE METRO COUNCIL					
1 Capital Infrastructure Fund	\$ 2,600,000				
District 1		100,000		100,000	20B
District 2		100,000		100,000	20B
District 3		100,000		100,000	20B
District 4		100,000		100,000	20B
District 5		58,100		58,100	20B
District 6		55,199		55,199	20B
District 9		100,000		100,000	20B
District 10		100,000		100,000	20B
District 12		100,000		100,000	20B
District 13		100,000		100,000	20B
District 14		100,000		100,000	20B
District 15		100,000		100,000	20B
District 21		100,000		100,000	20B
District 24		100,000		100,000	20B
District 26		100,000		100,000	20B
2 Council Designated Projects	2,000,000				
Subtotal: Louisville Metro Council	\$ 4,600,000	\$ 1,413,299	\$ -	\$ 1,413,299	\$ -
DEPUTY MAYOR/CHIEF OF STAFF					
Louisville Metro Police Department					
3 Federal Forfeiture Funds Projects	\$ 287,400	\$ 287,400			\$ 287,400 For
4 State Forfeiture Funds Projects	1,570,900	1,570,900			1,570,900 For
5 Justice Assistance Grant		599,100			599,100 F
Subtotal: Louisville Metro Police Department	\$ 1,858,300	\$ 2,457,400	\$ -	\$ -	\$ 2,457,400
Criminal Justice Commission					
6 U.S. DHS Port Security Grant	\$ 500,000	\$ 500,000			500,000 F
Subtotal: Criminal Justice Commission	\$ 500,000	\$ 500,000	\$ -	\$ -	\$ 500,000
DEPUTY CHIEF OF STAFF					
Louisville Free Public Library					
7 Northeast Regional Library	\$ 3,850,000	\$ 3,850,000		\$ 3,850,000	20B
8 Main Library Renovation	350,000	349,968	79,968	270,000	N
9 General Repairs	300,000	300,000		300,000	N
Subtotal: Louisville Free Public Library	\$ 4,500,000	\$ 4,499,968	\$ 79,968	\$ 4,420,000	\$ -
CHIEF OF PUBLIC SERVICES					
Facilities and Fleet Management					
10 Vehicles/Equipment for Police	\$ 3,500,000	\$ 3,500,000		\$ 3,500,000	N
11 Vehicles/Equipment for EMS/Fire	3,500,000	3,500,000		3,500,000	N
12 Vehicles/Equipment for General Services	4,000,000	4,000,000		4,000,000	N
13 Newburg Animal Shelter	6,000,000	6,000,000		5,500,000	20B 500,000 AR
14 Hall of Justice Capital Improvements	5,431,000	5,431,000		2,841,000	20B 2,590,000 S
15 Impound Lot Relocation	2,000,000	1,000,000		1,000,000	20B
16 City Hall and City Hall Annex Roof Replacement	1,106,000	1,106,000		1,106,000	20B
17 Facilities Deferred Maintenance	3,400,000	3,400,000		3,400,000	N
Subtotal: Facilities and Fleet Management	\$ 28,937,000	\$ 27,937,000	\$ -	\$ 24,847,000	\$ 3,090,000
Department of Corrections					
18 General Repairs	\$ 500,000	\$ 500,000		\$ 500,000	N
Subtotal: Department of Corrections	\$ 500,000	\$ 500,000	\$ -	\$ 500,000	\$ -
Public Works & Assets					
19 Metro Street Paving	\$ 18,200,000	\$ 18,200,000		\$ 12,605,500	10B \$ 5,594,500 MAP
20 Metro Sidewalk Repair Program	1,500,000	1,500,000		1,500,000	10B
21 Bridges Repair and Improvement Projects	1,500,000	1,500,000		1,500,000	10B
22 Guardrail Replacement	500,000	500,000			500,000 MAP/CRA
23 Signs and Markings	250,000	250,000			250,000 MAP
24 Bicycle Infrastructure	2,036,000	2,036,000		500,000	10B 1,536,000 F
25 Pedestrian Safety Improvements	117,500	117,500			117,500 CRA
26 Alley Inventory	90,000	90,000		90,000	N
27 Louisville Loop - Ohio River Levee Trail Phase III	1,000,000	1,000,000		200,000	N 800,000 F
28 Louisville Loop - Beckley Station Road to Eastwood	1,572,500	1,572,500		314,500	N 1,258,000 F
29 East Market (NuLu)	7,500,000	7,500,000		1,000,000	10B 6,500,000 F
30 I-65 Brook St. Ramp Improvement	937,500	937,500		187,500	10B 750,000 F
31 Hubbards Lane Improvements	592,000	592,000		140,000	10B 452,000 F
32 River Road Extension West	675,000	675,000		135,000	10B 540,000 F
33 River Road Multi-Modal Improvements	337,500	337,500		67,500	10B 270,000 F
34 New Sidewalk Construction	312,500				
35 D3 Gaulbert Avenue New Sidewalk Project		65,000			65,000 F
36 D14 Ashby Lane New Sidewalk Project		148,000		50,000	10B 98,000 F
37 D11 Stony Brook Dr. New Sidewalk from Galene Dr. to Catania Dr.		216,000		129,000	10B/20B 87,000 F

2018-2019 LOUISVILLE METRO APPROVED EXECUTIVE BUDGET

LOUISVILLE METRO
CAPITAL PROJECTS
FISCAL YEAR 2018-2019

Project Title	Recommended	Approved	Capital		Other	
	Expenditure	Expenditure	Fund	Debt		
	2018-2019	2018-2019				
38 Central Business District Traffic Model	362,500	362,500		72,500	10B	290,000 F
39 Cannons Lane Improvements	125,000	125,000		25,000	10B	100,000 F
40 Metro-Wide Traffic Synchronization Phase I	283,700	283,700		56,700	10B	227,000 F
41 Connection 21 Signal System Upgrade and Research	1,832,000	1,832,000		367,000	10B	1,465,000 F
42 Dixie Bus Rapid Transit (BRT) Access Study	440,000	440,000				440,000 MAP/F
43 18th and Broadway Improvements	200,000	200,000		200,000	10B	
44 Ormsby Turn Lane at Westport Road	140,000	140,000		140,000	10B	
45 South Pointe Commons (Brentlinger Connector)	100,000	100,000		100,000	10B	
46 Alley Improvement Match Project		50,000		50,000	10B	
47 D2 Street Lighting Improvements		10,000		10,000	10B	
48 D5 Infrastructure Improvement - alley retaining wall		41,900		41,900	20B	
49 D6 Alley Paving Projects		17,500		17,500	20B	
50 D7 & D16 Herr Lane Turn Lanes near Ballard High School		60,000		60,000	10B	
51 D8 Sidewalk Projects		77,383		77,383	10B/20B	
52 D9 Sidewalk Project - Bickel, Payne & Ewing Streets		30,000		30,000	10B	
53 D16 Sidewalk Project - US HWY 42 near Lime Kiln Lane		75,000		75,000	20B	
54 D18 Sidewalk Project - City of Forest Hills/TARC		25,000		25,000	20B	
55 D24 Sidewalk Projects		5,000		5,000	10B	
56 D26 Sidewalk Projects		50,000		50,000	10B	
57 D8 TARC Bus Stop Improvements		32,940		32,940	20B	
58 D8 Solar Power Speed Detector		17,927		17,927	20B	
59 D8 Speed Hump Projects		20,000		20,000	20B	
60 D8 Infrastructure Improvements - historical marker and bike rack		1,750		1,750	10B/20B	
61 D15 Trash Receptacles		2,000		2,000	10B	
62 D17 Westport Road Plan Improvement Projects		100,000		100,000	10B	
63 D18 MSD Drainage Projects		40,000		40,000	20B	
64 D18 Safety Improvements along Lowe Road		75,000		75,000	20B	
65 D11 & D20 Paving Project along Watterson Trail		58,863		58,863	10B/20B	
66 D13 Paving Projects		50,000		50,000	10B	
67 D15 Paving Projects		14,000		14,000	10B	
68 D17 Paving Projects		195,000		195,000	10B/20B	
69 D19 Paving Projects		155,337		155,337	10B/20B	
70 D20 Paving Projects		135,000		135,000	20B	
71 D22 Paving Projects		76,000		76,000	20B	
72 D23 Paving Projects		99,700		99,700	20B	
73 D24 Paving Projects		20,000		20,000	10B	
74 D25 Paving Projects		150,000		150,000	10B/20B	
75 Development Feasibility Study near Brentlinger Lane		15,000		15,000	10B	
Subtotal: Public Works & Assets	\$ 40,603,700	\$ 42,420,500	\$ -	\$ 21,080,500		\$ 21,340,000
CHIEF OF COMMUNITY BUILDING						
Parks & Recreation						
76 General Repairs	\$ 850,000	\$ 850,000		\$ 850,000	N	
77 Deferred Maintenance	850,000	850,000		850,000	N	
78 WWI Memorial - Planning	50,000	50,000		50,000	N	
79 Olmsted Match - Chickasaw Park Path & Exercise Equipment	100,000	100,000		100,000	N	
80 Olmsted Match - Victory Park Phase Two	100,000	100,000		100,000	N	
81 Olmsted Match - Cherokee, Seneca, Iroquois Parks Trail Plan	70,000	70,000		70,000	N	
82 Olmsted Match - Elliott Park Playground	65,000	65,000		65,000	N	
83 Olmsted Match - Algonquin Park Playground	65,000	65,000		65,000	N	
84 Olmsted Match - Iroquois Park North Overlook Trail	50,000	50,000		50,000	N	
85 Olmsted Match - Shelby Park Lighting Installation	50,000	50,000		50,000	N	
86 Quail Chase Golf Course Improvements		90,000		90,000	10B	
87 Charlie Vettiner Park Phase III Improvements		300,000		300,000	10B	
88 Parks Foundation Match - Mini-Soccer Field Projects		75,000		75,000	10B	
89 D6 Central Park Sidewalk Project		27,301		27,301	20B	
90 D10 Park Improvement Project - Creason Walkway to Nightingale		25,000		25,000	10B	
91 D10 Camp Zackery Taylor Park Improvement Projects		5,000		5,000	10B	
92 D21 Beechmont Community Center Improvements		50,000		50,000	10B	
93 D23 Highview Park Improvements to Press Box		7,100		7,100	10B	
Subtotal: Parks & Recreation	\$ 2,250,000	\$ 2,829,401	\$ -	\$ 2,829,401		\$ -
Louisville Zoo						
94 Zoo Capital Campaign	\$ 500,000	\$ 500,000		\$ 500,000	20B	
95 Zoo General Repairs	800,000	800,000		500,000	N	300,000 AR
Subtotal: Louisville Zoo	\$ 1,300,000	\$ 1,300,000	\$ -	\$ 1,000,000		\$ 300,000

2018-2019 LOUISVILLE METRO APPROVED EXECUTIVE BUDGET

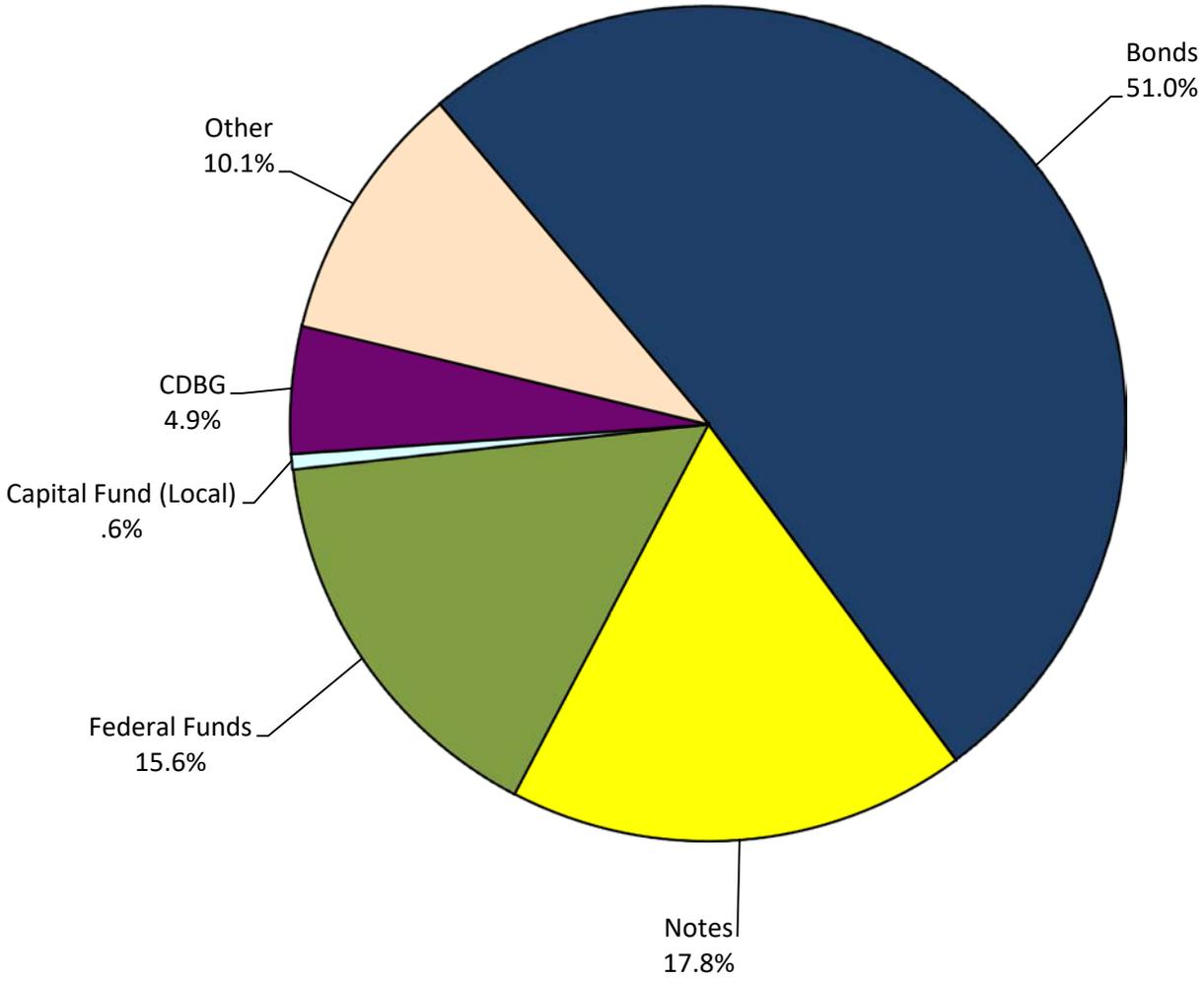
LOUISVILLE METRO
CAPITAL PROJECTS
FISCAL YEAR 2018-2019

Project Title	Recommended	Approved	Capital		Other	
	Expenditure 2018-2019	Expenditure 2018-2019	Fund	Debt		
CHIEF OF LOUISVILLE FORWARD						
Economic Development						
96 Paristown	\$ 500,000	\$ 500,000		\$ 500,000	N	
97 West Louisville YMCA	250,000	300,000		287,049	N/10B	12,951 PAB
98 Volunteers of America Elevator Project		100,000		100,000	10B	
Subtotal: Economic Development	\$ 750,000	\$ 900,000	\$ -	\$ 887,049		\$ 12,951
Develop Louisville						
99 Develop Louisville Fund/Russell Neighborhood Commitment	\$ 750,000	\$ 750,000		\$ 750,000	N	
100 Louisville Affordable Housing Trust Fund and Louisville CARES	12,000,000	12,000,000		12,000,000	10B	
101 Heritage West	10,000,000	10,000,000		10,000,000	20B	
102 HOME Funds	3,894,900	3,638,700		796,900	10B	2,841,800 F
103 Russell Choice Neighborhood Infrastructure	3,125,000	3,125,000				3,125,000 CDBG
104 Home Repair - Emergency/Exterior/Code Alleviation & Rental Rehabilitation	2,513,200	2,511,700				2,511,700 CDBG
105 Ramp and Barrier Removal Projects	200,000	210,000		10,000	10B	200,000 CDBG
106 Tree Planting	600,000	600,000	600,000			
107 Waterfront Botanical Gardens Public Infrastructure	350,000	350,000		350,000	N	
108 Parkland Center Redevelopment	265,000	265,000		265,000	10B	
109 Jefferson Square - Design	310,000	310,000		310,000	N	
110 9th Street Improvements - Design	180,000	180,000		180,000	N	
111 Broadway Master Plan	160,000	160,000		160,000	N	
112 Kentucky Street Plan	100,000	100,000		100,000	N	
113 D10 Goss Ave. Beautification Project		10,000		10,000	10B	
Subtotal: Develop Louisville	\$ 34,448,100	\$ 34,210,400	\$ 600,000	\$ 24,931,900		\$ 8,678,500
CHIEF FINANCIAL OFFICER						
Office of Management & Budget						
114 Enterprise Resource Planning (ERP) Project	\$ 300,000	\$ 300,000				\$ 300,000 PAB
Subtotal: Office of Management & Budget	\$ 300,000	\$ 300,000	\$ -	\$ -		\$ 300,000
CHIEF OF CIVIC INNOVATION						
Department of Information Technology						
115 Enhanced Network Infrastructure & CyberSecurity	\$ 835,000	\$ 835,000		\$ 835,000	10B	
116 Council Chambers Technology Upgrades		88,000		88,000	10B	
Subtotal: Department of Information Technology	\$ 835,000	\$ 923,000	\$ -	\$ 923,000		\$ -
RELATED AGENCIES						
Kentucky Science Center						
117 General Maintenance	\$ 50,000	\$ 50,000		\$ 50,000	N	
Subtotal: Kentucky Science Center	\$ 50,000	\$ 50,000	\$ -	\$ 50,000		\$ -
GRAND TOTALS	\$ 121,432,100	\$ 120,240,968	\$ 679,968	\$ 82,882,149		\$ 36,678,851

Legend of Debt and Other Fund Source Abbreviations	Subtotals
AR = Agency Receipts	\$ 800,000
10B = 10-Year Bond	\$ 34,010,649
20B = 20-Year Bond	\$ 27,397,000
CDBG = Community Development Block Grant	\$ 5,836,700
CRA = County Road Aid	\$ 550,000
F = Federal	\$ 18,730,900
Forf = Forfeiture Funds	\$ 1,858,300
MAP = Municipal Aid Program	\$ 6,000,000
N = Note	\$ 21,474,500
PAB = Previously Authorized Bond	\$ 312,951
S = State	\$ 2,590,000
Debt and Other Subtotal	\$ 119,561,000
Capital Fund	\$ 679,968
GRAND TOTAL	\$ 120,240,968

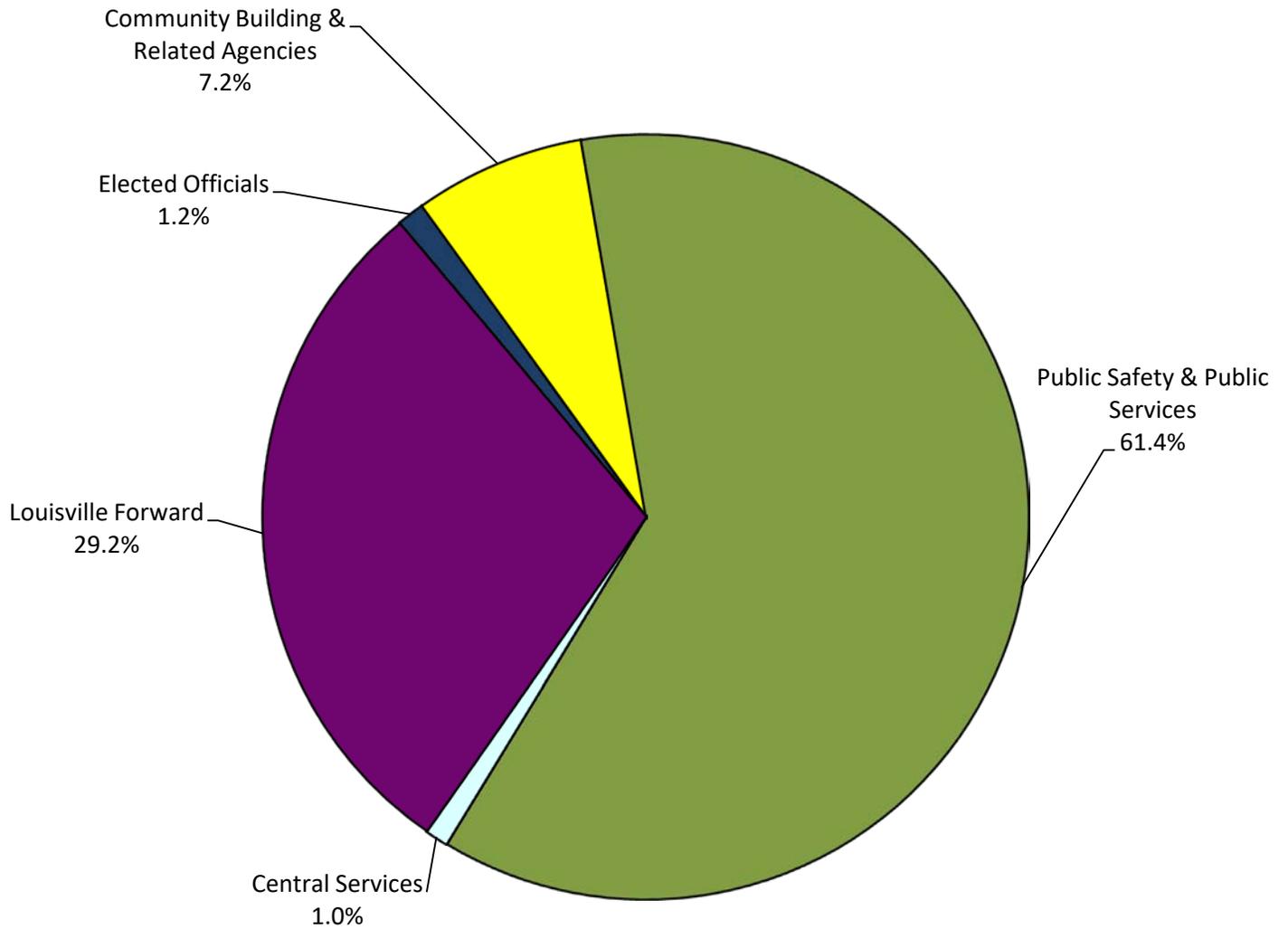
**LOUISVILLE METRO
CAPITAL BUDGET
FISCAL YEAR 2018-2019**

Funding Sources



**LOUISVILLE METRO
CAPITAL APPROPRIATIONS
FISCAL YEAR 2018-2019**

Appropriations by Function



**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 1	Capital Infrastructure Fund
	Agency: Louisville Metro Council
	This project originally provided funding in the amount of \$100,000 to each of the 26 Council Districts, for a total of \$2,600,000. Many Council Members named projects throughout the community that are included in this budget, which are noted in Ord. 109, Series 2018 as having a funding source of BOND-CIF. The remaining balance will be re-appropriated through a Council Committee process to fund future projects.
Total Amount	\$1,413,299
Bond	1,413,299
Goal(s)	Livability
Project # 3	Federal Forfeiture Funds Projects
	Agency: Louisville Metro Police Department
	Federal forfeiture funds may be used to fund priorities such as standard and specialized body armor, a Utility Terrain Vehicle and other police equipment and services.
Total Amount	\$287,400
Forfeiture	287,400
Goal(s)	Public Safety
Project # 4	State Forfeiture Funds Projects
	Agency: Louisville Metro Police Department
	State forfeiture funds may be used to fund priorities such as MetroWatch expansion, a crime scene scanner, electronic control weapons transition, safety equipment, FAA required upgraded helicopter equipment, and other police equipment and services.
Total Amount	\$1,570,900
Forfeiture	1,570,900
Goal(s)	Public Safety
Project # 5	Justice Assistance Grant
	Agency: Louisville Metro Police Department
	This project funds a grant for mobile data terminals (MDTs) and related equipment.
Total Amount	\$599,100
Federal	599,100
Goal(s)	Public Safety
Project # 6	U.S. DHS Port Security Grant
	Agency: Criminal Justice Commission
	The U.S. Department of Homeland Security (DHS) Port Security Grant will be used for the purchase of equipment, software, training and services to enhance the safety and security of the Port of Louisville.
Total Amount	\$500,000
Federal	500,000
Goal(s)	Public Safety

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 8 Main Library Renovation

Agency: Louisville Free Public Library

The services offered on the first and second floors of Main Library will be redesigned. This project funds revitalization of the Main Library’s first floor to allow the second floor to serve as community support and arts space. Funds are also provided for relocation of materials.

Total Amount \$349,968
Capital Fund 79,968
Note 270,000

Goal(s) Education; Livability

Project # 9 General Repairs

Agency: Louisville Free Public Library

This project funds general repairs and scheduled building systems replacement for the Library’s 18 branches. The project will address ongoing major repairs in the building systems and related structural maintenance and related projects.

Total Amount \$300,000
Note 300,000

Goal(s) Education; Livability

Project # 10 Vehicles/Equipment for Police

Agency: Facilities and Fleet Management

This project provides funding for replacement vehicles and related equipment for the Louisville Metro Police Department.

Total Amount \$3,500,000
Note 3,500,000

Goal(s) Public Safety



**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 13 Newburg Animal Shelter

Agency: Facilities and Fleet Management

This project supplements funding provided in FY16 and FY17 to complete the construction of a new facility at the Newburg Shelter site. The current facility located on Manslick Road is situated in a flood prone area. Consolidating the primary Animal Shelter at Newburg will allow for more effective operations. The new structure will allow the agency to continue to increase the live release rate and maintain a safe environment for the animals in the care of Louisville Metro, agency employees and members of the community.

Total Amount	\$6,000,000
Bond	5,500,000
Agency Receipts	500,000

Goal(s) Compassion; Livability



**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 16 City Hall and City Hall Annex Roof Replacement

Agency: Facilities and Fleet Management

This project funds roof replacement at City Hall and City Hall Annex.

Total Amount	\$1,106,000
Bond	1,106,000

Goal(s) Livability



Project # 17 Facilities Deferred Maintenance

Agency: Facilities and Fleet Management

This project funds general repairs to the twelve building systems identified as part of the Facilities Dashboard portfolio. The project includes, but is not limited to, the following: flooring, elevator repairs, exterior repairs, interior repairs, door replacement, roof repairs, and paving.

Total Amount	\$3,400,000
Note	3,400,000

Goal(s) Livability

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 20 Metro Sidewalk Repair Program

Agency: Public Works & Assets

This project is for repair of sidewalks rated four or five (five-point scale with five as the lowest rating) that have been reported through the MetroCall system. This includes, but is not limited to, the sidewalks that have been reported as impassable, which will improve mobility, accessibility, and safe pedestrian travel. This project will also address issues with sidewalks rated two or three using an alternative to the full replacement by using a more economical grinding technique that eliminates tripping hazards. Funding for this program will also include the replacement of trees removed as part of a sidewalk repair.

Total Amount \$1,500,000
Bond 1,500,000

Goal(s) Livability



Project # 21 Bridges Repair and Improvement Projects

Agency: Public Works & Assets

This project funds high-priority bridge repairs and replacement located throughout the Louisville Metro area. Repairs include, but are not limited to, box culvert bridges on Central Avenue, Chenoweth Run Road, Pennsylvania Run Road, Taylorsville Road, Penile Road, Aiken Road, and River Road.

Total Amount \$1,500,000
Bond 1,500,000

Goal(s) Livability

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 25 Pedestrian Safety Improvements

Agency: Public Works & Assets

This project will enhance accessibility for residents through improvements to sidewalk pedestrian accommodations and safety by addressing hazardous areas and upgrading infrastructure.

Total Amount	\$117,500
County Road Aid	117,500

Goal(s) Livability

Project # 26 Alley Inventory

Agency: Public Works & Assets

This project funds completion of an alley inventory.

Total Amount	\$90,000
Note	90,000

Goal(s) Livability

Project # 27 Louisville Loop - Ohio River Levee Trail Phase III

Agency: Public Works & Assets

This project funds a portion of the Louisville Loop, a multi-use path with a planned total distance of approximately 100 miles. Utilities and Right of Way for the Ohio River Levee Trail section will be funded through this project. Public Works & Assets will make funding recommendation(s) in future budget cycles for construction. Completion of the Louisville Loop will provide the public with new recreation opportunities connecting all areas of Metro including surrounding areas.

Total Amount	\$1,000,000
Note	200,000
Federal	800,000

Goal(s) Livability



**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 32	River Road Extension West
Agency: Public Works & Assets	
This project supplements an FY18 appropriation to extend River Road west from 7th Street to Northwestern Parkway.	
Total Amount	\$675,000
Bond	135,000
Federal	540,000
Goal(s) Livability	

Project # 33	River Road Multi-Modal Improvements
Agency: Public Works & Assets	
This project funds multi-modal improvements to River Road between 3rd Street and 7th Street. The project will improve the safety and comfort of walkers, joggers, and cyclists along the riverfront.	
Total Amount	\$337,500
Bond	67,500
Federal	270,000
Goal(s) Livability	

Project # 35	D3 Gaulbert Avenue New Sidewalk Project
Agency: Public Works & Assets	
This project funds a new sidewalk to the south side of West Gaulbert Avenue from Olive Street to Wilson Avenue. These funds are to be matched with \$65,000 of District 3 MAP funds.	
Total Amount	\$65,000
Federal	65,000
Goal(s) Livability	

Project # 36	D14 Ashby Lane New Sidewalk Project
Agency: Public Works & Assets	
This is continued funding for a new sidewalk project on Ashby Lane to be matched with \$50,000 of District 14 funds or by TARC. This project adds a new sidewalk to the north side of Ashby Lane from Dixie Highway to Twilight Drive. These funds will be used for final design and Right of Way acquisition.	
Total Amount	\$148,000
Bond	50,000
Federal	98,000
Goal(s) Livability	

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 41	Connection 21 Signal System Upgrade and Research
Agency: Public Works & Assets	
<p>This project funds the upgrade of the traffic signal system along the following corridors to reduce congestion and improve safety: Westport Road, Hurstbourne Lane, Cane Run Road, Bardstown Road, Shelbyville Road, and Broadway. This project includes research, design, planning, and implementation of the new system.</p>	
Total Amount	\$1,832,000
Bond	367,000
Federal	1,465,000
Goal(s) Livability	

Project # 42	Dixie Bus Rapid Transit (BRT) Access Study
Agency: Public Works & Assets	
<p>This project funds a study to examine the need for bicycle, pedestrian and vehicular access improvements for the Dixie Bus Rapid Transit (TIGER project). The study will focus on the following routes: Valley Station Road/3rd Street Road; Dixie Highway to Stonestreet Road; Rockford Lane/Cane Run Road to Dixie Highway; Gagel Avenue – Dixie Highway to Manslick Road; Crums Lane – Watterson Expressway to Manslick Road; and Kurz Way.</p>	
Total Amount	\$440,000
MAP	88,000
Federal	352,000
Goal(s) Livability	

Project # 43	18th and Broadway Improvements
Agency: Public Works & Assets	
<p>This project funds the alignment of the intersection at 18th and Broadway by moving the south leg of 18th Street toward the east.</p>	
Total Amount	\$200,000
Bond	200,000
Goal(s) Livability	

Project # 44	Ormsby Turn Lane at Westport Road
Agency: Public Works & Assets	
<p>This project funds the construction of a dedicated right turn lane from Ormsby Lane to Westport Road that will improve the intersection's safety and efficiency in conjunction with the addition of a traffic signal.</p>	
Total Amount	\$140,000
Bond	140,000
Goal(s) Livability	

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 45	South Pointe Commons (Brentlinger Connector)
Agency: Public Works & Assets	
This project funds the construction of a public secondary access road from Wingfield Road to Brentlinger Lane to improve safety and accessibility for Bates Elementary School and surrounding commercial and residential uses.	
Total Amount	\$100,000
Bond	100,000
Goal(s) Livability	
Project # 46	Alley Improvement Match Project
Agency: Public Works & Assets	
This project funds alley improvement in Metro, which must be matched 50/50 by the Council Members' Capital Infrastructure Fund (CIF) or other Council capital funds through the Council Committee process. Each alley project is limited to \$10,000 from this match account. Up to \$10,000 of this appropriation is reserved for District 6 alley paving project #49.	
Total Amount	\$50,000
Bond	50,000
Goal(s) Livability	
Project # 47	D2 Street Lighting Improvements
Agency: Public Works & Assets	
This project funds the installation of street lights in unincorporated areas of District 2 that do not currently have lights.	
Total Amount	\$10,000
Bond	10,000
Goal(s) Livability	
Project # 48	D5 Infrastructure Improvement - alley retaining wall
Agency: Public Works & Assets	
This project funds repair or replacement of a retaining wall located at 716 Southwestern Parkway.	
Total Amount	\$41,900
Bond	41,900
Goal(s) Livability	

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 49	D6 Alley Paving Projects
Agency: Public Works & Assets	
This project funds repavement of the alley located between Garvin Place to South 6th Street, which runs on the side of/next to Genscapes located at 1140 Garvin Gate Place.	
Total Amount	\$17,500
Bond	17,500
Goal(s) Livability	

Project # 50	D7 & D16 Herr Lane Turn Lanes near Ballard High School
Agency: Public Works & Assets	
This project funds installation of right- and left-turn lanes on Herr Lane by Ballard High School to mitigate traffic congestion.	
Total Amount	\$60,000
Bond	60,000
Goal(s) Livability	

Project # 51	D8 Sidewalk Projects
Agency: Public Works & Assets	
This project funds sidewalk repair and/or sidewalk construction at the following locations: 1300 Cherokee Road; 1101 Baxter Avenue; 1107 Baxter Avenue; 2014 Grinstead Drive; 2120 Grinstead Drive; 1158 Bardstown Road (on Lucia Avenue side); 1521 Bardstown Road; 2005 Eastern Parkway; 1832 Eastern Parkway; 1822 Eastern Parkway; 1704 Eastern Parkway; 1825 Eastern Parkway; 1351 Bardstown Road; 1400 Willow Avenue; 2000 Bardstown Road; 1-264 east off-ramp onto southbound Bardstown Road. Also funded is new sidewalk construction along Winter Avenue.	
Total Amount	\$77,383
Bond	77,383
Goal(s) Livability	

Project # 52	D9 Sidewalk Project - Bickel, Payne & Ewing Streets
Agency: Public Works & Assets	
This project funds new sidewalk connections, makes repairs to curbs, repairs sidewalks and/or paves streets on Bickel Road, Payne Street, and South Ewing Avenue.	
Total Amount	\$30,000
Bond	30,000
Goal(s) Livability	

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 53	D16 Sidewalk Project - US HWY 42 near Lime Kiln Lane
Agency: Public Works & Assets	
This project funds a new ADA compliant sidewalk and handrail on the east side of US Highway 42 from Lime Kiln Lane to the entrance of The Glenview Condominiums.	
Total Amount	\$75,000
Bond	75,000
Goal(s) Livability	

Project # 54	D18 Sidewalk Project - City of Forest Hills/TARC
Agency: Public Works & Assets	
This project is in partnership with TARC and the City of Forest Hills for a new sidewalk from the TARC bus stop at 9107 Taylorsville Road to Narwood Drive.	
Total Amount	\$25,000
Bond	25,000
Goal(s) Livability	

Project # 55	D24 Sidewalk Projects
Agency: Public Works & Assets	
This project funds sidewalk repairs in District 24 to be determined by Public Works & Assets and included on the monthly sidewalk report.	
Total Amount	\$5,000
Bond	5,000
Goal(s) Livability	

Project # 56	D26 Sidewalk Projects
Agency: Public Works & Assets	
This project funds District 26 sidewalk repair and/or replacement of sidewalks receiving a poor rating and, where appropriate, the construction of new sidewalk panels as determined by Public Works & Assets.	
Total Amount	\$50,000
Bond	50,000
Goal(s) Livability	

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 57	D8 TARC Bus Stop Improvements
Agency: Public Works & Assets	
This project is in partnership with District 8 and TARC to repair and replace more than 700 feet of sidewalks leading to bus stops, and to build a new prototype bus stop on Bardstown Road at Douglass Boulevard. TARC is contributing \$68,926.99 to these projects.	
Total Amount	\$32,940
Bond	32,940
Goal(s) Livability	

Project # 58	D8 Solar Power Speed Detector
Agency: Public Works & Assets	
This project funds four solar-powered speed detectors to be installed on Norris Place that will, with other improvements, create a pilot slow zone on Norris Place.	
Total Amount	\$17,927
Bond	17,927
Goal(s) Livability	

Project # 59	D8 Speed Hump Projects
Agency: Public Works & Assets	
This project funds installation of speed humps on eligible streets in District 8 that have petitioned and been approved by Public Works & Assets at a current cost of \$4,500 for each pair of speed humps and corresponding signs. Locations will be determined by the District 8 Council Member.	
Total Amount	\$20,000
Bond	20,000
Goal(s) Livability	

Project # 60	D8 Infrastructure Improvements - historical marker and bike rack
Agency: Public Works & Assets	
This project funds one bike rack to be placed on Baxter Avenue at a location determined by Public Works & Assets, and a historical marker for the Douglass Community Center to be matched by the Highlands Douglass Neighborhood Association.	
Total Amount	\$1,750
Bond	1,750
Goal(s) Livability	

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

<p>Project # 61</p> <p>Agency: Public Works & Assets</p> <p>This project funds the purchase of trash receptacles in District 15 as determined by the District 15 Council Member.</p> <p>Total Amount \$2,000 Bond 2,000</p> <p>Goal(s) Livability</p>	<p style="text-align: center;">D15 Trash Receptacles</p>
<p>Project # 62</p> <p>Agency: Public Works & Assets</p> <p>This funding is for the Westport Road Plan Improvement Project to study the Westport Road corridor for potential traffic calming/improvement measures originally funded in the FY18 Capital Budget. These additional funds will be used to implement the measures that will be determined through collaboration between QK4 and Public Works.</p> <p>Total Amount \$100,000 Bond 100,000</p> <p>Goal(s) Livability</p>	<p style="text-align: center;">D17 Westport Road Plan Improvement Projects</p>
<p>Project # 63</p> <p>Agency: Public Works & Assets</p> <p>This project is a 50/50 partnership with MSD for drainage improvement projects to alleviate flooding on Hobbs Station Road and Lowe Road in District 18.</p> <p>Total Amount \$40,000 Bond 40,000</p> <p>Goal(s) Livability</p>	<p style="text-align: center;">D18 MSD Drainage Projects</p>
<p>Project # 64</p> <p>Agency: Public Works & Assets</p> <p>This project funds construction of a right-turn lane from Lowe Road to Taylorsville Road in District 18.</p> <p>Total Amount \$75,000 Bond 75,000</p> <p>Goal(s) Livability</p>	<p style="text-align: center;">D18 Safety Improvements along Lowe Road</p>

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

<p>Project # 70</p> <p>Agency: Public Works & Assets</p> <p>This project funds paving of Dominick Michael Drive in its entirety and Old Heady Road from New Hopewell Road to the dead end.</p> <table> <tr> <td>Total Amount</td> <td style="text-align: right;">\$135,000</td> </tr> <tr> <td>Bond</td> <td style="text-align: right;">135,000</td> </tr> </table> <p>Goal(s) Livability</p>	Total Amount	\$135,000	Bond	135,000	<p style="text-align: center;">D20 Paving Projects</p>
Total Amount	\$135,000				
Bond	135,000				
<p>Project # 71</p> <p>Agency: Public Works & Assets</p> <p>This project includes the paving of Fontendleau Way from McKenna Way to Glaser Lane, Fontendleau Way from Timberline Drive to McKenna Way, and Blackhorse Drive from Seatonville Road to Cedar Lake Drive.</p> <table> <tr> <td>Total Amount</td> <td style="text-align: right;">\$76,000</td> </tr> <tr> <td>Bond</td> <td style="text-align: right;">76,000</td> </tr> </table> <p>Goal(s) Livability</p>	Total Amount	\$76,000	Bond	76,000	<p style="text-align: center;">D22 Paving Projects</p>
Total Amount	\$76,000				
Bond	76,000				
<p>Project # 72</p> <p>Agency: Public Works & Assets</p> <p>This project funds paving of Leisure Lane from Morrison Road to Lancewood Road, Bluegill Boulevard from Park Lake Drive to Park Road and McNeely Lake Drive from Bluegill Boulevard to Leisure Lane.</p> <table> <tr> <td>Total Amount</td> <td style="text-align: right;">\$99,700</td> </tr> <tr> <td>Bond</td> <td style="text-align: right;">99,700</td> </tr> </table> <p>Goal(s) Livability</p>	Total Amount	\$99,700	Bond	99,700	<p style="text-align: center;">D23 Paving Projects</p>
Total Amount	\$99,700				
Bond	99,700				
<p>Project # 73</p> <p>Agency: Public Works & Assets</p> <p>This project funds paving within District 24 as determined by Public Works & Assets.</p> <table> <tr> <td>Total Amount</td> <td style="text-align: right;">\$20,000</td> </tr> <tr> <td>Bond</td> <td style="text-align: right;">20,000</td> </tr> </table> <p>Goal(s) Livability</p>	Total Amount	\$20,000	Bond	20,000	<p style="text-align: center;">D24 Paving Projects</p>
Total Amount	\$20,000				
Bond	20,000				
<p>Project # 74</p> <p>Agency: Public Works & Assets</p> <p>This project funds paving of Nanka Road from Iron Horse Way to the dead end.</p> <table> <tr> <td>Total Amount</td> <td style="text-align: right;">\$150,000</td> </tr> <tr> <td>Bond</td> <td style="text-align: right;">150,000</td> </tr> </table> <p>Goal(s) Livability</p>	Total Amount	\$150,000	Bond	150,000	<p style="text-align: center;">D25 Paving Projects</p>
Total Amount	\$150,000				
Bond	150,000				

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 75	Development Feasibility Study near Brentlinger Lane
Agency: Public Works & Assets	
This project funds a development feasibility study for the area near Brentlinger Lane and includes a \$15,000 match from the FY18 Capital Budget, Project 107, Neighborhood Infrastructure & Safety Plan.	
Total Amount	\$15,000
Bond	15,000
Goal(s) Livability	

Project # 76	General Repairs
Agency: Parks & Recreation	
This project funds repairs and renovations, in addition to addressing emergency damage sustained during the year, with emphasis on repairs necessary to ensure public safety and keep facilities open. These projects will ensure continued enjoyment and safety of facilities for the public.	
Total Amount	\$850,000
Note	850,000
Goal(s) Livability	

Project # 77	Deferred Maintenance
Agency: Parks & Recreation	
This project funds a defined list of deferred maintenance projects that include, but are not limited to, the following: repair or replacement of HVAC systems, roofs, tennis courts, basketball courts, windows, and playgrounds. These projects will ensure continued enjoyment and safety of facilities for the public.	
Total Amount	\$850,000
Note	850,000
Goal(s) Livability	

Project # 78	WWI Memorial - Planning
Agency: Parks & Recreation	
This project funds planning for a new structure at Joe Creason Park to commemorate the historical significance of Camp Zachary Taylor in honor of WWI history. Materials preserved from the Camp Zachary Taylor garage that was erected during WWI and subsequently served as a storage facility for Metro Parks & Recreation will be incorporated into the structure.	
Total Amount	\$50,000
Note	50,000
Goal(s) Livability	

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

Project # 88 Parks Foundation Match - Mini-Soccer Field Projects

Agency: Parks & Recreation

This project funds a match to the Louisville Parks Foundation for mini-soccer fields in Wyandotte Park and William Harrison Park.

Total Amount \$75,000
Bond 75,000

Goal(s) Livability

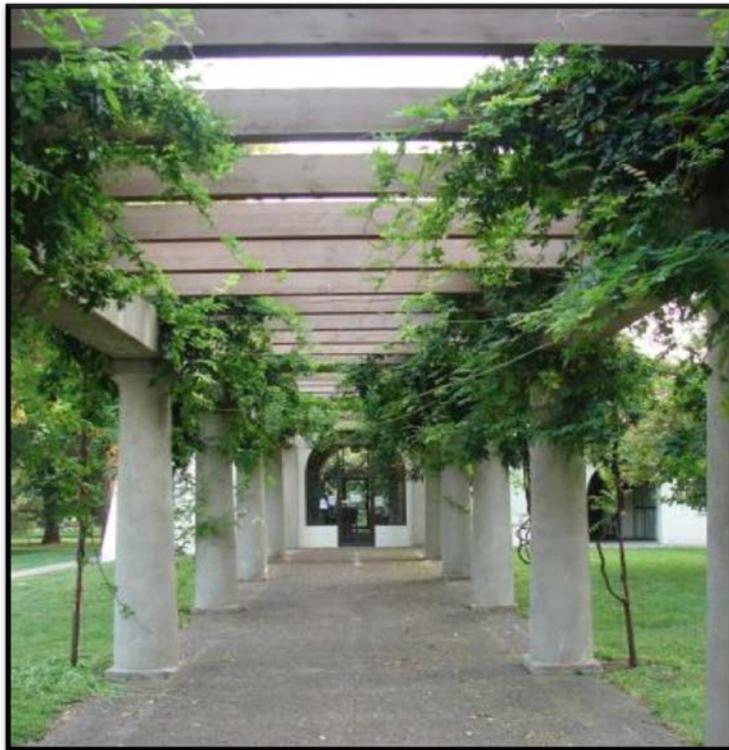
Project # 89 D6 Central Park Sidewalk Project

Agency: Parks & Recreation

This project funds a Central Park sidewalk project to allow food trucks and other vendors easy access to drive into the park for various events including Shakespeare in the Park, Old Louisville Live, Jazz in Central Park, and many other events held there.

Total Amount \$27,301
Bond 27,301

Goal(s) Livability



Project # 90 D10 Park Improvement Project - Creason Walkway to Nightingale

Agency: Parks & Recreation

This project funds the design and construction of a multi-use paved path and bridge connecting Nightingale Road and the east side of Beargrass Creek, ultimately connecting to Joe Creason Park.

Total Amount \$25,000
Bond 25,000

Goal(s) Livability

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

<p>Project # 103</p> <p>Agency: Develop Louisville</p> <p>This project funds a match for a Choice Neighborhoods Action Grant through HUD to redevelop Beecher Terrace and implement the Vision Russell Transformation Plan. With this second allocation, Louisville Metro will have fulfilled \$5.63 million of the five-year, \$15 million commitment to this project.</p> <p>Total Amount \$3,125,000 CDBG 3,125,000</p> <p>Goal(s) Livability</p>	<p>Russell Choice Neighborhood Infrastructure</p>
<p>Project # 104</p> <p>Agency: Develop Louisville</p> <p>This project includes assistance to low- to moderate-income owner-occupants through homeowner rehabilitation programs that are both Metro-wide and in targeted areas. It also provides funding for rehabilitation of rental units to benefit low- to moderate-income residents, either for the preservation of rental units or creation of new units through adaptive reuse of vacant buildings.</p> <p>Total Amount \$2,511,700 CDBG 2,511,700</p> <p>Goal(s) Livability</p>	<p>Home Repair - Emergency/Exterior/Code Alleviation & Rental Rehabilitation</p>
<p>Project # 105</p> <p>Agency: Develop Louisville</p> <p>This project continues funding for the removal of physical barriers that impede independent living for persons with disabilities.</p> <p>Total Amount \$210,000 Bond 10,000 CDBG 200,000</p> <p>Goal(s) Livability</p>	<p>Ramp and Barrier Removal Projects</p>
<p>Project # 106</p> <p>Agency: Develop Louisville</p> <p>This project funds an ongoing effort to increase the city's tree canopy. These funds will be used for planting, maintenance and removal of diseased or dead trees within public rights-of-way, tree giveaways, community outreach, and tree education. Of the total appropriation, \$100,000 will be directed to the Community Forestry Escrow Fund authorized by Ordinance 221, Series 2017, which funds tree removal and new street tree replacement for property owners with demonstrated financial need.</p> <p>Total Amount \$600,000 Capital Fund 600,000</p> <p>Goal(s) Livability</p>	<p>Tree Planting</p> 

**LOUISVILLE METRO
CAPITAL PROJECT DESCRIPTIONS
FISCAL YEAR 2018-2019**

Note: project numbers align with the 2018-19 Capital Budget Ordinance - Ord. 109, Series 2018

<p>Project # 107</p> <p>Agency: Develop Louisville</p> <p>This project funds site development and public infrastructure for the new Waterfront Botanical Gardens. The \$50 million, 23-acre Waterfront Botanical Gardens located at the intersection of River Road and Frankfort Avenue will feature an education center, botanical displays, and a conservatory.</p> <p>Total Amount \$350,000 Note 350,000</p> <p>Goal(s) Livability</p>	<p style="text-align: center;">Waterfront Botanical Gardens Public Infrastructure</p>
<p>Project # 108</p> <p>Agency: Develop Louisville</p> <p>This project funds stabilization activities and capital improvements to Metro-owned structures in the historic Parkland Center, in accordance with Parkland Neighborhood Plan recommendations and community interests.</p> <p>Total Amount \$265,000 Bond 265,000</p> <p>Goal(s) Livability</p>	<p style="text-align: center;">Parkland Center Redevelopment</p>
<p>Project # 109</p> <p>Agency: Develop Louisville</p> <p>This project funds the revitalization of Jefferson Square as a vibrant public realm with better functionality as an event space and a place of remembrance for fallen public safety officers. It will enhance the existing LMPD/Fire Memorials and provide better functionality for community events. Funding will be requested for this project by phase, with this appropriation funding design development. Funding will be requested in future years for the development of construction documents and construction activities.</p> <p>Total Amount \$310,000 Note 310,000</p> <p>Goal(s) Livability</p>	<p style="text-align: center;">Jefferson Square - Design</p>
<p>Project # 110</p> <p>Agency: Develop Louisville</p> <p>This project will begin implementation of the recently completed 9th Street Master Plan focused on connectivity along and across the corridor. These funds will be used to develop preliminary engineering plans for the preferred design alternative. The project also leverages the Beecher Terrace redevelopment and Waterfront Phase IV project. Funding will be requested in future years for subsequent phases of project implementation.</p> <p>Total Amount \$180,000 Note 180,000</p> <p>Goal(s) Livability</p>	<p style="text-align: center;">9th Street Improvements - Design</p>



This Page Left Intentionally Blank

ORDINANCE NO. 108, SERIES 2018

AN ORDINANCE RELATING TO THE FISCAL YEAR 2018-2019 OPERATING BUDGET FOR THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT INCLUDING APPROPRIATIONS AND AUTHORIZATIONS FOR OPERATION, MAINTENANCE, SUPPORT, AND FUNCTIONING OF THE GOVERNMENT AND ITS VARIOUS OFFICERS, DEPARTMENTS, COMMISSIONS, INSTITUTIONS, AGENCIES, AND OTHER METRO-SUPPORTED ACTIVITIES. (AS AMENDED)

Sponsored By: Council Member Bill Hollander & Council Member Kevin Kramer

BE IT ORDAINED BY THE LEGISLATIVE COUNCIL OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT (THE COUNCIL) AS FOLLOWS:

PART I.

APPROPRIATIONS/AUTHORIZATIONS

There is hereby appropriated and/or authorized, as appropriate, out of the General Expenditure Fund, the Municipal Aid Fund, County Road Aid Fund, the Community Development Block Grant Fund, the Police Narcotics Federal and State Forfeited Funds, the Metro Narcotics Street Sales Forfeiture Account, and from other Federal grants, State grants, fees, rentals, admittances, sales, licenses collected by law, gifts, donations, Designations From Fund Balance, and other Agency Receipts as listed herein for the purpose for which such funds are authorized for the fiscal year ending June 30, 2019, including any unappropriated surplus to the funds listed herein as of June 30, 2018, the following sums for the offices, departments, boards, commissions, and all other activities of the Louisville/Jefferson County Metro Government for which a specific appropriation is designated in Part I.

REVENUES AND FUNDING SOURCES			
1.	GENERAL FUND		
	Property Taxes	165,660,000	
	Revenue Commission Payments	392,970,100	
	Licenses and Permits	18,190,000	
	Fines	1,820,000	
	Revenue from Use of Money and Property	1,190,000	
	Charges for Service	21,420,000	
	Intergovernmental Revenue	20,100,000	
	GENERAL FUND TOTAL	<u>621,350,100</u>	
2.	AGENCY AND OTHER RECEIPTS	116,779,200	<u>118,180,700</u>
3.	MUNICIPAL AID	6,500,000	
4.	COMMUNITY DEVELOPMENT	5,927,200	<u>5,861,900</u>
5.	NON-RECURRING GENERAL FUND	1,940,000	
6.	TOTAL REVENUES AND FUNDING SOURCES	<u>752,496,500</u>	<u>753,832,700</u>
7.	TRANSFER FROM THE CAPITAL FUND	828,300	<u>3,206,500</u>
8.	COMMITTED FUNDS	(500,000)	
9.	TOTAL AVAILABLE FOR APPROPRIATION	<u>752,824,800</u>	<u>756,539,200</u>

A. MAYOR'S OFFICE/LOUISVILLE METRO COUNCIL

1.	MAYOR'S OFFICE	General Fund	2,493,500	
<hr/>				
2.	LOUISVILLE METRO COUNCIL			
a.	Administration	General Fund	5,735,900	
		General Fund Carryforward	<u>0</u>	437,200
		Subtotal - Administration	5,735,900	<u>6,173,100</u>
b.	District Operations/Neighborhood Development Fund	General Fund	2,740,800	<u>2,602,600</u>
c.	Any unexpended funds as of June 30, 2018 from the Neighborhood Development Fund shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.			
d.	Included in A. 2. a. above, there is a two percent (2.0%) cost of living adjustment effective July 1, 2018 for each Council Member and Council Staff.			
e.	<u>Unexpended balances in the general fund appropriation as of June 30, 2018 for general operations shall not lapse, but be carried forward for general operations expenditure in Fiscal Year 2018-2019. Restricted expenditures to be determined by Committee on Committees.</u>			
f.	<u>If any unexpended funds are the result of a transfer from the Neighborhood Development Fund into Metro's General Operations and the project is complete, they shall be transferred to the appropriate District Neighborhood Development Fund prior to closing the fiscal year.</u>			
g.	<u>If any district cost center expends more than their Fiscal Year 2017-2018 revised budget, the cost will be covered by a transfer from the administrative budget excess legislative aide salary, if available, and/ or from the District's Neighborhood Development Fund before the close of the year.</u>			
h.	<u>Any council member with a NDF balance in excess of \$200,000 as of December 31, 2018 shall submit a plan for the use of those funds to the Budget Committee Chairs and the President before January 31, 2019.</u>			
Total - Louisville Metro Council			<u>8,476,700</u>	<u>8,775,700</u>

B. DEPUTY MAYOR/CHIEF OF STAFF

1.	OFFICE OF INTERNAL AUDIT	General Fund	780,300	
<hr/>				
2.	CRIMINAL JUSTICE COMMISSION			
a.	General Operations			
	(1)	General Fund	4,482,100	
	(2)	Agency and Other Receipts	<u>1,551,000</u>	
	Total - Criminal Justice Commission		6,033,100	

- b. Convene a committee of stakeholders to come up with metrics related to jail overcrowding at the Department of Corrections. The Criminal Justice Commission must convene the committee by August 6, 2018 and hold meetings at least once a month. The Criminal Justice Commission is to send written invitations with RSVP to representative from the following stakeholders to participate in the committee: Louisville Metro Council, Department of Corrections, Jefferson District Court Judge, Jefferson Circuit Court Judge, Jefferson County Public Defenders, Jefferson County Attorney's Office, Lodges 614 and 77, AFSCME, LMPD, AOC, Metro Facilities and Department of State Corrections. The committee will share meeting minutes with the Budget Committee and provide a status report to the Metro Council Budget Committee and Public Safety Committee on or before the last Budget Committee meeting in 2018 and again on or before the conclusion of the 2019 Kentucky General Assembly. The report in November/December will provide a legislative agenda and recommendations/updates for diversion programs on how to decrease jail overcrowding at the Department of Corrections.

C. CHIEF OF POLICE

1. LOUISVILLE METRO POLICE DEPARTMENT

a. General Operations

(1)		General Fund	179,415,300	179,425,300
(2)		Agency and Other Receipts	9,651,200	
	Total - Louisville Metro Police Department		189,066,500	189,076,500

- b. Unexpended balances as of June 30, 2018 for Federal Forfeiture Funds, State Forfeiture Funds, and Metro Narcotic Street Sales revenue shall not lapse, but shall be Designated From Fund Balance for expenditure in Fiscal Year 2018-2019. Funding adjustments from Federal and State Forfeiture Funds shall become eligible to be budgeted in Fiscal Year 2018-2019 upon appropriate recognition of the revenue.
- c. Included in C. 1. a. (1) above, there is appropriated and/or authorized, as appropriate, the Citation Fee Revenue for the Fiscal Year ending June 30, 2019, in an estimated amount of \$520,000.
- d. Included in C. 1. a. (1) above is funding for a LMPD Homicide Victim Advocate.
- e. Unexpended balances in the individual District Police accounts for overtime originating from Council appropriated projects as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.
- f. Unexpended balance originating from the Council appropriated project for Centerstone, Inc. as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.
- g. Included in C. 1. a. (1) above, is \$7,000 for 7th Division for overtime for special investigations and serving warrants as well as \$3,000 for 7th Division supplies for Community Outreach including the supplies for Dusty the Law Dog.

D. DEPUTY CHIEF OF STAFF

1. LOUISVILLE FREE PUBLIC LIBRARY

a. General Operations

(1)		General Fund	19,820,600	19,085,600
(2)		Agency and Other Receipts	1,941,200	2,380,200
	Total - Louisville Free Public Library		20,761,800	21,465,800

- b. Amounts unexpended as of June 30, 2018 in Library operating budget Lease/Repair Costs may be transferred to the Capital Fund for Library repairs and technology replacement capital projects approved by the Chief Financial Officer; provided however, that the amount does not exceed any net overall Library budget surplus.

- c. Included in D. 1. a. (1) is an increase of \$265,000 to fund three months of personnel expenditures for the Northeast Regional Library and to continue the Fiscal Year 2017-2018 program for Middle School students at selected libraries aimed at non-library users. This program is in partnership with the Friends of the Library.
- d. Unexpended balances as of June 30, 2018 from the Council appropriated project for the Middle School program shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.

E. CHIEF OF PUBLIC SERVICES

1. FACILITIES AND FLEET MANAGEMENT

a. General Operations

	(1)		General Fund	39,067,400
	(2)		Agency and Other Receipts	3,304,700
		Total - Facilities and Fleet Management		42,372,100

- b. The unexpended balances for the NIA Center Operations as of June 30, 2018, may be Designated From Fund Balance for expenditure in Fiscal Year 2018-2019 and restricted for the purpose of maintenance and repairs of the NIA Center.

- c. The Director of Facilities and Fleet Management is requested to provide a recommended plan for the Police Headquarters and Fiscal Court Building by December 31, 2018, which includes, but not limited to, location, type of structure, Metro and non-Metro positions to occupy the building and a timeline for completion. The Director is encouraged to have at least one member of the Metro Council involved in the preparation of the plan. The Metro Council expects the funding for the building to be recommended in the Fiscal Year 2019-2020 capital budget.

- d. The Director of Facilities and Fleet Management is requested to provide a long term plan for disposition of surplus property by December 31, 2018.

2. LOUISVILLE FIRE

a. General Operations

	(1)		General Fund	55,052,100
	(2)		Agency and Other Receipts	3,125,400
		Total - Louisville Fire		58,177,500

3. EMERGENCY SERVICES

a. General Operations

	(1)		General Fund	42,140,300
	(2)		Agency and Other Receipts	6,323,600
		Total - Emergency Services		48,463,900

4. DEPARTMENT OF CORRECTIONS

a. General Operations

	(1)		General Fund	53,467,400
	(2)		Agency and Other Receipts	2,958,900
		Total - Department of Corrections		56,426,300

- b. Included in E. 4. a. (1) above, there is appropriated and/or authorized, as appropriate, the Citation Fee Revenue for the Fiscal Year ending June 30, 2019, in an estimated amount of \$10,000.

- c. Included in E. 4. a. (1) above, there is appropriated and/or authorized, as appropriate, the Local Corrections Assistance Fund Revenue for the Fiscal Year ending June 30, 2019, in an estimated amount of \$170,000.
- d. Included in E. 4. a. (1) above, there is appropriated and/or authorized, as appropriate, the District Court Fees for the Fiscal Year ending June 30, 2019, in an estimated amount of \$110,000.
- e. Funding adjustments related to the Commissary Fund shall become eligible to be budgeted in Fiscal Year 2018-2019 upon appropriate recognition of the revenue.

5. PUBLIC WORKS & ASSETS

a. General Operations

(1)		General Fund	37,756,700	37,996,700
(2)		Municipal Aid	6,500,000	
(3)		Agency and Other Receipts	10,388,100	11,232,900
	Total - Public Works & Assets		54,644,800	55,729,600

- b. Included in E. 5. a. (1) above, there is appropriated and/or authorized, as appropriate, the Coal Severance Tax entitlement and the Extended Weight Coal Haul Road System funds for the fiscal year ending June 30, 2019, in an estimated amount of \$80,000.
- c. The unexpended balances for the Waste Management District as of June 30, 2018, shall be Designated From Fund Balance for expenditure in Fiscal Year 2018-2019 in accordance with Louisville Metro Code of Ordinances (LMCO) 51.202(D).
- d. Any unexpended funds as of June 30, 2018, related to poster sales from Blight Out Brighten Up may be Designated From Fund Balance for expenditure in Fiscal Year 2018-2019.
- e. Included in E. 5. a. (1) above is \$238,000 for an additional mowing cycle and any unexpended balances in the individual District Public Works and Assets accounts for an additional mowing cycle originating from Council appropriated projects as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.
- f. The Director of Public Works and Assets is encouraged to secure funding for the infrastructure needs surrounding Spalding University's 9th Street Athletic Complex project.
- g. The Director of Public Works and Assets is requested to perform a study of lighting needs in the Urban Services District and report those findings to the Metro Council no later than March 31, 2019.
- h. Included in E. 5. a. (1) above is \$2,000 for District 15 recycle can program.

6. METRO ANIMAL SERVICES

a. General Operations

(1)		General Fund	3,730,300	
(2)		Agency and Other Receipts	1,141,400	
	Total - Metro Animal Services		4,871,700	

- b. All unexpended funds as of June 30, 2018, in the Animal Care Fund may be Designated From Fund Balance for expenditure in Fiscal Year 2018-2019.

F. CHIEF OF COMMUNITY BUILDING

1. YOUTH DETENTION SERVICES

a. General Operations

(1)		General Fund	9,448,600	
(2)		Agency and Other Receipts	1,100	
	Total - Youth Detention Services		9,449,700	

2. PUBLIC HEALTH & WELLNESS

a. General Operations

	(1)		General Fund	19,579,200	17,351,800
	(2)		Agency and Other Receipts	14,072,500	12,972,500
		Total - Public Health & Wellness		33,651,700	30,324,300

b. Any unexpended funds as of June 30, 2018 from the General Fund shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.

c. Funding adjustments from Commonwealth of Kentucky Cabinet for Health and Family Services Department for Public Health, received in the form of contract modifications to allocations for specific Public Health & Wellness programs, may be budgeted for expenditure in Fiscal Year 2018-2019.

d. F. 2. a. (1) and (2) is being reduced by \$3,677,400 to transfer funds to a new reporting unit reflected on the Mayor's Fiscal Year 2018-2019 Organization chart, Office for Safe and Healthy Neighborhoods.

e. Included in F. 2. a. (1) is \$1,000,000 for Centerstone, Inc. to continue the Living Room Project. Funding after October 1, 2018 shall be contingent upon receipt by the Chair and Vice-Chair of the Metro Council Budget Committee of a monthly status report on services provided, measurable outcomes and program analysis, in a form approved by the Council's Budget Analyst.

3. PARKS & RECREATION

a. General Operations

	(1)		General Fund	17,272,900	17,471,900
	(2)		Agency and Other Receipts	7,175,300	
		Total - Parks & Recreation		24,448,200	24,647,200

b. All funds received and credited to Golf programs for restricted purposes, if unexpended as of June 30, 2018, may be Designated From Fund Balance for expenditure in Fiscal Year 2018-2019 and restricted, or transferred to the Capital Fund, for purposes for which the funds were received.

c. All funds received and credited to the Iroquois Amphitheater, if unexpended as of June 30, 2018, may be Designated From Fund Balance for expenditure in Fiscal Year 2018-2019 and restricted for purposes for which the funds were received.

d. All funds received and credited for the Worldfest, Light-Up Louisville, Hike & Bike, Thurman Hutchins Park and various other donation/sponsorship receipts, or special event programs, or summer programming and extended hours initiatives, if unexpended as June 30, 2018, may be Designated From Fund Balance for expenditure in Fiscal Year 2018-2019 and restricted for purposes for which the funds were received.

e. All funds previously received or received in the future from the Bowman Field Avigation easement require Metro Council approval, by resolution, for expenditure plan to be submitted by September 30, 2018.

f. Included in F. 3. a. (1) above is \$45,000 for District 3 Back-to-School Party and Christmas Party activities and programs, \$12,000 for District 5 activities and programs, \$22,000 for District 12 events, and \$5,000 for the Riverview Independence Festival in District 12. District activities are defined as an authorized activity in a Metro Park and/or community center or a council sponsored event/festivals in the district. Also included is funding for District 6 activities: \$15,000 for St. James Festival, \$20,000 for Garvin Gate Blues Festival, \$5,000 for Jazz In Central Park, \$5,000 for Annual California Day, and \$5,000 for Victory Park Day.

g. Included in F. 3. a. (1) above is \$10,000 from District 1 Community Center Programming, \$30,000 for District 2 Community Center Programming, and \$25,000 to the Boys and Girls Club at Semple Elementary School.

h. Unexpended balances in the Individual District Park activities accounts originating from Council appropriated projects as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.

4. LOUISVILLE ZOO

a. General Operations

(1)	General Fund	4,308,600
(2)	Agency and Other Receipts	11,676,800
Total - Louisville Zoo		15,985,400

- b. Net proceeds from Zoo projects authorized by Ordinance No. 196, Series 2011, Ordinance No. 44, Series 2012, Ordinance No. 119, Series 2012, and Ordinance No. 53, Series 2013, may be transferred quarterly as approved by the Chief Financial Officer to the Metro Equipment Replacement Fund and to the capital cumulative reserve fund for repayment of previously authorized Zoo capital projects and to fund future Zoo capital projects as authorized by the Metro Council and consistent with the direction of the ordinances referenced herein.
- c. In the event that the net of Fiscal Year 2018-2019 Louisville Zoo expenses and revenues results in a June 30, 2019 surplus, the year-end surplus shall be transferred to the Louisville Zoo Foundation in an amount not to exceed the total donations received by the Zoo during Fiscal Year 2018-2019.
- d. The repayment schedule from the Zoo to the Metro Equipment Replacement Fund authorized in Ordinance No. 101, Series 2016 hereby continues to be \$73,000 per year until such time that full repayment is made to that fund.

5. OFFICE FOR SAFE AND HEALTHY NEIGHBORHOODS

a. General Operations

(1)	General Fund	0	2,577,400
(2)	Agency and Other Receipts	0	1,100,000
Total - Office for Safe and Healthy Neighborhoods		0	3,677,400

- b. Included in F. 5. a. (1) above is \$892,600 for Sites 1 and 2 of No More Red Dots Violence Reduction Program, \$446,200 for Site 3 at U of L Hospital/Peace Education and \$446,200 for Site 4 at YMCA, \$15,000 grant to Urban League for Expungement Program, \$15,000 grant to Board 4 Change, \$60,000 grant to Urban League for Housing Rehabilitation and \$25,000 grant to Life Hope Center for Peace Basketball League.
- c. Included in F. 5. a. (2) is a Kenan Trust THRIVE Fellowship grant and a Gheens Pivot to Peace grant.
- d. Within six months of the establishment of the first Cure Violence site, but no later than March 31, 2019, the Director of the Office for Safe and Healthy Neighborhoods is requested to provide the Metro Council's Public Safety Committee a report for each focus area to include, but not limited to, reductions in shootings, reductions in homicides, number of neighborhood canvasses and outcomes, number of neighborhood events and outcomes and number of connections made between outreach workers and participants for community services such as drug treatment, GED, mentoring and job training. After the first report, quarterly reporting to the Metro Council is required.
- e. The Director of Office for Safe and Healthy Neighborhoods is required to provide four financial reports to the Metro Council during the fiscal year. All general fund appropriation is restricted after October 20, 2018 if the first report is not received by that date. Subsequent reports shall be filed quarterly.

G. CHIEF OF LOUISVILLE FORWARD

1. ECONOMIC DEVELOPMENT

a. General Operations

(1)	General Fund	16,157,400	16,269,400
(2)	Agency and Other Receipts	11,262,400	
	Total - Economic Development	27,419,800	27,531,800

b. The unexpended balances in Agency and Other Receipts revenues as of June 30, 2018 for the Metropolitan Business Development Corporation (METCO) Loan Programs: Small and Disadvantaged Loan Program, the METCO Title IX Loans program, and the Micro Loan Program may be budgeted or Designated From Fund Balance for expenditure in Fiscal Year 2018-2019.

c. Any unexpended funds as of June 30, 2018, related to Redevelopment Authority, Louisville Medical Center Downtown Corporation, Colonial Gardens Redevelopment, Tax Increment Financing Districts, Louisville Regional Airlift Development, and Dare to Care may be carried forward for expenditure in Fiscal Year 2018-2019.

d. Included in G. 1. a. (1) above is \$20,000 to support the Frankfort Avenue Trolley Hop. Any unexpended balances in the District 9 Economic Development account for the Frankfort Avenue Trolley Hop originating from Council appropriated projects as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.

e. Unexpended balances in the appropriation supporting the exhibit at the State Fair to commemorate the 100th Anniversary of WWI, Botanical Gardens, and Arts Master Plan originating from Council appropriated projects as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019. An additional \$14,000 is included in G. 1. a. (1) above for the 101st Anniversary of WWI.

f. The Director of KentuckianaWorks is requested to continue to supply an outcome report including financial data of the SummerWorks Program within 60 days of the program's annual end date.

g. Included in G. 1. a. (1) above is \$536,300 for the Arts, Cultural, and Parks Fund, \$21,700 for the Southwest Dream Team, and an additional \$20,000 for Jefferson County Soil & Water Conservation.

h. Unexpended balance as of June 30, 2018 of the \$50,000 Fiscal Year 2017-2018 appropriation to explore a food co-op or non-profit grocery to address the food desert in Metro Louisville shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.

2. DEVELOP LOUISVILLE

a. General Operations

(1)	General Fund	8,612,400	8,777,400
(2)	Community Development	3,393,600	3,328,300
(3)	Agency and Other Receipts	4,322,600	
	Total - Develop Louisville	16,328,600	16,428,300

b. All funds received and credited to Brightside programs for restricted purposes, if unexpended as of June 30, 2018, shall be Designated From Fund Balance for expenditure in Fiscal Year 2018-2019 and restricted for purposes for which the funds were received. Any unexpended funds as of June 30, 2018, related to the market rate housing initiative, vacant and abandoned properties initiative, the green roof incentive initiative, Louisville CARES initiative, vacant and abandoned properties acquisitions initiative, NOW (redevelopment strategies), heat island incentives, the sustainability study, California Neighborhood Plan, West Kentucky Streetscape Plan, Library Lane Master Plan, and the Compact of Mayors Climate Change Assessment may be carried forward for expenditure in Fiscal Year 2018-2019.

c. Included in G. 2. a. 1. above is ~~\$100,000~~ an additional \$50,000 for a total of \$150,000 for the Center for Neighborhoods. Develop Louisville and the Center for Neighborhoods shall enter into a memorandum of agreement (MOA) outlining the scope of work for FY19. Also included is \$15,000 for the Metropolitan Housing Coalition Report, and \$7,000 to Brightside for District 12 maintenance of Rose Farm Park.

- d. Unexpended balances in Council District Brightside accounts originating from Council appropriated projects as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.
- e. Unexpended balances in the Fiscal Year 2017-18 clear boarding project originating from Council appropriation as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.
- f. Unexpended balances in individual Council Develop Louisville account for contract with Metro Housing Resource Center originating from Council appropriated projects as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.
- g. Unexpended balances in individual District Develop Louisville accounts for the Center for Neighborhoods originating from Council appropriated projects as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.
- h. Included in G. 2. a. (1) above is \$93,000 to continue the contract with Metro Housing Resource Center for District 1 (\$30,000), District 3 (\$50,000) and District 5 (\$13,000) emergency home repair programs, exterior paint and dusk to dawn lights to be disbursed in one lump sum.

3. CODES AND REGULATIONS

a. General Operations

(1)		General Fund	9,948,600	<u>10,048,600</u>
(2)		Agency and Other Receipts	<u>1,178,200</u>	
	Total - Codes and Regulations		<u>11,126,800</u>	<u>11,226,800</u>

- b. Included in G. 3. a. (1) above is an additional \$100,000 to double the capacity of the graffiti team on February 1, 2019.
- c. The Director of Codes and Regulations is requested to continue the quarterly report of the graffiti program to the Metro Council.

H. CHIEF FINANCIAL OFFICER

1. OFFICE OF MANAGEMENT & BUDGET

a. General Operations

(1)		General Fund	35,736,400	<u>35,811,400</u>
(2)		Agency and Other Receipts	<u>7,591,100</u>	
	Subtotal - General Operations		<u>43,327,500</u>	<u>43,402,500</u>

- b. Included in H. 1. a. , above is the funding for the Revenue Commission receipts, Arena Authority, General Adjustments, Non-Public School Bus Transportation Subsidy, and Insurance/Risk Management. A two percent (2.0%) cost of living adjustment is included in the General Adjustments Account effective July 1, 2018 for non-union Metro employees.
- c. The Chief Financial Officer is hereby authorized to transfer funds from H. 1. a. (1), or from prior fiscal years' appropriations to department budgets for the following purposes: to address costs from prior fiscal years or from Fiscal Year 2018-2019 relating to Metro's salary adjustments, Metro's CERS employer contribution requirements, or other accounts that are in deficit.
- d. Unexpended funds as of June 30, 2018 from the General Adjustments accounts may be carried forward for expenditure in Fiscal Year 2018-2019 for the purposes for which they were originally appropriated.
- e. Included in H. 1. a. (1) above is \$200,000 for the African American Heritage Center operating costs. Unexpended balances in accounts for the African American Heritage Center operating costs originating from Council appropriated projects as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.

f.	Debt Service Projects			
	(1)	General Fund	86,500	
	Debt Service Projects - The 2007A Bond			
			43,414,000	43,489,000
		Total - Office of Management & Budget		

I. CHIEF OF EQUITY

1.	HUMAN RESOURCES			
	a. General Operations			
	(1)	General Fund	4,572,300	
	(2)	Agency and Other Receipts	232,900	
		Total - Human Resources	4,805,200	

2.	HUMAN RELATIONS COMMISSION			
	a. General Operations			
	(1)	General Fund	899,600	
	(2)	Agency and Other Receipts	313,800	
		Total - Human Relations Commission	1,213,400	

J. CHIEF OF RESILIENCE

1.	OFFICE OF RESILIENCE & COMMUNITY SERVICES			
	a. General Operations			
	(1)	General Fund	8,636,500	9,093,700
	(2)	Community Development	2,533,600	
	(3)	Agency and Other Receipts	17,904,700	18,022,400
		Total - Office of Resilience & Community Services	29,074,800	29,549,700

b. Any unexpended funds as of June 30, 2018, related to emergency financial assistance, SSI assistance, housing assistance, rapid rehousing, BankOn NDI and Operations, and children's savings account (CSA) may be carried forward for expenditure in Fiscal Year 2018-2019.

c. Included in J. 1. a. (1) above is \$1,557,200 for grants to various external agencies described in Q. External Agencies. A complete list of grantees is found in the Executive Budget detail.

d. Included in J. 1. a. (1) is \$10,000 for rental assistance for clients of the First Neighborhood Place in District 2. Unexpended balances in the individual district accounts originating from Council appropriated projects as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.

e. Included in J. 1. a. (2) is \$42,500 awarded to Salvation Army. The expenditure of these funds are contingent on the Salvation Army Community Center in Wyandotte Park having a community center schedule of at least 20 hours per week for residents in the area. During the school year the hours should be between 3pm - 8pm and/or Saturday from 10am - 5pm. When school is out the hours should be between the hours of noon - 9pm and/or Saturday from noon - 5pm.

f. Unexpended balances in individual District Office of Resilience and Community Services accounts for grants to various external agencies and for a grant to Neighborhood House for capital projects originating from Council appropriated projects as of June 30, 2018 shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.

g. Included in J. 1. a. (1) above is \$200,000 for Dare to Care, Inc. for their Food Bank Program, \$50,000 for New Roots to support ongoing initiatives, and \$40,000 for YMCA Safe Place.

K. CHIEF OF PERFORMANCE IMPROVEMENT

1. OFFICE OF PERFORMANCE IMPROVEMENT

a. General Operations

(1)	General Fund	1,550,400	
(2)	Agency and Other Receipts	15,000	
		1,565,400	

b. Any unexpended General Funds as of June 30, 2018 from the Office of Performance Improvement's Training Program shall not lapse, but shall be carried forward for expenditure in Fiscal Year 2018-2019.

L. CHIEF OF CIVIC INNOVATION

1. DEPARTMENT OF INFORMATION TECHNOLOGY

a. General Operations

(1)	General Fund	17,205,300	17,211,300
(2)	Agency and Other Receipts	9,600	
	Total - Department of Information Technology	17,214,900	17,220,900

b. The amount included under appropriations contained in Item L. 1. a. which is allocated in the Department of information Technology for replacement of Metro-owned equipment shall be transferred to the Data Processing Equipment Fund. Expenditures from the Data Processing Equipment Fund are hereby authorized and restricted to replacements, enhancements, applications software and computer hardware including physical relocation fees, environmental conditioning, structural alterations, installation costs, freight, installment purchases and other administrative costs in conjunction with the replacement and maintenance of computer hardware and software for the Department of Information Technology in accordance with Louisville Metro procedures. Such expenditures shall require a written request and justification from the Director of the Department of Information Technology and the approval of the Chief Financial Officer. Any unexpended department balances remaining at the end of a fiscal year may be transferred to the Data Processing Equipment Fund.

c. The Director of Department of Information Technology is requested to provide the Metro Council an updated plan and current status for Fiscal Year 2017-2018 Capital Project 116, Louisville Fiber Information Technology (LFIT) \$5,400,000 no later than August 30, 2018. The Director of Department of Information Technology is also requested to provide quarterly status reports of Project 116 to Metro Council.

d. Included in L. 1. a. (1) above is \$6,000 for monthly wireless costs at Riverview Park.

M. RELATED AGENCIES

1. WATERFRONT DEVELOPMENT CORPORATION

a. General Operations

(1)	General Fund	1,315,000	1,365,000
-----	--------------	-----------	-----------

b. Included in M. 1. a. (1) above, there is appropriated and/or authorized, as appropriate, Belle of Louisville and associated vessel operating expenses for the Fiscal Year ending June 30, 2019 totaling \$328,000.

d. Included in M. 1. a. (1) above is an additional \$50,000 for general operations.

2.	KENTUCKY SCIENCE CENTER		General Fund	762,500	
N. OTHER ELECTED OFFICIALS					
1.	JEFFERSON COUNTY ATTORNEY				
	a. General Operations				
		(1)	General Fund	9,115,500	
		(2)	Agency and Other Receipts	<u>297,000</u>	
			Total - Jefferson County Attorney	9,412,500	
2.	JEFFERSON COUNTY CLERK		General Fund	4,540,800	
3.	COMMONWEALTH ATTORNEY		General Fund	1,976,800	
4.	JEFFERSON COUNTY CORONER				
	a. General Operations				
		(1)	General Fund	1,570,300	
		(2)	Agency and Other Receipts	<u>16,500</u>	
			Total - Jefferson County Coroner	1,586,800	
5.	OTHER STATUTORY OBLIGATIONS				
	a. General Operations				
		(1)	General Fund	4,640,100	<u>4,690,100</u>
		(2)	Agency and Other Receipts	<u>324,200</u>	
			Total - Other Statutory Obligations	4,964,300	<u>5,014,300</u>
	b.	<u>Included in N. 5. a. (1) above is a \$50,000 increase in general funds for the Property Valuation Administration office based on the statutorily required appropriation level as determined by the Finance and Administration Cabinet (Department of Revenue).</u>			

O. EXTERNAL AGENCIES

The actual Fiscal Year 2018-2019 appropriations are included in the agency budgets responsible for disbursement, which may be allocated on a quarterly basis after completion of a grant agreement/reporting requirements with Metro Louisville. The list of funded organizations and programs are located in the accompanying Executive Budget Document for Fiscal Year 2018-2019. The legal name of the entity shall be listed on the grant agreement between Louisville Metro and the organization. The Director of the administering agency shall have the authority to transfer funds between programs awarded to the same recipient if requested by the recipient; however, the Director shall not increase the overall appropriation to the recipient without authorizing action by the Metro Council. The Directors of the Office of Resilience & Community Services and Economic Development are requested to share scoring results with all applicants for the Fiscal Year 2019-2020 External Agency Fund no later than May 1, 2019 and to immediately establish a committee including Metro Council representatives to review and revise the procedures for External Agency Fund applicants for Fiscal Year 2019-2020.

P. CAPITAL CONSTRUCTION

1. TRANSFER FROM THE CAPITAL CUMULATIVE RESERVE FUND

- a. A transfer of ~~\$828,309~~ \$3,206,500 is hereby authorized from the Capital Cumulative Reserve Fund to the General Fund.
-

PART II.

A. SPECIFIC PROVISIONS - COMMUNITY DEVELOPMENT BLOCK GRANT FUND

1. In the event that any program or project listed in this ordinance is determined to be ineligible to receive Community Development Block Grant funds, or is disallowed for any reason, or if the activity contemplated in such project or program is not undertaken because of any such ineligibility, the funds allocated or appropriated to any such project or program shall revert to the unappropriated balance of the Community Development Block Grant Fund.
 2. Any Community Development Block Grant Fund operating budget surplus at the close of Fiscal Year 2017-2018 in any Louisville Metro government agency or any sub-grantee agency, shall lapse to the unappropriated budgetary balance of the Community Development Block Grant Fund unless otherwise specifically provided herein.
 3. All Community Development Block Grant fund allocations from Fiscal Year 2017-2018 or from previous years, of a project or capital construction nature may be budgeted in Fiscal Year 2018-2019. All such allocations shall be reviewed quarterly by the Office of Management & Budget. Upon determination by the Chief Financial Officer that a project is completed, or inactive, all unexpended allocations for such projects shall lapse to the unappropriated budgetary balance of the Community Development Block Grant Fund.
 4. Appropriations of Community Development Block Grant funds contained herein shall not be expended or committed prior to Federal release of funds. Appropriations of Community Development Block Grant Funds contained herein under PART I., shall not be expended or committed prior to completion of a Work Program and Budget approved by the Director of Develop Louisville or designee.
-

**B. SPECIFIC PROVISIONS - FEDERAL GRANTS, STATE GRANTS
SURPLUSES, AND OTHER AGENCY RECEIPTS**

1. In the event that any receipts which are received and credited to any agency account during Fiscal Year 2018-2019, and any balance forwarded to the credit of any such account from the previous year, and any grants awarded for reimbursement to any such account exceed the appropriation or authorization made herein by specific sum to said account, said excess shall become available for expenditure in Fiscal Year 2018-2019 for the purpose of the account, and for the purpose for which such funds are authorized, only with the authorization of the Chief Financial Officer and approval of the Mayor. Funds from Federal, State, or other grants requiring approval by the Metro Council or any agency receipts the purpose for which is not herein authorized shall become available for expenditure upon approval by Metro Council. Metro Council appropriation authority for previously approved Federal, State, or other grants remaining at the end of any prior fiscal year may be budgeted for expenditure in Fiscal Year 2018-2019.
 2. In the event an agency's receipts during Fiscal Year 2018-2019 are less than the appropriation made herein, the Chief Financial Officer is hereby authorized to settle that agency's accounts by the transfer from any General Fund Appropriation unexpended as of June 30, 2019.
-

PART III.

GENERAL PROVISIONS

1. Except as may be provided otherwise herein, nothing in this Ordinance shall be construed to repeal any appropriation made hereinbefore or hereinafter for the fiscal year ending June 30, 2018. All questions that arise in interpreting any appropriation in this Ordinance as to the purpose or manner for which such appropriation may be expended shall be decided by the Chief Financial Officer in accordance with the detail estimates and policy intentions as approved by the Metro Council embodied in the Executive Budget Document, Financial Detail Book and supporting work papers.
2. The Chief Financial Officer may increase any agency General Fund appropriation, authorized by this ordinance, by the lessor of five three percent or \$50,000 through the transfer of funds not required for the operations of another agency or agencies. If such action is taken, the Chief Financial Officer will inform the Metro Council in writing within 30 days and include that information in the quarterly report to Budget Committee.

3. Whenever the Louisville/Jefferson County Metro government has been designated as the Fiscal Agent for any independent board, agency, commission, or instrumentality of Louisville Metro, the independent board, agency, commission, or instrumentality shall abide by all established rules, accounting practices, policies, procedures, and ordinances of the Louisville Metro Government, as to the receipt, expenditure, and accounting for all funds and property and ordinances of Louisville Metro relating to the Budget, Personnel, Classification and Compensation, unless otherwise agreed to between the independent board, agency, commission, or instrumentality and the Mayor.
 4. In enacting this appropriation ordinance, it is the deliberate intention of the Metro Council to enact each section; and each sub-section thereof, as a separate and/or specific appropriation and law, and if any section, any subsection, or any provision thereof shall be held invalid or unconstitutional, the decision of the courts shall not affect or impair any of the remaining sections, subsections, or provisions contained herein.
 5. Any agency operating budget surplus at the close of Fiscal Year 2017-2018, resulting from General Expenditure Fund appropriations, Municipal Aid/County Road Fund appropriations, or Community Development Block Grant Fund appropriations, shall lapse to the General Expenditure Fund, the Municipal Aid/County Road Aid Funds, or the Community Development Block Grant Fund respectively, except as otherwise provided herein or as otherwise provided by ordinance; provided however, that in the event that the Tuition Reimbursement Program is not funded in any fiscal year, General Fund monies appropriated to Human Resources in the previous year, if unexpended as of June 30, 2018 may be Designated From Fund Balance to pay the program's expenses associated with any semester in process as of June 30; and, provided however, that the unspent balance of any appropriation from Donations for specific purposes may be Designated From Fund Balance to pay the expenses as specified by the donor; and, provided however, that the unspent balance of any appropriation from the Insurance Trust Fund to the General Fund may be lapsed to the Insurance Trust Fund; and, provided however, that non-operating funds and items such as appropriations to Capital Construction Funds, and Neighborhood Development Fund appropriations and Capital Construction Fund appropriations shall be Designated From Fund Balance and shall be lapsed when appropriate in accordance with Louisville Metro ordinances, policies, and procedures relating to such funds and allocations.
 6. Upon written request and justification by the Director of a department or agency, the Chief Financial Officer may transfer funds between allotments within the respective department or agency. Transfers of any nature within the Fiscal Year 2018-2019 Approved Budget shall be in accordance with policy intentions as considered and approved by the Metro Council, and as supported by the Budget Document narrative, and the detail financial and personnel work papers. Transfers shall not be made between line-item appropriations in Part I. without Metro Council approval, except as otherwise provided herein.
 7. In order to supply Metro Departments with necessary items to aid them in carrying out their civic functions, noncompetitive purchases, as allowed by Kentucky Revised Statutes section 45A.375(4), are hereby authorized for the purchase of sundry items in an amount up to \$100,000.
 8. Procurement – Contracts, subscriptions, agreements, or obligations that are within the ambit of KRS 67C105(5)(i) will be submitted to Metro Council for approval by resolution. Any increases to a previously approved resolution will be presented by resolution to the Metro Council for approval before the increase is committed.
 9. OMB and/or County Attorney's Office is requested to submit quarterly reports to the Metro Clerk to provide information on settled litigation and other settled claims over \$50,000.
 10. The Chief Financial Officer is requested to provide quarterly unaudited updates of the financial status of Metro within 45 days of the close of the quarter.
-

PART IV.

Except as provided otherwise herein, this ordinance shall take effect upon passage and approval.



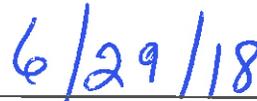
H. Stephen Ott
Metro Council Clerk



David James
President of the Council



Greg Fischer
Mayor



Approval Date

APPROVED AS TO FORM AND LEGALITY:

Michael J. O'Connell
Jefferson County Attorney

BY: 

**LOUISVILLE METRO COUNCIL
READ AND PASSED**
June 26, 2018

Schedule AFISCAL YEAR 2019 BUDGET

There is authorized the following expenditures for the operation of the Louisville Convention and Visitors Bureau during Fiscal Year 2019. The total sum of \$32,579,379 shall be allocated as follows:

Revenues

Agency and Other Receipts	<u>\$32,579,379</u>
TOTAL	\$32,579,379

Expenditures

Personnel	\$ 8,050,525
Operation	11,817,505
Capital/Debt Service	<u>12,711,349</u>
TOTAL	\$32,579,379

Schedule BFISCAL YEAR 2019 BUDGET

There is authorized the following revenues and expenditures for the operation of KentuckianaWorks during Fiscal Year 2019. The total sum of \$17,510,206 shall be appropriated as follows:

Revenues

General Fund	\$ 1,731,600
Awards Received	<u>15,778,606</u>
 TOTAL	 \$17,510,206

Expenditures

Operations	<u>\$17,510,206</u>
 TOTAL	 \$17,510,206

Schedule C**FISCAL YEAR 2019 BUDGET**

There is authorized the following revenues and expenditures for the operation of the Parking Authority of River City during Fiscal Year 2019. The total sum of \$19,370,271 shall be appropriated as follows:

Revenues

Off-Street Revenue	\$17,268,313
On-Street Revenue	4,667,595
Restricted Revenue	(3,197,553)
Non-Operating Revenue	<u>631,916</u>
TOTAL	\$19,370,271

Expenditures

Operating Expenses	\$14,225,670
Non-Operating Expenses	<u>5,144,601</u>
TOTAL	\$19,370,271

Schedule DFISCAL YEAR 2019 BUDGET

There is authorized the following revenues and expenditures for the operation of the Transit Authority of River City during Fiscal Year 2019. The total sum of \$91,759,821 shall be appropriated as follows:

Revenues

Mass Transit Trust Fund	\$60,542,958
Agency and Other Receipts	<u>31,216,863</u>
TOTAL	\$91,759,821

Expenditures

Personnel	\$53,178,188
Operation	32,543,154
Capital	<u>6,038,479</u>
TOTAL	\$91,759,821

Schedule EFISCAL YEAR 2019 BUDGET

There is authorized the following revenues and expenditures for the operation of the Waterfront Development Corporation during Fiscal Year 2019. The total sum of ~~\$2,200,000~~ \$2,250,000 shall be appropriated as follows:

Revenues

General Fund	\$ 987,000	1,037,000
Agency and Other Receipts	<u>1,213,000</u>	
TOTAL	\$2,200,000	<u>2,250,000</u>

Expenditures

Personnel	\$1,564,000	
Operations	<u>636,000</u>	<u>686,000</u>
TOTAL	\$2,200,000	<u>2,250,000</u>



This Page Left Intentionally Blank

ORDINANCE NO. 109, SERIES 2018

AN ORDINANCE RELATING TO THE FISCAL YEAR 2018-2019 CAPITAL BUDGET FOR THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT INCLUDING APPROPRIATIONS AND AUTHORIZATIONS OF FUNDS FOR GENERAL CONSTRUCTION, MAINTENANCE, REPAIR AND IMPROVEMENT OF THE FACILITIES AND ASSETS OF THE GOVERNMENT OF LOUISVILLE/JEFFERSON COUNTY AND OTHER LOUISVILLE METRO-SUPPORTED ACTIVITIES FOR FISCAL YEAR 2018-2019. (AS AMENDED)

Sponsored By: Council Member Bill Hollander & Council Member Kevin Kramer

BE IT ORDAINED BY THE LEGISLATIVE COUNCIL OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT (THE COUNCIL) AS FOLLOWS:

**PART I.
APPROPRIATIONS/AUTHORIZATIONS**

There is hereby appropriated and/or authorized, as appropriate, from the unappropriated balance of the following Capital Cumulative Reserve Funds: Capital Cumulative Reserve Fund, Community Development Block Grant, County Road Aid Funds, and Municipal Aid Funds; from anticipated General Obligation Notes and Bonds; from Agency Receipts and Private Donations; from State Forfeited Funds and Federal Forfeited Funds; from Federal Funds; from State Funds; and from other funding sources; the following sums for general construction, maintenance, repair and improvement of Louisville/Jefferson County facilities and assets, and other Metro Government-supported activities, as set forth in detail in the Capital Budget of the Louisville/Jefferson County Metro Government for the fiscal year ending June 30, 2019 and identified below:

A. REVENUES AND FUNDING SOURCES			
1.	CAPITAL FUND		
	Capital Cumulative Reserve Fund Interest	500,000	
	Transfer to the General Fund	(828,300)	<u>(3,206,500)</u>
	Lapsed Projects	1,599,200	<u>1,613,968</u>
	Non-recurring funding source	<u>1,772,500</u>	
	CAPITAL FUND TOTAL	3,043,400	<u>679,968</u>
2.	AGENCY AND OTHER RECEIPTS	406,000,500	<u>107,174,300</u>
3.	MUNICIPAL AID	6,000,000	
4.	COUNTY ROAD AID	550,000	
5.	COMMUNITY DEVELOPMENT	5,838,200	<u>5,836,700</u>
	Total Available for Appropriation	121,432,100	<u>120,240,968</u>

B. LOUISVILLE METRO COUNCIL

Number	Project Title	Fund	Amount
1	Capital Infrastructure Fund	BOND	2,600,000
	<u>a. Any council member with a CIF balance in excess of \$300,000 as of December 31, 2018 shall submit a plan for the use of those funds to the Budget Committee Chairs and the President no later than January 31, 2019.</u>		<u>0</u>
	<u>District 1</u>	<u>BOND-CIF</u>	<u>100,000</u>
	<u>District 2</u>	<u>BOND-CIF</u>	<u>100,000</u>
	<u>District 3</u>	<u>BOND-CIF</u>	<u>100,000</u>
	<u>District 4</u>	<u>BOND-CIF</u>	<u>100,000</u>
	<u>District 5</u>	<u>BOND-CIF</u>	<u>58,100</u>
	<u>District 6</u>	<u>BOND-CIF</u>	<u>55,199</u>
	<u>District 9</u>	<u>BOND-CIF</u>	<u>100,000</u>
	<u>District 10</u>	<u>BOND-CIF</u>	<u>100,000</u>
	<u>District 12</u>	<u>BOND-CIF</u>	<u>100,000</u>
	<u>District 13</u>	<u>BOND-CIF</u>	<u>100,000</u>
	<u>District 14</u>	<u>BOND-CIF</u>	<u>100,000</u>
	<u>District 15</u>	<u>BOND-CIF</u>	<u>100,000</u>
	<u>District 21</u>	<u>BOND-CIF</u>	<u>100,000</u>
	<u>District 24</u>	<u>BOND-CIF</u>	<u>100,000</u>

	<u>District 26</u>	<u>BOND-CIF</u>		<u>100,000</u>
2	Council Designated Projects			
	a.	CCRF	500,000	0
	b.	BOND	1,500,000	0
		Louisville Metro Council Total	<u>4,600,000</u>	<u>1,413,299</u>

DEPUTY MAYOR/CHIEF OF STAFF

C. LOUISVILLE METRO POLICE DEPARTMENT

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>	
3	Federal Forfeiture Funds Projects	FORF	287,400	
4	State Forfeiture Funds Projects	FORF	1,570,900	
5	Justice Assistance Grant	FEDERAL		599,100
		Louisville Metro Police Department Total	<u>1,858,300</u>	<u>2,457,400</u>

D. CRIMINAL JUSTICE COMMISSION

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>
5	U.S. DHS Port Security Grant	FEDERAL	500,000
		Criminal Justice Commission Total	<u>500,000</u>

DEPUTY CHIEF OF STAFF

E. LOUISVILLE FREE PUBLIC LIBRARY

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>
6	Northeast Regional Library	BOND	3,850,000
7	Main Library Renovation		
	a.	CCRF	79,968
	b.	NOTE	270,000
	c. <u>No later than September 30, 2018, the Director of the Louisville Free Public Library is requested to submit a plan for the renovation of the Main Library including but not limited to, utilization of space, personnel needs and new programs/services provided as well as any program/service proposed to be discontinued or reduced. The \$349,968 contained in E. 8. a. and b. is restricted until the plan is presented and accepted by the Metro Council Budget Committee.</u>		
8	General Repairs	NOTE	300,000
		Louisville Free Public Library Total	<u>4,499,968</u>

CHIEF OF PUBLIC SERVICES

F. FACILITIES AND FLEET MANAGEMENT

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>	
9	Vehicles/Equipment for Police	NOTE	3,500,000	
10	Vehicles/Equipment for EMS/Fire	NOTE	3,500,000	
11	Vehicles/Equipment for General Services	NOTE	4,000,000	
	a. <u>Included in this project is funding for no less than eight (8) propane mowers to be used in Parks and Recreation.</u>			
	b. <u>Included in this project is funding for a graffiti truck and supervisor truck to double the capacity of the Codes and Regulations graffiti team.</u>			
12	Newburg Animal Shelter			
	a.	BOND	5,500,000	
	b.	AG. REC.	500,000	
13	Hall of Justice Capital Improvements			
	a.	BOND	2,841,000	
	b.	STATE	2,590,000	
14	Impound Lot Relocation	BOND	2,000,000	1,000,000

15	<u>16</u>	City Hall and City Hall Annex Roof Replacement		
		a.	CCRF	975,000
		b.	BOND	131,000
16	<u>17</u>	Facilities Deferred Maintenance	NOTE	3,400,000
			Facilities and Fleet Management Total	<u>28,937,000</u>
				<u>27,937,000</u>

G. DEPARTMENT OF CORRECTIONS

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>	
17	<u>18</u>	General Repairs	NOTE	500,000
			Department of Corrections Total	<u>500,000</u>

H. PUBLIC WORKS & ASSETS

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>	
18	<u>19</u>	Metro Street Paving		
		a.	BOND	12,605,500
		b.	CCRF-MA	5,594,500
		c. <u>Included in the amount above is paving and pavement rehab funds as outlined in the 3 Year Paving Plan presented as part of the Fiscal Year 2018-2019 capital budget and agreed upon by each Council member. By April 1, 2019, the Council requests Public Works and Assets to present an updated 3 Year Paving Plan to the Public Works, Parks, Sustainability & Facilities, Transportation & Accessibility Committee.</u>		
		d. <u>Public Works & Assets will continue to provide the Council with the monthly status report of all paving projects funded from any source. Any change to the contents of the report will be approved by the Metro Council Financial Advisor.</u>		
19	<u>20</u>	Metro Sidewalk Repair Program	BOND	1,500,000
		a. <u>Included in project 20 is sufficient funding to repair all 4s and 5s reported through May 1, 2017. Included in the funding is a minimum of \$25,000 per district for reported 4s and 5s or future repairs approved by the District Councilmember. The minimum \$25,000 cannot be reallocated to any other district projects by PW&A.</u>		
		b. <u>Public Works & Assets will continue to provide the Council with a monthly status report of all sidewalk repair projects funded from any source. Any change to the contents of the report will be approved by the Metro Council Financial Advisor.</u>		
		c. <u>A sidewalk inventory throughout Metro was funded and prepared in Fiscal Year 2017-2018. The Council requests Public Works & Assets to present a long term sidewalk repair plan to the Public Works, Parks, Sustainability & Facilities, Transportation & Accessibility Committee by April 1, 2019.</u>		
20	<u>21</u>	Bridges Repair and Improvement Projects	BOND	1,500,000
21	<u>22</u>	Guardrail Replacement		
		a.	CCRF-MA	67,500
		b.	CCRF-CRA	432,500
22	<u>23</u>	Signs and Markings	CCRF-MA	250,000
23	<u>24</u>	Bicycle Infrastructure		
		a.	BOND	500,000
		b.	FEDERAL	1,536,000
24	<u>25</u>	Pedestrian Safety Improvements	CCRF-CRA	117,500
25	<u>26</u>	Alley Inventory	NOTE	90,000
		a. <u>By April 1, 2019, the Council requests Public Works and Assets to present the results of the alley inventory to the Public Works, Parks, Sustainability & Facilities, Transportation & Accessibility Committee.</u>		
26	<u>27</u>	Louisville Loop - Ohio River Levee Phase III		
		a.	NOTE	200,000
		b.	FEDERAL	800,000
27	<u>28</u>	Louisville Loop - Beckley Station Road to Eastwood		
		a.	NOTE	314,500
		b.	FEDERAL	1,258,000
28	<u>29</u>	East Market (NuLu)		
		a.	BOND	1,000,000
		b.	FEDERAL	6,500,000
29	<u>30</u>	I-65 Brook St. Ramp Improvement		
		a.	BOND	187,500
		b.	FEDERAL	750,000

30	31	Hubbards Lane Improvements			
		a.	BOND	140,000	
		b.	FEDERAL	452,000	
31	32	River Road Extension West			
		a.	BOND	135,000	
		b.	FEDERAL	540,000	
32	33	River Road Multi-Modal Improvements			
		a.	BOND	67,500	
		b.	FEDERAL	270,000	
33	34	New Sidewalk Construction			
		a.	BOND	62,500	0
		b.	FEDERAL	250,000	0
	35	<u>D3 Gaulbert Avenue New Sidewalk Project</u>	FEDERAL		65,000
		a.	<u>This project will be matched by \$65,000 of previously funded D3 MAP funds.</u>		
	36	<u>D14 Ashby Lane New Sidewalk Project</u>			
		a.	BOND		50,000
		b.	FEDERAL		98,000
	37	<u>D11 Stony Brook Dr New Sidewalk from Galene Dr to Catania Dr</u>			
		a.	BOND		21,000
		b.	BOND-CIF		108,000
		c.	FEDERAL		87,000
34	38	Central Business District Traffic Model			
		a.	BOND	72,500	
		b.	FEDERAL	290,000	
35	39	Cannons Lane Improvements			
		a.	BOND	25,000	
		b.	FEDERAL	100,000	
36	40	Metro-Wide Traffic Synchronization Phase I			
		a.	BOND	56,700	
		b.	FEDERAL	227,000	
37	41	Connection 21 Signal System Upgrade and Research			
		a.	BOND	367,000	
		b.	FEDERAL	1,465,000	
38	42	Dixie Bus Rapid Transit (BRT) Access Study			
		a.	CCRF-MA	88,000	
		b.	FEDERAL	352,000	
39	43	18th and Broadway Improvements	BOND	200,000	
40	44	Ormsby Turn Lane at Westport Road	BOND	140,000	
41	45	South Pointe Commons (Brentlinger Connector)	BOND	100,000	
	46	<u>Alley Improvement Match Project</u>	BOND		50,000
		a.	<u>This project requires an equal match from District funds. A maximum of \$10,000 per alley may be drawn from the account. Included in the funding is \$10,000 for District 6.</u>		
	47	<u>D2 Street Lighting Projects</u>	BOND		10,000
	48	<u>D5 Infrastructure Improvement - alley retaining wall</u>	BOND-CIF		41,900
	49	<u>D6 Alley Paving Projects</u>	BOND-CIF		17,500
	50	<u>D7 & D16 Herr Lane Turn Lanes near Ballard High School</u>	BOND		60,000
	51	<u>D8 Sidewalk Projects</u>			
		a.	BOND		49,500
		b.	BOND-CIF		27,883
		c.	<u>Included in this project is \$38,667 for a new sidewalk along Winter Ave.</u>		
	52	<u>D9 Sidewalk Project - Bickel, Payne & Ewing Streets</u>	BOND		30,000
	53	<u>D16 Sidewalk Project - US HWY 42 near Lime Kiln Lane</u>	BOND-CIF		75,000
	54	<u>D18 Sidewalk Project - City of Forest Hills/TARC</u>	BOND-CIF		25,000
	55	<u>D24 Sidewalk Projects</u>	BOND		5,000
	56	<u>D26 Sidewalk Projects</u>	BOND		50,000
		a.	<u>Projects 51 through 56 are funded by Council controlled funds to repair sidewalks as indicated in the project description in the Fiscal Year 2018-2019 Budget Document. The amount of funding authorized for each project is limited to the estimate provided by Public Works and Assets. Any remaining funds in this project or funds from previous year's budgets with this project name may be reallocated to another sidewalk improvement project(s) through the Metro Council established Policy and Procedures and reported by Public Works & Assets on the next Monthly Sidewalk Report.</u>		
	57	<u>D8 TARC Bus Stop Improvements</u>	BOND-CIF		32,940
	58	<u>D8 Solar Power Speed Detector</u>	BOND-CIF		17,927
	59	<u>D8 Speed Hump Projects</u>	BOND-CIF		20,000

60	D8 Infrastructure Improvements - historical marker and bike rack		
	a.	BOND	500
	b.	BOND-CIF	1,250
61	D15 Trash Receptacles	BOND	2,000
62	D17 Westport Road Plan Improvement Projects	BOND	100,000
63	D18 MSD Drainage Projects	BOND-CIF	40,000
64	D18 Safety Improvements along Lowe Road	BOND-CIF	75,000
65	D11 & D20 Paving Project along Watterson Trail		
	a.	BOND	42,600
	b.	BOND-CIF	16,263
66	D13 Paving Projects	BOND	50,000
67	D15 Paving Projects	BOND	14,000
68	D17 Paving Projects		
	a.	BOND	75,000
	b.	BOND-CIF	120,000
69	D19 Paving Projects		
	a.	BOND	25,300
	b.	BOND-CIF	130,037
70	D20 Paving Projects	BOND-CIF	135,000
71	D22 Paving Projects	BOND-CIF	76,000
72	D23 Paving Projects	BOND-CIF	99,700
73	D24 Paving Projects	BOND	20,000
74	D25 Paving Projects		
	a.	BOND	50,000
	b.	BOND-CIF	100,000
	c.	<u>Projects 65 through 74 are funded by Council controlled funds to pave roads as indicated in the project description in the Fiscal Year 2018-2019 Budget Document. The amount of funding authorized for each project is limited to the estimate provided by Public Works and Assets. Any remaining funds in these projects or funds from previous year's budgets with this project name may be reallocated to another paving project(s) through the Metro Council established Policy and Procedures and reported by Public Works & Assets on the next Monthly Paving Report.</u>	
75	Development Feasibility Study near Brentlinger Lane	BOND	15,000
	a.	<u>Includes a match from Fiscal Year 2017-2018 Project 107, Neighborhood Infrastructure & Safety Plan.</u>	
		Public Works & Assets Total	40,683,700
			42,420,500

CHIEF OF COMMUNITY BUILDING

I. PARKS & RECREATION

Number	Project Title	Fund	Amount
42	76 General Repair	NOTE	850,000
43	77 Deferred Maintenance	NOTE	850,000
44	78 WWI Memorial - Planning	NOTE	50,000
45	79 Olmsted Match-Chickasaw Park Path & Exercise Equipment	NOTE	100,000
46	80 Olmsted Match-Victory Park Phase Two	NOTE	100,000
47	81 Olmsted Match-Cherokee, Seneca, Iroquois Parks Trail Plan	NOTE	70,000
48	82 Olmsted Match-Elliott Park Playground	NOTE	65,000
49	83 Olmsted Match-Algonquin Park Playground	NOTE	65,000
50	84 Olmsted Match-Iroquois Park North Overlook Trail	NOTE	50,000
51	85 Olmsted Match-Shelby Park Lighting Installation	NOTE	50,000
86	Quail Chase Golf Course Improvements	BOND	90,000
	a.	<u>Included in the improvements is up to \$50,000 for bunker repairs.</u>	
87	Charlie Vettiner Park Phase III Improvements	BOND	300,000
88	Parks Foundation Match - Mini-Soccer Field Projects	BOND	75,000
	a.	<u>The funding is a match to the Louisville Parks Foundation for soccer fields in Wyandotte Park and William Harrison Park.</u>	
89	D6 Central Park Sidewalk Project	BOND-CIF	27,301
90	D10 Park Improvement Project - Creason Walkway to Nightingale	BOND	25,000
91	D10 Camp Zachery Taylor Park Improvement Projects	BOND	5,000
92	D21 Beechmont Community Center Improvements	BOND	50,000

93	<u>D23 Highview Park Improvements to Press Box</u>	BOND		7,100
			Parks & Recreation Total	2,250,000
				2,829,401

J. LOUISVILLE ZOO

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>
52	94 Zoo Capital Campaign	BOND	500,000
53	95 Zoo General Repairs		
	a.	NOTE	500,000
	b.	AG. REC.	300,000
Louisville Zoo Total			1,300,000

CHIEF OF LOUISVILLE FORWARD

K. ECONOMIC DEVELOPMENT

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>
54	96 Paristown	NOTE	500,000
55	97 West Louisville YMCA		
	a.	NOTE	250,000
	b.	BOND	37,048.93
	c.	PAB	12,951.07
98	Volunteers of America Elevator Project	BOND	100,000
	a. <u>This project funds reimbursement for elevator repair/replacement at the Volunteers of America location, up to \$100,000.</u>		
Economic Development Total			900,000

L. DEVELOP LOUISVILLE

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>
56	99 Develop Louisville Fund/Russell Neighborhood Commitment	NOTE	750,000
57	100 <u>Louisville Affordable Housing Trust Fund and Louisville CARES</u>	BOND	12,000,000
	a. <u>This project is funded with a 10 year bond that will be issued in late Fiscal Year 2018-2019 or Fiscal Year 2019-2020 depending upon when projects are identified and funds needed.</u>		
	b. <u>\$10 million of the \$12 million project is allocated to the Louisville Affordable Housing Trust Fund.</u>		
	c. <u>Louisville Metro Council directs the Department of Develop Louisville and the Louisville Affordable Housing Trust Fund to collaborate on establishing funding priorities and allocations of the bonded funds appropriated herein in order to ensure maximum community impact. The Louisville Affordable Housing Trust Fund and the Director of Develop Louisville or their designee(s) are requested to continue sending monthly financial reports with a summary of activity to the Metro Council.</u>		
58	101 Heritage West	BOND	10,000,000
	a. <u>The Heritage West project is estimated to cost \$30,000,000. Metro is committing the land and \$10,000,000 to the project. The \$10,000,000 funding source is a 20 year Metro bond to be sold in late Fiscal Year 2018-2019 or Fiscal Year 2019-2020. It is not the intent of the Metro Council to fund more than 1/3 of the total project cost up to \$10,350,000.</u>		
59	102 HOME Funds		
	a.	CCRF	888,400
	b.	FEDERAL	3,006,500
	c.	BOND	796,900
60	103 Russell Choice Neighborhood Infrastructure	CCRF-CDBG	3,125,000
61	104 Home Repair - Emergency/Exterior/Code Alleviation & Rental Rehabilitation	CCRF-CDBG	2,513,200
			2,511,700

62	<u>105</u>	Ramp and Barrier Removal Projects			
	<u>a.</u>		CCRF-CDBG	200,000	
	<u>b.</u>		BOND		<u>10,000</u>
	<u>c.</u>	<u>The Council directs the entity responsible for building the ramps to have no contact with a Council Office or direct residents to call the Council Office requesting a ramp. Eligibility for the program is determined by the entity and the Council Office is not to be given a listing of locations needing ramps. No Neighborhood Development Funds may be requested during Fiscal Year 2018-2019 for this program. Included in the project is \$10,000 specifically for District 1 ramp projects.</u>			
63	<u>106</u>	Tree Planting	CCRF	600,000	
	<u>a.</u>	Included in project 63 <u>106</u> is \$100,000 for the Community Forestry Escrow Fund per Ordinance 221, Series 2017.			
	<u>b.</u>	<u>The Director of Develop Louisville is requested to continue sending quarterly reports to the Metro Council with a summary of number of trees by size distributed/planted by zip code.</u>			
64	<u>107</u>	Waterfront Botanical Gardens Public Infrastructure	NOTE	350,000	
65	<u>108</u>	Parkland Center Redevelopment	BOND	265,000	
66	<u>109</u>	Jefferson Square - Design	NOTE	310,000	
67	<u>110</u>	9th Street Improvements - Design	NOTE	180,000	
68	<u>111</u>	Broadway Master Plan	NOTE	160,000	
69	<u>112</u>	Kentucky Street Plan	NOTE	100,000	
	<u>113</u>	<u>D10 Goss Ave Beautification Project</u>	BOND		<u>10,000</u>
Develop Louisville Total				<u>34,448,100</u>	<u>34,210,400</u>

CHIEF FINANCIAL OFFICER

M. OFFICE OF MANAGEMENT & BUDGET

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>
70 <u>114</u>	Enterprise Resource Planning (ERP) Project	PAB	300,000
Office of Management & Budget Total			<u>300,000</u>

CHIEF OF CIVIC INNOVATION

N. DEPARTMENT OF INFORMATION TECHNOLOGY

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>
71 <u>115</u>	Enhanced Network Infrastructure & CyberSecurity	BOND	835,000
<u>116</u>	<u>Council Chambers Technology Upgrades</u>	BOND	<u>88,000</u>
Department of Information Technology Total			<u>923,000</u>

RELATED AGENCIES

O. KENTUCKY SCIENCE CENTER

<u>Number</u>	<u>Project Title</u>	<u>Fund</u>	<u>Amount</u>
72 <u>117</u>	General Maintenance	NOTE	50,000
Kentucky Science Center Total			<u>50,000</u>

**PART II.
LEGEND**

AG. REC.	- Agency Receipts	800,000	
BOND	- General Obligation Bonds to be issued	60,681,200	<u>61,407,648.93</u>
CCRF	- Capital Cumulative Reserve Fund	3,043,400	<u>679,968</u>
CCRF-CDBG	- CCRF-Community Development Block Grant	5,838,200	<u>5,836,700</u>
CCRF-CRA	- CCRF-County Road Aid Funds	550,000	
CCRF-MA	- CCRF-Municipal Road Aid Funds	6,000,000	
FEDERAL	- Federal Funds	18,296,500	<u>18,730,900</u>
FORF	- Forfeiture Funds	1,858,300	
NOTE	- General Obligation Notes to be Issued	21,474,500	
PAB	- Previously Authorized Bond	300,000	<u>312,951.07</u>
STATE	- State Funds	2,590,000	

**PART III.
GENERAL PROVISIONS**

- A. The Chief Financial Officer may increase any project, authorized by this ordinance, by the lesser of five percent or \$50,000 through the transfer of funds not required in another project or projects within the same department in this ordinance or other prior annual Louisville Metro, City of Louisville and Jefferson County Fiscal Court Capital Budget ordinances, unless those funds were originally appropriated from ~~a Council Member's~~ the Capital Infrastructure Fund, ~~or Republican Pooled Unallocated CIF~~ or other council designated funds for projects added to the Mayor's Recommended Budget by the Metro Council. The Council shall be informed of the transfer(s) in the written quarterly financial updates presented by Office of Management and Budget.
- B. In the event non-city receipts or match monies are received in greater amounts than those listed for any project herein, those additional funds may be authorized for expenditure for the specific project, only with the authorization of the Chief Financial Officer and approval of the Mayor; overall project scope shall not significantly change without Metro Council approval.
- C. Upon project completion, as determined by the Chief Financial Officer, any unexpended funds shall lapse to the fund from which they were appropriated; however, all unused allocations from Capital Infrastructure Fund Projects or other council designated funds shall be returned to the Council Member's unallocated Capital Infrastructure Fund or Republican Pooled Unallocated CIF or transferred by ordinance to another capital project determined by the Council member or Republican Caucus.
- D. The funds collected pursuant to Ordinance 66, Series 2006 pertaining to the System Development Charges for Roadways shall be transferred from the Capital Cumulative Reserve Fund in an amount up to \$1,202,200.71, if sufficient revenue is recognized in order to transfer that amount, into the Debt Service Reserve Fund for net debt service payments representing a pro-rata amount of the \$104,525,000 of bond principal issued pursuant to Ordinance 168, Series 2009. Funds collected in excess of the annual debt service shall be restricted for future bond or road development in accordance with the System Development Charge Ordinance. System Development Charges collected, matching Louisville Metro funds, and/or bond proceeds shall be spent on Improvements to designated public roadways within the Transportation Benefit Districts in approximate proportion to the funds collected by Zone.
- E. For the Louisville Metro Police Department, funding adjustments from Federal and State Forfeiture Funds shall become eligible to be budgeted within the Federal and State Forfeiture Projects contained herein, respectively, upon appropriate recognition of the revenue.
- F. Funding provided to Public Works & Assets as follows may be budgeted for expenditure in Fiscal Year 2018-2019 as it is received and for the purpose specified: from Homeowner Association matching receipts to Council Capital Infrastructure Funds for the installation of speed humps; as part of a Binding Elements Agreement or Performance Land Development compliance related to land use and development; and Developer receipts for sidewalk construction as a fee-in-lieu in accordance with Council District direction.
- G. For Facilities and Fleet Management, funding adjustments from the Administrative Office of the Courts (AOC) shall become eligible to be budgeted upon notification of funding provided by the AOC.
- H. All questions which arise in interpreting any appropriation in this ordinance as to the purpose and manner for which each appropriation may be expended shall be decided by the Chief Financial Officer in accordance with policy intentions as considered and approved by the Metro Council as reflected in the Capital Budget Document project narrative. Overall project scope shall not be significantly changed without Metro Council approval.
- I. All proceeds from the sale of real property declared surplus by the Metro Council shall be subject to appropriation by the Metro Council for capital project purposes. Metro Council will be informed of any sale within 30 days of closing & prior to any appropriation of the proceeds is submitted to the Metro Council for consideration.

- J. **Contracts** - Appropriations in the Fiscal Year 2018-2019 capital budget that will go to fund professional service and non-competitively negotiated contracts, which are intended to be awarded by the Metro Government and which require an expenditure exceeding the small purchase amount in KRS 45A.385 in such fiscal year, shall be submitted to the Council in the form of a resolution for its approval. Appropriations in the Fiscal Year 2018-2019 capital budget that will go to fund Metro Government contracts of a fixed price, cost, cost plus a fixed fee or incentive type, which are intended to be awarded per KRS 45A.365, and not awarded to the lowest evaluated bid, and which require an annual expenditure of over \$100,000 in such fiscal year, shall be submitted to the Council in the form of a resolution for its approval.
- K. ~~Appropriated capital projects with no financial activity for at least 24 months may be lapsed by the Chief Financial Officer and subject to appropriation by the Council.~~
- K. Capital projects involving agreements with the Kentucky Transportation Cabinet appropriated herein or in prior ordinances or resolutions are hereby specifically authorized to proceed with regard to Memorandums of Agreement or Understanding related to design, right-of-way acquisition, utility phases, and construction along with any other related actions necessary to complete the appropriated capital project. This Ordinance fulfills the Resolution requirement from the Commonwealth of Kentucky Transportation Cabinet by further recognizing the authority granted by KRS 67C.105(5)(h) for the Mayor to enter into the types of agreements above listed in this section.
- L. Funding provided to Develop Louisville as follows may be budgeted for expenditure in Fiscal Year 2018-2019 as it is received and for the purpose specified pursuant to Ordinance 68, Series 2010: Developer receipts to the Louisville Public Space Art Fund as a fee-in-lieu as outlined in Section 5.12.1, item 3 of Louisville Metro Land Development Code.
- M. An appropriation in the amount of \$300,000 from the 2017A Bond authorized by Ordinance 115, Series 2017 as pertaining to the Fiscal Year 2017-2018 capital budget for project number 115 Tax Collection System is hereby lapsed to fund the appropriation listed herein as project number ~~70~~ 114 Enterprise Resource Planning (ERP) Project funded with a Previously Authorized Bond.
- N. An appropriation in the amount of \$849,200 from the 2009E Bond as authorized by Ordinance 126, Series 2007 as pertaining to the Fiscal Year 2007-2008 capital budget for project number 144 Traffic Signal Synchronization is hereby transferred as follows: \$449,011.80 to the Central Business District Sidewalk project administered by Public Works & Assets, \$262,268.41 to the Dixie Highway TIGER Grant project administered by Develop Louisville, and \$137,919.79 to the Louisville Loop JMF/Medora project administered by Parks & Recreation. Total funding of \$849,200 is hereby lapsed to fund Capital Cumulative Reserve Fund projects listed herein.
- O. A transfer of ~~\$828,300~~ \$3,206,500 is hereby authorized from the Capital Cumulative Reserve Fund to the General Fund.
- P. The appropriation in the amount of \$750,000 authorized by Ordinance 107, Series 2013 as pertaining to the Fiscal Year 2013-2014 capital budget for project number 78 Algonquin Parkway Wilson to Sharp Avenue is hereby lapsed to fund Cumulative Capital Reserve Fund projects listed herein.

PART IV.
CAPITAL FUND LAPSES RELATED TO APPROPRIATIONS WITHIN THIS ORDINANCE

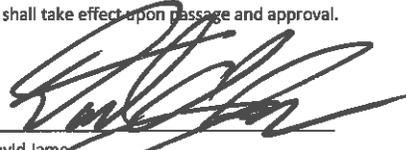
<u>DEPARTMENT</u>	<u>PROJECT</u>	<u>FUND</u>	<u>AMOUNT</u>	
A. <u>Louisville Metro Council</u>	<u>Council Chambers</u>	<u>CCRF</u>	<u>9,727.00</u>	<u>0</u>
B. <u>Facilities and Fleet Management</u>	<u>Morgue Improvements</u>	<u>PAB</u>	<u>10,916.00</u>	<u>0</u>
C. <u>Youth Detention Services</u>	<u>Outdoor Basketball Court</u>	<u>PAB</u>	<u>1,283.70</u>	<u>0</u>
D. <u>Codes & Regulations</u>	<u>Vacant Lots 22nd Street Facility</u>	<u>CCRF</u>	<u>41.00</u>	<u>0</u>
E. <u>Codes & Regulations</u>	<u>Vacant Lots 22nd Street Facility</u>	<u>PAB</u>	<u>751.37</u>	<u>0</u>
F. <u>Parks & Recreation</u>	<u>Playground Equipment for Rutherford Elementary</u>	<u>CCRF</u>	<u>5,000.00</u>	<u>0</u>

PART IV. V.

Except as provided otherwise herein, this ordinance shall take effect upon passage and approval.



H. Stephen Ott
Metro Council Clerk



David James
President of the Council



Greg Fischer
Mayor

6/29/18

Approval Date

APPROVED AS TO FORM AND LEGALITY:

Michael J. O'Connell
Jefferson County Attorney

BY: 

**LOUISVILLE METRO COUNCIL
READ AND PASSED**
June 29, 2018



This Page Left Intentionally Blank

GLOSSARY

ADA	Americans with Disabilities Act
ADEA	Age Discrimination in Employment Act
AFG	Assistance to Firefighters Grant Program (FEMA)
AFIS	Automated Fingerprint Identification System
Agency Receipts	Funds earned through fees, state, grants donations, and interest earned
AHTF	Affordable Housing Trust Fund
Amending Procedures	Process by which departments may reallocate funds in a manner other than what was presented in the original budget
AMI	Area Median Income
AOC	Kentucky Administrative Office of the Courts
APCD	Air Pollution Control District
Appropriations/ Authorizations	Amounts allocated to departments for operating and capital projects by legislative action
Assurance Services	An independent professional service with the goal of improving the information or the context of the information
BAB	Build America Bond - a bond authorization program whereby taxable debt is issued by the municipality/issuer and then reimbursed interest expense through the federal treasury. The intent of the program is to build a larger market for municipal bond issues (both tax-exempt and taxable bond purchasers).
BLOCS	Building Louisville's Out-of-School Time Coordinated System
Bond	Debt issued by Louisville Metro Government to fund capital projects with a life span matching the term of the bond
Brightside	A Louisville Metro Government agency that functions as a public/private partnership through donations and volunteers
BRT	Bus Rapid Transit
CAD System	Computer-Aided Dispatch System to assist Metro 911 services
CAFR	Comprehensive Annual Financial Report Louisville Metro's audited financial statement
Capital Asset	Property used in Louisville Metro operations within asset thresholds specified in the Capital Asset Management Policy with a useful life greater than one year
Capital Budget	Budgets funding projects with a useful life of more than one year and a value of more than \$5,000
Capital Projects	Initiatives to acquire a new capital asset, or improve an existing capital asset that result in an extension of the asset's useful life
Capital Projects Funds	Funds used to track capital projects

GLOSSARY

Carryforward	Operating funds budgeted, but not fully expended, brought forward into the next fiscal year; exclusive of Designated Fund Balance
CBA	Collective Bargaining Agreement
CBRNE	Chemical, Biological, Radiological, Nuclear, and Explosive weapons incidents
CCC	Community Correctional Center - located at Chestnut and Floyd Streets in Downtown Louisville
CCRF	Capital Cumulative Reserve Funds
CDBG	Community Development Block Grant - Block grant funding received from the U.S. Department of Housing and Urban Development for community development
CIF	Capital Infrastructure Fund - Council-directed funds for special capital projects
CJC	Criminal Justice Commission
COBRA	Consolidated Omnibus Budget Reconciliation Act which allows continuation of group health coverage in certain situations
Council-Approved Budget	Final budget approved by Metro Council. Includes amendments made by Metro Council to the Mayor's Recommended budget.
County Road Aid Program	CRA or CRAP - State funds received for the maintenance, construction, and reconstruction of county and rural roads
CRA or CRAP	State funds received for the maintenance, construction, and reconstruction of county and rural roads
CRM	Customer Relationship Management
CycLOUvia	A growing "open streets" movement where cars are temporarily removed from the city's streets and the community is invited in to play, move, and use their public spaces to the fullest extent possible
Debt Service	Funds for the repayment of interest and principal on a debt
Department	A unit within the government responsible for a group of similar activities and projects within a functional area
Designated Fund Balance	Balance of non-General Fund funds received by a department for a specific purpose
DHS	United States Department of Homeland Security
DJJ	Commonwealth of Kentucky's Department of Juvenile Justice
EM	Electrical maintenance
EMA/MS	Emergency Management Agency/MetroSafe (One of two divisions within Emergency Services)
EMS	Emergency Medical Services (One of two divisions within Emergency Services)
EMT	Emergency Medical Technician
ERP	Enterprise Resource Planning

GLOSSARY

Expenditures	Funds paid to vendors for goods or services or to Louisville Metro personnel for labor
External Agency	Agency with which Metro Government has a contractual or grant agreement to provide funds for agency services to the public
FAA	Federal Aviation Administration
FEMA	Federal Emergency Management Agency
Filled Position	Personnel position for which an individual has been hired and is currently employed by Louisville Metro Government
Fiscal Year (FY)	The fiscal year for Louisville Metro Government runs from July 1 of any given year through June 30 of the following year
FLSA	Fair Labor Standards Act
FMLA	Family Medical Leave Act
Forfeiture	Funds seized as proceeds of criminal activity
FTA	Federal Transit Administration
FTC	Federal Trade Commission
Fund Balance	The difference between assets and liabilities
Fund/Fund Accounting	A method of segregating revenues and expenditures by major budgetary units for tracking purposes within the financial system
GAAP	Generally Accepted Accounting Principles
General Fund (GF)	Funds earned directly by the Louisville Metro Government through revenue-raising methods; does not include grants, donations, and some fees for service
Gentleman's Academy	Assists young men in developing self-expression, conflict resolution, and emotional intelligence
GO Bond	General Obligation Bond
HOJ	Hall of Justice
HIPPA	Health Insurance Portability and Accountability Act
HOME	Housing Opportunities Made Equal. Provides formula grants to states and localities that communities use, often in partnership with local nonprofit groups, to fund a wide range of activities that build, buy, and/or rehabilitate affordable housing for rent or homeownership or provide direct rental assistance to low-income people.
HOPE VI	Homeownership Opportunities for People Everywhere. A plan by the United States Department of Housing and Urban Development to revitalize the worst public housing projects in the United States into mixed-income developments.
HQS	Housing Quality Standards
HRC	Human Relations Commission
HUD	United States Department of Housing & Urban Development

GLOSSARY

HVAC	Heating, ventilation, and air conditioning
Intergovernmental	Relating to the conduct between two or more governments
Internal Service Fund	Used for operations servicing other funds or departments within the government
IPL	Inspections, Permits, and Licenses
JAG	Justice Assistance Grant
JMF	Jefferson Memorial Forest
Kentucky Revised Statutes (KRS)	Codified legislation enacted by the Commonwealth of Kentucky
Key Performance Indicator (KPI)	A metric by which success is measured; refers to numerical information that quantifies outcomes of processes
KIPDA	Kentuckiana Regional Planning & Development Agency
LEED	Leadership in Energy and Environmental Design
LG&E	Louisville Gas & Electric
LMG	Louisville Metro Government
LMPD	Louisville Metro Police Department
LouieStat	Short for Louisville Statistics, this is a method of collecting and analyzing department and Metro-wide data to assist in continuous improvement http://louiestat.louisvilleky.gov/
Louisville CARES	Louisville Creating Affordable Residences for Economic Success
Louisville Metro Code of Ordinances (LMCO)	Codified legislation enacted by Louisville Metro Council
Low-Acuity	A type of emergency call indicating the patient is stable, has no emergency symptoms, and does not require active treatment
MAP	Municipal Aid Program - State funds received for the maintenance, construction, and reconstruction of city streets
Mayor's Address	Message from the Mayor to Metro Council and the public that discusses the priorities of the Government for the upcoming fiscal year. This is included in the Approved Executive Budget document.
Mayor's Letter	Letter from the Mayor to Metro Council and the public giving a succinct summary of the proposed budget.
Mayor's Recommended Budget	Revenues and expenditures recommended by the Mayor to Metro Council for the upcoming budget
MDT	Mobile Data Terminal
MET	Middletown-Eastwood Trail
MJC	Metro Jail Complex

GLOSSARY

MSA	Metropolitan Statistical Area - For Louisville, this includes areas in the following Kentucky and Indiana counties: Bullitt, Henry, Jefferson, Meade, Nelson, Oldham, Shelby, Spencer, and Trimble in Kentucky; and Clark, Floyd, Harrison, and Washington in Indiana
MSD	Louisville/Jefferson County Metropolitan Sewer District
MTTF	Mass Transit Trust Fund
Municipal Aid Program (MAP)	State funds received for the maintenance, construction, and reconstruction of city streets
NDF	Neighborhood Development Fund - Council-directed funds for special operating projects
Note	Debt issued by Louisville Metro Government to fund capital projects with a life span matching the term of the note
NRSA	Neighborhood Revitalization Strategy Area
NuLu	New Louisville - the East Market Street district of downtown Louisville
OPC	Olmsted Parks Conservancy
One Bright City	Brightside/Council partnership initiative that will monitor litter as well as organize clean-ups and tree plantings in each district
Operating Budget	Budgets funding the day-to-day operations of the government as well as items having a shorter life span
OPI	Office of Performance Improvement
Original Budget	The budget adopted by Metro Council, effective July 1; does not include any amendments made throughout the fiscal year.
OSHA	Occupational Safety & Health Administration Created by the US Congress to assure safe and healthful working conditions for working men and women by setting and enforcing standards and by providing training, outreach, education and assistance.
PAB	Previously Authorized Bond
PAN	Previously Authorized Note
PARC	Parking Authority of River City
Payroll Cycle	The standard payroll cycle begins on Sunday and ends at midnight two Saturdays later for a typical 80-hour pay period
Pension Benefit and Trust Funds	Account for the Firefighters' Pension Fund and the Policemen's Retirement Fund
Personnel	Individuals employed directly by Louisville Metro Government. Does not include contractors or related agencies.
PR/B/M	Plan Review/Building/Mechanical - Inspects both residential and commercial properties
Private Purpose Trust	A discount loan program

GLOSSARY

PVA	Property Valuation Administrator
PWA	Public Works & Assets
Quality of Place	The variety and accessibility of natural, recreational, and lifestyle amenities
Real Time Crime Center (RTCC)	A centralized technology center that provides instant information to help identify crime patterns and stop emerging ones
Restorative Justice	An approach within the criminal justice system that focuses on repairing the harm through focusing on the needs of the victim, offender, and community.
Revenue	Funds earned by Metro Government through taxes, fees, grants, donations, issuance of debt, interest earnings, etc.
Revised Budget	Budgets that have been amended through legislative authority throughout the fiscal year
RFP	Request for Proposal - a procurement document through which proposals to provide a service or commodity are solicited
RMS	Rights Management Services
Rocket Docket	Prosecutors who work closely with District Court officials to cut through the red tape and bring a prompt and fair resolution for victims of felons.
ROW	Right-of-Way - a type of easement granted or reserved over the land for transportations purposes
RZEDB	Recovery Zone Economic Development Bond - this is a bond program authorized by ARRA to accelerate economic recovery within a specified geographic area
SLO	State to Louisville transportation funding
Special Purpose Capital Fund	The fund to account for acquisition of assets such as vehicles and data processing equipment
Special Revenue Fund	Primarily federal and state grant money
SQL	Structured Query Language
Strategic Plan	Six-year plan for accomplishing the goals and objectives of Metro Government
TARC	Transit Authority of the River City
TIF	Tax Increment Financing
TIGER	Transportation Investment Generating Economic Recovery
Unappropriated Balance	The balance by which revenues exceed expenditures
USD	Urban Services District - The portion of Jefferson County that falls within the boundaries of the City of Louisville as it was prior to the merger of Louisville and Jefferson County in January 2003.
USERRA	Uniformed Services Employment and Reemployment Rights Act This relates to civilian job rights for current and former members of the U.S. Armed Forces

GLOSSARY

Value Added	The increased value of a product along different stages of manufacturing, marketing, or processing
VAP	Vacant and Abandoned Properties
WAN	Wide Area Network
WorldFest	One of the region's largest international festivals held in Louisville
WWI	World War I



This Page Left Intentionally Blank