



Louisville Metro Revenue Commission

# Venture Capital Fund Annual Information Questionnaire

2020

Form **VCF**

Legal name/ Business name			Federal ID Number	
Address (number and street)		Unit/Apt. no.	Account ID	
City, town, or post office	State	Zip code	Tax Year Ending	
Email		Phone no.	Ext.	

**General Information**

For the purposes of this Questionnaire, "Venture Capital Fund" is defined as: A limited liability company, limited liability partnership, or limited partnership, formed and operated for the exclusive purpose of buying, holding and/or selling securities (including debt securities), on its own behalf and not as a broker, primarily in non-publicly traded companies, and the capital of the fund is primarily derived from investments by entities and/or individuals which are neither, directly or indirectly, related to nor affiliated with the fund. The following provisions shall apply:

(a) **AFFILIATED** Entities that are part of an affiliated group as defined in 26 U.S.C. § 1504(a) and any applicable federal regulations thereto, as they may be amended from time to time;

(b) **NON-PUBLICLY TRADED COMPANIES** Any business entity that is not a **PUBLICLY TRADED COMPANY**, as defined below

(c) **PRIMARILY** as used in this section, means over 80%.

(d) **PUBLICLY TRADED COMPANY** Any entity that is traded on:

- A national securities exchange registered under § 6 of the Securities Exchange Act of 1934 or exempted from registration under such act by 15 U.S.C. § 78f because of the limited volume of transactions
- A foreign securities exchange operating under principles analogous to a national securities exchange
- A regional or local exchange
- An interdealer quotation system that regularly disseminates firm buy or sell quotations by identified brokers or dealers by electronic means or otherwise
- On a secondary market or the substantial equivalent thereof, if taking into account all of the facts and circumstances, the owners are readily able to buy, sell or exchange their ownership interest in a manner that is comparable, economically, to trading on an exchange

(e) **RELATED.** Entities and/or individuals that are related as determined by 26 U.S.C. § 267(b) and (f) and any federal regulations applicable thereto as they may be amended from time to time.

**Venture Capital Questions**

1.	Is the Venture Capital Fund a part of an affiliated group as defined by 26 U.S.C. § 1504(a)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.	Is the Venture Capital Fund a non-publicly traded company?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
3.	Is the Venture Capital Fund formed and operated for the exclusive purpose of buying, holding and/or selling securities (including debt securities), on its own behalf and not as a broker?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4.	Are over 80% of the securities bought, sold or held in non-publicly traded companies?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
5.	Is over 80% of the capital of the fund derived from investments by entities and/or individuals which are neither, directly or indirectly related to nor affiliated with the fund?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6.	Is the Venture Capital Fund involved in the acquisition, sale and or rental of real and or tangible property?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
7.	What percentage of the capital of the fund is derived from investments by entities and/or individuals which are neither, directly or indirectly, related to nor affiliated with the fund?	%	
8.	Is this your initial filing of the Venture Capital Fund Questionnaire?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If yes, what is the date of the execution of the Venture Capital Fund Agreement or other organizational document (Attach a copy of said agreement and a list of the Venture Capital Fund's owners, shareholders, members or partners including mailing addresses.)	Date	
9.	Have you amended your Venture Capital Fund Agreement?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If yes, what is the date of the latest amendment of the Venture Capital Fund Agreement (Attach a copy of each amendment executed since your last filing.)	Date	
10.	Was there a change in Venture Capital fund owners, shareholders, members or partners?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If yes, indicate the date of the change and attach a list of the Venture Capital Fund's owners, shareholders, members or partners including mailing addresses.	Date	
11.	Attach a copy of the federal tax return and applicable federal schedules filed by the Venture Capital Fund.		

**Signature**

Fund Manager – Owner, shareholder member, or partner signature	Title
Print Name	Date